

# Weight Management and Wellbeing in Australia

Market Direction | 2022-11-15 | 25 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

## Report description:

Demand for weight management and wellbeing continues to decline in 2022, with the exception of supplement nutrition drinks. Overall, weight management continues to be challenged by perceptions amongst many Australians as being outdated, although current value sales continue to rise in 2022 due to increasing unit prices. Innovation is key, with some products better resonating with younger consumers, particularly, supplement nutrition drinks. These products tend to be associated with better nutrit...

Euromonitor International's Weight Management and Wellbeing in Australia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2017-2021, allowing you to identify the sectors driving growth. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Meal Replacement, OTC Obesity, Slimming Teas, Supplement Nutrition Drinks, Weight Loss Supplements.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Weight Management and Wellbeing market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

#### **Table of Contents:**

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Weight Management and Wellbeing in Australia Euromonitor International November 2022

List Of Contents And Tables

WEIGHT MANAGEMENT AND WELLBEING IN AUSTRALIA

**KEY DATA FINDINGS** 

2022 DEVELOPMENTS

Further declines in 2022, while supplement nutrition drinks benefits from expanding target audience

Weight management faces strong competition from sports nutrition

Smaller players gain share from leaders, while brands in supplement nutrition drinks fare better

PROSPECTS AND OPPORTUNITIES

Weak performance overall as Australians take a more holistic approach to weight control

Rising obesity to support stable demand for OTC obesity

Social media promotion of weight management likely to be impacted by new regulation

**CATEGORY DATA** 

Table 1 Sales of Weight Management and Wellbeing by Category: Value 2017-2022

Table 2 Sales of Weight Management and Wellbeing by Category: % Value Growth 2017-2022

Table 3 NBO Company Shares of Weight Management and Wellbeing: % Value 2018-2022

Table 4 LBN Brand Shares of Weight Management and Wellbeing: % Value 2019-2022

Table 5 Forecast Sales of Weight Management and Wellbeing by Category: Value 2022-2027

Table 6 Forecast Sales of Weight Management and Wellbeing by Category: % Value Growth 2022-2027

CONSUMER HEALTH IN AUSTRALIA

**EXECUTIVE SUMMARY** 

Consumer health in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for consumer health?

MARKET INDICATORS

Table 7 Consumer Expenditure on Health Goods and Medical Services: Value 2017-2022

Table 8 Life Expectancy at Birth 2017-2022

MARKET DATA

Table 9 Sales of Consumer Health by Category: Value 2017-2022

Table 10 Sales of Consumer Health by Category: % Value Growth 2017-2022

Table 11 NBO Company Shares of Consumer Health: % Value 2018-2022

Table 12 LBN Brand Shares of Consumer Health: % Value 2019-2022

Table 13 Penetration of Private Label in Consumer Health by Category: % Value 2017-2022

Table 14 Distribution of Consumer Health by Format: % Value 2017-2022

Table 15 Distribution of Consumer Health by Format and Category: % Value 2022

Table 16 [Forecast Sales of Consumer Health by Category: Value 2022-2027

Table 17 [Forecast Sales of Consumer Health by Category: % Value Growth 2022-2027

**APPENDIX** 

OTC registration and classification

Vitamins and dietary supplements registration and classification

Self-medication/self-care and preventive medicine

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Switches

Summary 1 OTC: Switches 2021-2022

DISCLAIMER DEFINITIONS SOURCES

Summary 2 Research Sources

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

Complete the relevant blank fields and sign

# Weight Management and Wellbeing in Australia

Market Direction | 2022-11-15 | 25 pages | Euromonitor

RDER FORM:						
elect license	License					Price
	Single User Li	cence				€825.00
		Multiple User License (1 Site)				
	Multiple User	Multiple User License (Global)				
					VAT	
					Total	
** VAT will be added			olease contact support@ lividuals and EU based			
** VAT will be added						
** VAT will be added mail*			lividuals and EU based			
** VAT will be added mail* irst Name*			lividuals and EU based  Phone*			
** VAT will be added mail* irst Name* ob title*			lividuals and EU based  Phone*	companies who are		
			Phone*  Last Name*	companies who are		
** VAT will be added mail* irst Name* bb title* company Name*			Phone*  Last Name*  EU Vat / Tax ID	companies who are		
* VAT will be added mail* rst Name* b title* ompany Name* ddress*			Phone* Last Name*  EU Vat / Tax ID City*	companies who are		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com