

**Hydrogen Peroxide Market by Grade (90% H<sub>2</sub>O<sub>2</sub>, 35% H<sub>2</sub>O<sub>2</sub>, 6 TO 10% H<sub>2</sub>O<sub>2</sub>, 3% H<sub>2</sub>O<sub>2</sub>), Application, End-use Industry (Pulp & Paper, Food & Beverage, Water Treatment, Textiles & Laundry, Oil & Gas, Healthcare, Electronics), & Region - Global Forecast to 2027**

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**Report description:**

The global hydrogen peroxide market is projected to grow from USD 3.2 Billion in 2022 to USD 4.0 Billion by 2027, at a CAGR of 5.0% during the forecast period. Hydrogen peroxide is a solid oxidizer in comparison to chlorine (Cl<sub>2</sub>), chlorine dioxide (ClO<sub>2</sub>), and potassium permanganate (KMnO<sub>4</sub>). Through catalysis, hydrogen peroxide can be converted into hydroxyl radicals (OH). The oxidation potential of hydrogen peroxide is lower than that of ozone. Hydrogen peroxide's oxidizing ability enables it to react directly with double bonds in large organic molecules. The double bonds cause the molecules to absorb light, giving them their color; their elimination terminates the pigments. In this way, it is largely used to bleach wood pulp to make white paper and the melanin in the hair. Due to its strong oxidizing property, hydrogen peroxide is also used for bleaching hair, ivory, feathers, and delicate fabrics, which other chemicals could destroy.

"By End-use Industry, textiles and laundry is second largest market for hydrogen peroxide during the forecast period"

Hydrogen peroxide acts as a bleaching agent in treating natural and synthetic fibers, including cotton, wool, silk, linen, and rayon. Textile bleaching is done in an alkaline environment. Hydrogen peroxide gives a high degree of brightness to fibers and also maintains the fibers' mechanical properties. Cotton fiber is bleached with 0.3-0.6wt% solution of hydrogen peroxide at pH of 10.5-11.5 for 1-3 hours and at temperatures of 90°C -95°C. Hydrogen peroxide is preferred over sodium hypochlorite, which damages fiber and creates technical difficulties. Hydrogen peroxide does not affect modern dyes and has, thus, replaced the use of chlorine-based bleaches.

Textiles are bleached during a pretreatment process. Hydrogen peroxide produces HOO-radical, which makes the fabric look whiter by oxidizing any coloring material present within the fabric. When hydrogen peroxide oxidizes the coloring material, it

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breaks its molecular conjugation, which creates color. Bleaching is of more importance if a fabric with a very light shade needs to be dyed or printed.

"By Application, Chemical synthesis account for second largest share during the forecast period"

Hydrogen peroxide is used to manufacture various organic and inorganic compounds in the chemical industry. Hydrogen peroxide is used as an oxidizing agent in the chemical synthesis of many compounds, such as sodium perborate, sodium percarbonate, propylene oxide, benzoyl peroxide, lauryl peroxide, methyl ethyl ketone peroxide, peracetic acid, and catechol. Sodium perborate and sodium percarbonate are added to liquid and solid detergents as bleaching agents. As hydrogen peroxide decomposes to water and oxygen, it is environment-friendly, as well as stable, and easy to handle.

Sodium perborate,  $\text{NaBO}_3 \cdot 4\text{H}_2\text{O}$ , is made by adding hydrogen peroxide to a sodium metaborate and sodium hydroxide solution. Owing to its antiseptic properties, it is used as a disinfectant in several detergents, laundry detergents, cleaning products, and laundry bleaches.

Methyl ethyl ketone peroxides and benzoyl peroxides are organic derivatives of hydrogen peroxide. Since these mixtures are unstable in their pure form, they are mixed with inert compounds to form the catalysts used in the composites industry for polyester and vinyl ester resins. Due to this mixing, methyl ethyl ketone peroxides can be derived in several grades, giving a range of gel times. Although numerous catalysts are available to cure polyester and vinyl ester resins, methyl ethyl ketone peroxide is the most widely used in contact molding for room temperature curing.

"Europe account for second largest share by region in hydrogen peroxide market"

Europe is the second-largest market for hydrogen peroxide in the world. The region accounted for a share of 23.42%, in terms of value, of the hydrogen peroxide market in 2021. The market in the region has been studied for Germany, France, the UK, Spain, Italy, Russia, and the rest of Europe (Belgium, Greece, the Netherlands, Romania, Poland, and Switzerland). Europe is a well-established market for hydrogen peroxide.

The major industries in Europe are automotive, aerospace, and defense. Other important industries include chemical synthesis, pulp & paper, textile, electronics, biotechnology, and food. Many global players in the hydrogen peroxide market are from Europe, such as Solvay SA, Evonik Industries AG, Kemira OYJ, and Arkema SA. Rising demand for hydrogen peroxide from the chemical synthesis, pulp and paper, textile, and food industries is driving the European hydrogen peroxide market.

Extensive primary interviews were conducted to determine and verify the market size for several segments and sub-segments and information gathered through secondary research.

The break-up of primary interviews is given below:

By Department: Sales/Export/Marketing: 46.7%, Production:30% and CXOs: 23.3%

By Designation: Managers: 55.7%, CXOs: 23.3% and Executives:21%

By region: North America: 30% Europe: 23% APAC: 27% Middle East & Africa: 15% South America: 5%

Solvay S.A. (Belgium), Evonik Industries AG (Germany), Arkema (France), Nouryon (Netherlands) and Taekwang Industrial Co. (South Korea) are the key players operating in the hydrogen peroxide market.

Research Coverage:

This research report categorizes the hydrogen peroxide market on the basis of grade, application, end-use industry, and region. The report includes detailed information regarding the major factors influencing the growth of the hydrogen peroxide market, such as drivers, restraints, challenges, and opportunities. A detailed analysis of the key industry players has been done to provide insights into business overviews, products & services, key strategies, expansions, new product developments, and recent developments associated with the market.

Reasons to Buy the Report

The report will help market leaders/new entrants in this market in the following ways:

1. This report segments the hydrogen peroxide market comprehensively and provides the closest approximations of market sizes for the overall market and subsegments across verticals and regions.
2. The report will help stakeholders understand the pulse of the market and provide them information on the key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders understand the major competitors and gain insights to enhance their position in the business. The competitive landscape section includes expansions, new product developments, and joint ventures.

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## Table of Contents:

1	INTRODUCTION	30
1.1	STUDY OBJECTIVES	30
1.2	MARKET DEFINITION	30
1.3	MARKET SCOPE	31
	FIGURE 1 HYDROGEN PEROXIDE MARKET SEGMENTATION	31
1.3.1	REGIONS COVERED	31
1.4	YEARS CONSIDERED	32
1.5	CURRENCY CONSIDERED	32
1.6	STAKEHOLDERS	32
2	RESEARCH METHODOLOGY	33
2.1	RESEARCH DATA	33
	FIGURE 2 HYDROGEN PEROXIDE MARKET: RESEARCH DESIGN	33
2.1.1	SECONDARY DATA	34
2.1.1.1	Key data from secondary sources	34
2.1.2	PRIMARY DATA	34
2.1.2.1	Key data from primary sources	35
	FIGURE 3 LIST OF STAKEHOLDERS AND BREAKDOWN OF PRIMARY INTERVIEWS	35
2.2	MARKET SIZE ESTIMATION	36
	FIGURE 4 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH	36
	FIGURE 5 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH	37
	FIGURE 6 MARKET SIZE ESTIMATION: SUPPLY-SIDE	37
2.3	DATA TRIANGULATION	38
	FIGURE 7 HYDROGEN PEROXIDE MARKET: DATA TRIANGULATION	38
2.4	RESEARCH ASSUMPTIONS	39
2.5	LIMITATIONS AND RISK ASSESSMENT	39
2.6	GROWTH RATE ASSUMPTIONS/FORECAST	39
3	EXECUTIVE SUMMARY	40
	FIGURE 8 35% HYDROGEN PEROXIDE SEGMENT TO LEAD MARKET IN TERMS OF VALUE	40
	FIGURE 9 PULP AND PAPER SEGMENT TO LEAD MARKET DURING FORECAST PERIOD	41
	FIGURE 10 BLEACHING SEGMENT TO BE FASTEST GROWING DURING FORECAST PERIOD	41
	FIGURE 11 ASIA PACIFIC TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD	42
4	PREMIUM INSIGHTS	43
4.1	RAPID URBANIZATION OF COUNTRIES TO DRIVE GLOBAL MARKET FOR HYDROGEN PEROXIDE	43
	FIGURE 12 EMERGING ECONOMIES OFFER ATTRACTIVE OPPORTUNITIES IN HYDROGEN PEROXIDE MARKET	43
4.2	ASIA PACIFIC: HYDROGEN PEROXIDE MARKET, BY GRADE AND COUNTRY	43
	FIGURE 13 CHINA TO BE LARGEST MARKET IN 2021	43
4.3	HYDROGEN PEROXIDE MARKET, BY GRADE	44
	FIGURE 14 35% HYDROGEN PEROXIDE SEGMENT TO LEAD MARKET DURING FORECAST PERIOD	44
4.4	HYDROGEN PEROXIDE MARKET, BY APPLICATION	44
	FIGURE 15 BLEACHING SEGMENT TO LEAD MARKET DURING FORECAST PERIOD	44
4.5	HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY	45
	FIGURE 16 PULP AND PAPER INDUSTRY TO LEAD MARKET DURING FORECAST PERIOD	45
4.6	HYDROGEN PEROXIDE MARKET, BY COUNTRY	45
	FIGURE 17 CHINA TO WITNESS HIGHEST CAGR DURING FORECAST PERIOD	45
5	MARKET OVERVIEW	46
5.1	INTRODUCTION	46

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5.2	MARKET DYNAMICS	46	
	FIGURE 18	HYDROGEN PEROXIDE MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES	46
5.2.1	DRIVERS	47	
5.2.1.1	Increasing demand for surface disinfectants	47	
5.2.1.2	Steady growth of chemical industry to drive demand	47	
5.2.1.3	Growing demand for hydrogen peroxide as oxidizing agent	47	
	TABLE 1	OXIDATION POTENTIAL OF HYDROGEN PEROXIDE COMPARED TO VARIOUS OXIDIZERS	48
5.2.1.4	Increasing use of bleaching applications in pulp and paper industry	48	
5.2.2	RESTRAINTS	48	
5.2.2.1	Harmful effects of hydrogen peroxide	48	
	TABLE 2	LEGISLATIONS FOR HYDROGEN PEROXIDE IN EU AND US	49
5.2.3	OPPORTUNITIES	49	
5.2.3.1	Growth in semiconductor, mining & metal extraction, and agriculture industries	49	
5.2.3.2	Increasing use of hydrogen peroxide for wastewater treatment	50	
5.2.4	CHALLENGES	50	
5.2.4.1	High operating cost	50	
5.3	PORTER'S FIVE FORCES	51	
	FIGURE 19	PORTER'S FIVE FORCES ANALYSIS	51
5.3.1	THREAT OF SUBSTITUTES	51	
5.3.2	THREAT OF NEW ENTRANTS	52	
5.3.3	BARGAINING POWER OF SUPPLIERS	52	
5.3.4	BARGAINING POWER OF BUYERS	52	
5.3.5	INTENSITY OF COMPETITIVE RIVALRY	53	
	TABLE 3	HYDROGEN PEROXIDE MARKET: PORTER'S FIVE FORCES ANALYSIS	53
5.4	SUPPLY CHAIN ANALYSIS	54	
	FIGURE 20	SUPPLY CHAIN ANALYSIS	54
5.5	TRADE ANALYSIS	55	
	TABLE 4	HYDROGEN PEROXIDE TRADE DATA, 2021 (USD THOUSAND)	55
	TABLE 5	HYDROGEN PEROXIDE TRADE DATA, 2021 (USD THOUSAND)	56
5.6	TECHNOLOGY ANALYSIS	57	
5.6.1	HYDROGEN PEROXIDE USED IN SEMICONDUCTOR INDUSTRY FOR CLEANSING AND ETCHING	57	
5.6.2	DIAPHRAGM CELL	57	
5.6.3	GREEN METHOD FOR PRODUCING HYDROGEN PEROXIDE	57	
5.7	REGULATORY LANDSCAPE	58	
5.7.1	REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	58	
5.8	CASE STUDY ANALYSIS	59	
5.8.1	CASE STUDY: HYDROGEN PEROXIDE TURN-KEY PROGRAM HELPS A REFINERY IN THE NORTHEAST COPE WITH AERATION BASIN MAINTENANCE OUTAGE	59	
5.9	TRENDS & DISRUPTIONS IMPACTING CUSTOMERS	60	
	FIGURE 21	REVENUE SHIFT & NEW REVENUE POCKETS FOR PULP AND PAPER MANUFACTURERS	60
5.10	KEY CONFERENCES & EVENTS, 2022-2023	60	
	TABLE 6	HYDROGEN PEROXIDE MARKET: DETAILED LIST OF CONFERENCES & EVENTS	60
5.11	ANALYSIS OF AVERAGE SELLING PRICE	61	
5.12	ECOSYSTEM	62	
	FIGURE 22	HYDROGEN PEROXIDE ECOSYSTEM	62
5.13	HYDROGEN PEROXIDE: PATENT ANALYSIS	62	
5.13.1	INTRODUCTION	62	

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5.13.2	METHODOLOGY	62
5.13.3	DOCUMENT TYPE	62
TABLE 7	LIST OF PATENTS	63
6	HYDROGEN PEROXIDE MARKET, BY GRADE	64
6.1	INTRODUCTION	65
FIGURE 23	35% H <sub>2</sub> O <sub>2</sub> SEGMENT DOMINATED HYDROGEN PEROXIDE MARKET IN 2021	65
TABLE 8	HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (USD MILLION)	65
TABLE 9	HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (KILOTONS)	66
6.2	90% H <sub>2</sub> O <sub>2</sub>	66
6.2.1	WIDELY USED FOR INDUSTRIAL CHEMICAL PROCESS	66
6.3	35% H <sub>2</sub> O <sub>2</sub>	66
6.3.1	HIGH DEMAND FROM CHEMICAL, PHARMACEUTICAL, TEXTILE, PULP AND PAPER, METAL, AND FOOD INDUSTRIES	66
6.4	6 TO 10% H <sub>2</sub> O <sub>2</sub>	66
6.4.1	HIGH DEMAND FROM PHARMACEUTICAL COMPANIES	66
6.5	3% H <sub>2</sub> O <sub>2</sub>	67
6.5.1	HIGH DEMAND FROM PHARMACEUTICAL COMPANIES TO DRIVE MARKET	67
?		
7	HYDROGEN PEROXIDE MARKET, BY APPLICATION	68
7.1	INTRODUCTION	69
FIGURE 24	BLEACHING SEGMENT TO LEAD MARKET DURING FORECAST PERIOD	69
TABLE 10	HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (USD MILLION)	69
TABLE 11	HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (KILOTONS)	70
7.2	CHEMICAL SYNTHESIS	70
7.2.1	GROWTH IN CHEMICAL SECTOR TO FUEL DEMAND FOR HYDROGEN PEROXIDE	70
7.3	BLEACHING	70
7.3.1	GROWING USE OF HYDROGEN PEROXIDE IN PRODUCTION OF OTHER CHLOR-ALKALI PRODUCTS	70
7.4	DISINFECTANTS	71
7.4.1	GROWING SAFETY PROTOCOLS IN HEALTHCARE	71
7.5	CLEANING AND ETCHING	71
7.5.1	GROWING INDUSTRIALIZATION IN EMERGING COUNTRIES	71
7.6	OTHERS	71
8	HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY	72
8.1	INTRODUCTION	73
FIGURE 25	PULP AND PAPER SEGMENT TO ACCOUNT FOR LARGEST SHARE DURING FORECAST PERIOD	73
TABLE 12	HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (USD MILLION)	73
TABLE 13	HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (KILOTONS)	74
8.2	PULP AND PAPER	74
8.2.1	GROWING USE OF HYDROGEN PEROXIDE AS BLEACHING COMPONENT FOR PULP AND PAPER	74
8.2.2	CHEMICAL PULP	74
8.2.3	MECHANICAL PULP	74
8.2.4	RECYCLED PULP	74
8.3	FOOD AND BEVERAGES	75
8.3.1	STRONG OXIDIZING PROPERTY OF HYDROGEN PEROXIDE DRIVING ITS USAGE IN FOOD AND BEVERAGES	75
8.3.2	STERILIZATION	75
8.3.3	ANTIMICROBIAL AGENT	75
8.3.4	OXIDIZING & BLEACHING AGENT	76
8.4	WATER TREATMENT	76

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8.4.1	USE OF HYDROGEN PEROXIDE IN WATER TREATMENT DUE TO ITS OXIDATIVE EFFICIENCY	76
8.5	TEXTILE AND LAUNDRY	76
8.5.1	HYDROGEN PEROXIDE USED TO INCREASE BRIGHTNESS IN FIBERS	76
8.6	OIL AND GAS	76
8.6.1	USED AS OXIDIZING AGENT IN OIL AND GAS INDUSTRY	76
8.7	HEALTHCARE	77
8.7.1	HYDROGEN PEROXIDE USED TO DISINFECT SURGICAL EQUIPMENT, WALLS, AND FLOORS	77
8.8	ELECTRONICS	77
8.8.1	RISE IN PRODUCTION OF SEMICONDUCTORS TO BOOST DEMAND FOR HYDROGEN PEROXIDE	77
8.9	OTHERS	77
8.9.1	MINING & METALLURGY	77
8.9.2	TRANSPORTATION	78
8.9.3	RECYCLING	78
9	HYDROGEN PEROXIDE MARKET, BY REGION	79
9.1	INTRODUCTION	80
	FIGURE 26 REGIONAL SNAPSHOT: ASIA PACIFIC TO GROW AT HIGHEST RATE DURING FORECAST PERIOD	80
	TABLE 14 HYDROGEN PEROXIDE MARKET, BY REGION, 2020-2027 (USD MILLION)	80
	TABLE 15 HYDROGEN PEROXIDE MARKET, BY REGION, 2020-2027 (KILOTONS)	81
9.2	ASIA PACIFIC	81
	FIGURE 27 ASIA PACIFIC: HYDROGEN PEROXIDE MARKET SNAPSHOT	82
	TABLE 16 ASIA PACIFIC: HYDROGEN PEROXIDE MARKET, BY COUNTRY, 2020-2027 (USD MILLION)	83
	TABLE 17 ASIA PACIFIC: HYDROGEN PEROXIDE MARKET, BY COUNTRY, 2020-2027 (KILOTONS)	83
	TABLE 18 ASIA PACIFIC: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (USD MILLION)	83
	TABLE 19 ASIA PACIFIC: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (KILOTONS)	84
	TABLE 20 ASIA PACIFIC: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (USD MILLION)	84
	TABLE 21 ASIA PACIFIC: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (KILOTONS)	84
	TABLE 22 ASIA PACIFIC: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (USD MILLION)	85
	TABLE 23 ASIA PACIFIC: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (KILOTONS)	85
9.2.1	CHINA	86
9.2.1.1	High demand for hydrogen peroxide for alumina, pulp and paper, and textile applications	86
	TABLE 24 CHINA: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (USD MILLION)	86
	TABLE 25 CHINA: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (KILOTONS)	86
	TABLE 26 CHINA: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (USD MILLION)	87
	TABLE 27 CHINA: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (KILOTONS)	87
	TABLE 28 CHINA: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (USD MILLION)	87
	TABLE 29 CHINA: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (KILOTONS)	88
9.2.2	JAPAN	88
9.2.2.1	Growth in pulp and paper and water treatment sectors to augment use of hydrogen peroxide	88
	TABLE 30 JAPAN: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (USD MILLION)	89
	TABLE 31 JAPAN: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (KILOTONS)	89
	TABLE 32 JAPAN: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (USD MILLION)	89
	TABLE 33 JAPAN: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (KILOTONS)	90
	TABLE 34 JAPAN: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (USD MILLION)	90
	TABLE 35 JAPAN: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (KILOTONS)	91
9.2.3	INDIA	91
9.2.3.1	Increasing demand for hydrogen peroxide from end-use industries	91
	TABLE 36 INDIA: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (USD MILLION)	92

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TABLE 37 INDIA: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (KILOTONS) 92

TABLE 38 INDIA: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 92

TABLE 39 INDIA: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (KILOTONS) 93

TABLE 40 INDIA: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (USD MILLION) 93

TABLE 41 INDIA: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (KILOTONS) 94

#### 9.2.4 SOUTH KOREA 94

9.2.4.1 Presence of major players in country to augment growth 94

TABLE 42 SOUTH KOREA: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (USD MILLION) 94

TABLE 43 SOUTH KOREA: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (KILOTONS) 95

TABLE 44 SOUTH KOREA: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 95

TABLE 45 SOUTH KOREA: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (KILOTONS) 95

TABLE 46 SOUTH KOREA: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (USD MILLION) 96

TABLE 47 SOUTH KOREA: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (KILOTONS) 96

#### 9.2.5 ASEAN COUNTRIES 97

9.2.5.1 Growing textile industry to boost demand for hydrogen peroxide 97

TABLE 48 ASEAN COUNTRIES: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (USD MILLION) 97

TABLE 49 ASEAN COUNTRIES: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (KILOTONS) 97

TABLE 50 ASEAN COUNTRIES: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 98

TABLE 51 ASEAN COUNTRIES: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (KILOTONS) 98

TABLE 52 ASEAN COUNTRIES: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (USD MILLION) 98

TABLE 53 ASEAN COUNTRIES: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (KILOTONS) 99

#### 9.2.6 AUSTRALIA & NEW ZEALAND 99

9.2.6.1 Capital-intensive pulp and paper sector to propel hydrogen peroxide market 99

TABLE 54 AUSTRALIA & NEW ZEALAND: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (USD MILLION) 99

TABLE 55 AUSTRALIA & NEW ZEALAND: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (KILOTONS) 100

TABLE 56 AUSTRALIA & NEW ZEALAND: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 100

TABLE 57 AUSTRALIA & NEW ZEALAND: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (KILOTONS) 100

TABLE 58 AUSTRALIA & NEW ZEALAND: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (USD MILLION) 101

TABLE 59 AUSTRALIA & NEW ZEALAND: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (KILOTONS) 101

#### 9.2.7 REST OF ASIA PACIFIC 102

TABLE 60 REST OF ASIA PACIFIC: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (USD MILLION) 102

TABLE 61 REST OF ASIA PACIFIC: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (KILOTONS) 102

TABLE 62 REST OF ASIA PACIFIC: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 103

TABLE 63 REST OF ASIA PACIFIC: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (KILOTONS) 103

TABLE 64 REST OF ASIA PACIFIC: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (USD MILLION) 103

TABLE 65 REST OF ASIA PACIFIC: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (KILOTONS) 104

#### 9.3 EUROPE 104

TABLE 66 EUROPE: HYDROGEN PEROXIDE MARKET, BY COUNTRY, 2020-2027 (USD MILLION) 105

TABLE 67 EUROPE: HYDROGEN PEROXIDE MARKET, BY COUNTRY, 2020-2027 (KILOTONS) 105

TABLE 68 EUROPE: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (USD MILLION) 106

TABLE 69 EUROPE: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (KILOTONS) 106

TABLE 70 EUROPE: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 106

TABLE 71 EUROPE: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (KILOTONS) 107

TABLE 72 EUROPE: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (USD MILLION) 107

TABLE 73 EUROPE: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (KILOTONS) 108

#### 9.3.1 GERMANY 108

9.3.1.1 Increasing environmental awareness among end-use industries 108

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TABLE 74 GERMANY: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (USD MILLION) 108

TABLE 75 GERMANY: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (KILOTONS) 109

TABLE 76 GERMANY: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 109

TABLE 77 GERMANY: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (KILOTONS) 109

TABLE 78 GERMANY: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (USD MILLION) 110

TABLE 79 GERMANY: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (KILOTONS) 110

9.3.2 FRANCE 111

9.3.2.1 Increasing consumption of packaged food and rise in food exports 111

TABLE 80 FRANCE: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (USD MILLION) 111

TABLE 81 FRANCE: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (KILOTONS) 111

TABLE 82 FRANCE: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 112

TABLE 83 FRANCE: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (KILOTONS) 112

TABLE 84 FRANCE: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (USD MILLION) 112

TABLE 85 FRANCE: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (KILOTONS) 113

9.3.3 UK 113

9.3.3.1 Steady growth in oil and gas and food industries to drive hydrogen peroxide market 113

TABLE 86 UK: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (USD MILLION) 113

TABLE 87 UK: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (KILOTONS) 114

TABLE 88 UK: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 114

TABLE 89 UK: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (KILOTONS) 114

TABLE 90 UK: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (USD MILLION) 115

TABLE 91 UK: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (KILOTONS) 115

?

9.3.4 SPAIN 116

9.3.4.1 High growth of end-use industries to drive demand for hydrogen peroxide 116

TABLE 92 SPAIN: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (USD MILLION) 116

TABLE 93 SPAIN: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (KILOTONS) 116

TABLE 94 SPAIN: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 117

TABLE 95 SPAIN: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (KILOTONS) 117

TABLE 96 SPAIN: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (USD MILLION) 117

TABLE 97 SPAIN: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (KILOTONS) 118

9.3.5 ITALY 118

9.3.5.1 Rise in demand for hydrogen peroxide from steel and chemical industries 118

TABLE 98 ITALY: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (USD MILLION) 118

TABLE 99 ITALY: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (KILOTONS) 119

TABLE 100 ITALY: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 119

TABLE 101 ITALY: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (KILOTONS) 119

TABLE 102 ITALY: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (USD MILLION) 120

TABLE 103 ITALY: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (KILOTONS) 120

9.3.6 RUSSIA 121

9.3.6.1 Growing necessity to ensure adequate water treatment to boost market for hydrogen peroxide 121

TABLE 104 RUSSIA: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (USD MILLION) 121

TABLE 105 RUSSIA: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (KILOTONS) 121

TABLE 106 RUSSIA: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 122

TABLE 107 RUSSIA: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (KILOTONS) 122

TABLE 108 RUSSIA: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (USD MILLION) 122

TABLE 109 RUSSIA: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (KILOTONS) 123

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### 9.3.7 REST OF EUROPE 123

TABLE 110 REST OF EUROPE: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (USD MILLION) 123

TABLE 111 REST OF EUROPE: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (KILOTONS) 124

TABLE 112 REST OF EUROPE: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 124

TABLE 113 REST OF EUROPE: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (KILOTONS) 124

TABLE 114 REST OF EUROPE: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (USD MILLION) 125

### 9.4 NORTH AMERICA 125

TABLE 115 NORTH AMERICA: HYDROGEN PEROXIDE MARKET, BY COUNTRY, 2020-2027 (USD MILLION) 125

TABLE 116 NORTH AMERICA: HYDROGEN PEROXIDE MARKET, BY COUNTRY, 2020-2027 (KILOTONS) 126

TABLE 117 NORTH AMERICA: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (USD MILLION) 126

TABLE 118 NORTH AMERICA: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (KILOTONS) 126

TABLE 119 NORTH AMERICA: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 127

TABLE 120 NORTH AMERICA: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (KILOTONS) 127

TABLE 121 NORTH AMERICA: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (USD MILLION) 128

TABLE 122 NORTH AMERICA: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (KILOTONS) 128

#### 9.4.1 US 129

##### 9.4.1.1 Increasing demand by pulp and paper industry 129

TABLE 123 US: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (USD MILLION) 129

TABLE 124 US: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (KILOTONS) 129

TABLE 125 US: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 130

TABLE 126 US: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (KILOTONS) 130

TABLE 127 US: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (USD MILLION) 130

TABLE 128 US: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (KILOTONS) 131

#### 9.4.2 CANADA 131

##### 9.4.2.1 Rising oil production to drive growth of hydrogen peroxide market 131

TABLE 129 CANADA: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (USD MILLION) 131

TABLE 130 CANADA: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (KILOTONS) 132

TABLE 131 CANADA: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 132

TABLE 132 CANADA: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (KILOTONS) 132

TABLE 133 CANADA: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (USD MILLION) 133

TABLE 134 CANADA: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (KILOTONS) 133

#### 9.4.3 MEXICO 133

##### 9.4.3.1 Growth in domestic manufacturing to boost demand 133

TABLE 135 MEXICO: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (USD MILLION) 134

TABLE 136 MEXICO: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (KILOTONS) 134

TABLE 137 MEXICO: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 134

TABLE 138 MEXICO: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (KILOTONS) 135

TABLE 139 MEXICO: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (USD MILLION) 135

TABLE 140 MEXICO: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (KILOTONS) 136

### 9.5 MIDDLE EAST AND AFRICA 136

TABLE 141 MIDDLE EAST AND AFRICA: HYDROGEN PEROXIDE MARKET, BY COUNTRY, 2020-2027 (USD MILLION) 136

TABLE 142 MIDDLE EAST AND AFRICA: HYDROGEN PEROXIDE MARKET, BY COUNTRY, 2020-2027 (KILOTONS) 137

TABLE 143 MIDDLE EAST AND AFRICA: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (USD MILLION) 137

TABLE 144 MIDDLE EAST AND AFRICA: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (KILOTONS) 137

TABLE 145 MIDDLE EAST AND AFRICA: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 138

TABLE 146 MIDDLE EAST AND AFRICA: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (KILOTONS) 138

TABLE 147 MIDDLE EAST AND AFRICA: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (USD MILLION) 139

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TABLE 148 MIDDLE EAST AND AFRICA: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (KILOTONS) 139  
9.5.1 GCC COUNTRIES 140

9.5.1.1 Growth in petrochemical industry to boost market for hydrogen peroxide 140

TABLE 149 GCC COUNTRIES: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (USD MILLION) 140

TABLE 150 GCC COUNTRIES: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (KILOTONS) 140

TABLE 151 GCC COUNTRIES: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 141

TABLE 152 GCC COUNTRIES: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (KILOTONS) 141

TABLE 153 GCC COUNTRIES: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (USD MILLION) 141

TABLE 154 GCC COUNTRIES: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (KILOTONS) 142

?

9.5.2 SOUTH AFRICA 142

9.5.2.1 Abundance of natural resources to create potential for hydrogen peroxide market growth 142

TABLE 155 SOUTH AFRICA: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (USD MILLION) 142

TABLE 156 SOUTH AFRICA: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (KILOTONS) 143

TABLE 157 SOUTH AFRICA: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 143

TABLE 158 SOUTH AFRICA: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (KILOTONS) 143

TABLE 159 SOUTH AFRICA: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (USD MILLION) 144

TABLE 160 SOUTH AFRICA: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (KILOTONS) 144

9.5.3 REST OF MIDDLE EAST AND AFRICA 144

TABLE 161 REST OF MIDDLE EAST AND AFRICA: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (USD MILLION) 145

TABLE 162 REST OF MIDDLE EAST AND AFRICA: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (KILOTONS) 145

TABLE 163 REST OF MIDDLE EAST AND AFRICA: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 145

TABLE 164 REST OF MIDDLE EAST AND AFRICA: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (KILOTONS) 146

TABLE 165 REST OF MIDDLE EAST AND AFRICA: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (USD MILLION) 146

TABLE 166 REST OF MIDDLE EAST AND AFRICA: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (KILOTONS) 147

9.6 SOUTH AMERICA 147

TABLE 167 SOUTH AMERICA: HYDROGEN PEROXIDE MARKET, BY COUNTRY, 2020-2027 (USD MILLION) 147

TABLE 168 SOUTH AMERICA: HYDROGEN PEROXIDE MARKET, BY COUNTRY, 2020-2027 (KILOTONS) 148

TABLE 169 SOUTH AMERICA: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (USD MILLION) 148

TABLE 170 SOUTH AMERICA: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (KILOTONS) 148

TABLE 171 SOUTH AMERICA: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 149

TABLE 172 SOUTH AMERICA: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (KILOTONS) 149

TABLE 173 SOUTH AMERICA: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (USD MILLION) 150

TABLE 174 SOUTH AMERICA: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (KILOTONS) 150

9.6.1 BRAZIL 151

9.6.1.1 Steady performance of agriculture, industrial, and service industries 151

TABLE 175 BRAZIL: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (USD MILLION) 151

TABLE 176 BRAZIL: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (KILOTONS) 151

TABLE 177 BRAZIL: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 152

TABLE 178 BRAZIL: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (KILOTONS) 152

TABLE 179 BRAZIL: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (USD MILLION) 152

TABLE 180 BRAZIL: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (KILOTONS) 153

9.6.2 ARGENTINA 153

9.6.2.1 Increasing investments in oil and gas industry 153

TABLE 181 ARGENTINA: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (USD MILLION) 153

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TABLE 182	ARGENTINA: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (KILOTONS)	154
TABLE 183	ARGENTINA: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (USD MILLION)	154
TABLE 184	ARGENTINA: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (KILOTONS)	154
TABLE 185	ARGENTINA: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (USD MILLION)	155
TABLE 186	ARGENTINA: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (KILOTONS)	155
9.6.3	REST OF SOUTH AMERICA	156
TABLE 187	REST OF SOUTH AMERICA: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (USD MILLION)	156
TABLE 188	REST OF SOUTH AMERICA: HYDROGEN PEROXIDE MARKET, BY GRADE, 2020-2027 (KILOTONS)	156
TABLE 189	REST OF SOUTH AMERICA: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (USD MILLION)	157
TABLE 190	REST OF SOUTH AMERICA: HYDROGEN PEROXIDE MARKET, BY APPLICATION, 2020-2027 (KILOTONS)	157
TABLE 191	REST OF SOUTH AMERICA: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (USD MILLION)	157
TABLE 192	REST OF SOUTH AMERICA: HYDROGEN PEROXIDE MARKET, BY END-USE INDUSTRY, 2020-2027 (KILOTONS)	158
10	COMPETITIVE LANDSCAPE	159
10.1	OVERVIEW	159
10.2	MARKET SHARE ANALYSIS	159
TABLE 193	HYDROGEN PEROXIDE MARKET: MARKET SHARES OF KEY PLAYERS	159
FIGURE 28	SHARE OF LEADING COMPANIES IN HYDROGEN PEROXIDE MARKET	160
10.3	REVENUE ANALYSIS OF TOP MARKET PLAYERS	160
FIGURE 29	REVENUE ANALYSIS OF KEY COMPANIES	160
10.4	COMPANY EVALUATION QUADRANT	161
10.4.1	STARS	161
10.4.2	EMERGING LEADERS	161
10.4.3	PERVASIVE PLAYERS	161
FIGURE 30	COMPETITIVE LEADERSHIP MAPPING: HYDROGEN PEROXIDE MARKET, 2021	162
10.5	HYDROGEN PEROXIDE MARKET, EVALUATION QUADRANT, 2021 (OTHER PLAYERS)	163
10.5.1	PROGRESSIVE COMPANIES	163
10.5.2	RESPONSIVE COMPANIES	163
10.5.3	DYNAMIC COMPANIES	163
10.5.4	STARTING BLOCKS	163
FIGURE 31	SME MATRIX: HYDROGEN PEROXIDE MARKET, 2021	164
11	COMPANY PROFILES	165
11.1	MAJOR PLAYERS	165
(Business Overview, Products/Services/Solutions Offered, MnM View, Key Strengths and Right to Win, Strategic Choices Made, Weaknesses and Competitive Threats, Recent Developments)*		
11.1.1	ARKEMA	165
TABLE 194	ARKEMA: BUSINESS OVERVIEW	165
FIGURE 32	ARKEMA: COMPANY SNAPSHOT	166
11.1.2	EVONIK INDUSTRIES AG	168
TABLE 195	EVONIK INDUSTRIES AG: BUSINESS OVERVIEW	168
FIGURE 33	EVONIK INDUSTRIES AG: COMPANY SNAPSHOT	169
TABLE 196	EVONIK INDUSTRIES: DEALS	171
11.1.3	SOLVAY SA	172
TABLE 197	SOLVAY SA: COMPANY OVERVIEW	172
FIGURE 34	SOLVAY SA: COMPANY SNAPSHOT	172
11.1.4	NOURYON	174
TABLE 198	NOURYON: COMPANY OVERVIEW	174
11.1.5	KEMIRA OYJ	176

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TABLE 199 KEMIRA OYJ: COMPANY OVERVIEW 176

FIGURE 35 KEMIRA OYJ: COMPANY SNAPSHOT 176

11.1.6 GUJARAT ALKALIES & CHEMICALS LTD. 178

TABLE 200 GUJARAT ALKALIES & CHEMICALS LTD.: COMPANY OVERVIEW 178

FIGURE 36 GUJARAT ALKALIES & CHEMICALS LTD.: COMPANY SNAPSHOT 178

11.1.7 TAEKWANG INDUSTRIAL CO., LTD. 180

TABLE 201 TAEKWANG INDUSTRIAL CO., LTD.: COMPANY OVERVIEW 180

FIGURE 37 TAEKWANG INDUSTRIAL CO., LTD.: COMPANY SNAPSHOT 180

11.1.8 AIREDALE CHEMICAL COMPANY LTD. 182

TABLE 202 AIREDALE CHEMICAL COMPANY LTD.: COMPANY OVERVIEW 182

11.1.9 OCI COMPANY LTD. 183

TABLE 203 OCI COMPANY, LTD.: COMPANY OVERVIEW 183

11.1.10 NATIONAL PEROXIDE LTD. 184

TABLE 204 NATIONAL PEROXIDE LTD.: COMPANY OVERVIEW 184

FIGURE 38 NATIONAL PEROXIDE LTD.: COMPANY SNAPSHOT 184

\*Business Overview, Products/Services/Solutions Offered, MnM View, Key Strengths and Right to Win, Strategic Choices Made, Weaknesses and Competitive Threats, Recent Developments might not be captured in case of unlisted companies.

11.2 OTHER PLAYERS 186

11.2.1 ADITYA BIRLA CHEMICALS 186

TABLE 205 ADITYA BIRLA CHEMICALS: COMPANY OVERVIEW 186

11.2.2 HAWKINS, INC. 187

TABLE 206 HAWKINS, INC.: COMPANY OVERVIEW 187

11.2.3 MITSUBISHI GAS CHEMICAL CO., INC. 188

TABLE 207 MITSUBISHI GAS CHEMICAL CO., INC: COMPANY OVERVIEW 188

11.2.4 CHRISTEYNS 188

TABLE 208 CHRISTEYNS: COMPANY OVERVIEW 188

11.2.5 KINGBOARD CHEMICAL HOLDINGS LTD. 189

TABLE 209 KINGBOARD CHEMICAL HOLDINGS LTD.: COMPANY OVERVIEW 189

11.2.6 GUANGDONG ZHONGCHENG CHEMICALS INC. 189

TABLE 210 GUANGDONG ZHONGCHENG CHEMICALS INC: COMPANY OVERVIEW 189

11.2.7 KHIMPROM 190

TABLE 211 KHIMPROM: COMPANY OVERVIEW 190

11.2.8 BARENTZ 190

TABLE 212 BARENTZ: COMPANY OVERVIEW 190

11.2.9 INTERSTATE CHEMICAL CO. INC. 191

TABLE 213 INTERSTATE CHEMICAL CO. INC.: COMPANY OVERVIEW 191

11.2.10 CHARKIT CHEMICAL COMPANY 191

TABLE 214 CHARKIT CHEMICAL COMPANY: COMPANY OVERVIEW 191

11.2.11 MILES CHEMICAL COMPANY 192

TABLE 215 MILES CHEMICAL COMPANY: COMPANY OVERVIEW 192

11.2.12 EMCO CHEMICAL DISTRIBUTORS, INC. 192

TABLE 216 EMCO CHEMICAL DISTRIBUTORS, INC: COMPANY OVERVIEW 192

11.2.13 NUBERG EPC 193

TABLE 217 NUBERG EPC: COMPANY OVERVIEW 193

11.2.14 HUBBARD-HALL 193

TABLE 218 HUBBARD-HALL: COMPANY OVERVIEW 193

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11.2.15 CHEMPLAST SANMAR LIMITED 194

TABLE 219 CHEMPLAST SANMAR LIMITED: COMPANY OVERVIEW 194

12 APPENDIX 195

12.1 DISCUSSION GUIDE 195

12.2 KNOWLEDGESTORE: MARKETSDMARKETS' SUBSCRIPTION PORTAL 198

12.3 CUSTOMIZATION OPTIONS 200

12.4 RELATED REPORTS 200

12.5 AUTHOR DETAILS 201

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