

Cooking Ingredients and Meals in Taiwan

Market Direction | 2022-11-09 | 49 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

Report description:

In 2022, certain areas of cooking ingredients and meals is set to maintain high retail volume sales. Outbreaks of COVID-19 remain high in Taiwan, with the government implementing home quarantines until May 2022. In addition, many consumers have been choosing to spend more time at home, cautious of the virus. This has resulted in an ongoing demand for cooking ingredients and meals, with consumers continuing to cook and eat from home. In addition, a rising amount of the population are studying and...

Euromonitor International's Cooking Ingredients and Meals in Taiwan report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2017-2021, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2026, clearly indicating how the market is expected to change.

Product coverage: Edible Oils, Meals and Soups, Sauces, Dips and Condiments, Sweet Spreads.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Cooking Ingredients and Meals market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Cooking Ingredients and Meals in Taiwan Euromonitor International November 2022

List Of Contents And Tables

COOKING INGREDIENTS AND MEALS IN TAIWAN

EXECUTIVE SUMMARY

Cooking ingredients and meals in 2022: The big picture

Key trends in 2022

Competitive landscape

Channel developments

What next for cooking ingredients and meals?

MARKET DATA

Table 1 Sales of Cooking Ingredients and Meals by Category: Volume 2017-2022

Table 2 Sales of Cooking Ingredients and Meals by Category: Value 2017-2022

Table 3 Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2017-2022

Table 4 Sales of Cooking Ingredients and Meals by Category: % Value Growth 2017-2022

Table 5 NBO Company Shares of Cooking Ingredients and Meals: % Value 2018-2022

Table 6 LBN Brand Shares of Cooking Ingredients and Meals: % Value 2019-2022

Table 7 Penetration of Private Label by Category: % Value 2017-2022

Table 8 Distribution of Cooking Ingredients and Meals by Format: % Value 2017-2022

Table 9 Forecast Sales of Cooking Ingredients and Meals by Category: Volume 2022-2027

Table 10 ∏Forecast Sales of Cooking Ingredients and Meals by Category: Value 2022-2027

Table 11 [Forecast Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2022-2027

Table 12 [Forecast Sales of Cooking Ingredients and Meals by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 Research Sources

EDIBLE OILS IN TAIWAN

KEY DATA FINDINGS

2022 DEVELOPMENTS

Volume growth for olive oil is lower than anticipated throughout 2022

The government controls price-points of edible oils to maintain affordability

Foodservice demand shows slower recovery as price points rise

PROSPECTS AND OPPORTUNITIES

Increased varieties aid the performance of Weiyi over the coming years

Olive oil attracts younger and older consumers through various methods

New consumers leads to strong potential for blended oils

CATEGORY DATA

Table 13 Sales of Edible Oils by Category: Volume 2017-2022

Table 14 Sales of Edible Oils by Category: Value 2017-2022

Table 15 Sales of Edible Oils by Category: % Volume Growth 2017-2022

Table 16 Sales of Edible Oils by Category: % Value Growth 2017-2022

Table 17 NBO Company Shares of Edible Oils: % Value 2018-2022

Table 18 LBN Brand Shares of Edible Oils: % Value 2019-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 19 Distribution of Edible Oils by Format: % Value 2017-2022

Table 20 Forecast Sales of Edible Oils by Category: Volume 2022-2027

Table 21 Forecast Sales of Edible Oils by Category: Value 2022-2027

Table 22 [Forecast Sales of Edible Oils by Category: % Volume Growth 2022-2027

Table 23 [Forecast Sales of Edible Oils by Category: % Value Growth 2022-2027

MEALS AND SOUPS IN TAIWAN

KEY DATA FINDINGS

2022 DEVELOPMENTS

Ongoing home quarantine benefits results in ready meals

Increasing premiumisation and product variety aids sales of frozen ready meals

Slow recovery for soup as chilled options suffer from ongoing home cooking

PROSPECTS AND OPPORTUNITIES

Busy working lifestyles benefits volume and value sales of ready meals

Growing competition as restaurants launch their offerings in ready meals

Soup sales benefit from ongoing premiumisation on the landscape

CATEGORY DATA

Table 24 Sales of Meals and Soups by Category: Volume 2017-2022

Table 25 Sales of Meals and Soups by Category: Value 2017-2022

Table 26 Sales of Meals and Soups by Category: % Volume Growth 2017-2022

Table 27 Sales of Meals and Soups by Category: % Value Growth 2017-2022

Table 28 Sales of Chilled Ready Meals by Ethnicity: % Value 2017-2022

Table 29 Sales of Frozen Ready Meals by Ethnicity: % Value 2017-2022

Table 30 Sales of Soup by Leading Flavours: Rankings 2017-2022

Table 31 NBO Company Shares of Meals and Soups: % Value 2018-2022

Table 32 LBN Brand Shares of Meals and Soups: % Value 2019-2022

Table 33 ☐ Distribution of Meals and Soups by Format: % Value 2017-2022

Table 34 | Forecast Sales of Meals and Soups by Category: Volume 2022-2027

Table 35 ☐Forecast Sales of Meals and Soups by Category: Value 2022-2027

Table 36 [Forecast Sales of Meals and Soups by Category: % Volume Growth 2022-2027

Table 37 [Forecast Sales of Meals and Soups by Category: % Value Growth 2022-2027

SAUCES, DIPS AND CONDIMENTS IN TAIWAN

KEY DATA FINDINGS

2022 DEVELOPMENTS

Following home seclusion, demand for sauces and cooking ingredients remains positive

Restaurant players enter the sauces, dips and condiments landscape

Specialist grocery stores boost awareness of small local players

PROSPECTS AND OPPORTUNITIES

Foodservice recovery is slow as retail sales continue to grow

Convenience sauces gain momentum as consumers search for quick meal solutions

The pursuit of a variety of flavours impacts sales over the coming years

CATEGORY DATA

Table 38 Sales of Sauces, Dips and Condiments by Category: Volume 2017-2022

Table 39 Sales of Sauces, Dips and Condiments by Category: Value 2017-2022

Table 40 Sales of Sauces, Dips and Condiments by Category: % Volume Growth 2017-2022

Table 41 Sales of Sauces, Dips and Condiments by Category: % Value Growth 2017-2022

Table 42 NBO Company Shares of Sauces, Dips and Condiments: % Value 2018-2022

Table 43 LBN Brand Shares of Sauces, Dips and Condiments: % Value 2019-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 44 Distribution of Sauces, Dips and Condiments by Format: % Value 2017-2022

Table 45 Forecast Sales of Sauces, Dips and Condiments by Category: Volume 2022-2027

Table 46 Forecast Sales of Sauces, Dips and Condiments by Category: Value 2022-2027

Table 47 ∏Forecast Sales of Sauces, Dips and Condiments by Category: % Volume Growth 2022-2027

Table 48 [Forecast Sales of Sauces, Dips and Condiments by Category: % Value Growth 2022-2027

SWEET SPREADS IN TAIWAN

KEY DATA FINDINGS

2022 DEVELOPMENTS

The home cooking trend drives demand for sweet spreads

Honey shows more significant growth due to continued cases of COVID-19

Local culture creates opportunities for niche brands in jams and preserves

PROSPECTS AND OPPORTUNITIES

Honey sales are driven by the growing health trend and credible quality

Jams and preserves continue to maintain traction in the forecast period

The health and wellness trend shapes the sweet spread landscape

CATEGORY DATA

Table 49 Sales of Sweet Spreads by Category: Volume 2017-2022

Table 50 Sales of Sweet Spreads by Category: Value 2017-2022

Table 51 Sales of Sweet Spreads by Category: % Volume Growth 2017-2022

Table 52 Sales of Sweet Spreads by Category: % Value Growth 2017-2022

Table 53 Sales of Jams and Preserves by Leading Flavours: Rankings 2017-2022

Table 54 NBO Company Shares of Sweet Spreads: % Value 2018-2022

Table 55 LBN Brand Shares of Sweet Spreads: % Value 2019-2022

Table 56 Distribution of Sweet Spreads by Format: % Value 2017-2022

Table 57 Forecast Sales of Sweet Spreads by Category: Volume 2022-2027

Table 58 ☐Forecast Sales of Sweet Spreads by Category: Value 2022-2027

Table 59 [Forecast Sales of Sweet Spreads by Category: % Volume Growth 2022-2027

Table 60 ☐Forecast Sales of Sweet Spreads by Category: % Value Growth 2022-2027



☐ - Print this form

To place an Order with Scotts International:

Complete the relevant blank fields and sign

Cooking Ingredients and Meals in Taiwan

Market Direction | 2022-11-09 | 49 pages | Euromonitor

☐ - Send as a scanr	ed email to support@scotts-intern	ational.com		
ORDER FORM:				
Select license	License			Price
	Single User Licence			€1750.00
	Multiple User License (1 Site)			€3500.00
	Multiple User License (Global)			€5250.00
			VAT	
			Total	
*Please circle the releva	ant license option. For any questions pl	ease contact support@scc	otts-international.com or 0048 603 3	94 346.
	t 23% for Polish based companies, indi			
	·			
Email*		Phone*		
First Name*		Last Name*		
Job title*				
Company Name*		EU Vat / Tax ID / NI	P number*	
Address*		City*		
Zip Code*		Country*		
		Date	2025-05-10	
		Signature		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com