

## Processed Meat, Seafood and Alternatives To Meat in Belgium

Market Direction | 2022-11-16 | 24 pages | Euromonitor

#### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

### Report description:

In line with the health and sustainability trends, a growing number of Belgian consumers are trying to reduce their animal protein consumption. Some are actively trying to avoid animal protein for two or three days per week. This is having an impact on sales of processed meat and seafood, leading to a decline in volume sales in 2022, despite current retail value growth. The ongoing trend of reducing meat intake has led to a decrease in consumption of processed meat and seafood per capita.

Euromonitor International's Processed Meat, Seafood and Alternatives to Meat in Belgium report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2017-2021, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2026, clearly indicating how the market is expected to change.

Product coverage: Meat and Seafood Substitutes, Processed Meat, Processed Seafood, Tofu and Derivatives.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

## Why buy this report?

- \* Get a detailed picture of the Processed Meat, Seafood and Alternatives to Meat market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

#### **Table of Contents:**

Processed Meat, Seafood and Alternatives To Meat in Belgium Euromonitor International November 2022

List Of Contents And Tables

PROCESSED MEAT, SEAFOOD AND ALTERNATIVES TO MEAT IN BELGIUM KEY DATA FINDINGS

2022 DEVELOPMENTS

The reduction of meat consumption impacts sales on the landscape  $% \left( 1\right) =\left( 1\right) \left( 1\right) \left($ 

Processed meat, seafood and alternatives to meat boost volume growth

Private label retains its leads, while branded players launch meat alternatives

PROSPECTS AND OPPORTUNITIES

Innovations and storytelling are tools to boost volume sales over the coming years

Meat alternatives face challenges across the forecast period

Clean labels and better Nutri-scores will be the key to optimal growth

**CATEGORY DATA** 

Table 1 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Volume 2017-2022

Table 2 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Value 2017-2022

Table 3 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: % Volume Growth 2017-2022

Table 4 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: % Value Growth 2017-2022

Table 5 Sales of Shelf Stable Processed Red Meat by Type: % Volume Breakdown 2017-2022

Table 6 Sales of Chilled Processed Red Meat by Type: % Volume Breakdown 2017-2022

Table 7 Sales of Frozen Processed Red Meat by Type: % Volume Breakdown 2017-2022

Table 8 Sales of Frozen Processed Poultry by Type: % Value Breakdown 2017-2022

Table 9 Sales of Frozen Processed Seafood by Type: % Value Breakdown 2017-2022

Table 10 NBO Company Shares of Processed Meat, Seafood and Alternatives to Meat: % Value 2018-2022

Table 11 ∏LBN Brand Shares of Processed Meat, Seafood and Alternatives to Meat: % Value 2019-2022

Table 12 Distribution of Processed Meat, Seafood and Alternatives to Meat by Format: % Value 2017-2022

Table 13 [Forecast Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Volume 2022-2027

Table 14 | Forecast Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Value 2022-2027

STAPLE FOODS IN BELGIUM

**EXECUTIVE SUMMARY** 

Staple foods in 2022: The big picture

Key trends in 2022

Competitive Landscape

Channel developments

What next for staple foods?

MARKET DATA

Table 15 Sales of Staple Foods by Category: Volume 2017-2022

Table 16 Sales of Staple Foods by Category: Value 2017-2022

Table 17 Sales of Staple Foods by Category: % Volume Growth 2017-2022 Table 18 Sales of Staple Foods by Category: % Value Growth 2017-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 19 NBO Company Shares of Staple Foods: % Value 2018-2022

Table 20 LBN Brand Shares of Staple Foods: % Value 2019-2022

Table 21 Penetration of Private Label by Category: % Value 2017-2022

Table 22 Distribution of Staple Foods by Format: % Value 2017-2022

Table 23 Forecast Sales of Staple Foods by Category: Volume 2022-2027

Table 24 [Forecast Sales of Staple Foods by Category: Value 2022-2027

Table 25 [Forecast Sales of Staple Foods by Category: % Volume Growth 2022-2027

Table 26 ☐Forecast Sales of Staple Foods by Category: % Value Growth 2022-2027

DISCLAIMER

**SOURCES** 

Summary 1 Research Sources

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# Processed Meat, Seafood and Alternatives To Meat in Belgium

Market Direction | 2022-11-16 | 24 pages | Euromonitor

Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)			€1650.00
	Multiple User License (Global)			€2475.00
			VA	
			Tota	al
Email*		Phone*		
L		Phone* Last Name*		
First Name*		<b>_</b>		
First Name* [ ob title*		<b>_</b>	/ NIP number*	
First Name* [  ob title* [  Company Name*		Last Name*	/ NIP number*	
First Name* [  Job title* [  Company Name* [  Address*		Last Name*  EU Vat / Tax ID	/ NIP number*	
Email* [ First Name* [ Job title* [ Company Name* [ Address* [ Zip Code* [		Last Name*  EU Vat / Tax ID	/ NIP number*	
First Name* [  Job title* [  Company Name* [  Address* [		Last Name*  EU Vat / Tax ID  City*  Country*  Date		
First Name* [  Job title* [  Company Name* [  Address* [		Last Name*  EU Vat / Tax ID  City*  Country*		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com