

Other Hot Drinks in France

Market Direction | 2022-11-14 | 25 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

The growth in retail volume sales of other hot drinks in 2020 bucked the overall declining trend that the category has registered since 2014. The closure of schools during the country's lockdowns was a major factor in higher sales, given that other hot drinks, particularly chocolate-based flavoured powder drinks, are popular amongst children who were spending more time at home. In addition, with office workers shifting to a remote model of working, they had more time for breakfast on their weekd...

Euromonitor International's Other Hot Drinks in France report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2017-2021, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Flavoured Powder Drinks, Other Plant-based Hot Drinks.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Other Hot Drinks market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Other Hot Drinks in France Euromonitor International November 2022

List Of Contents And Tables

OTHER HOT DRINKS IN FRANCE

KEY DATA FINDINGS

2022 DEVELOPMENTS

Ongoing drop of other hot drinks amid the lifting of pandemic restrictions

Other plant-based drinks forge ahead thanks to being cheaper and healthier than coffee

Nestle strengthens its leadership with new launches whilst Poulain suffers under the fall of organic products

PROSPECTS AND OPPORTUNITIES

Normalising consumption patterns and rising prices will lead to declining retail volume sales

Leading players to bet on healthier options to attract the interest of consumers

Flavoured powder drinks to face challenges due to rising concerns over high-sugar content

CATEGORY DATA

Table 1 Retail Sales of Other Hot Drinks by Category: Volume 2017-2022

Table 2 Retail Sales of Other Hot Drinks by Category: Value 2017-2022

Table 3 Retail Sales of Other Hot Drinks by Category: % Volume Growth 2017-2022

Table 4 Retail Sales of Other Hot Drinks by Category: % Value Growth 2017-2022

Table 5 NBO Company Shares of Other Hot Drinks: % Retail Value 2018-2022

Table 6 LBN Brand Shares of Other Hot Drinks: % Retail Value 2019-2022

Table 7 Forecast Retail Sales of Other Hot Drinks by Category: Volume 2022-2027

Table 8 Forecast Retail Sales of Other Hot Drinks by Category: Value 2022-2027

Table 9 Forecast Retail Sales of Other Hot Drinks by Category: % Volume Growth 2022-2027

Table 10 ∏Forecast Retail Sales of Other Hot Drinks by Category: % Value Growth 2022-2027

HOT DRINKS IN FRANCE

EXECUTIVE SUMMARY

Hot drinks in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for hot drinks?

MARKET DATA

Table 11 Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2017-2022

Table 12 Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2017-2022

Table 13 Retail Sales of Hot Drinks by Category: Volume 2017-2022

Table 14 Retail Sales of Hot Drinks by Category: Value 2017-2022

Table 15 Retail Sales of Hot Drinks by Category: % Volume Growth 2017-2022

Table 16 Retail Sales of Hot Drinks by Category: % Value Growth 2017-2022

Table 17 Foodservice Sales of Hot Drinks by Category: Volume 2017-2022

Table 18 Foodservice Sales of Hot Drinks by Category: % Volume Growth 2017-2022

Table 19 Total Sales of Hot Drinks by Category: Total Volume 2017-2022

Table 20 [Total Sales of Hot Drinks by Category: % Total Volume Growth 2017-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Page 2/4

Table 21 [NBO Company Shares of Hot Drinks: % Retail Value 2018-2022

Table 22 [LBN Brand Shares of Hot Drinks: % Retail Value 2019-2022

Table 23
☐Penetration of Private Label in Hot Drinks by Category: % Retail Value 2017-2022

Table 24

☐Retail Distribution of Hot Drinks by Format: % Volume 2017-2022

Table 25 | Retail Distribution of Hot Drinks by Format and Category: % Volume 2022

Table 26 [Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2022-2027

Table 27 [Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2022-2027

Table 28 [Forecast Retail Sales of Hot Drinks by Category: Volume 2022-2027

Table 29 [Forecast Retail Sales of Hot Drinks by Category: Value 2022-2027

Table 30 ∏Forecast Retail Sales of Hot Drinks by Category: % Volume Growth 2022-2027

Table 31 ∏Forecast Retail Sales of Hot Drinks by Category: % Value Growth 2022-2027

Table 32 ∏Forecast Foodservice Sales of Hot Drinks by Category: Volume 2022-2027

Table 33 ∏Forecast Foodservice Sales of Hot Drinks by Category: % Volume Growth 2022-2027

Table 34 [Forecast Total Sales of Hot Drinks by Category: Total Volume 2022-2027

Table 35 ∏Forecast Total Sales of Hot Drinks by Category: % Total Volume Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Other Hot Drinks in France

Market Direction | 2022-11-14 | 25 pages | Euromonitor

☐ - Send as a scann	ed email to support@scotts-interna	ational.com		
ORDER FORM:				
Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)			€1650.00
	Multiple User License (Global)			€2475.00
			VAT	
			Total	
Email*		Phone*		
First Name*		Last Name*		
Job title*				
Company Name*		EU Vat / Tax ID / NIP number*		
Address*		City*		
Zip Code*		Country*		
		Date	2025-05-03	
		Signature		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com