

Staple Foods in Bosnia and Herzegovina

Market Direction | 2022-11-16 | 53 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

Report description:

The staple foods category is witnessing marginal retail volume growth in 2022, whilst rising prices caused by inflation is driving strong current value growth. Meanwhile, foodservice volumes continue to rebound from the pandemic with full sales recovery expected to occur in 2024. On balance, however, this is the one of the best annual performances of the staple food category in this review period.

Euromonitor International's Staple Foods in Bosnia and Herzegovina report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2017-2021, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2026, clearly indicating how the market is expected to change.

Product coverage: Baked Goods, Breakfast Cereals, Processed Fruit and Vegetables, Processed Meat, Seafood and Alternatives to Meat, Rice, Pasta and Noodles.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Staple Foods market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

reliable information resources to help drive informed strategic planning.

Table of Contents:

Staple Foods in Bosnia and Herzegovina
Euromonitor International
November 2022

List Of Contents And Tables

STAPLE FOODS IN BOSNIA AND HERZEGOVINA

EXECUTIVE SUMMARY

Staple foods in 2022: The big picture

Key trends in 2022

Competitive Landscape

Channel developments

What next for staple foods?

MARKET DATA

Table 1 Sales of Staple Foods by Category: Volume 2017-2022

Table 2 Sales of Staple Foods by Category: Value 2017-2022

Table 3 Sales of Staple Foods by Category: % Volume Growth 2017-2022

Table 4 Sales of Staple Foods by Category: % Value Growth 2017-2022

Table 5 NBO Company Shares of Staple Foods: % Value 2018-2022

Table 6 LBN Brand Shares of Staple Foods: % Value 2019-2022

Table 7 Penetration of Private Label by Category: % Value 2017-2022

Table 8 Distribution of Staple Foods by Format: % Value 2017-2022

Table 9 Forecast Sales of Staple Foods by Category: Volume 2022-2027

Table 10 □Forecast Sales of Staple Foods by Category: Value 2022-2027

Table 11 □Forecast Sales of Staple Foods by Category: % Volume Growth 2022-2027

Table 12 □Forecast Sales of Staple Foods by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 Research Sources

BAKED GOODS IN BOSNIA AND HERZEGOVINA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Baked goods achieves marginal retail volume and strong current value growth as unit prices increase in 2022

Unpackaged pastries recover as consumer demand rebounds

New product launches largely driven by the convenience trend

PROSPECTS AND OPPORTUNITIES

Stable growth expected in baked goods underpinned by bread

Driven by convenience frozen baked goods is set to grow the fastest over the forecast period

Unpackaged pastries to become the second-fastest growing range driven by innovations

CATEGORY DATA

Table 13 Sales of Baked Goods by Category: Volume 2017-2022

Table 14 Sales of Baked Goods by Category: Value 2017-2022

Table 15 Sales of Baked Goods by Category: % Volume Growth 2017-2022

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 16 Sales of Baked Goods by Category: % Value Growth 2017-2022

Table 17 NBO Company Shares of Baked Goods: % Value 2018-2022

Table 18 LBN Brand Shares of Baked Goods: % Value 2019-2022

Table 19 Distribution of Baked Goods by Format: % Value 2017-2022

Table 20 Forecast Sales of Baked Goods by Category: Volume 2022-2027

Table 21 Forecast Sales of Baked Goods by Category: Value 2022-2027

Table 22 □Forecast Sales of Baked Goods by Category: % Volume Growth 2022-2027

Table 23 □Forecast Sales of Baked Goods by Category: % Value Growth 2022-2027

BREAKFAST CEREALS IN BOSNIA AND HERZEGOVINA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Demand remains stable amid price inflation

Flakes grows strongest in 2022 in both retail volume and value terms

Hot cereals witness rising costs supply chain

PROSPECTS AND OPPORTUNITIES

Breakfast cereals faces stable performance buoyed by health and wellness trend

Hot cereals to grow fastest over the forecast period

E-commerce sales of breakfast cereals to double by 2027

CATEGORY DATA

Table 24 Sales of Breakfast Cereals by Category: Volume 2017-2022

Table 25 Sales of Breakfast Cereals by Category: Value 2017-2022

Table 26 Sales of Breakfast Cereals by Category: % Volume Growth 2017-2022

Table 27 Sales of Breakfast Cereals by Category: % Value Growth 2017-2022

Table 28 NBO Company Shares of Breakfast Cereals: % Value 2018-2022

Table 29 LBN Brand Shares of Breakfast Cereals: % Value 2019-2022

Table 30 Distribution of Breakfast Cereals by Format: % Value 2017-2022

Table 31 Forecast Sales of Breakfast Cereals by Category: Volume 2022-2027

Table 32 Forecast Sales of Breakfast Cereals by Category: Value 2022-2027

Table 33 □Forecast Sales of Breakfast Cereals by Category: % Volume Growth 2022-2027

Table 34 □Forecast Sales of Breakfast Cereals by Category: % Value Growth 2022-2027

PROCESSED MEAT, SEAFOOD AND ALTERNATIVES TO MEAT IN BOSNIA AND HERZEGOVINA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Retail volume growth stifled by rising prices as category attempts to recover from COVID-19 pandemic

Processed red meat sees fastest value growth

New product launches from Perutnina Ptuj during the second half of 2021

PROSPECTS AND OPPORTUNITIES

Modest retail value growth to continue over the forecast period

Frozen processed poultry set to grow fastest as consumers economise

Meat and seafood substitutes to remain market negligible

CATEGORY DATA

Table 35 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Volume 2017-2022

Table 36 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Value 2017-2022

Table 37 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: % Volume Growth 2017-2022

Table 38 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: % Value Growth 2017-2022

Table 39 NBO Company Shares of Processed Meat, Seafood and Alternatives to Meat: % Value 2018-2022

Table 40 LBN Brand Shares of Processed Meat, Seafood and Alternatives to Meat: % Value 2019-2022

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 41	Distribution of Processed Meat, Seafood and Alternatives to Meat by Format: % Value 2017-2022
Table 42	Forecast Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Volume 2022-2027
Table 43	Forecast Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Value 2022-2027
PROCESSED FRUIT AND VEGETABLES IN BOSNIA AND HERZEGOVINA	
KEY DATA FINDINGS	
2022 DEVELOPMENTS	
Current value growth driven up by price inflation	
Health and wellness trends drive consumer demand for frozen fruit	
Shelf stable vegetables falls out of favour with consumers	
PROSPECTS AND OPPORTUNITIES	
Processed fruit and vegetables faces slowdown in retail volume growth	
Frozen fruit to gain on the back of health and wellness trend	
Shelf stable fruit to stagnate as consumers opt for fresh and frozen options	
CATEGORY DATA	
Table 44	Sales of Processed Fruit and Vegetables by Category: Volume 2017-2022
Table 45	Sales of Processed Fruit and Vegetables by Category: Value 2017-2022
Table 46	Sales of Processed Fruit and Vegetables by Category: % Volume Growth 2017-2022
Table 47	Sales of Processed Fruit and Vegetables by Category: % Value Growth 2017-2022
Table 48	NBO Company Shares of Processed Fruit and Vegetables: % Value 2018-2022
Table 49	LBN Brand Shares of Processed Fruit and Vegetables: % Value 2019-2022
Table 50	Distribution of Processed Fruit and Vegetables by Format: % Value 2017-2022
Table 51	Forecast Sales of Processed Fruit and Vegetables by Category: Volume 2022-2027
Table 52	Forecast Sales of Processed Fruit and Vegetables by Category: Value 2022-2027
Table 53	□Forecast Sales of Processed Fruit and Vegetables by Category: % Volume Growth 2022-2027
Table 54	□Forecast Sales of Processed Fruit and Vegetables by Category: % Value Growth 2022-2027
RICE, PASTA AND NOODLES IN BOSNIA AND HERZEGOVINA	
KEY DATA FINDINGS	
2022 DEVELOPMENTS	
Stable volume and current value growth for pasta, rice and noodles	
Chilled pasta achieves the fastest growth in 2022	
Rice maintains stable growth thanks to domestic producers and local affordable brands	
PROSPECTS AND OPPORTUNITIES	
Category to see similar growth rates to review period	
Pasta to outperform rice over the forecast period	
Instant noodles to stagnate due to temporary saturation	
CATEGORY DATA	
Table 55	Sales of Rice, Pasta and Noodles by Category: Volume 2017-2022
Table 56	Sales of Rice, Pasta and Noodles by Category: Value 2017-2022
Table 57	Sales of Rice, Pasta and Noodles by Category: % Volume Growth 2017-2022
Table 58	Sales of Rice, Pasta and Noodles by Category: % Value Growth 2017-2022
Table 59	NBO Company Shares of Rice, Pasta and Noodles: % Value 2018-2022
Table 60	LBN Brand Shares of Rice, Pasta and Noodles: % Value 2019-2022
Table 61	NBO Company Shares of Rice: % Value 2018-2022
Table 62	LBN Brand Shares of Rice: % Value 2019-2022
Table 63	NBO Company Shares of Pasta: % Value 2018-2022
Table 64	□LBN Brand Shares of Pasta: % Value 2019-2022
Table 65	□NBO Company Shares of Noodles: % Value 2018-2022

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 66 □LBN Brand Shares of Noodles: % Value 2019-2022

Table 67 □Distribution of Rice, Pasta and Noodles by Format: % Value 2017-2022

Table 68 □Distribution of Rice by Format: % Value 2017-2022

Table 69 □Distribution of Pasta by Format: % Value 2017-2022

Table 70 □Distribution of Noodles by Format: % Value 2017-2022

Table 71 □Forecast Sales of Rice, Pasta and Noodles by Category: Volume 2022-2027

Table 72 □Forecast Sales of Rice, Pasta and Noodles by Category: Value 2022-2027

Table 73 □Forecast Sales of Rice, Pasta and Noodles by Category: % Volume Growth 2022-2027

Table 74 □Forecast Sales of Rice, Pasta and Noodles by Category: % Value Growth 2022-2027

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Staple Foods in Bosnia and Herzegovina

Market Direction | 2022-11-16 | 53 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€1750.00
	Multiple User License (1 Site)	€3500.00
	Multiple User License (Global)	€5250.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	2025-05-04
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com