

Tea in Portugal

Market Direction | 2022-11-14 | 20 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

With the outbreak of COVID-19 and the subsequent measures taken to contain its spread, at-home consumption of tea naturally increased in 2020. Categories such as fruit/herbal tea and other tea, which managed to combine innovation with convenience and premiumisation, posted the best results in retail volume terms in 2020 and in 2021. In 2022, with the full lifting of restrictions, on-trade consumption of tea has naturally increased with this having a negative knock-on effect on off-trade demand.

Euromonitor International's Tea in Portugal report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2017-2021, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Black Tea, Fruit/Herbal Tea, Green Tea, Instant Tea, Other Tea.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Tea market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Tea in Portugal Euromonitor International November 2022

List Of Contents And Tables

TEA IN PORTUGAL

KEY DATA FINDINGS

2022 DEVELOPMENTS

Consumers embracing new options and varieties as traditional black tea falls out of favour

Private label continues to gain share, while healthy tea products continue to thrive

Low levels of innovation in 2022

PROSPECTS AND OPPORTUNITIES

Per capita consumption set to rise

Added-value benefits set to become a growing feature

Consumers likely to take an increasingly ethical approach when shopping for tea

CATEGORY DATA

Table 1 Retail Sales of Tea by Category: Volume 2017-2022

Table 2 Retail Sales of Tea by Category: Value 2017-2022

Table 3 Retail Sales of Tea by Category: % Volume Growth 2017-2022

Table 4 Retail Sales of Tea by Category: % Value Growth 2017-2022

Table 5 NBO Company Shares of Tea: % Retail Value 2018-2022

Table 6 LBN Brand Shares of Tea: % Retail Value 2019-2022

Table 7 Forecast Retail Sales of Tea by Category: Volume 2022-2027

Table 8 Forecast Retail Sales of Tea by Category: Value 2022-2027

Table 9 Forecast Retail Sales of Tea by Category: % Volume Growth 2022-2027

Table 10 ☐Forecast Retail Sales of Tea by Category: % Value Growth 2022-2027

HOT DRINKS IN PORTUGAL

EXECUTIVE SUMMARY

Hot drinks in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for hot drinks?

MARKET DATA

Table 11 Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2017-2022

Table 12 Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2017-2022

Table 13 Retail Sales of Hot Drinks by Category: Volume 2017-2022

Table 14 Retail Sales of Hot Drinks by Category: Value 2017-2022

Table 15 Retail Sales of Hot Drinks by Category: % Volume Growth 2017-2022

Table 16 Retail Sales of Hot Drinks by Category: % Value Growth 2017-2022

Table 17 Foodservice Sales of Hot Drinks by Category: Volume 2017-2022

Table 18 Foodservice Sales of Hot Drinks by Category: % Volume Growth 2017-2022

Table 19 Total Sales of Hot Drinks by Category: Total Volume 2017-2022

Table 20 [Total Sales of Hot Drinks by Category: % Total Volume Growth 2017-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 21 [NBO Company Shares of Hot Drinks: % Retail Value 2018-2022

Table 22 [LBN Brand Shares of Hot Drinks: % Retail Value 2019-2022

Table 23
☐Penetration of Private Label in Hot Drinks by Category: % Retail Value 2017-2022

Table 24

☐Retail Distribution of Hot Drinks by Format: % Volume 2017-2022

Table 25 | Retail Distribution of Hot Drinks by Format and Category: % Volume 2022

Table 26 [Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2022-2027

Table 27 [Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2022-2027

Table 28 [Forecast Retail Sales of Hot Drinks by Category: Volume 2022-2027

Table 29 [Forecast Retail Sales of Hot Drinks by Category: Value 2022-2027

Table 30 ∏Forecast Retail Sales of Hot Drinks by Category: % Volume Growth 2022-2027

Table 31 ∏Forecast Retail Sales of Hot Drinks by Category: % Value Growth 2022-2027

Table 32 ∏Forecast Foodservice Sales of Hot Drinks by Category: Volume 2022-2027

Table 33 ∏Forecast Foodservice Sales of Hot Drinks by Category: % Volume Growth 2022-2027

Table 34 [Forecast Total Sales of Hot Drinks by Category: Total Volume 2022-2027

Table 35 ∏Forecast Total Sales of Hot Drinks by Category: % Total Volume Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Tea in Portugal

Market Direction | 2022-11-14 | 20 pages | Euromonitor

| | License | | | Price |
|--|-----------------------|------------------------------------|-----------------|----------|
| | Single User Licence | | | €825.00 |
| | Multiple User License | (1 Site) | | €1650.00 |
| | Multiple User License | (Global) | | €2475.00 |
| | | | | VAT |
| | | | | Total |
| Email* | | | | |
| IIIaii' | | Phone* | | |
| | | | | |
| irst Name* | | Phone* Last Name* | | |
| irst Name* ob title* | | Last Name* | | |
| irst Name* ob title* | | Last Name* | O / NIP number* | |
| First Name* ob title* Company Name* | | Last Name* | O / NIP number* | |
| First Name* ob title* Company Name* Address* | | Last Name* EU Vat / Tax IE | O / NIP number* | |
| First Name* ob title* Company Name* Address* Zip Code* | | Last Name* EU Vat / Tax II City* | 0 / NIP number* | |

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com