

UK and Ireland Dental Radiography Equipment Market Forecast to 2028 - COVID-19 Impact and Country Analysis By Product [Intraoral X-Ray System, Extraoral X-Ray System, Intraoral Plate Scanners, and Cone-Beam Computed Tomography (CBCT) Imaging] and End User (Dental Clinics, Hospitals, Ambulatory Surgical Centers, and Others)

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AVAILABLE LICENSES:

- Single User Price \$3000.00
- Site Price \$4000.00
- Enterprise Price \$5000.00

Report description:

The UK and Ireland dental radiography equipment market is projected to reach US\$ 420.43 million by 2028 from US\$ 250.88 million in 2021; it is expected to register a CAGR of 7.7% from 2022 to 2028. The rising prevalence of oral cancer, growing number of dental practices, and increasing expenditure on dental health are the major factors boosting the market.

The number of dentists employed in the UK has increased from 29,000 in 2007 to ~36,000 in 2020. Concurrently, the number of medical and dental technicians reached ~45,400 in the UK in 2021. According to the General Dental Services Statistics, 365 dental practices were performed in Northern Ireland in March 2020, and the country had 1,146 dentists registered to perform dental procedures in that month. The number of registered dentists has increased by 13% over the last decade. Further, spending on dental services has surged in the last few years. According to statista.com, in 2020, household expenditure on dental services was ~US\$ 1.5 billion in the UK. According to a report by Public Health England, dental treatments incur a significant cost to people and governments, and the NHS in England spends ~US\$ 3.86 billion per year on dental care (with an additional ~US\$ 2.61 billion on private dental care). Thus, with the rising number of dental practices performed, the adoption of radiography equipment is also increasing, thereby driving the dental radiography equipment market in the UK and Ireland.

Product Insights

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Based on product, the UK and Ireland dental radiography equipment market is segmented into intraoral x-ray system, extraoral x-ray system, intraoral plate scanner, and cone-beam computed tomography (CBCT) imaging. The intraoral X-ray systems segment is likely to hold the largest share of the market in 2021. However, the cone-beam computed tomography (CBCT) imaging segment is anticipated to register the highest CAGR of 9.1% in the market during the forecast period

End User Insights

Based on end user, the UK and Ireland dental radiography equipment market is segmented into dental clinics, hospitals, ambulatory surgical centers, and others. In 2021, the hospitals held the largest share of the market. However, the dental clinics segment is expected to register the fastest CAGR of 8.1% during 2022-2028.

Due to the COVID-19 pandemic, all routine dental care appointments in the UK were suspended in March 2020. Liverpool University Dental Hospital (LUDH) ceased routine dental care services on March 18, 2020, following the advice of NHS England. From March 25, 2020, this hospital became one of the UK's first emergency dental care providers for patients aged 16 and above. Further, from March 2020, general dental services (GDS) were significantly restricted in Ireland. General dental practices were restricted to only urgent and emergency cases. A Northern Ireland Statistics and Research Agency (NISRA) report confirmed a dramatic reduction in the number of dental treatments due to the COVID-19 pandemic and restricted access to dental services; in 2020, the patient count reduced by ~60% compared to 2019 in the country. These conditions affected the demand for dental radiography equipment, thereby limiting the dental radiography equipment market growth.

Country Analysis

Oral cancer is ranked as the sixth most common cancer in the UK, with ~4,900 new cases reported every year. According to the State of Mouth Cancer UK Report 2021, ~8,722 people in the UK were diagnosed with oral cancer in 2020. Oral cancer accounts for more than 2% of all cancer types. The same statistics suggest that men are more likely to have oral cancer than women. The incidence of this cancer type is also strongly associated with age. 78% of new oral cancer cases are reported in people with an age greater than 55. The same data showed that mouth cancer cases have risen by 58% over the last decade and 97% over the last 20 years. Further, the prevalence of oral cancer is higher in Wales compared to the rest of the UK. According to stats by gpcpd.com, in Wales, every year 300 new oral cancer cases are diagnosed.

A few key primary and secondary sources referred to while preparing the report on the UK and Ireland dental radiography equipment market are the BDIA Technology and Trends Survey in 2019, Worldometer, State of Mouth Cancer UK Report, Cancer Focus Northern Ireland, General Dental Services Statistics, and Northern Ireland Statistics and Research Agency (NISRA).

Table of Contents:

TABLE OF CONTENTS

1. Introduction.
 - 1.1 Scope of the Study.
 - 1.2 The Insight Partners Research Report Guidance.
 - 1.3 Market Segmentation.
 - 1.3.1 UK and Ireland Dental Radiography Equipment Market - By Product.
 - 1.3.2 UK and Ireland Dental Radiography Equipment Market - By End User.
 - 1.3.3 UK and Ireland Dental Radiography Equipment Market - By Country.
2. UK and Ireland Dental Radiography Equipment Market - Key Takeaways.

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- 3. Research Methodology.
 - 3.1 Coverage.
 - 3.2 Secondary Research.
 - 3.3 Primary Research.
- 4. UK and Ireland Dental Radiography Equipment - Market Landscape.
 - 4.1 Overview.
 - 4.2 PEST Analysis.
 - 4.2.1 UK and Ireland Dental Radiography Equipment Market.
 - 4.3 Expert Opinion.
- 5. UK and Ireland Dental Radiography Equipment Market - Key Market Dynamics.
 - 5.1 Market Drivers.
 - 5.1.1 Rising Prevalence of Oral Cancer.
 - 5.1.2 Growing Number of Dental Practices and Rising Expenditure on Dental Health.
 - 5.2 Market Restraints.
 - 5.2.1 High Cost of Radiography Equipment.
 - 5.3 Market Opportunities.
 - 5.3.1 Rising Awareness of Oral Diseases.
 - 5.4 Future Trends.
 - 5.4.1 Growing Demand for Cosmetic Dentistry.
 - 5.5 Impact Analysis.
- 6. UK and Ireland Dental Radiography Equipment Market - UK and Ireland Analysis.
 - 6.1 UK and Ireland Dental Radiography Equipment Market Revenue Forecasts and Analysis.
 - 6.2 Company Analysis.
 - 6.2.1 Market Positioning of Key Players.
 - 6.3 Comparative Company Analysis.
 - 6.4 Growth Strategy Analysis.
 - 6.5 Performance of Key Players.
 - 6.5.1 Envista Holdings Corporation.
 - 6.5.2 Carestream Health Inc..
- 7. UK and Ireland Dental Radiography Equipment Market Analysis - By Product.
 - 7.1 Overview.
 - 7.2 UK and Ireland Dental Radiography Equipment Market, By Product 2021 & 2028 (%).
 - 7.3 Intraoral X-ray Systems.
 - 7.3.1 Overview.
 - 7.3.2 Intraoral X-ray Systems Market Revenue and Forecast to 2028 (US\$ Mn).
 - 7.4 Extra oral X-ray Systems.
 - 7.4.1 Overview.
 - 7.4.2 Extra oral X-ray Systems Market Revenue and Forecast to 2028 (US\$ Mn).
 - 7.5 Intraoral Plate Scanners.
 - 7.5.1 Overview.
 - 7.5.2 Intraoral Plate Scanners Market Revenue and Forecast to 2028 (US\$ Mn).
 - 7.6 Cone-Beam Computed Tomography (CBCT) Imaging.
 - 7.6.1 Overview.
 - 7.6.2 Cone-Beam Computed Tomography (CBCT) Imaging Market Revenue and Forecast to 2028 (US\$ Mn).
- 8. UK and Ireland Dental Radiography Equipment Market Analysis and Forecast to 2028 - by End User.
 - 8.1 Overview.
 - 8.2 UK and Ireland Dental Radiography Equipment Market, By End User 2021 & 2028 (%).

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- 8.3 Dental Clinics.
 - 8.3.1 Overview.
 - 8.3.2 Dental Clinics Market Revenue and Forecast to 2028 (US\$ Mn).
- 8.4 Hospitals.
 - 8.4.1 Overview.
 - 8.4.2 Hospitals Market Revenue and Forecast to 2028 (US\$ Mn).
- 8.5 Ambulatory Surgical Centers.
 - 8.5.1 Overview.
 - 8.5.2 Ambulatory Surgical Centers Market Revenue and Forecast to 2028 (US\$ Mn).
- 8.6 Others.
 - 8.6.1 Overview.
 - 8.6.2 Others Market Revenue and Forecast to 2028 (US\$ Mn).
- 9. UK and Ireland Dental Radiography Equipment Market Revenue and Forecast To 2028 - Country Analysis.
 - 9.1 UK and Ireland Dental Radiography Equipment Market.
 - 9.1.1 Overview.
 - 9.1.2 UK: UK and Ireland Dental Radiography Equipment Market Revenue and Forecast to 2028.
 - 9.1.2.1 Overview.
 - 9.1.2.2 UK: UK Dental Radiography Equipment Market - Revenue and Forecast to 2028 (US\$ Million).
 - 9.1.2.3 UK: UK Dental Radiography Equipment Market, by Product - Revenue and Forecast to 2028 (US\$ Million).
 - 9.1.2.4 UK: UK Dental Radiography Equipment Market, by End User, 2020-2028 (US\$ Million).
 - 9.1.3 Ireland: Ireland Dental Radiography Equipment Market - Revenue and Forecast to 2028 (US\$ Million).
 - 9.1.3.1 Overview.
 - 9.1.3.2 Ireland: Ireland Dental Radiography Equipment Market - Revenue and Forecast to 2028 (US\$ Million).
 - 9.1.3.3 Ireland: Ireland Dental Radiography Equipment Market, by Product - Revenue and Forecast to 2028 (US\$ Million).
 - 9.1.3.4 Ireland: Ireland and Ireland Dental Radiography Equipment Market, by End User, 2020-2028 (US\$ Million).
 - 10. Impact of COVID-19 Pandemic on UK and Ireland Dental Radiography Equipment Market.
 - 10.1 UK and Ireland: Impact Assessment of COVID-19 Pandemic.
 - 11. UK and Ireland Dental Radiography Equipment Market Industry Landscape.
 - 11.1 Overview.
 - 11.2 Growth Strategies in the UK and Ireland Dental Radiography Equipment Market (%).
 - 11.3 Organic Developments.
 - 11.3.1 Overview.
 - 11.4 Inorganic Developments.
 - 11.4.1 Overview.
 - 12. Company Profiles.
 - 12.1 Zimed Healthcare Ltd.
 - 12.1.1 Key Facts.
 - 12.1.2 Business Description.
 - 12.1.3 Products and Services.
 - 12.1.4 Financial Overview.
 - 12.1.5 SWOT Analysis.
 - 12.1.6 Key Developments.
 - 12.2 Envista Holdings Corporation.
 - 12.2.1 Key Facts.
 - 12.2.2 Business Description.
 - 12.2.3 Products and Services.
 - 12.2.4 Financial Overview.

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12.2.5 SWOT Analysis.
12.2.6 Key Developments.
12.3 General Electric Co.
12.3.1 Key Facts.
12.3.2 Business Description.
12.3.3 Products and Services.
12.3.4 Financial Overview.
12.3.5 SWOT Analysis.
12.3.6 Key Developments.
12.4 Carestream Dental LLC..
12.4.1 Key Facts.
12.4.2 Business Description.
12.4.3 Products and Services.
12.4.4 Financial Overview.
12.4.5 SWOT Analysis.
12.4.6 Key Developments.
12.5 Dentsply Sirona Inc..
12.5.1 Key Facts.
12.5.2 Business Description.
12.5.3 Products and Services.
12.5.4 Financial Overview.
12.5.5 SWOT Analysis.
12.5.6 Key Developments.
12.6 Medray Imaging Systems Limited.0
12.6.1 Key Facts.0
12.6.2 Business Description.0
12.6.3 Products and Services.0
12.6.4 Financial Overview.1
12.6.5 SWOT Analysis.1
12.6.6 Key Developments.2
12.7 Planmeca.3
12.7.1 Key Facts.3
12.7.2 Business Description.3
12.7.3 Products and Services.4
12.7.4 Financial Overview.4
12.7.5 SWOT Analysis.5
12.7.6 Key Developments.6
12.8 Koninklijke Philips NV.7
12.8.1 Key Facts.7
12.8.2 Business Description.7
12.8.3 Products and Services.8
12.8.4 Financial Overview.8
12.8.5 SWOT Analysis.1
12.8.6 Key Developments.1
12.9 Acteon Group.2
12.9.1 Key Facts.2
12.9.2 Business Description.2

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12.9.3 Products and Services.	3
12.9.4 Financial Overview.	3
12.9.5 SWOT Analysis.	4
12.9.6 Key Developments.	5
12.10 Siemens Healthcare GmbH.	6
12.10.1 Key Facts.	6
12.10.2 Business Description.	6
12.10.3 Products and Services.	7
12.10.4 Financial Overview.	7
12.10.5 SWOT Analysis.	0
12.10.6 Key Developments.	1
12.11 Vatech Co., Ltd..	2
12.11.1 Key Facts.	2
12.11.2 Business Description.	2
12.11.3 Products and Services.	2
12.11.4 Financial Overview.	3
12.11.5 SWOT Analysis.	4
12.11.6 Key Developments.	5
12.12 Profi Dental Equipment Ltd.	6
12.12.1 Key Facts.	6
12.12.2 Business Description.	6
12.12.3 Products and Services.	6
12.12.4 Financial Overview.	7
12.12.5 SWOT Analysis.	7
12.12.6 Key Developments.	7
12.13 Wolverson X-Ray Limited.	9
12.13.1 Key Facts.	9
12.13.2 Business Description.	9
12.13.3 Products and Services.	9
12.13.4 Financial Overview.	0
12.13.5 SWOT Analysis.	0
12.13.6 Key Developments.	0
12.14 The Dental Imaging Company Ltd..	1
12.14.1 Key Facts.	1
12.14.2 Business Description.	1
12.14.3 Products and Services.	1
12.14.4 Financial Overview.	2
12.14.5 SWOT Analysis.	2
12.14.6 Key Developments.	3
12.15 Durr Dental SE.	3
12.15.1 Key Facts.	3
12.15.2 Business Description.	3
12.15.3 Products and Services.	4
12.15.4 Financial Overview.	4
12.15.5 SWOT Analysis.	5
12.15.6 Key Developments.	6
12.16 Takara Belmont Corporation.	7

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12.16.1 Key Facts.	7
12.16.2 Business Description.	7
12.16.3 Products and Services.	7
12.16.4 Financial Overview.	7
12.16.5 SWOT Analysis.	8
12.16.6 Key Developments.	8
12.17 Newtom.	9
12.17.1 Key Facts.	9
12.17.2 Business Description.	9
12.17.3 Products and Services.	9
12.17.4 Financial Overview.	0
12.17.5 SWOT Analysis.	0
12.17.6 Key Developments.	0
13. Appendix.	1
13.1 About The Insight Partners.	1
13.2 Glossary of Terms.	2

UK and Ireland Dental Radiography Equipment Market Forecast to 2028 - COVID-19 Impact and Country Analysis By Product [Intraoral X-Ray System, Extraoral X-Ray System, Intraoral Plate Scanners, and Cone-Beam Computed Tomography (CBCT) Imaging] and End User (Dental Clinics, Hospitals, Ambulatory Surgical Centers, and Others)

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