

**North America Construction Chemicals Market Forecast to 2028 - COVID-19 Impact and Regional Analysis - by Product (Concrete Admixtures, Asphalt Additives, Waterproofing Chemicals, Adhesives and Sealants, Flame Retardants, and Others) and Application (Residential, Commercial, Industrial, Institutional, and Infrastructure)**

Market Report | 2022-11-21 | 119 pages | The Insight Partners

**AVAILABLE LICENSES:**

- Single User Price \$3000.00
- Site Price \$4000.00
- Enterprise Price \$5000.00

**Report description:**

The construction chemicals market in North America is expected to grow from US\$ 13,787.84 million in 2022 to US\$ 19,412.90 million by 2028. It is estimated to grow at a CAGR of 5.9% from 2022 to 2028.

**Strong Growth of the Construction Industry in Developing Countries**

The construction chemicals help to enhance the workability, performance, functionality, chemical resistance and durability of the construction materials. The construction industry is a best prospect industry sector for Mexico. Mexican construction industry is growing due to the economic growth and public investment in infrastructure projects. In 2019 and 2020, the country's President Lopez Obrador, along with private sector representatives, announced multiple projects as part of the nation's infrastructure plan. Mexico is also moving rapidly towards green and environmentally friendly construction activities. The construction industry from the country has embraced the green building movement. In the past few years, the construction sector in Indonesia has been a growth driver. The rapidly urbanizing population is driving the demand in the construction sector in the country. Hence, the strong growth of the construction industry in these developing countries is mainly driving the North America construction chemicals market growth.

**Market Overview**

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US, Canada, and Mexico are the key contributors to the construction chemicals market in the North America. The construction sector in North America is rapidly developing due to a robust economy and augmented federal and state financing for public works and institutional structures. Rapid development and urbanization are also driving the expansion of the North American construction chemicals market. With the increasing pollution, the demand for residential and commercial construction is increasing, which has positively surged the demand for construction chemicals. For instance, The University of Illinois at Chicago (UIC) has declared plans for a USD 95 million Center for the Arts to be built on its campus. The 88,000-sqft building will be used by the UIC's School of Theatre & Music. According to the American Institute of Architects (AIA), North America's commercial building investment is increasing yearly. Over the projection period, construction investment will expand at a breakneck pace. All these factors are driving the expansion of the North American construction chemicals market. Many domestic and international corporations have a substantial presence in North America. RPM International Inc., Sika AG, BASF SE, LafargeHolcim, MAPEI SpA and others are the key players in the North American construction chemicals industry. Manufacturers in the area are investing heavily in construction chemicals research and development and product development, which is expected to increase the market for construction chemicals during the forecast period.

## North America Construction Chemicals Market Revenue and Forecast to 2028 (US\$ Million)

### North America Construction Chemicals Market Segmentation

The North America construction chemicals market is segmented into product, application, and country.

Based on product, the market is segmented into concrete admixtures, asphalt additives, waterproofing chemicals, adhesives and sealants, flame retardants, and others. The concrete admixtures segment registered the largest market share in 2022. Based on application, the market is segmented into residential, commercial, industrial, institutional, and infrastructure. The residential segment held a largest market share in 2022. Based on country, the market is segmented into US, Canada, and Mexico. US dominated the market share in 2022. Ashland Global Holdings Inc; BASF SE; MAPEI S p.A; Sika AG; Compagnie de Saint - Gobain S.A; Pidilite Industries Limited; RPM International Inc; and Dow Chemicals Company are the leading companies operating in the construction chemicals market in the North America region.

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