

## **Global Facade Market Analysis and Forecast 2019-2028**

Market Report | 2022-08-01 | 120 pages | RationalStat

### **AVAILABLE LICENSES:**

- Single User License \$4220.00
- Multi User License \$5870.00
- Corporate License \$7520.00

### **Report description:**

Global Facade Market Analysis and Forecast 2019-2028

#### **Market Introduction**

The global facade market is expected to witness a moderate growth rate of more than 6.5% during the forecast period of 2022-2028. A facade is generally the front part or exterior of a building. The basic purpose of a facade is thermal and acoustic insulation of the building, protection of construction elements, and enhancing the appearance of the building.

With the increasing population, the need for constructing buildings and infrastructure is increasing which is augmenting the demand for various types of facades. The increase in construction activities across the globe is a major factor contributing to the increase in the demand for facades.

Furthermore, the advancement in technology is contributing to the development of energy-saving facade material, solar-powered facade material, etc.

#### **Market Segmentation**

The global facade market is segmented into product type, material, end-user, and region. Based on product type, the market is segmented into Ventilated Facades, Non- Ventilated Facades, Media Facades and Others (Computer-controlled, etc.). On the basis of Ventilated facades, the market is divided into Curtain Walls, and Porcelain, and Others. Based on Material, Glass, Metal, Plastics, and Fibers, Construction stone, and Others (Wood, Terracotta, etc.). Based on Plastics and Fibers, the market is divided into Bio-based Plastics, and Glass Fiber Reinforced Plastics (GFRP). On the basis of the End User, the market is segmented into Commercial, Industrial, and Residential.

Based on region, the market is divided into North America, Latin America, Western Europe, Eastern Europe, Asia Pacific, and Middle East & Africa. Further, North America is divided into US and Canada. Latin America is further segmented on the basis of Brazil, Mexico, and the Rest of Latin America. Western Europe is further segmented into Germany, the UK, France, Spain, Italy, Benelux, Nordic, and the rest of western Europe. Eastern Europe is segmented into Russia, Poland, and the rest of Eastern Europe. Based on the Asia Pacific, the market is further segmented into China, India, Japan, South Korea, Australia, ASEAN (Indonesia, Vietnam, Malaysia, etc.) countries, and the rest of Asia Pacific. Lastly, on the basis of the Middle East & Africa market is segmented into GCC Countries, South Africa, Turkey, and the rest of the Middle East & Africa.

Market structure and competitive landscape

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

The global facade market is fragmented in nature, some of the prominent players that contribute significantly to the global facade market include, Sika AG, Saint-Gobain Group, and Nippon Sheet Glass co. Ltd, Terraco group, EOS framing Ltd, Rockpanel Group, Aluplex, Evonik Industries AG, Kingspan Group, Gartner (Permasteelisa Group), National Enclosure Company LLC, CRH Plc, Lafarge, Huntsman International LLC, AFS International B.V, Dow Corning Corporation, Fletcher Building Ltd, Atlas International and Boral Ltd among Others.

Product Launches, Mergers & Acquisitions, joint ventures, and R&D activities are key strategies adopted by the players in the global facade market. These companies adopt numerous approaches to strengthen their market share and gain a competitive edge over other competitors in the market. Some of the key developments in the global facade market include,

- In December 2021, Soltech Energy Sweden AB, a Sweden-based provider of solar energy solutions, acquired ESSA Glas & Aluminium AB for an undisclosed amount. This acquisition will help to integrate solar energy into the product range, increase both sales and earnings, and strengthen Soltech's facade segment. ESSA Glas & Aluminium AB is a Sweden-based company that performs all types of exterior and interior glass solutions, with an emphasis on the facade construction of commercial properties.
- In September 2021, Lerch Bates Inc. acquired AXIS Facades USA to further strengthen its position in the global facade industry.

## **Table of Contents:**

### **Global Facade Market Analysis and Forecast 2019-2028**

#### **Table of Contents**

1. Market Introduction
  - 1.1. Scope of Study
  - 1.2. Problem Statement
  - 1.3. Market Segmentation
2. Assumptions and Acronyms
3. Executive Summary
  - 3.1. Global Market in 2022
  - 3.2. Analyst Insights & Recommendations
  - 3.3. Growth Opportunities and Key Strategies
  - 3.4. Supply-side and Demand-side Trends
4. Research Methodology
5. Analysis of COVID-19 Impact and Road Ahead
6. Market Indicators and Background
  - 6.1. Macro-Economic Factors
  - 6.2. Forecasting FactorsRobust assessment of various factors including industrial performance, industry players' expenditures, and economic conditions, among others
- 6.3. Supply Chain & Value Chain Analysis
- 6.4. Industry SWOT Analysis
- 6.5. PESTLE Analysis
- 6.6. Porter's Five Forces Analysis
7. Government Laws and Industry Regulations
8. Global and Regional Market Dynamics

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 8.1. Drivers
- 8.2. Restraints
- 8.3. Trends
- 8.4. Opportunities
- 9. Parent Market Overview: Global Construction Market
- 10. Segmental Analysis
  - 10.1. Global Facade Market by Product Type
    - 10.1.1. Segment Overview
      - 10.1.1.1. Ventilated Facades
        - 10.1.1.1.1. Curtain Walls
        - 10.1.1.1.2. Porcelain and Others
      - 10.1.1.1.2. Non-Ventilated Facades
      - 10.1.1.1.3. Media Facades
      - 10.1.1.1.4. Others (Computer-controlled, etc.)
    - 10.2. Global Facade Market by Material
      - 10.2.1. Segment Overview
        - 10.2.1.1. Glass
        - 10.2.1.2. Metal
        - 10.2.1.3. Plastics and Fibers
          - 10.2.1.3.1. Bio-based Plastics
          - 10.2.1.3.2. Glass Fiber Reinforced Plastics (GFRC)
        - 10.2.1.4. Construction Stone
        - 10.2.1.5. Others (Wood, Terracotta, etc.)
    - 10.3. Global Facade Market by End User
      - 10.3.1. Segment Overview
        - 10.3.1.1. Commercial
        - 10.3.1.2. Industrial
        - 10.3.1.3. Residential
  - 10.4. Global Facade Market by Region
    - 10.4.1. North America
    - 10.4.2. Latin America
    - 10.4.3. Western Europe
    - 10.4.4. Eastern Europe
    - 10.4.5. Asia Pacific
    - 10.4.6. Middle East & Africa
- 11. Regional Analysis
  - 11.1. North America Facade Market Analysis and Forecast 2019-2028
    - 11.1.1. Regional Market Overview and Key Takeaways
    - 11.1.2. North America Facade Market by Product Type
    - 11.1.3. North America Facade Market by Material
    - 11.1.4. North America Facade Market by End User
    - 11.1.5. North America Facade Market by Country
      - 11.1.5.1. US
      - 11.1.5.2. Canada
  - 11.2. Latin America Facade Market Analysis and Forecast 2019-2028
    - 11.2.1. Regional Market Overview and Key Takeaways
    - 11.2.2. Latin America Facade Market by Product Type

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 11.2.3.□Latin America Facade Market by Material
- 11.2.4.□Latin America Facade Market by End User
- 11.2.5.□Latin America Facade Market by Country
- 11.2.5.1.□Brazil
- 11.2.5.2.□Mexico
- 11.2.5.3.□Rest of Latin America
- 11.3.□Western Europe Facade Market Analysis and Forecast 2019-2028
- 11.3.1.□Regional Market Overview and Key Takeaways
- 11.3.2.□Western Europe Facade Market by Product Type
- 11.3.3.□Western Europe Facade Market by Material
- 11.3.4.□Western Europe Facade Market by End User
- 11.3.5.□Western Europe Facade Market by Country
- 11.3.5.1.□Germany
- 11.3.5.2.□UK
- 11.3.5.3.□France
- 11.3.5.4.□Spain
- 11.3.5.5.□Italy
- 11.3.5.6.□Benelux
- 11.3.5.7.□Nordic
- 11.3.5.8.□Rest of Western Europe
- 11.4.□Eastern Europe Facade Market Analysis and Forecast 2019-2028
- 11.4.1.□Regional Market Overview and Key Takeaways
- 11.4.2.□Eastern Europe Facade Market by Product Type
- 11.4.3.□Eastern Europe Facade Market by Material
- 11.4.4.□Eastern Europe Facade Market by End User
- 11.4.5.□Eastern Europe Facade Market by Country
- 11.4.5.1.□Russia
- 11.4.5.2.□Poland
- 11.4.5.3.□Rest of Eastern Europe
- 11.5.□Asia Pacific Facade Market Analysis and Forecast 2019-2028
- 11.5.1.□Regional Market Overview and Key Takeaways
- 11.5.2.□Asia Pacific Facade Market by Product Type
- 11.5.3.□Asia Pacific Facade Market by Material
- 11.5.4.□Asia Pacific Facade Market by End User
- 11.5.5.□Asia Pacific Facade Market by Country
- 11.5.5.1.□China
- 11.5.5.2.□Japan
- 11.5.5.3.□India
- 11.5.5.4.□South Korea
- 11.5.5.5.□Australia
- 11.5.5.6.□ASEAN
- 11.5.5.7.□Rest of Asia-Pacific
- 11.6.□Middle East & Africa Facade Market Analysis and Forecast 2019-2028
- 11.6.1.□Regional Market Overview and Key Takeaways
- 11.6.2.□Middle East & Africa Facade Market by Product Type
- 11.6.3.□Middle East & Africa Facade Market by Material
- 11.6.4.□Middle East & Africa Facade Market by End User

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 11.6.5. Middle East & Africa Facade Market by Country
  - 11.6.5.1. GCC
  - 11.6.5.2. South Africa
  - 11.6.5.3. Turkey
  - 11.6.5.4. Rest of the Middle East & Africa
- 12. Competitive Landscape
  - 12.1. Competition Dashboard
    - 12.1.1. Global and Regional Market Share Analysis
    - 12.1.2. Market Structure
  - 12.2. Competitive Benchmarking
  - 12.3. Key Strategy Analysis
  - 12.4. Company Profiles
    - 12.4.1. Sika AG
      - 12.4.1.1. Company Overview
      - 12.4.1.2. Product/Service Offerings
      - 12.4.1.3. Key Financials
      - 12.4.1.4. Recent Developments
    - 12.4.2. Saint-Gobain Group
      - 12.4.2.1. Company Overview
      - 12.4.2.2. Product/Service Offerings
      - 12.4.2.3. Financials
      - 12.4.2.4. Recent Developments
    - 12.4.3. Nippon Sheet Glass Co. Ltd.
      - 12.4.3.1. Company Overview
      - 12.4.3.2. Product/Service Offerings
      - 12.4.3.3. Financials
      - 12.4.3.4. Recent Developments
    - 12.4.4. Terraco Group
      - 12.4.4.1. Company Overview
      - 12.4.4.2. Product/Service Offerings
      - 12.4.4.3. Financials
      - 12.4.4.4. Recent Developments
    - 12.4.5. EOS Framing Limited
      - 12.4.5.1. Company Overview
      - 12.4.5.2. Product/Service Offerings
      - 12.4.5.3. Financials
      - 12.4.5.4. Recent Developments
    - 12.4.6. Rockpanel Group
      - 12.4.6.1. Company Overview
      - 12.4.6.2. Product/Service Offerings
      - 12.4.6.3. Financials
      - 12.4.6.4. Recent Developments
    - 12.4.7. Aluplex
      - 12.4.7.1. Company Overview
      - 12.4.7.2. Product/Service Offerings
      - 12.4.7.3. Financials
      - 12.4.7.4. Recent Developments

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 12.4.8.□Evonik Industries AG
  - 12.4.8.1.□Company Overview
  - 12.4.8.2.□Product/Service Offerings
  - 12.4.8.3.□Financials
  - 12.4.8.4.□Recent Developments
- 12.4.9.□Kingspan Group
  - 12.4.9.1.□Company Overview
  - 12.4.9.2.□Product/Service Offerings
  - 12.4.9.3.□Financials
  - 12.4.9.4.□Recent Developments
- 12.4.10.□Gartner (Permasteelisa Group)
  - 12.4.10.1.□Company Overview
  - 12.4.10.2.□Product/Service Offerings
  - 12.4.10.3.□Financials
  - 12.4.10.4.□Recent Developments
- 12.4.11.□National Enclosure Company, LLC
  - 12.4.11.1.□Company Overview
  - 12.4.11.2.□Product/Service Offerings
  - 12.4.11.3.□Financials
  - 12.4.11.4.□Recent Developments
- 12.4.12.□CRH Plc
  - 12.4.12.1.□Company Overview
  - 12.4.12.2.□Product/Service Offerings
  - 12.4.12.3.□Financials
  - 12.4.12.4.□Recent Developments
- 12.4.13.□Lafarge
  - 12.4.13.1.□Company Overview
  - 12.4.13.2.□Product/Service Offerings
  - 12.4.13.3.□Financials
  - 12.4.13.4.□Recent Developments
- 12.4.14.□Huntsmen International LLC
  - 12.4.14.1.□Company Overview
  - 12.4.14.2.□Product/Service Offerings
  - 12.4.14.3.□Financials
  - 12.4.14.4.□Recent Developments
- 12.4.15.□AFS International B.V.
  - 12.4.15.1.□Company Overview
  - 12.4.15.2.□Product/Service Offerings
  - 12.4.15.3.□Financials
  - 12.4.15.4.□Recent Developments
- 12.4.16.□Dow Corning Corporation
  - 12.4.16.1.□Company Overview
  - 12.4.16.2.□Product/Service Offerings
  - 12.4.16.3.□Financials
  - 12.4.16.4.□Recent Developments
- 12.4.17.□Fletcher Building Limited
  - 12.4.17.1.□Company Overview

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 12.4.17.2.□Product/Service Offerings
- 12.4.17.3.□Financials
- 12.4.17.4.□Recent Developments
- 12.4.18.□Atlas International
- 12.4.18.1.□Company Overview
- 12.4.18.2.□Product/Service Offerings
- 12.4.18.3.□Financials
- 12.4.18.4.□Recent Developments
- 12.4.19.□Boral Limited
- 12.4.19.1.□Company Overview
- 12.4.19.2.□Product/Service Offerings
- 12.4.19.3.□Financials
- 12.4.19.4.□Recent Developments
- 13.□Disclaimer

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## Global Facade Market Analysis and Forecast 2019-2028

Market Report | 2022-08-01 | 120 pages | RationalStat

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

### ORDER FORM:

Select license	License	Price
	Single User License	\$4220.00
	Multi User License	\$5870.00
	Corporate License	\$7520.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ \*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-12"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com