

# **Hot Drinks in France**

Market Direction | 2022-11-14 | 42 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

### **Report description:**

After a couple of years of stronger retail volume sales as consumers stayed home amid pandemic restrictions, hot drinks in France will resume declining retail volume growth. The threat of COVID-19 has now largely faded, and consumers are increasingly returning to the workplace and spending more time outside the home. As such, there are fewer at-home consumption occasions, thus leading to lower volume sales. In addition, the spike in inflation at both local and global levels in 2022 has led to lo...

Euromonitor International's Hot Drinks in France report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2017-2021, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Coffee, Other Hot Drinks, Tea.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Hot Drinks market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

### **Table of Contents:**

Hot Drinks in France Euromonitor International November 2022

List Of Contents And Tables

HOT DRINKS IN FRANCE **EXECUTIVE SUMMARY** Hot drinks in 2022: The big picture 2022 key trends Competitive landscape Retailing developments Foodservice vs retail split What next for hot drinks? MARKET DATA Table 1 Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2017-2022 Table 2 Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2017-2022 Table 3 Retail Sales of Hot Drinks by Category: Volume 2017-2022 Table 4 Retail Sales of Hot Drinks by Category: Value 2017-2022 Table 5 Retail Sales of Hot Drinks by Category: % Volume Growth 2017-2022 Table 6 Retail Sales of Hot Drinks by Category: % Value Growth 2017-2022 Table 7 Foodservice Sales of Hot Drinks by Category: Volume 2017-2022 Table 8 Foodservice Sales of Hot Drinks by Category: % Volume Growth 2017-2022 Table 9 Total Sales of Hot Drinks by Category: Total Volume 2017-2022 Table 10 [Total Sales of Hot Drinks by Category: % Total Volume Growth 2017-2022 Table 11 [NBO Company Shares of Hot Drinks: % Retail Value 2018-2022 Table 12 [LBN Brand Shares of Hot Drinks: % Retail Value 2019-2022 Table 13 [Penetration of Private Label in Hot Drinks by Category: % Retail Value 2017-2022 Table 14 |Retail Distribution of Hot Drinks by Format: % Volume 2017-2022 Table 15 ||Retail Distribution of Hot Drinks by Format and Category: % Volume 2022 Table 16 ∏Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2022-2027 Table 17 
Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2022-2027 Table 18 ||Forecast Retail Sales of Hot Drinks by Category: Volume 2022-2027 Table 19 [Forecast Retail Sales of Hot Drinks by Category: Value 2022-2027 Table 20 [Forecast Retail Sales of Hot Drinks by Category: % Volume Growth 2022-2027 Table 21 [Forecast Retail Sales of Hot Drinks by Category: % Value Growth 2022-2027 Table 22 [Forecast Foodservice Sales of Hot Drinks by Category: Volume 2022-2027 Table 23 [Forecast Foodservice Sales of Hot Drinks by Category: % Volume Growth 2022-2027 Table 24 
Forecast Total Sales of Hot Drinks by Category: Total Volume 2022-2027 Table 25 [Forecast Total Sales of Hot Drinks by Category: % Total Volume Growth 2022-2027 DISCLAIMER SOURCES Summary 1 Research Sources COFFEE IN FRANCE **KEY DATA FINDINGS** 2022 DEVELOPMENTS

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Coffee remains best performing category despite dampening effects of normalising volume sales and high inflation

Pods format fares better than standard fresh ground coffee thanks to smaller rises in price

Nestle and Jacob Douwe Egberts together retain a dominant share thanks to successful collaborations and product innovations PROSPECTS AND OPPORTUNITIES

Return to office and recovery of inbound tourism will boost foodservice sales whilst reducing retail prospects

Fresh coffee beans set to perform better than fresh ground coffee pods due to better value per cup and greener credentials

Diminishing prospects for cheap instant coffee as consumers turn to higher-quality fresh coffee beans

CATEGORY DATA

Table 46 Retail Sales of Coffee by Category: Volume 2017-2022

Table 47 Retail Sales of Coffee by Category: Value 2017-2022

Table 48 Retail Sales of Coffee by Category: % Volume Growth 2017-2022

Table 49 Retail Sales of Coffee by Category: % Value Growth 2017-2022

Table 50 Retail Sales of Fresh Ground Coffee Pods by Hard vs Soft: % Volume 2017-2022

Table 51 NBO Company Shares of Coffee: % Retail Value 2018-2022

Table 52 LBN Brand Shares of Coffee: % Retail Value 2019-2022

Table 53 Forecast Retail Sales of Coffee by Category: Volume 2022-2027

Table 54 Forecast Retail Sales of Coffee by Category: Value 2022-2027

Table 55 [Forecast Retail Sales of Coffee by Category: % Volume Growth 2022-2027

Table 56 [Forecast Retail Sales of Coffee by Category: % Value Growth 2022-2027

TEA IN FRANCE

KEY DATA FINDINGS

2022 DEVELOPMENTS

Tea volume sales enter a decline due to fewer at-home consumption occasions and reducing focus on immunity Organic tea and fruit/herbal tea see waning demand under normalising consumption behaviours

Twinings captures brand leadership from Lipton through expanding Flavoured Teas range

## PROSPECTS AND OPPORTUNITIES

Tea will also be subject to inflation but is not yet in the deadlock

Les 2 Marmottes to continue its upward climb in fruit/herbal tea with widening distribution and more innovations Cold-infused and CBD-based tea will be main paths to growth thanks to functional healthy properties CATEGORY DATA

Table 26 Retail Sales of Tea by Category: Volume 2017-2022

Table 27 Retail Sales of Tea by Category: Value 2017-2022

Table 28 Retail Sales of Tea by Category: % Volume Growth 2017-2022

Table 29 Retail Sales of Tea by Category: % Value Growth 2017-2022

Table 30 NBO Company Shares of Tea: % Retail Value 2018-2022

Table 31 LBN Brand Shares of Tea: % Retail Value 2019-2022

Table 32 Forecast Retail Sales of Tea by Category: Volume 2022-2027

Table 33 Forecast Retail Sales of Tea by Category: Value 2022-2027

 Table 34 Forecast Retail Sales of Tea by Category: % Volume Growth 2022-2027

Table 35 []Forecast Retail Sales of Tea by Category: % Value Growth 2022-2027

OTHER HOT DRINKS IN FRANCE

KEY DATA FINDINGS

## 2022 DEVELOPMENTS

Ongoing drop of other hot drinks amid the lifting of pandemic restrictions

Other plant-based drinks forge ahead thanks to being cheaper and healthier than coffee

Nestle strengthens its leadership with new launches whilst Poulain suffers under the fall of organic products PROSPECTS AND OPPORTUNITIES

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Normalising consumption patterns and rising prices will lead to declining retail volume sales Leading players to bet on healthier options to attract the interest of consumers Flavoured powder drinks to face challenges due to rising concerns over high-sugar content CATEGORY DATA

Table 36 Retail Sales of Other Hot Drinks by Category: Volume 2017-2022 Table 37 Retail Sales of Other Hot Drinks by Category: Value 2017-2022 Table 38 Retail Sales of Other Hot Drinks by Category: % Volume Growth 2017-2022 Table 39 Retail Sales of Other Hot Drinks by Category: % Value Growth 2017-2022 Table 40 NBO Company Shares of Other Hot Drinks: % Retail Value 2018-2022 Table 41 LBN Brand Shares of Other Hot Drinks: % Retail Value 2019-2022 Table 42 Forecast Retail Sales of Other Hot Drinks by Category: Volume 2022-2027 Table 43 Forecast Retail Sales of Other Hot Drinks by Category: Value 2022-2027 Table 44 Forecast Retail Sales of Other Hot Drinks by Category: % Volume Growth 2022-2027 Table 45 [Forecast Retail Sales of Other Hot Drinks by Category: % Value Growth 2022-2027



# **Hot Drinks in France**

Market Direction | 2022-11-14 | 42 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

### **ORDER FORM:**

Select license	License		Price
	Single User Licence		€1750.00
	Multiple User License (1 Site)		€3500.00
	Multiple User License (Global)		€5250.00
		VAT	
		Total	

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-06-26
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com