

Cooking Ingredients and Meals in Hong Kong, China

Market Direction | 2022-11-08 | 48 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

Report description:

In early 2022, Hong Kong experienced a fifth and most severe wave of the pandemic, where it was reported that almost half of the city's population was infected with COVID-19. This led to the reintroduction of various restrictions (including remote working and school closures), and local consumers spending greater time at home. As a result, eating occasions once again shifted back to the home, benefiting retail demand for all categories across cooking ingredients and meals. However, the need for...

Euromonitor International's Cooking Ingredients and Meals in Hong Kong, China report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2017-2021, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2026, clearly indicating how the market is expected to change.

Product coverage: Edible Oils, Meals and Soups, Sauces, Dips and Condiments, Sweet Spreads.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Cooking Ingredients and Meals market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

reliable information resources to help drive informed strategic planning.

Table of Contents:

Cooking Ingredients and Meals in Hong Kong, China
Euromonitor International
November 2022

List Of Contents And Tables

COOKING INGREDIENTS AND MEALS IN HONG KONG, CHINA

EXECUTIVE SUMMARY

Cooking ingredients and meals in 2022: The big picture

Key trends in 2022

Competitive landscape

Channel developments

What next for cooking ingredients and meals?

MARKET DATA

Table 1 Sales of Cooking Ingredients and Meals by Category: Volume 2017-2022

Table 2 Sales of Cooking Ingredients and Meals by Category: Value 2017-2022

Table 3 Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2017-2022

Table 4 Sales of Cooking Ingredients and Meals by Category: % Value Growth 2017-2022

Table 5 NBO Company Shares of Cooking Ingredients and Meals: % Value 2018-2022

Table 6 LBN Brand Shares of Cooking Ingredients and Meals: % Value 2019-2022

Table 7 Penetration of Private Label by Category: % Value 2017-2022

Table 8 Distribution of Cooking Ingredients and Meals by Format: % Value 2017-2022

Table 9 Forecast Sales of Cooking Ingredients and Meals by Category: Volume 2022-2027

Table 10 □Forecast Sales of Cooking Ingredients and Meals by Category: Value 2022-2027

Table 11 □Forecast Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2022-2027

Table 12 □Forecast Sales of Cooking Ingredients and Meals by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 Research Sources

EDIBLE OILS IN HONG KONG, CHINA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Retail sales rebound amid fifth wave of the pandemic

Further price fluctuations for olive oil

Rapidly growing variety of edible oils within health and functional segments

PROSPECTS AND OPPORTUNITIES

Recovery of foodservice sales will be gradual

Affordability will remain relevant in consumers' choice of edible oils

E-commerce to play important role over the forecast period

CATEGORY DATA

Table 13 Sales of Edible Oils by Category: Volume 2017-2022

Table 14 Sales of Edible Oils by Category: Value 2017-2022

Table 15 Sales of Edible Oils by Category: % Volume Growth 2017-2022

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 16 Sales of Edible Oils by Category: % Value Growth 2017-2022

Table 17 NBO Company Shares of Edible Oils: % Value 2018-2022

Table 18 LBN Brand Shares of Edible Oils: % Value 2019-2022

Table 19 Distribution of Edible Oils by Format: % Value 2017-2022

Table 20 Forecast Sales of Edible Oils by Category: Volume 2022-2027

Table 21 Forecast Sales of Edible Oils by Category: Value 2022-2027

Table 22 □Forecast Sales of Edible Oils by Category: % Volume Growth 2022-2027

Table 23 □Forecast Sales of Edible Oils by Category: % Value Growth 2022-2027

MEALS AND SOUPS IN HONG KONG, CHINA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Retail sales spike following fifth wave of pandemic

Campbell Soup retains overall lead, with a wide product portfolio

Food quality and exoticism are key areas for premiumisation

PROSPECTS AND OPPORTUNITIES

Increasing demand for convenience will continue to drive sales of ready meals

Popularity of Chinese soup will continue to grow

E-commerce to retain previous gains in post-pandemic era

CATEGORY DATA

Table 24 Sales of Meals and Soups by Category: Volume 2017-2022

Table 25 Sales of Meals and Soups by Category: Value 2017-2022

Table 26 Sales of Meals and Soups by Category: % Volume Growth 2017-2022

Table 27 Sales of Meals and Soups by Category: % Value Growth 2017-2022

Table 28 Sales of Chilled Ready Meals by Ethnicity: % Value 2017-2022

Table 29 Sales of Frozen Ready Meals by Ethnicity: % Value 2017-2022

Table 30 Sales of Soup by Leading Flavours: Rankings 2017-2022

Table 31 NBO Company Shares of Meals and Soups: % Value 2018-2022

Table 32 LBN Brand Shares of Meals and Soups: % Value 2019-2022

Table 33 □Distribution of Meals and Soups by Format: % Value 2017-2022

Table 34 □Forecast Sales of Meals and Soups by Category: Volume 2022-2027

Table 35 □Forecast Sales of Meals and Soups by Category: Value 2022-2027

Table 36 □Forecast Sales of Meals and Soups by Category: % Volume Growth 2022-2027

Table 37 □Forecast Sales of Meals and Soups by Category: % Value Growth 2022-2027

SAUCES, DIPS AND CONDIMENTS IN HONG KONG, CHINA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Retail sales rebound during fifth wave of COVID-19

Lee Kum Kee continues to comfortably lead category in 2022

Healthy alternatives gain greater attention

PROSPECTS AND OPPORTUNITIES

Stable but undynamic performance for retail volume sales, while foodservice will fully recover

The rising demand for regular-sized products

Health and wellness trend creates opportunity for salad dressings as well as other table sauces

CATEGORY DATA

Table 38 Sales of Sauces, Dips and Condiments by Category: Volume 2017-2022

Table 39 Sales of Sauces, Dips and Condiments by Category: Value 2017-2022

Table 40 Sales of Sauces, Dips and Condiments by Category: % Volume Growth 2017-2022

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 41 Sales of Sauces, Dips and Condiments by Category: % Value Growth 2017-2022
Table 42 Sales of Liquid Recipe Sauces by Type: % Value 2017-2022
Table 43 NBO Company Shares of Sauces, Dips and Condiments: % Value 2018-2022
Table 44 LBN Brand Shares of Sauces, Dips and Condiments: % Value 2019-2022
Table 45 Distribution of Sauces, Dips and Condiments by Format: % Value 2017-2022
Table 46 Forecast Sales of Sauces, Dips and Condiments by Category: Volume 2022-2027
Table 47 □Forecast Sales of Sauces, Dips and Condiments by Category: Value 2022-2027
Table 48 □Forecast Sales of Sauces, Dips and Condiments by Category: % Volume Growth 2022-2027
Table 49 □Forecast Sales of Sauces, Dips and Condiments by Category: % Value Growth 2022-2027

SWEET SPREADS IN HONG KONG, CHINA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Improving retail demand for sweet spreads during lockdown
Consumers appreciate production from local farms
Expanding range of nut and seed spread options in Hong Kong

PROSPECTS AND OPPORTUNITIES

Positioning will be crucial over the forecast period
Premiumisation is set to continue
Honey set to outpace other sweet spreads

CATEGORY DATA

Table 50 Sales of Sweet Spreads by Category: Volume 2017-2022
Table 51 Sales of Sweet Spreads by Category: Value 2017-2022
Table 52 Sales of Sweet Spreads by Category: % Volume Growth 2017-2022
Table 53 Sales of Sweet Spreads by Category: % Value Growth 2017-2022
Table 54 Sales of Jams and Preserves by Leading Flavours: Rankings 2017-2022
Table 55 NBO Company Shares of Sweet Spreads: % Value 2018-2022
Table 56 LBN Brand Shares of Sweet Spreads: % Value 2019-2022
Table 57 Distribution of Sweet Spreads by Format: % Value 2017-2022
Table 58 Forecast Sales of Sweet Spreads by Category: Volume 2022-2027
Table 59 □Forecast Sales of Sweet Spreads by Category: Value 2022-2027
Table 60 □Forecast Sales of Sweet Spreads by Category: % Volume Growth 2022-2027
Table 61 □Forecast Sales of Sweet Spreads by Category: % Value Growth 2022-2027

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Cooking Ingredients and Meals in Hong Kong, China

Market Direction | 2022-11-08 | 48 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€1750.00
	Multiple User License (1 Site)	€3500.00
	Multiple User License (Global)	€5250.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-02"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com