

Vitamins in Australia

Market Direction | 2022-11-15 | 25 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Demand for vitamins during the pandemic was supported by consumers looking to enhance their immune systems and maintain general good health, while retailers looked to stock up as a contingency for additional disruptions in the supply chain, a trend that has been affecting several industries in Australia. Demand for the category, driven by single vitamins, started to notably decline in 2021, due to restrictions on international travellers and overseas students, while daigou traders and small expo...

Euromonitor International's Vitamins in Australia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2017-2021, allowing you to identify the sectors driving growth. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Multivitamins, Single Vitamins.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Vitamins market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Vitamins in Australia Euromonitor International November 2022

List Of Contents And Tables

VITAMINS IN AUSTRALIA **KEY DATA FINDINGS** 2022 DEVELOPMENTS Multivitamins significantly outperforms single format due to rising cost concerns Players look to format innovation to add interest Increasing competition from practitioner-only vitamins PROSPECTS AND OPPORTUNITIES Stabilising of demand, but marketing likely to be hindered by new regulation Further opportunities for personalisation and subscription services Growing competition from functional wellness CATEGORY DATA Table 1 Sales of Vitamins by Category: Value 2017-2022 Table 2 Sales of Vitamins by Category: % Value Growth 2017-2022 Table 3 Sales of Multivitamins by Positioning: % Value 2017-2022 Table 4 NBO Company Shares of Vitamins: % Value 2018-2022 Table 5 LBN Brand Shares of Vitamins: % Value 2019-2022 Table 6 Forecast Sales of Vitamins by Category: Value 2022-2027 Table 7 Forecast Sales of Vitamins by Category: % Value Growth 2022-2027 CONSUMER HEALTH IN AUSTRALIA EXECUTIVE SUMMARY Consumer health in 2022: The big picture 2022 key trends Competitive landscape Retailing developments What next for consumer health? MARKET INDICATORS Table 8 Consumer Expenditure on Health Goods and Medical Services: Value 2017-2022 Table 9 Life Expectancy at Birth 2017-2022 MARKET DATA Table 10 Sales of Consumer Health by Category: Value 2017-2022 Table 11 Sales of Consumer Health by Category: % Value Growth 2017-2022 Table 12 NBO Company Shares of Consumer Health: % Value 2018-2022 Table 13 LBN Brand Shares of Consumer Health: % Value 2019-2022 Table 14 Penetration of Private Label in Consumer Health by Category: % Value 2017-2022 Table 15 Distribution of Consumer Health by Format: % Value 2017-2022 Table 16 Distribution of Consumer Health by Format and Category: % Value 2022 Table 17
Forecast Sales of Consumer Health by Category: Value 2022-2027 Table 18 ||Forecast Sales of Consumer Health by Category: % Value Growth 2022-2027 APPENDIX OTC registration and classification Vitamins and dietary supplements registration and classification

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Self-medication/self-care and preventive medicine Switches Summary 1 OTC: Switches 2021-2022 DISCLAIMER DEFINITIONS SOURCES Summary 2 Research Sources

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



Vitamins in Australia

Market Direction | 2022-11-15 | 25 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License		Price
	Single User Licence		€825.00
	Multiple User License (1 Site)		€1650.00
	Multiple User License (Global)		€2475.00
,		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-06
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com