

SCADA Market by Offering (Hardware, Software, Services), Component (Programmable Logic Controller, Remote Terminal Unit, Human-Machine Interface), End User (Process Industries, Discrete Manufacturing, Utilities) and Region - Global Forecast to 2027

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Report description:

The global SCADA market size is anticipated to grow from USD 9.8 billion in 2022 to USD 14.2 billion by 2027, at a CAGR of 7.8% from 2022 to 2027. Growing significance of real-time data for process analysis and predictive maintenance and rising adoption of IoT in manufacturing industries are key factors boosting the growth of SCADA market.

"RTU component to account for the largest share of the SCADA market in 2022."

RTU is an electronic device and one of the core components of SCADA systems. It is used for collecting data, coding it into a transmittable format, and transferring it to the main system. Several RTUs are put in a SCADA system for this purpose. Deep-sea exploration and extraction, along with shale gas exploration, contribute to the rising demand for RTUs, as oil & gas is the major end-user industry of SCADA systems.

"Services segment to capture largest market share of SCADA in 2022"

s SCADA system requires regular maintenance and modification services that primarily include providing increased security and latest updates related to the SCADA system. At present, there is a high demand for application-specific modification services, which has resulted in an increased number of services, including SCADA system recommendations, regulatory compliance, re-commissioning or restart assistance, and legacy system support and migration services. Only a few countries in the market have defined regulations related to cybersecurity while deploying SCADA systems. Oil & gas is considered as one of the most-affected industries due to cyberthreats. Hence, cybersecurity services are the highest priority in this industry.

"Asia Pacific is expected to grow at the highest CAGR in the SCADA market during 2022-2027."

Asia Pacific is expected to grow at the highest CAGR in the SCADA market during the forecast period. Growing population, rising

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standards of living, and developing economies have led to rising demand for energy. Automation is increasing in Asia Pacific because of the rising necessity for high-quality products, along with the increased production rates. The increasing energy demand would lead to the development of the energy sector, including oil & gas and power industries. This, in turn, would generate the demand for automation products, including SCADA systems, in the Asia Pacific region.

Break-up of the profiles of primary participants:

- By Company Type - Tier 1 - 45%, Tier 2 - 35%, and Tier 3 - 20%
- By Designation - C-level Executives - 30%, Directors - 45%, and Others - 25%
- By Region - North America - 25%, Europe - 20%, Asia Pacific - 45%, and RoW - 10%

Research Coverage:

The SCADA market has been segmented into offering, component, end user and region. The SCADA market has been studied for North America, Europe, Asia Pacific, and the Rest of the World (RoW).

Reasons to buy the report:

- Illustrative segmentation, analysis, and forecast of the market based on offering, component, end user and region have been conducted to give an overall view of the SCADA market.
- A value chain analysis has been performed to provide in-depth insights into the SCADA market.
- The key drivers, restraints, opportunities, and challenges pertaining to the SCADA market have been detailed in this report.
- The report includes a detailed competitive landscape of the market, along with key players, as well as an in-depth analysis of their revenues

Table of Contents:

| | | |
|----------|---------------------------------|----|
| 1 | INTRODUCTION | 33 |
| 1.1 | STUDY OBJECTIVES | 33 |
| 1.2 | MARKET DEFINITION | 33 |
| 1.2.1 | INCLUSIONS AND EXCLUSIONS | 34 |
| 1.3 | STUDY SCOPE | 34 |
| 1.3.1 | MARKETS COVERED | 34 |
| FIGURE 1 | SCADA MARKET SEGMENTATION | 34 |
| 1.3.2 | REGIONAL SCOPE | 35 |
| 1.3.3 | YEARS CONSIDERED | 35 |
| 1.4 | CURRENCY CONSIDERED | 36 |
| 1.5 | STAKEHOLDERS | 36 |
| 1.6 | SUMMARY OF CHANGES | 36 |
| 2 | RESEARCH METHODOLOGY | 38 |
| 2.1 | INTRODUCTION | 38 |
| FIGURE 2 | SCADA MARKET: RESEARCH DESIGN | 38 |
| 2.1.1 | RESEARCH DATA | 39 |
| 2.1.2 | SECONDARY DATA | 40 |
| 2.1.2.1 | Major secondary sources | 40 |
| 2.1.2.2 | Key data from secondary sources | 40 |
| 2.1.3 | PRIMARY DATA | 41 |
| 2.1.3.1 | Primary interviews with experts | 41 |
| 2.1.3.2 | Key data from primary sources | 41 |
| 2.1.3.3 | Key industry insights | 42 |

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| | | |
|-----------|--|----|
| 2.1.3.4 | Breakdown of primaries | 42 |
| 2.2 | MARKET SIZE ESTIMATION | 43 |
| 2.2.1 | BOTTOM-UP APPROACH | 43 |
| 2.2.1.1 | Arriving at market size using bottom-up approach (demand side) | 43 |
| FIGURE 3 | SCADA MARKET: BOTTOM-UP APPROACH | 44 |
| 2.2.2 | TOP-DOWN APPROACH | 44 |
| 2.2.2.1 | Arriving at market size using top-down approach (supply side) | 44 |
| FIGURE 4 | SCADA MARKET: TOP-DOWN APPROACH | 45 |
| FIGURE 5 | MARKET SIZE ESTIMATION THROUGH SUPPLY-SIDE ANALYSIS | 45 |
| 2.3 | MARKET BREAKDOWN AND DATA TRIANGULATION | 46 |
| FIGURE 6 | DATA TRIANGULATION | 46 |
| 2.4 | RESEARCH ASSUMPTIONS AND LIMITATIONS | 47 |
| 2.4.1 | RESEARCH ASSUMPTIONS | 47 |
| FIGURE 7 | ASSUMPTIONS OF RESEARCH STUDY | 47 |
| 2.4.2 | RESEARCH LIMITATIONS | 47 |
| 2.5 | RISK ASSESSMENT | 47 |
| 3 | EXECUTIVE SUMMARY | 48 |
| FIGURE 8 | SCADA MARKET, 2018-2027 (USD BILLION) | 48 |
| FIGURE 9 | SERVICES SEGMENT TO ACCOUNT FOR LARGEST MARKET SHARE IN 2022 | 49 |
| FIGURE 10 | RTU SEGMENT CAPTURED SIGNIFICANT SHARE OF SCADA MARKET IN 2021 | 49 |
| FIGURE 11 | PROCESS INDUSTRIES ACCOUNTED FOR LARGEST SHARE OF SCADA MARKET IN 2021 | 50 |
| FIGURE 12 | ASIA PACIFIC TO REGISTER HIGHEST CAGR IN SCADA MARKET DURING FORECAST PERIOD | 50 |
| 4 | PREMIUM INSIGHTS | 52 |
| 4.1 | ASIA PACIFIC TO CREATE LUCRATIVE OPPORTUNITIES FOR PLAYERS IN SCADA MARKET | 52 |
| FIGURE 13 | ATTRACTIVE GROWTH OPPORTUNITIES FOR PLAYERS IN SCADA MARKET | 52 |
| 4.2 | SCADA MARKET, BY OFFERING | 53 |
| FIGURE 14 | SERVICES ACCOUNTED FOR LARGEST SHARE OF SCADA MARKET IN 2021 | 53 |
| 4.3 | SCADA MARKET, BY COMPONENT, 2018?2027 | 53 |
| FIGURE 15 | REMOTE TERMINAL UNIT SEGMENT TO HOLD LARGEST SIZE OF SCADA MARKET THROUGHOUT FORECAST PERIOD | 53 |
| 4.4 | SCADA MARKET, BY UTILITY | 54 |
| FIGURE 16 | POWER SEGMENT TO HOLD LARGEST MARKET SHARE IN 2027 | 54 |
| 4.5 | SCADA MARKET, BY REGION | 54 |
| FIGURE 17 | SOUTH KOREA TO EXHIBIT HIGHEST CAGR IN GLOBAL SCADA MARKET FROM 2022 TO 2027 | 54 |
| 5 | MARKET OVERVIEW | 55 |
| 5.1 | INTRODUCTION | 55 |
| 5.2 | MARKET DYNAMICS | 55 |
| FIGURE 18 | SCADA MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES | 55 |
| 5.2.1 | DRIVERS | 56 |
| 5.2.1.1 | Surging adoption of Industry 4.0 in manufacturing and process industries | 56 |
| 5.2.1.2 | Accelerating deployment of AI and IoT across manufacturing industries | 56 |
| 5.2.1.3 | Rising implementation of industrial mobility solutions | 57 |
| FIGURE 19 | FACTORS PROPELLING DEMAND FOR INDUSTRIAL MOBILITY SOLUTIONS | 58 |
| 5.2.1.4 | Growing number of smart city projects | 58 |
| FIGURE 20 | IMPLEMENTATION OF SCADA IN SMART CITIES | 59 |
| FIGURE 21 | SCADA MARKET: IMPACT ANALYSIS OF DRIVERS | 60 |
| 5.2.2 | RESTRAINTS | 60 |
| 5.2.2.1 | High installation and maintenance costs of SCADA systems | 60 |

| | | |
|-----------|---|----|
| 5.2.2.2 | Declining oil prices | 61 |
| FIGURE 22 | DECLINING OIL PRICES AFFECT INVESTMENTS | 61 |
| FIGURE 23 | SCADA MARKET: IMPACT ANALYSIS OF RESTRAINTS | 61 |
| 5.2.3 | OPPORTUNITIES | 62 |
| 5.2.3.1 | Rapid developments in wireless sensor networks | 62 |
| 5.2.3.2 | Transition from on-premises to cloud-based SCADA systems | 62 |
| 5.2.3.3 | Integration of SCADA systems with big data analytics | 63 |
| FIGURE 24 | BIG DATA ANALYTICS IN SCADA SYSTEM | 63 |
| FIGURE 25 | SCADA MARKET: IMPACT ANALYSIS OF OPPORTUNITIES | 64 |
| 5.2.4 | CHALLENGES | 64 |
| 5.2.4.1 | Susceptibility of SCADA systems to cyberattacks | 64 |
| FIGURE 26 | SCADA MARKET: IMPACT ANALYSIS OF CHALLENGES | 65 |
| 5.3 | VALUE CHAIN ANALYSIS | 65 |
| FIGURE 27 | VALUE CHAIN ANALYSIS | 65 |
| 5.4 | ECOSYSTEM | 66 |
| FIGURE 28 | ECOSYSTEM ANALYSIS | 66 |
| TABLE 1 | SCADA MARKET: ECOSYSTEM | 67 |
| 5.5 | PRICING ANALYSIS | 68 |
| 5.5.1 | ASP ANALYSIS OF KEY PLAYERS | 68 |
| FIGURE 29 | ASP OF PLC, BY KEY PLAYER | 68 |
| TABLE 2 | AVERAGE SELLING PRICE OF PLC OFFERED BY KEY PLAYERS BASED ON INPUTS (USD) | 68 |
| 5.5.2 | ASP TREND | 69 |
| TABLE 3 | PRICING ANALYSIS OF SCADA SYSTEMS | 69 |
| TABLE 4 | PRICING ANALYSIS OF REMOTE TERMINAL UNITS | 69 |
| TABLE 5 | PRICING ANALYSIS OF PROGRAMMABLE LOGIC CONTROLLERS | 70 |
| 5.6 | TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS | 70 |
| FIGURE 30 | REVENUE SHIFT IN SCADA MARKET | 70 |
| 5.7 | TECHNOLOGY ANALYSIS | 71 |
| 5.7.1 | IOT | 71 |
| 5.7.2 | CLOUD COMPUTING | 71 |
| 5.7.3 | 5G | 71 |
| 5.7.4 | AI | 72 |
| 5.8 | PORTER'S FIVE FORCES ANALYSIS | 72 |
| TABLE 6 | SCADA MARKET: PORTER'S FIVE FORCES ANALYSIS | 72 |
| 5.9 | KEY STAKEHOLDERS AND BUYING CRITERIA | 73 |
| 5.9.1 | KEY STAKEHOLDERS IN BUYING PROCESS | 73 |
| FIGURE 31 | INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE PROCESS INDUSTRIES | 73 |
| TABLE 7 | INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE PROCESS INDUSTRIES (%) | 74 |
| 5.9.2 | BUYING CRITERIA | 74 |
| FIGURE 32 | KEY BUYING CRITERIA FOR TOP THREE PROCESS INDUSTRIES | 74 |
| TABLE 8 | KEY BUYING CRITERIA FOR TOP THREE PROCESS INDUSTRIES | 74 |
| ? | | |
| 5.10 | CASE STUDY ANALYSIS | 75 |
| TABLE 9 | BARCELONA DEPLOYED CUSTOMIZED SCADA PLATFORM TO ENHANCE RESOURCE MANAGEMENT | 75 |
| TABLE 10 | ARB MIDSTREAM DEPLOYED SCADA SYSTEM FOR ITS OIL PIPELINE | 75 |
| TABLE 11 | SPN ADOPTED SCADA SYSTEM TO SUPERVISE SOLAR PLANT | 75 |
| TABLE 12 | IMPLEMENTATION OF SCADA SYSTEM TO MONITOR AND CONTROL SHOPPING MALLS AND HYPERMARKETS | 76 |

| | | |
|---------|---|--|
| 5.11 | TRADE ANALYSIS | 76 |
| 5.11.1 | EXPORT SCENARIO | 76 |
| | FIGURE 33 | EXPORT, BY KEY COUNTRY, 2017-2021 (USD MILLION) |
| 5.11.2 | IMPORT SCENARIO | 77 |
| | FIGURE 34 | IMPORT, BY KEY COUNTRY, 2017-2021 (USD MILLION) |
| 5.12 | PATENT ANALYSIS | 78 |
| | FIGURE 35 | TOP 10 COMPANIES WITH HIGHEST NUMBER OF PATENT APPLICATIONS IN LAST 10 YEARS |
| | TABLE 13 | TOP 20 PATENT OWNERS (US) IN LAST 10 YEARS |
| | FIGURE 36 | NO. OF PATENTS GRANTED ANNUALLY IN LAST 10 YEARS |
| | TABLE 14 | LIST OF FEW PATENTS IN SCADA MARKET, 2020-2021 |
| 5.13 | KEY CONFERENCES AND EVENTS, 2022-2023 | 80 |
| | TABLE 15 | SCADA MARKET: DETAILED LIST OF CONFERENCES AND EVENTS |
| 5.14 | REGULATORY LANDSCAPE | 81 |
| 5.14.1 | REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS RELATED TO SCADA MARKET | 81 |
| | TABLE 16 | NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS |
| | TABLE 17 | EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS |
| | TABLE 18 | ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS |
| | TABLE 19 | ROW: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS |
| 5.14.2 | MAJOR STANDARDS RELATED TO SCADA MARKET | 83 |
| | TABLE 20 | MAJOR COMMUNICATION STANDARDS FOR SCADA SYSTEMS |
| 6 | TYPES, DEPLOYMENT MODELS, AND CYBERSECURITY-RELATED THREATS AND COUNTERMEASURES | 84 |
| 6.1 | INTRODUCTION | 84 |
| 6.2 | TYPES OF SCADA SYSTEMS | 84 |
| | FIGURE 37 | TYPES OF SCADA SYSTEMS |
| 6.2.1 | FIRST GENERATION | 85 |
| | FIGURE 38 | ARCHITECTURE OF FIRST-GENERATION SCADA SYSTEMS |
| 6.2.2 | SECOND GENERATION | 85 |
| 6.2.3 | THIRD GENERATION | 86 |
| 6.2.4 | FOURTH GENERATION | 86 |
| 6.3 | DEPLOYMENT MODELS OF SCADA SYSTEMS | 86 |
| | FIGURE 39 | SCADA SYSTEM DEPLOYMENT MODELS |
| 6.3.1 | ON-PREMISES DEPLOYMENT | 87 |
| | FIGURE 40 | LIMITATIONS OF ON-PREMISES SCADA SYSTEMS |
| 6.3.2 | CLOUD DEPLOYMENT | 88 |
| | FIGURE 41 | ADVANTAGES OF CLOUD-BASED SCADA SYSTEMS |
| 6.3.3 | HYBRID DEPLOYMENT | 89 |
| | FIGURE 42 | COMPONENTS OF HYBRID DEPLOYMENT |
| 6.4 | CYBERSECURITY RISKS ASSOCIATED WITH SCADA SYSTEMS AND COUNTERMEASURES | 90 |
| | FIGURE 43 | CYBERSECURITY LANDSCAPE OF SCADA SYSTEMS |
| 6.4.1 | CYBER THREATS | 90 |
| 6.4.1.1 | Hacking | 90 |
| 6.4.1.2 | Malware | 91 |
| 6.4.1.3 | Inside errors | 91 |
| 6.4.2 | ROOT CAUSES OF CYBERATTACKS | 91 |
| 6.4.2.1 | Software development loopholes | 91 |
| 6.4.2.2 | Monitoring issues | 91 |
| 6.4.2.3 | Poor training and maintenance | 91 |

| | | |
|-----------|---|-----|
| 6.4.3 | PROTECTION SOLUTIONS | 92 |
| 6.4.3.1 | Software management | 92 |
| 6.4.3.2 | Network management | 92 |
| 6.4.3.3 | User access management | 92 |
| 7 | IMPORTANT FEATURES OF LATEST SCADA SYSTEMS | 93 |
| 7.1 | INTRODUCTION | 93 |
| 7.2 | HIGH PERFORMANCE AND RAPID DATA COLLECTION CAPACITY | 93 |
| 7.3 | LIVE AND SELF-SERVICE DASHBOARDS | 93 |
| 7.4 | PREDICTIVE ANALYTICS IN FAULT DETECTION | 93 |
| 7.5 | UNIVERSAL CONNECTIVITY AND IOT-READY OPERATIONS | 93 |
| 7.6 | 2D AND 3D VISUALIZATION | 93 |
| 7.7 | UP-TO-DATE ALARMING | 94 |
| 7.8 | BUILT BY SUBJECT-MATTER EXPERTS | 94 |
| 7.9 | MISSION-CRITICAL REDUNDANCY | 94 |
| 7.10 | EXPANDABILITY AND SCALABILITY | 94 |
| 7.11 | INTEGRATED SMS/E-MAIL ALERTS | 94 |
| 8 | SCADA MARKET, BY OFFERING | 95 |
| 8.1 | INTRODUCTION | 96 |
| FIGURE 44 | SCADA MARKET, BY OFFERING | 96 |
| FIGURE 45 | SERVICES TO ACCOUNT FOR LARGEST SHARE OF SCADA MARKET IN 2027 | 97 |
| TABLE 21 | SCADA MARKET, BY OFFERING, 2018-2021 (USD MILLION) | 97 |
| TABLE 22 | SCADA MARKET, BY OFFERING, 2022-2027 (USD MILLION) | 97 |
| 8.2 | HARDWARE | 98 |
| 8.2.1 | FOCUS OF AUTOMOBILE AND ELECTRONICS COMPANIES TO OFFER WORLD-CLASS PRODUCTS AND IMPROVE OPERATIONAL EFFICIENCY TO DRIVE MARKET GROWTH | 98 |
| FIGURE 46 | HARDWARE COMPONENTS OF SCADA SYSTEM | 98 |
| TABLE 23 | HARDWARE: SCADA MARKET, BY END USER, 2018-2021 (USD MILLION) | 99 |
| TABLE 24 | HARDWARE: SCADA MARKET, BY END USER, 2022-2027 (USD MILLION) | 99 |
| TABLE 25 | HARDWARE: SCADA MARKET, BY REGION, 2018-2021 (USD MILLION) | 99 |
| TABLE 26 | HARDWARE: SCADA MARKET, BY REGION, 2022-2027 (USD MILLION) | 99 |
| 8.3 | SOFTWARE | 100 |
| 8.3.1 | ADOPTION OF SOFTWARE-INTEGRATED SCADA SYSTEMS TO RESPOND TO ALARMING SITUATIONS TO ACCELERATE MARKET GROWTH | 100 |
| FIGURE 47 | ADVANTAGES OF SOFTWARE-INTEGRATED SCADA SYSTEMS | 101 |
| TABLE 27 | SOFTWARE: SCADA MARKET, BY END USER, 2018-2021 (USD MILLION) | 101 |
| TABLE 28 | SOFTWARE: SCADA MARKET, BY END USER, 2022-2027 (USD MILLION) | 102 |
| TABLE 29 | SOFTWARE: SCADA MARKET, BY REGION, 2018-2021 (USD MILLION) | 102 |
| TABLE 30 | SOFTWARE: SCADA MARKET, BY REGION, 2022-2027 (USD MILLION) | 102 |
| 8.4 | SERVICES | 103 |
| 8.4.1 | REQUIREMENT FOR INSTALLATION, CONFIGURATION, AND TRAINING SERVICES TO DRIVE MARKET | 103 |
| FIGURE 48 | ADVANTAGES OF SCADA SYSTEM SERVICES | 103 |
| TABLE 31 | SERVICES: SCADA MARKET, BY END USER, 2018-2021 (USD MILLION) | 104 |
| TABLE 32 | SERVICES: SCADA MARKET, BY END USER, 2022-2027 (USD MILLION) | 104 |
| TABLE 33 | SERVICES: SCADA MARKET, BY REGION, 2018-2021 (USD MILLION) | 104 |
| TABLE 34 | SERVICES: SCADA MARKET, BY REGION, 2022-2027 (USD MILLION) | 104 |
| 9 | SCADA MARKET, BY COMPONENT | 106 |
| 9.1 | INTRODUCTION | 107 |

FIGURE 49 SCADA MARKET, BY COMPONENT 107

FIGURE 50 RTU TO HOLD LARGEST SHARE OF SCADA MARKET, BY COMPONENT, IN 2027 108

TABLE 35 SCADA MARKET, BY COMPONENT, 2018-2021 (USD MILLION) 108

TABLE 36 SCADA MARKET, BY COMPONENT, 2022-2027 (USD MILLION) 108

9.2 PROGRAMMABLE LOGIC CONTROLLER (PLC) 109

9.2.1 USE OF PLC TO RECEIVE INFORMATION NECESSARY FOR SAFE AND EFFICIENT PLANT OPERATIONS TO ACCELERATE MARKET GROWTH 109

FIGURE 51 PLC HARDWARE SYSTEM 110

FIGURE 52 OPERATING CYCLE OF PLC 111

FIGURE 53 BENEFITS OF PLC 112

TABLE 37 PLC: SCADA MARKET, BY END USER, 2018-2021 (USD MILLION) 112

TABLE 38 PLC: SCADA MARKET, BY END USER, 2022-2027 (USD MILLION) 112

TABLE 39 PLC: SCADA MARKET, BY REGION, 2018-2021 (USD MILLION) 113

TABLE 40 PLC: SCADA MARKET, BY REGION, 2022-2027 (USD MILLION) 113

?

9.3 REMOTE TERMINAL UNIT (RTU) 113

9.3.1 INTEGRATION OF RTU IN SCADA SYSTEMS FOR REMOTE MONITORING AND CONTROL FUNCTIONS TO SUPPORT MARKET GROWTH 113

FIGURE 54 ARCHITECTURE OF REMOTE TERMINAL UNIT 114

TABLE 41 RTU: SCADA MARKET, BY END USER, 2018-2021 (USD MILLION) 115

TABLE 42 RTU: SCADA MARKET, BY END USER, 2022-2027 (USD MILLION) 115

TABLE 43 RTU: SCADA MARKET, BY REGION, 2018-2021 (USD MILLION) 115

TABLE 44 RTU: SCADA MARKET, BY REGION, 2022-2027 (USD MILLION) 115

9.4 HUMAN-MACHINE INTERFACE (HMI) 116

9.4.1 GRAPHICAL REPRESENTATION OF CRITICAL INFORMATION BY HMI HELPS PLANT OPERATORS TO MAKE PROMPT DECISIONS 116

TABLE 45 HMI: SCADA MARKET, BY END USER, 2018-2021 (USD MILLION) 117

TABLE 46 HMI: SCADA MARKET, BY END USER, 2022-2027 (USD MILLION) 117

TABLE 47 HMI: SCADA MARKET, BY REGION, 2018-2021 (USD MILLION) 117

TABLE 48 HMI: SCADA MARKET, BY REGION, 2022-2027 (USD MILLION) 117

9.5 COMMUNICATION SYSTEM 118

9.5.1 WIRED COMMUNICATION SYSTEMS 118

9.5.1.1 Implementation of several wired communication channels in SCADA systems for effective communication to drive market 118

TABLE 49 ADVANTAGES AND DISADVANTAGES OF WIRED COMMUNICATION SYSTEMS 118

9.5.2 WIRELESS COMMUNICATION SYSTEMS 118

9.5.2.1 Deployment of wireless systems to reduce network & construction and maintenance & repair costs to push market growth 119

TABLE 50 ADVANTAGES AND DISADVANTAGES OF WIRELESS COMMUNICATION SYSTEMS 119

TABLE 51 COMMUNICATION SYSTEM: SCADA MARKET, BY END USER, 2018-2021 (USD MILLION) 119

TABLE 52 COMMUNICATION SYSTEM: SCADA MARKET, BY END USER, 2022-2027 (USD MILLION) 119

TABLE 53 COMMUNICATION SYSTEM: SCADA MARKET, BY REGION, 2018-2021 (USD MILLION) 120

TABLE 54 COMMUNICATION SYSTEM: SCADA MARKET, BY REGION, 2022-2027 (USD MILLION) 120

9.6 OTHERS 120

TABLE 55 OTHERS: SCADA MARKET, BY END USER, 2018-2021 (USD MILLION) 121

TABLE 56 OTHERS: SCADA MARKET, BY END USER, 2022-2027 (USD MILLION) 121

TABLE 57 OTHERS: SCADA MARKET, BY REGION, 2018-2021 (USD MILLION) 121

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|-----------|--|-----|
| TABLE 58 | OTHERS: SCADA MARKET, BY REGION, 2022-2027 (USD MILLION) | 121 |
| 10 | SCADA MARKET, BY END USER | 123 |
| 10.1 | INTRODUCTION | 124 |
| FIGURE 55 | SCADA MARKET, BY END USER | 124 |
| FIGURE 56 | PROCESS INDUSTRIES TO DOMINATE SCADA MARKET IN 2022 | 125 |
| TABLE 59 | SCADA MARKET, BY END USER, 2018-2021 (USD MILLION) | 125 |
| TABLE 60 | SCADA MARKET, BY END USER, 2022-2027 (USD MILLION) | 125 |
| 10.2 | PROCESS INDUSTRIES | 126 |
| TABLE 61 | SCADA MARKET, BY PROCESS INDUSTRY, 2018-2021 (USD MILLION) | 126 |
| TABLE 62 | SCADA MARKET, BY PROCESS INDUSTRY, 2022-2027 (USD MILLION) | 126 |
| TABLE 63 | PROCESS INDUSTRIES: SCADA MARKET, BY OFFERING, 2018-2021 (USD MILLION) | 127 |
| TABLE 64 | PROCESS INDUSTRIES: SCADA MARKET, BY OFFERING, 2022-2027 (USD MILLION) | 127 |
| TABLE 65 | PROCESS INDUSTRIES: SCADA MARKET, BY COMPONENT, 2018-2021 (USD MILLION) | 127 |
| TABLE 66 | PROCESS INDUSTRIES: SCADA MARKET, BY COMPONENT, 2022-2027 (USD MILLION) | 128 |
| TABLE 67 | PROCESS INDUSTRIES: SCADA MARKET, BY REGION, 2018-2021 (USD MILLION) | 128 |
| TABLE 68 | PROCESS INDUSTRIES: SCADA MARKET, BY REGION, 2022-2027 (USD MILLION) | 128 |
| 10.2.1 | CHEMICAL | 129 |
| 10.2.1.1 | Strong need for safe and reliable operations in chemical plants to push demand for SCADA systems | 129 |
| 10.2.2 | PHARMACEUTICAL | 129 |
| 10.2.2.1 | Stringent regulatory and safety guidelines for pharma companies to create opportunities for SCADA providers | 129 |
| 10.2.3 | FOOD & BEVERAGE | 130 |
| 10.2.3.1 | Need to adhere to food safety, quality, and cleanliness standards to fuel demand for SCADA systems | 130 |
| FIGURE 57 | IMPORTANCE OF SCADA SYSTEMS IN FOOD & BEVERAGE INDUSTRY | 131 |
| TABLE 69 | SCADA SOFTWARE USED IN FOOD & BEVERAGE INDUSTRY | 132 |
| 10.2.4 | OIL & GAS | 132 |
| 10.2.4.1 | Necessity to monitor and regulate complex operations in oilfield sites to accelerate requirement for SCADA systems | 132 |
| FIGURE 58 | KEY PARAMETERS TO CONSIDER WHILE DESIGNING SCADA SYSTEMS FOR UPSTREAM SECTOR | 133 |
| 10.2.5 | OTHERS | 133 |
| 10.3 | DISCRETE MANUFACTURING | 134 |
| FIGURE 59 | BENEFITS OF SCADA IN MANUFACTURING INDUSTRY | 135 |
| TABLE 70 | DISCRETE MANUFACTURING: SCADA MARKET, BY INDUSTRY, 2018-2021 (USD MILLION) | 135 |
| TABLE 71 | DISCRETE MANUFACTURING: SCADA MARKET, BY INDUSTRY, 2022-2027 (USD MILLION) | 136 |
| TABLE 72 | DISCRETE MANUFACTURING: SCADA MARKET, BY OFFERING, 2018-2021 (USD MILLION) | 136 |
| TABLE 73 | DISCRETE MANUFACTURING: SCADA MARKET, BY OFFERING, 2022-2027 (USD MILLION) | 136 |
| TABLE 74 | DISCRETE MANUFACTURING: SCADA MARKET, BY COMPONENT, 2018-2021 (USD MILLION) | 136 |
| TABLE 75 | DISCRETE MANUFACTURING: SCADA MARKET, BY COMPONENT, 2022-2027 (USD MILLION) | 137 |
| TABLE 76 | DISCRETE MANUFACTURING: SCADA MARKET, BY REGION, 2018-2021 (USD MILLION) | 137 |
| TABLE 77 | DISCRETE MANUFACTURING: SCADA MARKET, BY REGION, 2022-2027 (USD MILLION) | 137 |
| 10.3.1 | AUTOMOTIVE | 138 |
| 10.3.1.1 | Adoption of SCADA systems for effective quality management in automobile industry to propel market growth | 138 |
| 10.3.2 | SEMICONDUCTOR & ELECTRONICS | 138 |
| 10.3.2.1 | Ongoing advancements and complex manufacturing processes to foster demand for SCADA systems | 138 |
| 10.3.3 | OTHERS | 138 |
| 10.4 | UTILITIES | 139 |
| TABLE 78 | UTILITIES: SCADA MARKET, BY TYPE, 2018-2021 (USD MILLION) | 139 |
| TABLE 79 | UTILITIES: SCADA MARKET, BY TYPE, 2022-2027 (USD MILLION) | 139 |
| TABLE 80 | UTILITIES: SCADA MARKET, BY OFFERING, 2018-2021 (USD MILLION) | 140 |

| | | |
|------------|---|-----|
| TABLE 81 | UTILITIES: SCADA MARKET, BY OFFERING, 2022-2027 (USD MILLION) | 140 |
| TABLE 82 | UTILITIES: SCADA MARKET, BY COMPONENT, 2018-2021 (USD MILLION) | 140 |
| TABLE 83 | UTILITIES: SCADA MARKET, BY COMPONENT, 2022-2027 (USD MILLION) | 140 |
| TABLE 84 | UTILITIES: SCADA MARKET, BY REGION, 2018-2021 (USD MILLION) | 141 |
| TABLE 85 | UTILITIES: SCADA MARKET, BY REGION, 2022-2027 (USD MILLION) | 141 |
| 10.4.1 | POWER | 141 |
| 10.4.1.1 | Adoption of SCADA solutions in power plants to drive market growth | 141 |
| FIGURE 60 | ADVANTAGES OF USING SCADA IN POWER UTILITIES | 142 |
| FIGURE 61 | INFRASTRUCTURE OF POWER GENERATION STATIONS USING SCADA SOLUTIONS | 143 |
| 10.4.2 | WATER & WASTEWATER TREATMENT | 144 |
| 10.4.2.1 | Increasing adoption of water 4.0 to create need for SCADA systems in water & wastewater treatment plants | 144 |
| FIGURE 62 | PARAMETERS CONTROLLED AND MONITORED BY SCADA SYSTEMS IN WATER AND WASTEWATER TREATMENT PLANTS | 145 |
| 10.4.3 | TRANSPORTATION | 146 |
| FIGURE 63 | APPLICATIONS OF SCADA SYSTEMS IN TRANSPORTATION | 146 |
| 10.4.3.1 | Traffic signals | 146 |
| 10.4.3.1.1 | Rising use of SCADA systems for effective traffic management to support market growth | 147 |
| FIGURE 64 | ADVANTAGES OF SCADA SYSTEMS IN TRAFFIC SIGNALS | 147 |
| 10.4.3.2 | Mass transit systems and railway traction systems | 147 |
| 10.4.3.2.1 | Deployment of SCADA systems for remote monitoring and controlling mass transit systems to contribute to market growth | 147 |
| 10.4.4 | TELECOMMUNICATIONS | 148 |
| 10.4.4.1 | Growing emergence of 5G to stimulate market growth | 148 |
| ? | | |
| 11 | SCADA MARKET, BY REGION | 149 |
| 11.1 | INTRODUCTION | 150 |
| FIGURE 65 | SCADA MARKET IN SOUTH KOREA TO GROW AT HIGHEST CAGR FROM 2022 TO 2027 | 150 |
| TABLE 86 | SCADA MARKET, BY REGION, 2018-2021 (USD MILLION) | 151 |
| TABLE 87 | SCADA MARKET, BY REGION, 2022-2027 (USD MILLION) | 151 |
| 11.2 | NORTH AMERICA | 151 |
| FIGURE 66 | NORTH AMERICA: MARKET SNAPSHOT | 152 |
| TABLE 88 | SCADA MARKET IN NORTH AMERICA, BY COUNTRY, 2018-2021 (USD MILLION) | 153 |
| TABLE 89 | SCADA MARKET IN NORTH AMERICA, BY COUNTRY, 2022-2027 (USD MILLION) | 153 |
| TABLE 90 | SCADA MARKET IN NORTH AMERICA, BY COMPONENT, 2018-2021 (USD MILLION) | 153 |
| TABLE 91 | NORTH AMERICA: SCADA MARKET, BY COMPONENT, 2022-2027 (USD MILLION) | 153 |
| TABLE 92 | NORTH AMERICA: SCADA MARKET, BY END USER, 2018-2021 (USD MILLION) | 154 |
| TABLE 93 | NORTH AMERICA: SCADA MARKET, BY END USER, 2022-2027 (USD MILLION) | 154 |
| 11.2.1 | US | 154 |
| 11.2.1.1 | Government initiatives for cybersecurity to support market growth | 154 |
| 11.2.2 | CANADA | 155 |
| 11.2.2.1 | Substantial growth in process industries to accelerate demand for SCADA systems | 155 |
| 11.2.3 | MEXICO | 155 |
| 11.2.3.1 | High investments in electric grids to propel market growth | 155 |
| 11.3 | EUROPE | 156 |
| FIGURE 67 | EUROPE: MARKET SNAPSHOT | 157 |
| TABLE 94 | EUROPE: SCADA MARKET, BY COUNTRY, 2018-2021 (USD MILLION) | 157 |
| TABLE 95 | EUROPE: SCADA MARKET, BY COUNTRY, 2022-2027 (USD MILLION) | 158 |

| | | |
|------------|--|-----|
| TABLE 96 | EUROPE: SCADA MARKET, BY COMPONENT, 2018-2021 (USD MILLION) | 158 |
| TABLE 97 | EUROPE: SCADA MARKET, BY COMPONENT, 2022-2027 (USD MILLION) | 158 |
| TABLE 98 | EUROPE: SCADA MARKET, BY END USER, 2018-2021 (USD MILLION) | 158 |
| TABLE 99 | EUROPE: SCADA MARKET, BY END USER, 2022-2027 (USD MILLION) | 159 |
| 11.3.1 | UK | 159 |
| 11.3.1.1 | Growing emphasis on efficient asset management in wind power systems to foster market growth | 159 |
| 11.3.2 | GERMANY | 160 |
| 11.3.2.1 | Increasing adoption of automation solutions by automobile companies to stimulate market growth | 160 |
| 11.3.3 | FRANCE | 160 |
| 11.3.3.1 | Advancement in transportation systems to propel SCADA market in France | 160 |
| 11.3.4 | REST OF EUROPE | 160 |
| 11.4 | ASIA PACIFIC | 161 |
| FIGURE 68 | ASIA PACIFIC: MARKET SNAPSHOT | 161 |
| TABLE 100 | ASIA PACIFIC: SCADA MARKET, BY COUNTRY, 2018-2021 (USD MILLION) | 162 |
| TABLE 101 | ASIA PACIFIC: SCADA MARKET, BY COUNTRY, 2022-2027 (USD MILLION) | 162 |
| TABLE 102 | ASIA PACIFIC: SCADA MARKET, BY COMPONENT, 2018-2021 (USD MILLION) | 162 |
| TABLE 103 | ASIA PACIFIC: SCADA MARKET, BY COMPONENT, 2022-2027 (USD MILLION) | 163 |
| TABLE 104 | ASIA PACIFIC: SCADA MARKET, BY END USER, 2018-2021 (USD MILLION) | 163 |
| TABLE 105 | ASIA PACIFIC: SCADA MARKET, BY END USER, 2022-2027 (USD MILLION) | 163 |
| 11.4.1 | CHINA | 164 |
| 11.4.1.1 | Electronics and power industries to contribute most to market growth in China | 164 |
| 11.4.2 | JAPAN | 164 |
| 11.4.2.1 | Increasing investments in wind energy projects to drive market growth | 164 |
| 11.4.3 | SOUTH KOREA | 164 |
| 11.4.3.1 | Thriving manufacturing industry to boost market growth | 164 |
| 11.4.4 | REST OF ASIA PACIFIC | 165 |
| 11.4.5 | SCENARIO OF SCADA MARKET IN SOUTHEAST ASIA | 166 |
| 11.4.5.1 | Overview | 166 |
| 11.4.5.2 | Key industries deploying SCADA in SEA | 166 |
| 11.4.5.3 | Companies offering SCADA solutions in SEA | 166 |
| 11.4.5.3.1 | Big players | 166 |
| 11.4.5.3.2 | Influence of Chinese companies | 166 |
| 11.4.5.3.3 | Mid-sized, local, and regional companies | 166 |
| 11.4.5.4 | Cybersecurity and latest trends | 167 |
| 11.4.5.5 | SCADA market in Southeast Asian countries | 167 |
| 11.4.5.5.1 | Philippines | 167 |
| 11.4.5.5.2 | Indonesia | 167 |
| 11.4.5.5.3 | Myanmar | 167 |
| 11.4.5.5.4 | Malaysia | 168 |
| 11.5 | REST OF THE WORLD | 168 |
| TABLE 106 | ROW: SCADA MARKET, BY REGION, 2018-2021 (USD MILLION) | 168 |
| TABLE 107 | ROW: SCADA MARKET, BY REGION, 2022-2027 (USD MILLION) | 168 |
| TABLE 108 | ROW: SCADA MARKET, BY COMPONENT, 2018-2021 (USD MILLION) | 168 |
| TABLE 109 | ROW: SCADA MARKET, BY COMPONENT, 2022-2027 (USD MILLION) | 169 |
| TABLE 110 | ROW: SCADA MARKET, BY END USER, 2018-2021 (USD MILLION) | 169 |
| TABLE 111 | ROW: SCADA MARKET, BY END USER, 2022-2027 (USD MILLION) | 169 |
| 11.5.1 | MIDDLE EAST | 170 |

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| | | |
|------------|---|-----|
| TABLE 112 | MIDDLE EAST: SCADA MARKET, BY COUNTRY, 2018-2021 (USD MILLION) | 170 |
| TABLE 113 | MIDDLE EAST: SCADA MARKET, BY COUNTRY, 2022-2027 (USD MILLION) | 170 |
| 11.5.1.1 | UAE | 170 |
| 11.5.1.1.1 | Focus on improving water network in Dubai to create opportunities for market players | 170 |
| 11.5.1.2 | Saudi Arabia | 171 |
| 11.5.1.2.1 | Presence of major oil & gas companies to support market growth | 171 |
| 11.5.1.3 | Rest of Middle East | 171 |
| 11.5.2 | AFRICA | 171 |
| 11.5.2.1 | Prime emphasis on energy production and expansion to support market growth | 171 |
| 11.5.3 | SOUTH AMERICA | 172 |
| 11.5.3.1 | Growing investments in energy sector to fuel market growth | 172 |
| 12 | COMPETITIVE LANDSCAPE | 173 |
| 12.1 | INTRODUCTION | 173 |
| 12.2 | KEY PLAYER STRATEGIES/RIGHT TO WIN | 173 |
| TABLE 114 | OVERVIEW OF STRATEGIES ADOPTED BY KEY PLAYERS | 173 |
| 12.3 | REVENUE ANALYSIS OF TOP 5 COMPANIES | 174 |
| FIGURE 69 | FIVE-YEAR REVENUE ANALYSIS OF TOP 5 PLAYERS | 174 |
| 12.4 | MARKET SHARE ANALYSIS, 2021 | 175 |
| TABLE 115 | SCADA MARKET: MARKET SHARE ANALYSIS (2021) | 175 |
| 12.5 | COMPANY EVALUATION QUADRANT, 2021 | 176 |
| 12.5.1 | STARS | 176 |
| 12.5.2 | PERVASIVE PLAYERS | 176 |
| 12.5.3 | EMERGING LEADERS | 176 |
| 12.5.4 | PARTICIPANTS | 176 |
| FIGURE 70 | SCADA MARKET: COMPANY EVALUATION QUADRANT, 2021 | 177 |
| 12.6 | SMALL AND MEDIUM-SIZED ENTERPRISES (SMES) EVALUATION QUADRANT, 2021 | 177 |
| 12.6.1 | PROGRESSIVE COMPANIES | 177 |
| 12.6.2 | RESPONSIVE COMPANIES | 177 |
| 12.6.3 | DYNAMIC COMPANIES | 178 |
| 12.6.4 | STARTING BLOCKS | 178 |
| FIGURE 71 | SCADA MARKET: SME EVALUATION QUADRANT, 2021 | 178 |
| 12.7 | SCADA MARKET: COMPANY FOOTPRINT | 179 |
| TABLE 116 | COMPANY FOOTPRINT | 179 |
| TABLE 117 | COMPANY END-USER FOOTPRINT | 180 |
| TABLE 118 | COMPANY OFFERING FOOTPRINT | 181 |
| TABLE 119 | COMPANY REGION FOOTPRINT | 182 |
| 12.8 | COMPETITIVE BENCHMARKING | 183 |
| TABLE 120 | SCADA MARKET: LIST OF KEY STARTUPS/SMES | 183 |
| TABLE 121 | SCADA MARKET: COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES | 184 |
| 12.9 | COMPETITIVE SCENARIO | 184 |
| TABLE 122 | SCADA MARKET: PRODUCT LAUNCHES, 2021-2022 | 184 |
| TABLE 123 | SCADA MARKET: DEALS, 2021-2022 | 185 |
| ? | | |
| 13 | COMPANY PROFILES | 187 |
| | (Business Overview, Products/Solutions/Services Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats))* | |
| 13.1 | KEY PLAYERS | 187 |

| | | |
|-----------|--|-----|
| 13.1.1 | ROCKWELL AUTOMATION | 187 |
| TABLE 124 | ROCKWELL AUTOMATION: BUSINESS OVERVIEW | 187 |
| FIGURE 72 | ROCKWELL AUTOMATION: COMPANY SNAPSHOT | 188 |
| TABLE 125 | ROCKWELL AUTOMATION: PRODUCT OFFERINGS | 188 |
| TABLE 126 | ROCKWELL AUTOMATION: PRODUCT LAUNCHES | 189 |
| TABLE 127 | ROCKWELL AUTOMATION: DEALS | 190 |
| 13.1.2 | SCHNEIDER ELECTRIC | 192 |
| TABLE 128 | SCHNEIDER ELECTRIC: BUSINESS OVERVIEW | 192 |
| FIGURE 73 | SCHNEIDER ELECTRIC: COMPANY SNAPSHOT | 193 |
| TABLE 129 | SCHNEIDER ELECTRIC: PRODUCTS OFFERED | 193 |
| TABLE 130 | SCHNEIDER ELECTRIC: PRODUCT LAUNCHES | 194 |
| TABLE 131 | SCHNEIDER ELECTRIC: DEALS | 195 |
| 13.1.3 | EMERSON ELECTRIC | 197 |
| TABLE 132 | EMERSON ELECTRIC: BUSINESS OVERVIEW | 197 |
| FIGURE 74 | EMERSON ELECTRIC: COMPANY SNAPSHOT | 198 |
| TABLE 133 | EMERSON ELECTRIC: PRODUCT OFFERINGS | 198 |
| TABLE 134 | EMERSON ELECTRIC: PRODUCT LAUNCHES | 199 |
| TABLE 135 | EMERSON ELECTRIC: DEALS | 200 |
| 13.1.4 | SIEMENS | 201 |
| TABLE 136 | SIEMENS: BUSINESS OVERVIEW | 201 |
| FIGURE 75 | SIEMENS: COMPANY SNAPSHOT | 202 |
| TABLE 137 | SIEMENS: PRODUCT OFFERINGS | 202 |
| TABLE 138 | SIEMENS: DEALS | 203 |
| 13.1.5 | ABB | 204 |
| TABLE 139 | ABB: BUSINESS OVERVIEW | 204 |
| FIGURE 76 | ABB: COMPANY SNAPSHOT | 205 |
| TABLE 140 | ABB: PRODUCT OFFERINGS | 205 |
| TABLE 141 | ABB: DEALS | 206 |
| 13.1.6 | GENERAL ELECTRIC | 207 |
| TABLE 142 | GENERAL ELECTRIC: BUSINESS OVERVIEW | 207 |
| FIGURE 77 | GENERAL ELECTRIC: COMPANY SNAPSHOT | 208 |
| TABLE 143 | GENERAL ELECTRIC: PRODUCT OFFERINGS | 209 |
| TABLE 144 | GENERAL ELECTRIC: PRODUCT LAUNCHES | 209 |
| 13.1.7 | HONEYWELL INTERNATIONAL | 210 |
| TABLE 145 | HONEYWELL INTERNATIONAL: BUSINESS OVERVIEW | 210 |
| FIGURE 78 | HONEYWELL INTERNATIONAL: COMPANY SNAPSHOT | 211 |
| TABLE 146 | HONEYWELL INTERNATIONAL: PRODUCT OFFERINGS | 211 |
| TABLE 147 | HONEYWELL INTERNATIONAL: DEALS | 212 |
| 13.1.8 | MITSUBISHI ELECTRIC | 213 |
| TABLE 148 | MITSUBISHI ELECTRIC: BUSINESS OVERVIEW | 213 |
| FIGURE 79 | MITSUBISHI ELECTRIC: COMPANY SNAPSHOT | 214 |
| TABLE 149 | MITSUBISHI ELECTRIC: PRODUCT OFFERINGS | 214 |
| 13.1.9 | OMRON | 216 |
| TABLE 150 | OMRON: BUSINESS OVERVIEW | 216 |
| FIGURE 80 | OMRON: COMPANY SNAPSHOT | 217 |
| TABLE 151 | OMRON: PRODUCT OFFERINGS | 217 |
| TABLE 152 | OMRON: DEALS | 218 |

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| | | |
|-----------|---|-----|
| 13.1.10 | YOKOGAWA ELECTRIC | 219 |
| TABLE 153 | YOKOGAWA ELECTRIC: BUSINESS OVERVIEW | 219 |
| FIGURE 81 | YOKOGAWA ELECTRIC: COMPANY SNAPSHOT | 220 |
| TABLE 154 | YOKOGAWA ELECTRIC: PRODUCT OFFERINGS | 221 |
| TABLE 155 | YOKOGAWA ELECTRIC: PRODUCT LAUNCHES | 221 |
| TABLE 156 | YOKOGAWA ELECTRIC: DEALS | 222 |
| 13.2 | OTHER PLAYERS | 223 |
| 13.2.1 | CAPULA | 223 |
| TABLE 157 | CAPULA: COMPANY OVERVIEW | 223 |
| 13.2.2 | COPA-DATA | 223 |
| TABLE 158 | COPA-DATA: COMPANY OVERVIEW | 223 |
| 13.2.3 | DATA FLOW SYSTEMS | 224 |
| TABLE 159 | DATA FLOW SYSTEMS: COMPANY OVERVIEW | 224 |
| 13.2.4 | DETECHTION TECHNOLOGIES | 224 |
| TABLE 160 | DETECHTION TECHNOLOGIES: COMPANY OVERVIEW | 224 |
| 13.2.5 | ELYNX TECHNOLOGIES | 225 |
| TABLE 161 | ELYNX TECHNOLOGIES: COMPANY OVERVIEW | 225 |
| 13.2.6 | EMR INTEGRATED SOLUTIONS | 225 |
| TABLE 162 | EMR INTEGRATED SOLUTIONS: COMPANY OVERVIEW | 225 |
| 13.2.7 | GLOBALOGIX | 226 |
| TABLE 163 | GLOBALOGIX: COMPANY OVERVIEW | 226 |
| 13.2.8 | ICONICS | 226 |
| TABLE 164 | ICONICS: COMPANY OVERVIEW | 226 |
| 13.2.9 | INDUCTIVE AUTOMATION | 227 |
| TABLE 165 | INDUCTIVE AUTOMATION: COMPANY OVERVIEW | 227 |
| 13.2.10 | JFE ENGINEERING CORPORATION | 227 |
| TABLE 166 | JFE ENGINEERING CORPORATION: COMPANY OVERVIEW | 227 |
| 13.2.11 | OVAK TECHNOLOGIES | 228 |
| TABLE 167 | OVAK TECHNOLOGIES: COMPANY OVERVIEW | 228 |
| 13.2.12 | PILZ GMBH & CO. KG | 228 |
| TABLE 168 | PILZ GMBH & CO. KG: COMPANY OVERVIEW | 228 |
| 13.2.13 | SPRECHER AUTOMATION | 229 |
| TABLE 169 | SPRECHER AUTOMATION: COMPANY OVERVIEW | 229 |
| 13.2.14 | SURVALENT | 229 |
| TABLE 170 | SURVALENT: COMPANY OVERVIEW | 229 |
| 13.2.15 | WILLOWGLEN SYSTEMS | 230 |
| TABLE 171 | WILLOWGLEN SYSTEMS: COMPANY OVERVIEW | 230 |
| 14 | ADJACENT MARKET | 231 |
| 14.1 | INTELLIGENT TRANSPORTATION SYSTEM (ITS) MARKET | 231 |
| 14.2 | INTRODUCTION | 231 |
| FIGURE 82 | ITS MARKET FOR ROADWAYS: BY OFFERING | 231 |
| FIGURE 83 | SOFTWARE OFFERINGS TO REGISTER HIGHEST CAGR IN ITS MARKET FOR ROADWAYS DURING FORECAST PERIOD | 232 |
| TABLE 172 | ITS MARKET FOR ROADWAYS, BY OFFERING, 2017-2020 (USD BILLION) | 232 |
| TABLE 173 | ITS MARKET FOR ROADWAYS, BY OFFERING, 2021-2026 (USD BILLION) | 232 |
| 14.3 | HARDWARE | 233 |
| FIGURE 84 | ITS MARKET: HARDWARE OFFERINGS | 233 |
| TABLE 174 | ROADWAYS: ITS MARKET FOR HARDWARE OFFERINGS, BY TYPE, 2017-2020 (USD MILLION) | 234 |

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| | | |
|------------|---|-----|
| TABLE 175 | ROADWAYS: ITS MARKET FOR HARDWARE OFFERINGS, BY TYPE, 2021-2026 (USD MILLION) | 234 |
| 14.3.1 | INTERFACE BOARDS | 234 |
| 14.3.1.1 | Multifunctional boards | 234 |
| 14.3.1.1.1 | Use of multifunctional boards for vehicle tracking, data collection, incident detection, among other applications | 234 |
| 14.3.1.2 | Vehicle detection boards | 235 |
| 14.3.1.2.1 | Adoption of vehicle detection boards to transmit real-time information to traffic control servers | 235 |
| 14.3.1.3 | Communication boards | 235 |
| 14.3.1.3.1 | Deployment of communication boards to provide safety alerts and traffic conditions | 235 |
| TABLE 176 | ROADWAYS: ITS MARKET FOR INTERFACE BOARDS, BY TYPE, 2017-2020 (USD MILLION) | 235 |
| TABLE 177 | ROADWAYS: ITS MARKET FOR INTERFACE BOARDS, BY TYPE, 2021-2026 (USD MILLION) | 235 |
| 14.3.2 | SENSORS | 236 |
| 14.3.2.1 | Vehicle detection sensors | 236 |
| 14.3.2.1.1 | Increasing demand by automobile manufacturers to drive market growth | 236 |
| 14.3.2.2 | Pedestrian presence sensors | 236 |
| 14.3.2.2.1 | Rising need to improve pedestrian safety in urban areas to fuel market growth | 236 |
| 14.3.2.3 | Speed sensors | 236 |
| 14.3.2.3.1 | Use of speed sensors to control vehicle speed during hazardous weather conditions to increase their demand | 236 |
| TABLE 178 | ROADWAYS: ITS MARKET FOR SENSORS, BY TYPE, 2017-2020 (USD MILLION) | 236 |
| TABLE 179 | ROADWAYS: ITS MARKET FOR SENSORS, BY TYPE, 2021-2026 (USD MILLION) | 237 |
| TABLE 180 | ROADWAYS: ITS MARKET FOR SENSORS, BY TYPE, 2017-2020 (MILLION UNITS) | 237 |
| TABLE 181 | ROADWAYS: ITS MARKET FOR SENSORS, BY TYPE, 2021-2026 (MILLION UNITS) | 237 |
| 14.3.3 | SURVEILLANCE CAMERAS | 237 |
| 14.3.3.1 | Thermal cameras | 237 |
| 14.3.3.1.1 | Integration of thermal cameras with automobiles and traffic monitoring systems for traffic monitoring | 237 |
| 14.3.3.2 | AID cameras | 238 |
| 14.3.3.2.1 | Use of AID cameras to detect and capture incidents automatically | 238 |
| TABLE 182 | ROADWAYS: ITS MARKET FOR SURVEILLANCE CAMERAS, BY TYPE, 2017-2020 (USD MILLION) | 238 |
| TABLE 183 | ROADWAYS: ITS MARKET FOR SURVEILLANCE CAMERAS, BY TYPE, 2021-2026 (USD MILLION) | 238 |
| TABLE 184 | ROADWAYS: ITS MARKET FOR SURVEILLANCE CAMERAS, BY TYPE, 2017-2020 (MILLION UNITS) | 238 |
| TABLE 185 | ROADWAYS: ITS MARKET FOR SURVEILLANCE CAMERAS, BY TYPE, 2021-2026 (MILLION UNITS) | 239 |
| 14.3.4 | TELECOMMUNICATION NETWORKS | 239 |
| 14.3.4.1 | Fiber optic cables | 239 |
| 14.3.4.1.1 | Increasing demand for fiber optic cables to boost market growth for telecommunication networks | 239 |
| 14.3.4.2 | Copper lines | 239 |
| 14.3.4.2.1 | Deployment of copper lines to connect traffic signal transmission devices and video cameras to push market growth | 239 |
| 14.3.4.3 | Wireless media | 239 |
| 14.3.4.3.1 | Wide use of ZigBee, Wi-Fi, and Bluetooth in automobile communication applications to foster market growth | 239 |
| TABLE 186 | ROADWAYS: ITS MARKET FOR TELECOMMUNICATION NETWORKS, BY TYPE, 2017-2020 (USD MILLION) | 240 |
| TABLE 187 | ROADWAYS: ITS MARKET FOR TELECOMMUNICATION NETWORKS, BY TYPE, 2021-2026 (USD MILLION) | 240 |
| 14.3.5 | MONITORING AND DETECTION SYSTEMS | 240 |
| 14.3.5.1 | Automatic number plate recognition systems | 240 |
| 14.3.5.1.1 | Preference of ANPR systems over intelligent traffic controllers to stimulate market growth | 240 |
| 14.3.5.2 | Intelligent traffic controllers | 241 |
| 14.3.5.2.1 | Use of controllers to assess dynamic changes in traffic flow to support market growth | 241 |
| TABLE 188 | ROADWAYS: ITS MARKET FOR MONITORING AND DETECTION SYSTEMS, BY TYPE, 2017-2020 (USD MILLION) | 241 |
| TABLE 189 | ROADWAYS: ITS MARKET FOR MONITORING AND DETECTION SYSTEMS, | |

BY TYPE, 2021-2026 (USD MILLION) 241

?

14.3.6 OTHERS 241

14.3.6.1 Linked traffic controllers 241

14.3.6.2 Variable message signboards 241

TABLE 190 ROADWAYS: ITS MARKET FOR OTHER HARDWARE OFFERINGS, BY TYPE, 2017-2020 (USD MILLION) 242

TABLE 191 ROADWAYS: ITS MARKET FOR OTHER HARDWARE OFFERINGS, BY TYPE, 2021-2026 (USD MILLION) 242

14.4 SOFTWARE 242

FIGURE 85 ITS MARKET: SOFTWARE OFFERINGS 242

TABLE 192 ROADWAYS: ITS MARKET FOR SOFTWARE OFFERINGS, BY TYPE, 2017-2020 (USD MILLION) 243

TABLE 193 ROADWAYS: ITS MARKET FOR SOFTWARE OFFERINGS, BY TYPE, 2021-2026 (USD MILLION) 243

14.4.1 VISUALIZATION SOFTWARE 243

14.4.1.1 Implementation of visualization software to manage traffic control systems 243

14.4.2 VIDEO DETECTION MANAGEMENT SOFTWARE 243

14.4.2.1 Use of video detection management software for real-time recording and monitoring of events 243

14.4.3 TRANSIT MANAGEMENT SOFTWARE 243

14.4.3.1 Implementation of transit management software to provide accurate information regarding vehicle location and performance 243

14.4.4 OTHERS 244

14.5 SERVICES 244

FIGURE 86 ITS MARKET: SERVICE OFFERINGS 244

TABLE 194 ROADWAYS: ITS MARKET FOR SERVICE OFFERINGS, BY TYPE, 2017-2020 (USD MILLION) 244

TABLE 195 ROADWAYS: ITS MARKET FOR SERVICE OFFERINGS, BY TYPE, 2021-2026 (USD MILLION) 245

14.5.1 BUSINESS AND CLOUD SERVICES 245

14.5.1.1 Business and cloud services to hold larger market share than support and maintenance services 245

14.5.2 SUPPORT AND MAINTENANCE SERVICES 245

14.5.2.1 Increasing number of hardware and software components in automobiles to create demand for support and maintenance services 245

15 APPENDIX 246

15.1 INSIGHTS OF INDUSTRY EXPERTS 246

15.2 DISCUSSION GUIDE 246

15.3 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL 249

15.4 AVAILABLE CUSTOMIZATIONS 251

15.5 RELATED REPORTS 251

15.6 AUTHOR DETAILS 252

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