

## **South Africa Internet Access Market Summary, Competitive Analysis and Forecast, 2017-2026**

Industry Report | 2022-10-05 | 49 pages | MarketLine

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### **Report description:**

South Africa Internet Access Market Summary, Competitive Analysis and Forecast, 2017-2026

#### Summary

Internet Access in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

- The internet access sector consists of the total Internet Service Revenue charged for the provision of narrowband and broadband Internet connections through both consumer and corporate channels. All revenues calculated are retail revenues exclusive of taxes. Only fixed communication is included; mobile connections are not considered.
- The South African internet access market had total revenues of \$988.8 million in 2021, representing a compound annual growth rate (CAGR) of -5.4% between 2016 and 2021.
- Market volumes declined with a CAGR of -23.8% between 2016 and 2021, to reach a total of 4.0 million internet users in 2021.
- Many regional disparities exist in terms of access to the internet in South Africa. This has partly attributed to the huge fluctuations seen in this market in recent years.

#### Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the internet access market in South Africa

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- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the internet access market in South Africa
- Leading company profiles reveal details of key internet access market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the South Africa internet access market with five year forecasts by both value and volume

#### Reasons to Buy

- What was the size of the South Africa internet access market by value in 2021?
- What will be the size of the South Africa internet access market in 2026?
- What factors are affecting the strength of competition in the South Africa internet access market?
- How has the market performed over the last five years?
- Who are the top competitors in South Africa's internet access market?

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