

Sports Drinks in Belgium

Market Direction | 2022-11-16 | 28 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Positive sales in sports drinks are being supported by the complete reopening of sporting facilities and gymnasiums following the lockdowns, closures, and restrictions of the pandemic. As such, these are rebound sales as opposed to an uptick in the category overall. Trends seen in sports drinks are similar to those seen in functional drinks and, in fact, consumers in Belgium perceive sports drinks as an alternative to functional drinks, which is not a well-developed category in the country, with...

Euromonitor International's Sports Drinks in Belgium report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2017-2021), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution, packaging or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Reduced Sugar Sports Drinks, Regular Sports Drinks.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Sports Drinks market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Sports Drinks in Belgium Euromonitor International November 2022

List Of Contents And Tables

SPORTS DRINKS IN BELGIUM

KEY DATA FINDINGS

2022 DEVELOPMENTS

Complete reopening of sporting facilities and gymnasiums supports sales, but unhealthy image remains a challenge for sports drinks

Sluggish category overall, with Coca-Cola's Aquarius being the main brand

Rising competition from functional drinks and energy drinks

PROSPECTS AND OPPORTUNITIES

Stable and sluggish forecast for the category ahead

Potential development opportunities lie in reduced sugar options and healthier variants

Aquarius in danger of losing shares to private label, due to complacency in its top place

CATEGORY DATA

Table 1 Off-trade Sales of Sports Drinks: Volume 2017-2022

Table 2 Off-trade Sales of Sports Drinks: Value 2017-2022

Table 3 Off-trade Sales of Sports Drinks: % Volume Growth 2017-2022

Table 4 Off-trade Sales of Sports Drinks: % Value Growth 2017-2022

Table 5 NBO Company Shares of Off-trade Sports Drinks: % Volume 2018-2022

Table 6 LBN Brand Shares of Off-trade Sports Drinks: % Volume 2019-2022

Table 7 NBO Company Shares of Off-trade Sports Drinks: % Value 2018-2022

Table 8 LBN Brand Shares of Off-trade Sports Drinks: % Value 2019-2022

Table 9 Forecast Off-trade Sales of Sports Drinks: Volume 2022-2027

Table 10 [Forecast Off-trade Sales of Sports Drinks: Value 2022-2027

Table 11 []Forecast Off-trade Sales of Sports Drinks: % Volume Growth 2022-2027

Table 12 [Forecast Off-trade Sales of Sports Drinks: % Value Growth 2022-2027

SOFT DRINKS IN BELGIUM

EXECUTIVE SUMMARY

Soft drinks in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for soft drinks?

MARKET DATA

Table 13 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2017-2022

Table 14 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2017-2022

Table 15 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2017-2022

Table 16 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2017-2022

Table 17 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2021

Table 18 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2021

Table 19 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2021

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Table 20 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2021
- Table 21 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2017-2022
- Table 22 ∏Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2017-2022
- Table 23 Off-trade Sales of Soft Drinks by Category: Value 2017-2022
- Table 24 ☐Off-trade Sales of Soft Drinks by Category: % Value Growth 2017-2022
- Table 25 ∏Sales of Soft Drinks by Total Fountain On-trade: Volume 2017-2022
- Table 26 ∏Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2017-2022
- Table 27 ☐NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2018-2022
- Table 28 [LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2019-2022
- Table 29

 NBO Company Shares of Off-trade Soft Drinks: % Value 2018-2022
- Table 30 ∏LBN Brand Shares of Off-trade Soft Drinks: % Value 2019-2022
- Table 31 ∏Penetration of Private Label in Off-trade Soft Drinks (RTD) by Category: % Volume 2017-2022
- Table 32

 ☐Penetration of Private Label in Off-trade Soft Drinks by Category: % Value 2017-2022
- Table 33 ∏Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2017-2022
- Table 34 ∏Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2022
- Table 35 [Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2022-2027
- Table 36 [Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2022-2027
- Table 37 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2022-2027
- Table 38 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2022-2027
- Table 39 [Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2022-2027
- Table 40 [Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2022-2027
- Table 41 [Forecast Off-trade Sales of Soft Drinks by Category: Value 2022-2027
- Table 42 ∏Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2022-2027
- Table 43 | Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2022-2027
- Table 44 [Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2022-2027

APPENDIX

Fountain sales in Belgium

DISCLAIMER

SOURCES

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Sports Drinks in Belgium

Market Direction | 2022-11-16 | 28 pages | Euromonitor

Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)			€1650.00
	Multiple User License (Global)			€2475.00
				VAT
			Т	otal
:mail*		Phone*		
		Phone*		
irst Name*		Phone* Last Name*		
irst Name*				
irst Name* ob title*			/ NIP number*	
irst Name* ob title* Company Name*		Last Name*	/ NIP number*	
irst Name* ob title* Company Name* Address*		Last Name* BU Vat / Tax ID	/ NIP number*	
Email* First Name* ob title* Company Name* Address* Zip Code*		Last Name* EU Vat / Tax ID City*	/ NIP number*	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com