

Carbonates in Japan

Market Direction | 2022-11-24 | 37 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

In 2022, total volume sales of carbonates are set to increase compared with 2021, thanks to a rebound for the on-trade channel. Since the lifting of the quasi-state of emergency in March, although lingering caution about the COVID-19 virus has continued in 2022, many consumers have started to spend more time outside the home compared with the previous year. The fast food channel was strong in terms of takeaways and delivery even during the outbreak of the pandemic, but in-premises eating and dri...

Euromonitor International's Carbonates in Japan report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2017-2021), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution, packaging or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Cola Carbonates, Non-Cola Carbonates, Reduced Sugar Carbonates, Regular Carbonates.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Carbonates market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Carbonates in Japan Euromonitor International November 2022

List Of Contents And Tables

CARBONATES IN JAPAN KEY DATA FINDINGS 2022 DEVELOPMENTS

Off-trade sales are impacted by price increases

Coca-Cola tries to meet diverse consumer needs

Asahi launches an intermediate product between sweetened and unsweetened

PROSPECTS AND OPPORTUNITIES

On-trade sales set to continue to rebound, but health concerns will prevail in the longer term

Craft carbonates have the potential to tap into sober-curious lifestyles

Premiumisation offers some potential for value growth

CATEGORY DATA

Table 1 Off-trade vs On-trade Sales of Carbonates: Volume 2017-2022

Table 2 Off-trade vs On-trade Sales of Carbonates: Value 2017-2022

Table 3 Off-trade vs On-trade Sales of Carbonates: % Volume Growth 2017-2022

Table 4 Off-trade vs On-trade Sales of Carbonates: % Value Growth 2017-2022

Table 5 Off-trade Sales of Carbonates by Category: Volume 2017-2022

Table 6 Off-trade Sales of Carbonates by Category: Value 2017-2022

Table 7 Off-trade Sales of Carbonates by Category: % Volume Growth 2017-2022

Table 8 Off-trade Sales of Carbonates by Category: % Value Growth 2017-2022

Table 9 Total Sales of Carbonates by Fountain On-trade: Volume 2017-2022

Table 10 ∏Total Sales of Carbonates by Fountain On-trade: % Volume Growth 2017-2022

Table 11 ☐NBO Company Shares of Off-trade Carbonates: % Volume 2018-2022

Table 12 ☐LBN Brand Shares of Off-trade Carbonates: % Volume 2019-2022

Table 13 NBO Company Shares of Off-trade Carbonates: % Value 2018-2022

Table 14 ∏LBN Brand Shares of Off-trade Carbonates: % Value 2019-2022

Table 15 [Forecast Off-trade Sales of Carbonates by Category: Volume 2022-2027

Table 16 [Forecast Off-trade Sales of Carbonates by Category: Value 2022-2027

Table 17 [Forecast Off-trade Sales of Carbonates by Category: % Volume Growth 2022-2027

Table 18 [Forecast Off-trade Sales of Carbonates by Category: % Value Growth 2022-2027

Table 19 [Forecast Total Sales of Carbonates by Fountain On-trade: Volume 2022-2027

Table 20 | Forecast Total Sales of Carbonates by Fountain On-trade: % Volume Growth 2022-2027

SOFT DRINKS IN JAPAN

EXECUTIVE SUMMARY

Soft drinks in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for soft drinks?

MARKET DATA

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

- Table 21 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2017-2022
- Table 22 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2017-2022
- Table 23 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2017-2022
- Table 24 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2017-2022
- Table 25 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2021
- Table 26 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2021
- Table 27 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2021
- Table 28 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2021
- Table 29 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2017-2022
- Table 30 □Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2017-2022
- Table 31 ∏Off-trade Sales of Soft Drinks by Category: Value 2017-2022
- Table 32 ☐Off-trade Sales of Soft Drinks by Category: % Value Growth 2017-2022
- Table 33 ☐Sales of Soft Drinks by Total Fountain On-trade: Volume 2017-2022
- Table 34 ∏Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2017-2022
- Table 35 ☐NBO Company Shares of Total Soft Drinks (RTD): % Volume 2018-2022
- Table 36 [LBN Brand Shares of Total Soft Drinks (RTD): % Volume 2019-2022
- Table 37 ☐NBO Company Shares of On-trade Soft Drinks (RTD): % Volume 2018-2022
- Table 38 [LBN Brand Shares of On-trade Soft Drinks (RTD): % Volume 2019-2022
- Table 39 [NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2018-2022
- Table 40 ☐LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2019-2022
- Table 41 NBO Company Shares of Off-trade Soft Drinks: % Value 2018-2022
- Table 42 [LBN Brand Shares of Off-trade Soft Drinks: % Value 2019-2022
- Table 43 | Penetration of Private Label in Off-trade Soft Drinks (RTD) by Category: % Volume 2017-2022
- Table 44

 | Penetration of Private Label in Off-trade Soft Drinks by Category: % Value 2017-2022
- Table 45 ∏Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2017-2022
- Table 46 ∏Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2022
- Table 47 || Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2022-2027
- Table 48 | Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2022-2027
- Table 49 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2022-2027
- Table 50 ∏Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2022-2027
- Table 51 [Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2022-2027
- Table 52 ∏Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2022-2027
- Table 53 □Forecast Off-trade Sales of Soft Drinks by Category: Value 2022-2027
- Table 54 [Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2022-2027
- Table 55 [Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2022-2027
- Table 56 [Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2022-2027

APPENDIX

Fountain sales in Japan

Trends

DISCLAIMER

SOURCES

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Carbonates in Japan

Market Direction | 2022-11-24 | 37 pages | Euromonitor

ORDER FORM:					
Select license	License			Pric	<u></u>
Jeiect licelise	Single User Licence				25.00
	Multiple User License (1 Site)				650.00
	Multiple User License (Global)				475.00
				VAT	
				Total	
_	t 23/0 for Folish bused companies		companies who are unable	e to provide a valid	d EU V
r var wiii be added a	t 23/0 for Folish based companies	s, maividuais and EU based	companies who are unable	e to provide a valid	d EU V
Email*	t 2370 for Folish based companies	Phone*	companies who are unable	e to provide a valid	d EU V
_	t 23/0 for Folish bused companies		companies who are unable	e to provide a valid	d EU V
Email* [First Name* [t 23/0 for Folish bused companies	Phone*	companies who are unable	e to provide a valid	d EU V
Email* [First Name* [ob title*	t 23/0 for Folish bused companies	Phone*		e to provide a valid	d EU V
Email* [t 23/0 for Folish buseu companies	Phone* Last Name*		e to provide a valid	d eu v
Email* [First Name* [ob title* [Company Name* [t 23/0 for Folish buseu companies	Phone* Last Name* EU Vat / Tax ID		e to provide a valid	d eu v
imail* [irst Name* [ob title* [Company Name* [oddress* [t 2570 for Folish buseu companies	Phone* Last Name* EU Vat / Tax ID City*		e to provide a valid	d eu v

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com