

Personal Accessories in Italy

Market Direction | 2022-11-15 | 53 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €1000.00
- Multiple User License (1 Site) €2000.00
- Multiple User License (Global) €3000.00

Report description:

Personal accessories registered double-digit growth in current value terms in 2022, with sales edging towards pre-pandemic levels. This positive performance was attributable to a return to pre-pandemic lifestyles, following the success of the vaccination programme in the country, which achieved a very high rate of penetration. Overall, Italians felt less anxious about contacting the virus, thanks to the milder symptoms of new variants and low rates of hospitalisation.

Euromonitor International's Personal Accessoriesin Italy report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2017-2021), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Bags and Luggage, Jewellery, Traditional and Connected Watches, Writing Instruments.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Personal Accessories market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Personal Accessories in Italy Euromonitor International November 2022

List Of Contents And Tables

PERSONAL ACCESSORIES IN ITALY **EXECUTIVE SUMMARY** Personal accessories in 2022: The big picture Return of pre-pandemic lifestyles boosts growth, but sales suffer from absence of Chinese and Russian tourists Rolex struggles to meet demand, while Pandora sees buoyant growth, following investment in omnichannel services Return to brick-and-mortar outlets What next for personal accessories? MARKET DATA Table 1 Sales of Personal Accessories by Category: Volume 2017-2022 Table 2 Sales of Personal Accessories by Category: Value 2017-2022 Table 3 Sales of Personal Accessories by Category: % Volume Growth 2017-2022 Table 4 Sales of Personal Accessories by Category: % Value Growth 2017-2022 Table 5 NBO Company Shares of Personal Accessories: % Value 2018-2022 Table 6 LBN Brand Shares of Personal Accessories: % Value 2019-2022 Table 7 Distribution of Personal Accessories by Format: % Value 2017-2022 Table 8 Forecast Sales of Personal Accessories by Category: Volume 2022-2027 Table 9 Forecast Sales of Personal Accessories by Category: Value 2022-2027 Table 10 [Forecast Sales of Personal Accessories by Category: % Volume Growth 2022-2027 Table 11 [Forecast Sales of Personal Accessories by Category: % Value Growth 2022-2027 DISCLAIMER SOURCES Summary 1 Research Sources BAGS AND LUGGAGE IN ITALY **KEY DATA FINDINGS** 2022 DEVELOPMENTS Post-pandemic travel boom stimulates further recovery in luggage Return of tourists drives recovery of luxury handbags Decline in consumer purchasing power curbs demand for non-luxury products PROSPECTS AND OPPORTUNITIES Luxury handbags to lead recovery, thanks to tourism revival Convenience will drive growth as consumers return to hectic lifestyles Sustainability will be a key driver of innovation for leading manufacturers CATEGORY DATA Table 12 Sales of Bags and Luggage by Category: Volume 2017-2022 Table 13 Sales of Bags and Luggage by Category: Value 2017-2022 Table 14 Sales of Bags and Luggage by Category: % Volume Growth 2017-2022 Table 15 Sales of Bags and Luggage by Category: % Value Growth 2017-2022 Table 16 Sales of Luggage by Type: % Value 2017-2022 Table 17 NBO Company Shares of Bags and Luggage: % Value 2018-2022 Table 18 LBN Brand Shares of Bags and Luggage: % Value 2019-2022

Table 19 Distribution of Bags and Luggage by Format: % Value 2017-2022 Table 20 Forecast Sales of Bags and Luggage by Category: Volume 2022-2027 Table 21 [Forecast Sales of Bags and Luggage by Category: Value 2022-2027 Table 22 [Forecast Sales of Bags and Luggage by Category: % Volume Growth 2022-2027 Table 23 [Forecast Sales of Bags and Luggage by Category: % Value Growth 2022-2027 **JEWELLERY IN ITALY KEY DATA FINDINGS** 2022 DEVELOPMENTS Fine jewellery drives growth in 2022, following a return to pre-pandemic lifestyles and the return of tourism Return of weddings stimulates demand Growing demand for affordable jewellery benefits Pandora PROSPECTS AND OPPORTUNITIES Return to pre-pandemic levels expected in the short term Costume jewellery to benefit from a return to "normal" social lives Sustainability to increasingly impact the industry CATEGORY DATA Table 35 Sales of Jewellery by Category: Volume 2017-2022 Table 36 Sales of Jewellery by Category: Value 2017-2022 Table 37 Sales of Jewellery by Category: % Volume Growth 2017-2022 Table 38 Sales of Jewellery by Category: % Value Growth 2017-2022 Table 39 Sales of Costume Jewellery by Type: % Value 2017-2022 Table 40 Sales of Fine Jewellery by Type: % Value 2017-2022 Table 41 Sales of Fine Jewellery by Collection: % Value 2017-2022 Table 42 Sales of Fine Jewellery by Metal: % Value 2017-2022 Table 43 NBO Company Shares of Jewellery: % Value 2018-2022 Table 44 [LBN Brand Shares of Jewellery: % Value 2019-2022 Table 45 Distribution of Jewellery by Format: % Value 2017-2022 Table 46 [Forecast Sales of Jewellery by Category: Volume 2022-2027 Table 47 [Forecast Sales of Jewellery by Category: Value 2022-2027 Table 48
Forecast Sales of Jewellery by Category: % Volume Growth 2022-2027 Table 49 □Forecast Sales of Jewellery by Category: % Value Growth 2022-2027 TRADITIONAL AND CONNECTED WATCHES IN ITALY **KEY DATA FINDINGS** 2022 DEVELOPMENTS Sales of watches edge towards pre-pandemic levels in 2022 Traditional high watches benefit from the return of tourists, although Rolex suffers from supply issues Rolex continues to lead watches, despite supply issues PROSPECTS AND OPPORTUNITIES High watches to benefit from their status as a stable investment, as well as the return of tourism Dynamic growth for smart wearables, which will benefit from rising demand among health-conscious consumers Manufacturers will strive to offer omnichannel experiences CATEGORY DATA Table 50 Sales of Traditional and Connected Watches by Category: Volume 2017-2022 Table 51 Sales of Traditional and Connected Watches by Category: Value 2017-2022 Table 52 Sales of Traditional and Connected Watches by Category: % Volume Growth 2017-2022 Table 53 Sales of Traditional and Connected Watches by Category: % Value Growth 2017-2022

Table 54 Sales of Traditional Watches by Type: Volume 2017-2022

Table 55 Sales of Traditional Watches by Type: Value 2017-2022 Table 56 Sales of Traditional Watches by Type: % Volume Growth 2017-2022 Table 57 Sales of Traditional Watches by Type: % Value Growth 2017-2022 Table 58 Sales of Traditional Watches by Price Band: Volume 2017-2022 Table 59 Sales of Traditional Watches by Price Band: Value 2017-2022 Table 60 ||Sales of Traditional Watches by Price Band: % Volume Growth 2017-2022 Table 61 ||Sales of Traditional Watches by Price Band: % Value Growth 2017-2022 Table 62 Sales of Connected Watches by Type: Volume 2017-2022 Table 63 Sales of Connected Watches by Type: Value 2017-2022 Table 64 ∏Sales of Connected Watches by Type: % Volume Growth 2017-2022 Table 65 Sales of Connected Watches by Type: % Value Growth 2017-2022 Table 66 ∏NBO Company Shares of Traditional Watches: % Value 2018-2022 Table 67 ILBN Brand Shares of Traditional Watches: % Value 2019-2022 Table 68 □NBO Company Shares of Connected Watches: % Value 2018-2022 Table 69 ILBN Brand Shares of Connected Watches: % Value 2019-2022 Table 70 □Distribution of Traditional Watches: % Value 2017-2022 Table 71 □Distribution of Connected Watches: % Value 2017-2022 Table 72 [Forecast Sales of Traditional and Connected Watches by Category: Volume 2022-2027 Table 73 [Forecast Sales of Traditional and Connected Watches by Category: Value 2022-2027 Table 74 [Forecast Sales of Traditional and Connected Watches by Category: % Volume Growth 2022-2027 Table 75 [Forecast Sales of Traditional and Connected Watches by Category: % Value Growth 2022-2027 Table 76 [Forecast Sales of Traditional Watches by Type: Volume 2022-2027 Table 77
Forecast Sales of Traditional Watches by Type: Value 2022-2027 Table 78 [Forecast Sales of Traditional Watches by Type: % Volume Growth 2022-2027 Table 79 [Forecast Sales of Traditional Watches by Type: % Value Growth 2022-2027 Table 80 [Forecast Sales of Connected Watches by Type: Volume 2022-2027 Table 81 [Forecast Sales of Connected Watches by Type: Value 2022-2027 Table 82 [Forecast Sales of Connected Watches by Type: % Volume Growth 2022-2027 Table 83 [Forecast Sales of Connected Watches by Type: % Value Growth 2022-2027 WRITING INSTRUMENTS IN ITALY **KEY DATA FINDINGS** 2022 DEVELOPMENTS Writing instruments continue to recover, as children go back to school Fountain pens continue to suffer from lack of Chinese tourists, while colouring proves to be more resilient Montblanc pursues lifestyle experience, while other players focus on updating iconic brands PROSPECTS AND OPPORTUNITIES Sales to suffer from growing digitalisation Sustainability will remain a key consideration, as environmental awareness continues to rise Stationers and grocery retailers set to remain the main distribution channels CATEGORY DATA Table 24 Sales of Writing Instruments by Category: Volume 2017-2022 Table 25 Sales of Writing Instruments by Category: Value 2017-2022 Table 26 Sales of Writing Instruments by Category: % Volume Growth 2017-2022 Table 27 Sales of Writing Instruments by Category: % Value Growth 2017-2022 Table 28 NBO Company Shares of Writing Instruments: % Value 2018-2022 Table 29 LBN Brand Shares of Writing Instruments: % Value 2019-2022 Table 30 Distribution of Writing Instruments by Format: % Value 2017-2022

Table 31 Forecast Sales of Writing Instruments by Category: Volume 2022-2027 Table 32 Forecast Sales of Writing Instruments by Category: Value 2022-2027 Table 33 [Forecast Sales of Writing Instruments by Category: % Volume Growth 2022-2027 Table 34 [Forecast Sales of Writing Instruments by Category: % Value Growth 2022-2027



Personal Accessories in Italy

Market Direction | 2022-11-15 | 53 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License		Price
	Single User Licence		€1000.00
	Multiple User License (1 Site)		€2000.00
	Multiple User License (Global)		€3000.00
		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-03
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com