

Global Smart Parcel Locker Market: Investment & Growth Opportunity Analysis, 2019-2028

Market Report | 2022-09-01 | 120 pages | RationalStat

AVAILABLE LICENSES:

- Single User License \$4220.00
- Multi User License \$5870.00
- Corporate License \$7520.00

Report description:

Global Smart Parcel Locker Market Analysis and Forecast 2019-2028

Market Introduction

The global smart parcel locker market is estimated to witness a strong growth rate of more than 12% during the forecast period. A smart parcel locker is a self-directed ampoule technology used for storing and delivering parcels and packages. A smart parcel locker is also called a smart integrated lock which is a popular and intriguing alternative to a well-traveled delivery system. Rapid growth in online shopping and E-commerce, technology upgradation, and increasing focus on providing optimum solutions to customers are some of the key factors expected to boost the demand for smart parcel lockers across the globe. Moreover, contactless delivery, complete chain of custody, 24/7 self-service access, prompt delivery, and installation are some of the benefits which are anticipated to further propel the demand for the adoption of smart parcel lockers globally. However, limited locker capacities are one of the major challenges faced by the global smart parcel locker market.

Market Segmentation

The global smart parcel market has been segmented on the basis of type, application, and region. Based on type the market is segmented into modular parcel locker, cooling locker, postal locker, laundry locker, and others (Self-service parcel locker). On the basis of application, the market is segmented into Retail, Government Agencies (Post offices), Colleges and Universities, Public Enterprises and Commercial Buildings, and others (Residential, etc.). On the basis of Deployment, the market is divided into Indoor and Outdoor. Geographically the market is segmented into North America, Latin America, Western Europe, Eastern Europe, Asia Pacific, and MEA. North America is dominating the global smart parcel locker market.

Market Structure and Competitive Landscape

The global smart parcel market is fragmented in nature with the presence of many players in the market. Some of the prominent players operating in the global smart parcel lockers market include TZ Limited, Quadiant SA, Ricoh Group, Pitney Bowes Inc, KEBA AG, DE Bourgh Manufacturing Company, Mobiikey Technologies Pvt Ltd., Parcel Port, Florence Corporation, Abell International Pte Ltd., CleverBox Co., RENOME Group, Cleveron, Kern Ltd, and Alpha Locker System among others. These players adopt various strategies including mergers and acquisitions, partnerships and collaborations which directly results in propelling the growth of

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

the global smart parcel locker market.

- In September 2022, Industrial automation company Arka opened a US\$ 2 million (EUR2 million) smart locker factory in Romania.

- In September 2022, Swedish last-mile delivery companies Budbee and Instabox merged together under a new holding company, Instabee.

Table of Contents:

Global Smart Parcel Locker Market Analysis and Forecast 2019-2028

Table of Contents

1. Market Introduction

1.1. Scope of Study

1.2. Problem Statement

1.3. Market Segmentation

2. Assumptions and Acronyms

3. Executive Summary

3.1. Global Market in 2022

3.2. Analyst Insights & Recommendations

3.3. Growth Opportunities and Key Strategies

3.4. Supply-side and Demand-side Trends

4. Research Methodology

5. Analysis of COVID-19 Impact and Road Ahead

6. Market Indicators and Background

6.1. Macro-Economic Factors

6.2. Forecasting Factors

Robust assessment of various factors including industrial performance, industry players' expenditures, and economic conditions, among others

6.3. Supply Chain & Value Chain Analysis

6.3.1. Smart parcel locker Market Service Providers

6.4. Industry SWOT Analysis

6.5. PESTLE Analysis

6.6. Porter's Five Forces Analysis

7. Government Laws and Industry Regulations

8. Global and Regional Market Dynamics

8.1. Drivers

8.2. Restraints

8.3. Trends

8.4. Opportunities

9. Parent Market Overview

9.1. Global Logistics Market Overview

9.2. Global E-commerce Market Analysis

9.3. Global Parcel Market Forecast

10. Price Analysis:

10.1. By Type

10.1.1. Modular Parcel Locker

10.1.2. Cooling Locker

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 10.1.3.□Postal Locker
- 10.1.4.□Laundry Locker
- 10.1.5.□Others (Self-Service Parcel Locker)
- 11.□Segmental Analysis
- 11.1.□Global Smart parcel locker Market by Type
- 11.1.1.□Segment Overview
- 11.1.1.1.□Modular Parcel Locker
- 11.1.1.2.□Cooling Locker
- 11.1.1.3.□Postal Locker
- 11.1.1.4.□Laundry Locker
- 11.1.1.5.□Others (Self-Service Parcel Locker)
- 11.2.□Global Smart parcel locker Market by Application
- 11.2.1.□Segment Overview
- 11.2.1.1.□Retail
- 11.2.1.2.□Government Agencies
- 11.2.1.2.1.□(Post Offices, etc.)
- 11.2.1.3.□Colleges and Universities
- 11.2.1.4.□Public Enterprises and Commercial Buildings
- 11.2.1.5.□Others (Residential, etc.)
- 11.3.□Global Smart parcel locker Market by Deployment
- 11.3.1.□Segment Overview
- 11.3.1.1.□Indoor
- 11.3.1.2.□Outdoor
- 11.4.□Global Smart parcel locker Market by Region
- 11.4.1.□North America
- 11.4.2.□Latin America
- 11.4.3.□Western Europe
- 11.4.4.□Eastern Europe
- 11.4.5.□Asia Pacific
- 11.4.6.□Middle East & Africa
- 12.□Regional Analysis
- 12.1.□North America Smart parcel locker Market Analysis and Forecast 2019-2028
- 12.1.1.□Regional Market Overview and Key Takeaways
- 12.1.2.□North America Smart parcel locker Market by Type
- 12.1.3.□North America Smart parcel locker Market by Application
- 12.1.4.□North America Smart parcel locker Market by Deployment
- 12.1.5.□North America Smart parcel locker Market by Country
- 12.1.5.1.□US
- 12.1.5.2.□Canada
- 12.2.□Latin America Smart parcel locker Market Analysis and Forecast 2019-2028
- 12.2.1.□Regional Market Overview and Key Takeaways
- 12.2.2.□Latin America Smart parcel locker Market by Type
- 12.2.3.□Latin America Smart parcel locker Market by Application
- 12.2.4.□Latin America Smart parcel locker Market by Deployment
- 12.2.5.□Latin America Smart parcel locker Market by Country
- 12.2.5.1.□Brazil
- 12.2.5.2.□Mexico

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 12.2.5.3. Rest of Latin America
- 12.3. Western Europe Smart parcel locker Market Analysis and Forecast 2019-2028
 - 12.3.1. Regional Market Overview and Key Takeaways
 - 12.3.2. Western Europe Smart parcel locker Market by Type
 - 12.3.3. Western Europe Smart parcel locker Market by Application
 - 12.3.4. Western Europe Smart parcel locker Market by Deployment
 - 12.3.5. Western Europe Smart parcel locker Market by Country
 - 12.3.5.1. Germany
 - 12.3.5.2. UK
 - 12.3.5.3. France
 - 12.3.5.4. Spain
 - 12.3.5.5. Italy
 - 12.3.5.6. Benelux
 - 12.3.5.7. Nordic
 - 12.3.5.8. Rest of Western Europe
- 12.4. Eastern Europe Smart parcel locker Market Analysis and Forecast 2019-2028
 - 12.4.1. Regional Market Overview and Key Takeaways
 - 12.4.2. Eastern Europe Smart parcel locker Market by Type
 - 12.4.3. Eastern Europe Smart parcel locker Market by Application
 - 12.4.4. Eastern Europe Smart parcel locker Market by Deployment
 - 12.4.5. Eastern Europe Smart parcel locker Market by Country
 - 12.4.5.1. Russia
 - 12.4.5.2. Poland
 - 12.4.5.3. Rest of Eastern Europe
- 12.5. Asia Pacific Smart parcel locker Market Analysis and Forecast 2019-2028
 - 12.5.1. Regional Market Overview and Key Takeaways
 - 12.5.2. Asia Pacific Smart parcel locker Market by Type
 - 12.5.3. Asia Pacific Smart parcel locker Market by Application
 - 12.5.4. Asia Pacific Smart parcel locker Market by Deployment
 - 12.5.5. Asia Pacific Smart parcel locker Market by Country
 - 12.5.5.1. China
 - 12.5.5.2. Japan
 - 12.5.5.3. India
 - 12.5.5.4. South Korea
 - 12.5.5.5. Australia
 - 12.5.5.6. ASEAN
 - 12.5.5.7. Rest of Asia-Pacific
- 12.6. Middle East & Africa Smart parcel locker Market Analysis and Forecast 2019-2028
 - 12.6.1. Regional Market Overview and Key Takeaways
 - 12.6.2. Middle East & Africa Smart parcel locker Market by Type
 - 12.6.3. Middle East & Africa Smart parcel locker Market by Application
 - 12.6.4. Middle East & Africa Smart parcel locker Market by Deployment
 - 12.6.5. Middle East & Africa Smart parcel locker Market by Country
 - 12.6.5.1. GCC
 - 12.6.5.2. South Africa
 - 12.6.5.3. Turkey
 - 12.6.5.4. Rest of the Middle East & Africa

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 13. Competitive Landscape
 - 13.1. Competition Dashboard
 - 13.1.1. Global and Regional Market Share Analysis
 - 13.1.2. Market Structure
 - 13.2. Competitive Benchmarking
 - 13.3. Key Strategy Analysis
 - 13.4. Company Profiles
 - 13.4.1. TZ Limited
 - 13.4.1.1. Company Overview
 - 13.4.1.2. Product/Service Offerings
 - 13.4.1.3. Key Financials
 - 13.4.1.4. Recent Developments
 - 13.4.2. Quadient SA
 - 13.4.2.1. Company Overview
 - 13.4.2.2. Product/Service Offerings
 - 13.4.2.3. Financials
 - 13.4.2.4. Recent Developments
 - 13.4.3. Ricoh Group
 - 13.4.3.1. Company Overview
 - 13.4.3.2. Product/Service Offerings
 - 13.4.3.3. Financials
 - 13.4.3.4. Recent Developments
 - 13.4.4. Pitney Bowes Inc
 - 13.4.4.1. Company Overview
 - 13.4.4.2. Product/Service Offerings
 - 13.4.4.3. Financials
 - 13.4.4.4. Recent Developments
 - 13.4.5. KEBA AG
 - 13.4.5.1. Company Overview
 - 13.4.5.2. Product/Service Offerings
 - 13.4.5.3. Financials
 - 13.4.5.4. Recent Developments
 - 13.4.6. DE Bourgh Manufacturing Company
 - 13.4.6.1. Company Overview
 - 13.4.6.2. Product/Service Offerings
 - 13.4.6.3. Financials
 - 13.4.6.4. Recent Developments
 - 13.4.7. Mobiikey Technologies Pvt Ltd
 - 13.4.7.1. Company Overview
 - 13.4.7.2. Product/Service Offerings
 - 13.4.7.3. Financials
 - 13.4.7.4. Recent Developments
 - 13.4.8. Parcel Port
 - 13.4.8.1. Company Overview
 - 13.4.8.2. Product/Service Offerings
 - 13.4.8.3. Financials
 - 13.4.8.4. Recent Developments

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 13.4.9.□Florence Corporation
 - 13.4.9.1.□Company Overview
 - 13.4.9.2.□Product/Service Offerings
 - 13.4.9.3.□Financials
 - 13.4.9.4.□Recent Developments
- 13.4.10.□Abell International Pte Ltd
 - 13.4.10.1.□Company Overview
 - 13.4.10.2.□Product/Service Offerings
 - 13.4.10.3.□Financials
 - 13.4.10.4.□Recent Developments
- 13.4.11.□CleverBox Co
 - 13.4.11.1.□Company Overview
 - 13.4.11.2.□Product/Service Offerings
 - 13.4.11.3.□Financials
 - 13.4.11.4.□Recent Developments
- 13.4.12.□RENOME Group
 - 13.4.12.1.□Company Overview
 - 13.4.12.2.□Product/Service Offerings
 - 13.4.12.3.□Financials
 - 13.4.12.4.□Recent Developments
- 13.4.13.□Cleveron
 - 13.4.13.1.□Company Overview
 - 13.4.13.2.□Product/Service Offerings
 - 13.4.13.3.□Financials
 - 13.4.13.4.□Recent Developments
- 13.4.14.□Kern Ltd
 - 13.4.14.1.□Company Overview
 - 13.4.14.2.□Product/Service Offerings
 - 13.4.14.3.□Financials
 - 13.4.14.4.□Recent Developments
- 13.4.15.□Alpha Locker System
 - 13.4.15.1.□Company Overview
 - 13.4.15.2.□Product/Service Offerings
 - 13.4.15.3.□Financials
 - 13.4.15.4.□Recent Developments
- 14.□Disclaimer

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Global Smart Parcel Locker Market: Investment & Growth Opportunity Analysis, 2019-2028

Market Report | 2022-09-01 | 120 pages | RationalStat

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$4220.00
	Multi User License	\$5870.00
	Corporate License	\$7520.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-10"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com
www.scotts-international.com