

## Bottled Water in Hong Kong, China

Market Direction | 2022-11-24 | 31 pages | Euromonitor

## AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

## **Report description:**

Demand for bottled water in Hong Kong is stabilising in 2022, and is dominated by the still format. On the other hand, the smaller category of functional bottled water is a dynamic performer through off-trade. Local consumers are becoming increasingly attentive to the products they purchase and are searching for beverages that they perceive as providing specific health benefits, in part driven by the notable shift in behaviour following the pandemic. Sparkling flavoured bottled water is also gai...

Euromonitor International's Bottled Water in Hong Kong, China report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2017-2021), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution, packaging or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Carbonated Bottled Water, Flavoured Bottled Water, Functional Bottled Water, Still Bottled Water.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Bottled Water market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

## **Table of Contents:**

Bottled Water in Hong Kong, China Euromonitor International November 2022

List Of Contents And Tables

BOTTLED WATER IN HONG KONG, CHINA **KEY DATA FINDINGS** 2022 DEVELOPMENTS Demand for bottled water stabilises, with some consolidation in competitive landscape Sustainability remains key focus area for players to build brand equity Functional bottled water, especially alkaline options, gains momentum PROSPECTS AND OPPORTUNITIES Dynamic growth set for sparkling flavoured bottled water Brand building for carbonated bottled water players will be key to competing with food preparation appliances Functional bottled water offers further development potential CATEGORY DATA Table 1 Off-trade Sales of Bottled Water by Category: Volume 2017-2022 Table 2 Off-trade Sales of Bottled Water by Category: Value 2017-2022 Table 3 Off-trade Sales of Bottled Water by Category: % Volume Growth 2017-2022 Table 4 Off-trade Sales of Bottled Water by Category: % Value Growth 2017-2022 Table 5 NBO Company Shares of Off-trade Bottled Water: % Volume 2018-2022 Table 6 LBN Brand Shares of Off-trade Bottled Water: % Volume 2019-2022 Table 7 NBO Company Shares of Off-trade Bottled Water: % Value 2018-2022 Table 8 LBN Brand Shares of Off-trade Bottled Water: % Value 2019-2022 Table 9 Forecast Off-trade Sales of Bottled Water by Category: Volume 2022-2027 Table 10 [Forecast Off-trade Sales of Bottled Water by Category: Value 2022-2027 Table 11 [Forecast Off-trade Sales of Bottled Water by Category: % Volume Growth 2022-2027 Table 12 ∏Forecast Off-trade Sales of Bottled Water by Category: % Value Growth 2022-2027 SOFT DRINKS IN HONG KONG, CHINA EXECUTIVE SUMMARY Soft drinks in 2022: The big picture 2022 key trends Competitive landscape Retailing developments Foodservice vs retail split What next for soft drinks? MARKET DATA Table 13 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2017-2022 Table 14 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2017-2022 Table 15 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2017-2022 Table 16 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2017-2022 Table 17 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2021 Table 18 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2021 Table 19 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2021 Table 20 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2021

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Table 21 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2017-2022 Table 22 Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2017-2022 Table 23 Off-trade Sales of Soft Drinks by Category: Value 2017-2022 Table 24 Off-trade Sales of Soft Drinks by Category: % Value Growth 2017-2022 Table 25 [Sales of Soft Drinks by Total Fountain On-trade: Volume 2017-2022 Table 26 
☐Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2017-2022 Table 27 [NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2018-2022 Table 28 [LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2019-2022 Table 29 [NBO Company Shares of Off-trade Soft Drinks: % Value 2018-2022 Table 30 ||LBN Brand Shares of Off-trade Soft Drinks: % Value 2019-2022 Table 31 Penetration of Private Label in Off-trade Soft Drinks (RTD) by Category: % Volume 2017-2022 Table 32 [Penetration of Private Label in Off-trade Soft Drinks by Category: % Value 2017-2022 Table 33 Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2017-2022 Table 34 [Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2022 Table 35 [Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2022-2027 Table 36 
Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2022-2027 Table 37 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2022-2027 Table 38 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2022-2027 Table 39 [Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2022-2027 Table 40 [Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2022-2027 Table 41 [Forecast Off-trade Sales of Soft Drinks by Category: Value 2022-2027 Table 42 [Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2022-2027 Table 43 [Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2022-2027 Table 44 [Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2022-2027 APPENDIX Fountain sales in Hong Kong, China DISCLAIMER SOURCES Summary 1 Research Sources



# Bottled Water in Hong Kong, China

Market Direction | 2022-11-24 | 31 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

## **ORDER FORM:**

Select license	License		Price
	Single User Licence		€825.00
	Multiple User License (1 Site)		€1650.00
	Multiple User License (Global)		€2475.00
		VAT	
		Total	

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-06-23
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com