

Other Dairy in Bolivia

Market Direction | 2022-09-28 | 19 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

The competitive landscape of condensed and evaporated milk in Bolivia is relatively concentrated, with Pil Andina SA and Nestle Bolivia Srl leading the category. In 2022, both these companies are facing a significant increase in illegal products from mainly Argentine and Peruvian origin as a consequence of the devaluation of the currencies of these countries. Condensed milk that is illegally imported, especially from Nestle Bolivia, is increasingly seen at popular street markets in Bolivia's mai...

Euromonitor International's Other Dairy in Bolivia report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2017-2021, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2026, clearly indicating how the market is expected to change.

Product coverage: Chilled and Shelf Stable Desserts, Chilled Snacks, Coffee Whiteners, Condensed and Evaporated Milk, Cream, Fromage Frais and Quark.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Other Dairy market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

reliable information resources to help drive informed strategic planning.

Table of Contents:

Other Dairy in Bolivia
Euromonitor International
November 2022

List Of Contents And Tables

OTHER DAIRY IN BOLIVIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Condensed milk manufacturers lose value share in 2022 thanks to rise in illegal products

The home cooking trend benefits cream brand Pil in 2022

Chilled and shelf stable desserts remains niche due to home-made dessert trend in 2022

PROSPECTS AND OPPORTUNITIES

Condensed and evaporated milk retail sales growth largely dependent on external factors during the forecast period

Number of imported brands set to rise during the forecast period

Coffee whiteners likely to benefit from increase in quality of local coffee brands over the forecast period

CATEGORY DATA

Table 1 Sales of Other Dairy by Category: Volume 2017-2022

Table 2 Sales of Other Dairy by Category: Value 2017-2022

Table 3 Sales of Other Dairy by Category: % Volume Growth 2017-2022

Table 4 Sales of Other Dairy by Category: % Value Growth 2017-2022

Table 5 NBO Company Shares of Other Dairy: % Value 2018-2022

Table 6 LBN Brand Shares of Other Dairy: % Value 2019-2022

Table 7 Distribution of Other Dairy by Format: % Value 2017-2022

Table 8 Forecast Sales of Other Dairy by Category: Volume 2022-2027

Table 9 Forecast Sales of Other Dairy by Category: Value 2022-2027

Table 10 □Forecast Sales of Other Dairy by Category: % Volume Growth 2022-2027

Table 11 □Forecast Sales of Other Dairy by Category: % Value Growth 2022-2027

DAIRY PRODUCTS AND ALTERNATIVES IN BOLIVIA

EXECUTIVE SUMMARY

Dairy products and alternatives in 2022: The big picture

Key trends in 2022

Competitive landscape

Channel developments

What next for dairy products and alternatives?

MARKET DATA

Table 12 Sales of Dairy Products and Alternatives by Category: Value 2017-2022

Table 13 Sales of Dairy Products and Alternatives by Category: % Value Growth 2017-2022

Table 14 NBO Company Shares of Dairy Products and Alternatives: % Value 2018-2022

Table 15 LBN Brand Shares of Dairy Products and Alternatives: % Value 2019-2022

Table 16 Distribution of Dairy Products and Alternatives by Format: % Value 2017-2022

Table 17 Forecast Sales of Dairy Products and Alternatives by Category: Value 2022-2027

Table 18 Forecast Sales of Dairy Products and Alternatives by Category: % Value Growth 2022-2027

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Other Dairy in Bolivia

Market Direction | 2022-09-28 | 19 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€825.00
	Multiple User License (1 Site)	€1650.00
	Multiple User License (Global)	€2475.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-06-25"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com