

Rice, Pasta and Noodles in the Philippines

Market Direction | 2022-11-15 | 26 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Sales in rice, pasta and noodles are normalising in 2022, following the boost seen in sales during the time of the COVID-19 pandemic. As seen across various food categories, a return to out-of-home lifestyles has resulted in fewer snacking occasions at home and thus is placing a degree of downwards pressure on sales - in contrast to the era of pandemic lockdowns, when we saw a boost to home-cooking and home-baking trends. Furthermore, the reopening of foodservice is having an impact on rice, pas...

Euromonitor International's Rice, Pasta and Noodles in Philippines report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2017-2021, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2026, clearly indicating how the market is expected to change.

Product coverage: Noodles, Pasta, Rice.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Rice, Pasta and Noodles market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

Rice, Pasta and Noodles in the Philippines

Euromonitor International

November 2022

List Of Contents And Tables

RICE, PASTA AND NOODLES IN THE PHILIPPINES

KEY DATA FINDINGS

2022 DEVELOPMENTS

Sales return to normal retail patterns as foodservice reopens and consumers return to out-of-home lifestyles

Packaged rice set to face competition from unpackaged rice, instant noodle cups, and healthier alternatives

Monde Nissin continues to make efforts to strengthen its position in instant noodle pouches

PROSPECTS AND OPPORTUNITIES

Sales set to slow and normalise in a post-pandemic landscape

Monde Nissin continues to work to assure its customers that Lucky Me is safe after its recall in July 2022

It remains to be seen whether rice substitutes may still threaten the performance of healthier rice variants over the forecast period and beyond

CATEGORY DATA

Table 1 Sales of Rice, Pasta and Noodles by Category: Volume 2017-2022

Table 2 Sales of Rice, Pasta and Noodles by Category: Value 2017-2022

Table 3 Sales of Rice, Pasta and Noodles by Category: % Volume Growth 2017-2022

Table 4 Sales of Rice, Pasta and Noodles by Category: % Value Growth 2017-2022

Table 5 Sales of Instant Noodles by Leading Flavours: Rankings 2017-2022

Table 6 NBO Company Shares of Rice, Pasta and Noodles: % Value 2018-2022

Table 7 LBN Brand Shares of Rice, Pasta and Noodles: % Value 2019-2022

Table 8 NBO Company Shares of Rice: % Value 2018-2022

Table 9 LBN Brand Shares of Rice: % Value 2019-2022

Table 10 □NBO Company Shares of Pasta: % Value 2018-2022

Table 11 □LBN Brand Shares of Pasta: % Value 2019-2022

Table 12 □NBO Company Shares of Noodles: % Value 2018-2022

Table 13 □LBN Brand Shares of Noodles: % Value 2019-2022

Table 14 □Distribution of Rice, Pasta and Noodles by Format: % Value 2017-2022

Table 15 □Distribution of Rice by Format: % Value 2017-2022

Table 16 □Distribution of Pasta by Format: % Value 2017-2022

Table 17 □Distribution of Noodles by Format: % Value 2017-2022

Table 18 □Forecast Sales of Rice, Pasta and Noodles by Category: Volume 2022-2027

Table 19 □Forecast Sales of Rice, Pasta and Noodles by Category: Value 2022-2027

Table 20 □Forecast Sales of Rice, Pasta and Noodles by Category: % Volume Growth 2022-2027

Table 21 □Forecast Sales of Rice, Pasta and Noodles by Category: % Value Growth 2022-2027

STAPLE FOODS IN THE PHILIPPINES

EXECUTIVE SUMMARY

Staple foods in 2022: The big picture

Key trends in 2022

Competitive landscape

Channel developments

What next for staple foods?

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

MARKET DATA

Table 22 Sales of Staple Foods by Category: Volume 2017-2022

Table 23 Sales of Staple Foods by Category: Value 2017-2022

Table 24 Sales of Staple Foods by Category: % Volume Growth 2017-2022

Table 25 Sales of Staple Foods by Category: % Value Growth 2017-2022

Table 26 NBO Company Shares of Staple Foods: % Value 2018-2022

Table 27 LBN Brand Shares of Staple Foods: % Value 2019-2022

Table 28 Penetration of Private Label by Category: % Value 2017-2022

Table 29 Distribution of Staple Foods by Format: % Value 2017-2022

Table 30 Forecast Sales of Staple Foods by Category: Volume 2022-2027

Table 31 □Forecast Sales of Staple Foods by Category: Value 2022-2027

Table 32 □Forecast Sales of Staple Foods by Category: % Volume Growth 2022-2027

Table 33 □Forecast Sales of Staple Foods by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Rice, Pasta and Noodles in the Philippines

Market Direction | 2022-11-15 | 26 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€825.00
	Multiple User License (1 Site)	€1650.00
	Multiple User License (Global)	€2475.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-07"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com