

Dental Radiography Equipment Market Forecast to 2028 - COVID-19 Impact and Global Analysis By Product (Intraoral X-Ray System, Extraoral X-Ray System, Intraoral Plate Scanners, and Cone-Beam Computed Tomography Imaging) and End User (Dental Clinics, Hospitals, Ambulatory Surgical Centers, and Others)

Market Report | 2022-10-31 | 165 pages | The Insight Partners

AVAILABLE LICENSES:

- Single User Price \$4550.00
- Site Price \$6550.00
- Enterprise Price \$8550.00

Report description:

The dental radiography equipment market is projected to reach US\$ 4,242.32 million by 2028 from US\$ 2,559.09 million in 2021; it is expected to register a CAGR of 7.6% from 2022 to 2028. The rising prevalence of oral cancer, the growing number of dental practices, and increasing expenditure on dental health are the major factors boosting the market.

According to the American Dental Association (2020), ~5 million people in the country aged 65-74 are edentulous; of these, ~3 million have lost all of their teeth due to dental caries, which can be easily diagnosed using dental radiography (X-ray). According to the Centers for Disease Control and Prevention (CDC), in 2019, ~86.9% of children of age 2-17 visited dental facilities. In addition, ~63.0% of adults belonging to the age group of 18-64, and ~65.6% of adults aged 65 and above had at least one visit to a dentist facility. The routine check-ups are mainly associated with crowns, root canals, maxillofacial procedures, bonding treatments, and dental fillings. According to the "Ecological Study on Needs and Cost of Treatment for Dental Caries in Schoolchildren Aged 6, 12, and 15 Years," published in 2021, ~70-85% of schoolchildren aged 12 have dental caries in Mexico. Although health indicators among indigenous people have improved, oral health inequalities persist among indigenous people in Mexico. Intraoral radiographs play a crucial role in the diagnosis of dental caries, and thus, the demand for dental radiography equipment for visual examination is increasing with the growing prevalence of dental diseases. The high prevalence of dental diseases and regular dental check-ups are propelling the demand for dental radiographs for dental disease diagnosis, as radiographic imaging is an integral component of the diagnosis of caries and other diseases. Moreover, technological advancements in dental imaging methodologies are allowing companies to launch new and innovative products. For instance, Dentsply Sirona, a US-based dental equipment manufacturer, launched Schick AE in October 2019, a new generation of intraoral

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sensors with multiple technological improvements and optimizations.

Due to the COVID-19 pandemic, all routine dental care appointments in the UK were suspended in March 2020. Per the CDC Guidance for dental settings, the US also prioritized the most critical dental services and provided care to minimize the harm caused to patients and personnel from potential exposure to SARS-CoV-2 infection, thereby ensuring the low impact of delayed care among patients. Reduced access to care was observed primarily among socially disadvantaged groups. According to a study by NCBI titled "Frequency and Pattern of Outpatient Dental Visits During the COVID-19 Pandemic at Hospitals and Community Clinics," from a total of 14,319 dental visits at hospital- and community-based outpatient clinics in Alberta, Canada, 5,671, 5,036, and 3,612 visits occurred in 2018, 2019, and 2020, respectively. This above data signifies the reduction in dental visits in outpatient department because of COVID-19. Therefore, a decrease was observed in the number of procedures and referrals completed during the pandemic. This decrease in the number of referrals significantly reduced the diagnostic scans in North America, having an unfavorable impact on the dental radiography equipment market.

Product Insight

Based on product, the dental radiography equipment market is segmented into intraoral X-ray systems, extra-oral X-ray systems, intraoral plate scanners, and cone-beam computed tomography imaging (CBCT) systems. The intraoral X-ray systems segment is likely to hold the largest share of the market in 2022. However, the CBCT imaging systems segment is anticipated to register the highest CAGR of 8.7% in the market during the forecast period. Dental CBCT provides a fast and noninvasive way of answering several clinical queries through X-ray imaging. Dental CBCT X-ray images provide three-dimensional (3D) information, unlike a traditional X-ray image that provides two-dimensional (2D) information. This may help dentists diagnose, plan, and evaluate certain dental conditions.

A few key primary and secondary sources referred to while preparing the report on the dental radiography equipment market are the BDIA Technology and Trends Survey in 2019, Worldometer, State of Mouth Cancer UK Report, Cancer Focus Northern Ireland, General Dental Services Statistics, and Northern Ireland Statistics and Research Agency (NISRA).

Table of Contents:

TABLE OF CONTENTS

- 1. Introduction
 - 1.1 Scope of the Study
 - 1.2 The Insight Partners Research Report Guidance
 - 1.3 Market Segmentation
 - 1.3.1 Global Dental Radiography Equipment Market - By Product
 - 1.3.2 Global Dental Radiography Equipment Market - By End User
 - 1.3.3 Global Dental Radiography Equipment Market - By Geography
- 2. Key Takeaways
- 3. Research Methodology
 - 3.1 Coverage
 - 3.2 Secondary Research
 - 3.3 Primary Research
- 4. Dental Radiography Equipment Market - Market Landscape
 - 4.1 Overview
 - 4.2 PEST Analysis

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- 4.2.1 North America PEST Analysis
- 4.2.2 Europe PEST Analysis
- 4.2.3 Asia Pacific PEST Analysis
- 4.2.4 Middle East and Africa PEST Analysis
- 4.2.5 South and Central America PEST Analysis
- 4.3 Experts Opinion
- 5. Dental Radiography Equipment Market- Key Market Dynamics
- 5.1 Market Drivers
- 5.1.1 Rising Prevalence of Oral Cancer
- 5.1.2 Growing Number of Dental Practices and Rising Expenditure on Dental Health
- 5.2 Market Restraints
- 5.2.1 High Cost of Radiography Equipment
- 5.3 Market Opportunities
- 5.3.1 Rising Awareness of Oral Diseases
- 5.4 Future Trends
- 5.4.1 Growing Demand for Cosmetic Dentistry
- 5.5 Impact Analysis
- 6. Dental Radiography Equipment Market- Global Analysis
- 6.1 Global Dental Radiography Equipment Market Revenue Forecasts and Analysis
- 6.2 Global Dental Radiography Equipment Market, By Geography - Forecasts And Analysis
- 6.3 Global Dental Radiography Equipment Market - Market Potential Analysis, By Region
- 6.4 Company Analysis
- 6.4.1 Market Positioning of Key Players
- 6.4.2 Comparative Company Analysis
- 6.5 Growth Strategy Analysis
- 6.6 Performance of Key Players
- 6.6.1 Envista Holdings Corporation
- 6.6.2 Carestream Health Inc.
- 7. Dental Radiography Equipment Market Analysis - By Product
- 7.1 Overview
- 7.2 The Global Dental Radiography Equipment Market, By Product 2021 & 2028 (%)
- 7.3 Intraoral X-ray Systems
- 7.3.1 Overview
- 7.3.2 Intraoral X-ray Systems: Dental Radiography Equipment Market Revenue and Forecast to 2028 (US\$ Mn)
- 7.4 Extra oral X-ray Systems
- 7.4.1 Overview
- 7.4.2 Extra oral X-ray Systems: Dental Radiography Equipment Market Revenue and Forecast to 2028 (US\$ Mn)
- 7.5 Intraoral Plate Scanners
- 7.5.1 Overview
- 7.5.2 Intraoral Plate Scanners: Dental Radiography Equipment Market Revenue and Forecast to 2028 (US\$ Mn)
- 7.6 Cone-Beam Computed Tomography (CBCT) Imaging
- 7.6.1 Overview
- 7.6.2 Cone-Beam Computed Tomography (CBCT) Imaging: Dental Radiography Equipment Market Revenue and Forecast to 2028 (US\$ Mn)
- 8. The Global Dental Radiography Equipment Market Analysis and Forecast to 2028 - by End User
- 8.1 Overview
- 8.2 The Global Dental Radiography Equipment Market, By End User 2021 & 2028 (%)

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- 8.3 Dental Clinics
 - 8.3.1 Overview
 - 8.3.2 Dental Clinics: Dental Radiography Equipment Market Revenue and Forecast to 2028 (US\$ Mn)
- 8.4 Hospitals
 - 8.4.1 Overview
 - 8.4.2 Hospitals: Dental Radiography Equipment Market Revenue and Forecast to 2028 (US\$ Mn)
- 8.5 Ambulatory Surgical Centers
 - 8.5.1 Overview
 - 8.5.2 Ambulatory Surgical Centers: Dental Radiography Equipment Market Revenue and Forecast to 2028 (US\$ Mn)
- 8.6 Others
 - 8.6.1 Overview
 - 8.6.2 Others: Dental Radiography Equipment Market Revenue and Forecast to 2028 (US\$ Mn)
- 9. Global Dental Radiography Equipment Market - Geographic Analysis
 - 9.1 North America: Dental Radiography Equipment Market
 - 9.1.1 Overview
 - 9.1.2 North America: Dental Radiography Equipment Market Revenue and Forecast to 2028 (US\$ Million)
 - 9.1.3 North America: Dental Radiography Equipment Market, by Product- Revenue and Forecast to 2028 (US\$ Million)
 - 9.1.4 North America: Dental Radiography Equipment Market, by End User - Revenue and Forecast to 2028 (US\$ Million)
 - 9.1.5 North America: Dental Radiography Equipment Market, by Country, 2021 & 2028 (%)
 - 9.1.5.1 US: Dental Radiography Equipment Market - Revenue and Forecast to 2028 (US\$ Million)
 - 9.1.5.1.1 Overview
 - 9.1.5.1.2 US: Dental Radiography Equipment Market Revenue and Forecast to 2028 (US\$ Million)
 - 9.1.5.1.3 US: Dental Radiography Equipment Market, by Product- Revenue and Forecast to 2028 (US\$ Million)
 - 9.1.5.1.4 US: Dental Radiography Equipment Market, by End User - Revenue and Forecast to 2028 (US\$ Million)
 - 9.1.5.2 Canada: Dental Radiography Equipment Market - Revenue and Forecast to 2028 (US\$ Million)
 - 9.1.5.2.1 Overview
 - 9.1.5.2.2 Canada: Dental Radiography Equipment Market Revenue and Forecast to 2028 (US\$ Million)
 - 9.1.5.2.3 Canada: Dental Radiography Equipment Market, by Product- Revenue and Forecast to 2028 (US\$ Million)
 - 9.1.5.2.4 Canada: Dental Radiography Equipment Market, by End User - Revenue and Forecast to 2028 (US\$ Million)
 - 9.1.5.3 Mexico: Dental Radiography Equipment Market - Revenue and Forecast to 2028 (US\$ Million)
 - 9.1.5.3.1 Overview
 - 9.1.5.3.2 Mexico: Dental Radiography Equipment Market Revenue and Forecast to 2028 (US\$ Million)
 - 9.1.5.3.3 Mexico: Dental Radiography Equipment Market, by Product- Revenue and Forecast to 2028 (US\$ Million)
 - 9.1.5.3.4 Mexico: Dental Radiography Equipment Market, by End User - Revenue and Forecast to 2028 (US\$ Million)
 - 9.2 Europe: Dental Radiography Equipment Market
 - 9.2.1 Overview
 - 9.2.2 Europe: Dental Radiography Equipment Market - Revenue and Forecast to 2028 (US\$ Million)
 - 9.2.3 Europe: Dental Radiography Equipment Market, by Product- Revenue and Forecast to 2028 (US\$ Million)
 - 9.2.4 Europe: Dental Radiography Equipment Market, by End User - Revenue and Forecast to 2028 (US\$ Million)
 - 9.2.5 Europe: Dental Radiography Equipment Market, by Country, 2021 & 2028 (%)
 - 9.2.5.1 Germany: Dental Radiography Equipment Market - Revenue and Forecast to 2028 (US\$ Million)
 - 9.2.5.1.1 Overview
 - 9.2.5.1.2 Germany: Dental Radiography Equipment Market - Revenue and Forecast to 2028 (US\$ Million)
 - 9.2.5.1.3 Germany: Dental Radiography Equipment Market, by Product- Revenue and Forecast to 2028 (US\$ Million)
 - 9.2.5.1.4 Germany: Dental Radiography Equipment Market, by End User - Revenue and Forecast to 2028 (US\$ Million)
 - 9.2.5.2 France: Dental Radiography Equipment Market - Revenue and Forecast to 2028 (US\$ Million)
 - 9.2.5.2.1 Overview

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- 9.2.5.2.2 France: Dental Radiography Equipment Market - Revenue and Forecast to 2028 (US\$ Million)
- 9.2.5.2.3 France: Dental Radiography Equipment Market, by Product- Revenue and Forecast to 2028 (US\$ Million)
- 9.2.5.2.4 France: Dental Radiography Equipment Market, by End User - Revenue and Forecast to 2028 (US\$ Million)
- 9.2.5.3 UK: Dental Radiography Equipment Market - Revenue and Forecast to 2028 (US\$ Million)
 - 9.2.5.3.1 Overview
 - 9.2.5.3.2 UK: Dental Radiography Equipment Market - Revenue and Forecast to 2028 (US\$ Million)
 - 9.2.5.3.3 UK: Dental Radiography Equipment Market, by Product- Revenue and Forecast to 2028 (US\$ Million)
 - 9.2.5.3.4 UK: Dental Radiography Equipment Market, by End User - Revenue and Forecast to 2028 (US\$ Million)
- 9.2.5.4 Italy: Dental Radiography Equipment Market - Revenue and Forecast to 2028 (US\$ Million)
 - 9.2.5.4.1 Overview
 - 9.2.5.4.2 Italy: Dental Radiography Equipment Market - Revenue and Forecast to 2028 (US\$ Million)
 - 9.2.5.4.3 Italy: Dental Radiography Equipment Market, by Product- Revenue and Forecast to 2028 (US\$ Million)
 - 9.2.5.4.4 Italy: Dental Radiography Equipment Market, by End User - Revenue and Forecast to 2028 (US\$ Million)
- 9.2.5.5 Spain: Dental Radiography Equipment Market - Revenue and Forecast to 2028 (US\$ Million)
 - 9.2.5.5.1 Overview
 - 9.2.5.5.2 Spain: Dental Radiography Equipment Market - Revenue and Forecast to 2028 (US\$ Million)
 - 9.2.5.5.3 Spain: Dental Radiography Equipment Market, by Product- Revenue and Forecast to 2028 (US\$ Million)
 - 9.2.5.5.4 Spain: Dental Radiography Equipment Market, by End User - Revenue and Forecast to 2028 (US\$ Million)
- 9.2.5.6 Rest of Europe: Dental Radiography Equipment Market - Revenue and Forecast to 2028 (US\$ Million)
 - 9.2.5.6.1 Overview
 - 9.2.5.6.2 Rest of Europe: Dental Radiography Equipment Market - Revenue and Forecast to 2028 (US\$ Million)
 - 9.2.5.6.3 Rest of Europe: Dental Radiography Equipment Market, by Product- Revenue and Forecast to 2028 (US\$ Million)
 - 9.2.5.6.4 Rest of Europe: Dental Radiography Equipment Market, by End User - Revenue and Forecast to 2028 (US\$ Million)
- 9.3 Asia Pacific Dental Radiography Equipment Market Revenue and Forecasts to 2028
 - 9.3.1 Overview
 - 9.3.2 Asia Pacific Dental Radiography Equipment Market Revenue and Forecasts to 2028 (US\$ Million)
 - 9.3.3 Asia Pacific: Dental Radiography Equipment Market, by Product - Revenue and Forecast to 2028 (US\$ Million)
 - 9.3.4 Asia Pacific: Dental Radiography Equipment Market, by End User - Revenue and Forecast to 2028 (US\$ Million)
 - 9.3.5 Asia Pacific: Dental Radiography Equipment Market Revenue and Forecasts to 2028, by Country (2021 & 2028) (%)
 - 9.3.5.1 Japan: Dental Radiography Equipment Market Revenue and Forecasts to 2028 (US\$ Million)
 - 9.3.5.1.1 Overview
 - 9.3.5.1.2 Japan: Dental Radiography Equipment Market Revenue and Forecasts to 2028 (US\$ Million)
 - 9.3.5.1.3 Japan: Dental Radiography Equipment Market, by Product - Revenue and Forecast to 2028 (US\$ Million)
 - 9.3.5.1.4 Japan: Dental Radiography Equipment Market, by End User - Revenue and Forecast to 2028 (US\$ Million)
 - 9.3.5.2 China: Dental Radiography Equipment Market Revenue and Forecasts to 2028 (US\$ Million)
 - 9.3.5.2.1 Overview
 - 9.3.5.2.2 China: Dental Radiography Equipment Market Revenue and Forecasts to 2028 (US\$ Million)
 - 9.3.5.2.3 China: Dental Radiography Equipment Market, by Product - Revenue and Forecast to 2028 (US\$ Million)
 - 9.3.5.2.4 China: Dental Radiography Equipment Market, by End User - Revenue and Forecast to 2028 (US\$ Million)
 - 9.3.5.3 India: Dental Radiography Equipment Market Revenue and Forecasts to 2028 (US\$ Million)
 - 9.3.5.3.1 Overview
 - 9.3.5.3.2 India: Dental Radiography Equipment Market Revenue and Forecasts to 2028 (US\$ Million)
 - 9.3.5.3.3 India: Dental Radiography Equipment Market, by Product - Revenue and Forecast to 2028 (US\$ Million)
 - 9.3.5.3.4 India: Dental Radiography Equipment Market, by End User - Revenue and Forecast to 2028 (US\$ Million)
 - 9.3.5.4 South Korea: Dental Radiography Equipment Market Revenue and Forecasts to 2028 (US\$ Million)
 - 9.3.5.4.1 Overview
 - 9.3.5.4.2 South Korea: Dental Radiography Equipment Market Revenue and Forecasts to 2028 (US\$ Million)

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- 9.3.5.4.3 South Korea: Dental Radiography Equipment Market, by Product - Revenue and Forecast to 2028 (US\$ Million)
- 9.3.5.4.4 South Korea: Dental Radiography Equipment Market, by End User - Revenue and Forecast to 2028 (US\$ Million)
- 9.3.5.5 Australia: Dental Radiography Equipment Market Revenue and Forecasts to 2028 (US\$ Million)
 - 9.3.5.5.1 Overview
 - 9.3.5.5.2 Australia: Dental Radiography Equipment Market Revenue and Forecasts to 2028 (US\$ Million)
 - 9.3.5.5.3 Australia: Dental Radiography Equipment Market, by Product - Revenue and Forecast to 2028 (US\$ Million)
 - 9.3.5.5.4 Australia: Dental Radiography Equipment Market, by End User - Revenue and Forecast to 2028 (US\$ Million)
- 9.3.5.6 Rest of Asia Pacific: Dental Radiography Equipment Market Revenue and Forecast to 2028 (US\$ Million)
 - 9.3.5.6.1 Overview
 - 9.3.5.6.2 Rest of Asia Pacific: Dental Radiography Equipment Market - Revenue and Forecast to 2028 (US\$ Million)
 - 9.3.5.6.3 Rest of Asia Pacific: Dental Radiography Equipment Market, by Product - Revenue and Forecast to 2028 (US\$ Million)
 - 9.3.5.6.4 Rest of Asia Pacific: Dental Radiography Equipment Market, by End User - Revenue and Forecast to 2028 (US\$ Million)
- 9.4 Middle East & Africa: Dental Radiography Equipment Market
 - 9.4.1 Overview
 - 9.4.2 Middle East & Africa: Dental Radiography Equipment Market - Revenue and forecast to 2028 (US\$ Million)
 - 9.4.3 Middle East & Africa: Dental Radiography Equipment Market, by Product, 2019-2028 (US\$ Million)
 - 9.4.4 Middle East & Africa: Dental Radiography Equipment Market, by End User, 2019-2028 (US\$ Million)
 - 9.4.5 Middle East & Africa: Dental Radiography Equipment Market, by Country, 2021 & 2028 (%)
 - 9.4.5.1 Saudi Arabia: Dental Radiography Equipment Market - Revenue and forecast to 2028 (US\$ Million)
 - 9.4.5.1.1 Overview
 - 9.4.5.1.2 Saudi Arabia: Dental Radiography Equipment Market - Revenue and forecast to 2028 (US\$ Million)
 - 9.4.5.1.3 Saudi Arabia: Dental Radiography Equipment Market, by Product, 2019-2028 (US\$ Million)
 - 9.4.5.1.4 Saudi Arabia: Dental Radiography Equipment Market, by End User, 2019-2028 (US\$ Million)
 - 9.4.5.2 South Africa: Dental Radiography Equipment Market - Revenue and forecast to 2028 (US\$ Million)
 - 9.4.5.2.1 Overview
 - 9.4.5.2.2 South Africa: Dental Radiography Equipment Market - Revenue and forecast to 2028 (US\$ Million)
 - 9.4.5.2.3 South Africa: Dental Radiography Equipment Market, by Product, 2019-2028 (US\$ Million)
 - 9.4.5.2.4 South Africa: Dental Radiography Equipment Market, by End User, 2019-2028 (US\$ Million)
 - 9.4.5.3 UAE: Dental Radiography Equipment Market - Revenue and forecast to 2028 (US\$ Million)
 - 9.4.5.3.1 Overview
 - 9.4.5.3.2 UAE: Dental Radiography Equipment Market - Revenue and forecast to 2028 (US\$ Million)
 - 9.4.5.3.3 UAE: Dental Radiography Equipment Market, by Product, 2019-2028 (US\$ Million)
 - 9.4.5.3.4 UAE: Dental Radiography Equipment Market, by End User, 2019-2028 (US\$ Million)
 - 9.4.5.4 Rest of MEA: Dental Radiography Equipment Market - Revenue and forecast to 2028 (US\$ Million)
 - 9.4.5.4.1 Overview
 - 9.4.5.4.2 Rest of MEA: Dental Radiography Equipment Market - Revenue and forecast to 2028 (US\$ Million)
 - 9.4.5.4.3 Rest of MEA: Dental Radiography Equipment Market, by Product, 2019-2028 (US\$ Million)
 - 9.4.5.4.4 Rest of MEA: Dental Radiography Equipment Market, by End User, 2019-2028 (US\$ Million)
 - 9.5 South and Central America: Dental Radiography Equipment Market
 - 9.5.1 Overview
 - 9.5.2 South and Central America: Dental Radiography Equipment Market - Revenue and Forecast to 2028 (US\$ Million)
 - 9.5.3 South and Central America Dental Radiography Equipment Market, By Product - Revenue and Forecast to 2028 (US\$ Million)
 - 9.5.4 South and Central America Dental Radiography Equipment Market, By End User - Revenue and Forecast to 2028 (US\$ Million)
 - 9.5.5 South and Central America: Dental Radiography Equipment Market Share by Country - 2021 & 2028, (%)
 - 9.5.5.1 Brazil: Dental Radiography Equipment Market- Revenue and Forecasts To 2028 (US\$ Million)
 - 9.5.5.1.1 Overview

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- 9.5.5.1.2 Brazil: Dental Radiography Equipment Market- Revenue and Forecasts To 2028 (US\$ Million)
- 9.5.5.1.3 Brazil Dental Radiography Equipment Market, By Product - Revenue and Forecast to 2028 (US\$ Million)
- 9.5.5.1.4 Brazil Dental Radiography Equipment Market, By End User - Revenue and Forecast to 2028 (US\$ Million)
- 9.5.5.2 Argentina: Dental Radiography Equipment Market- Revenue and Forecasts to 2028 (US\$ Million)
- 9.5.5.2.1 Overview
- 9.5.5.2.2 Argentina: Dental Radiography Equipment Market- Revenue and Forecasts To 2028 (US\$ Million)
- 9.5.5.2.3 Argentina Dental Radiography Equipment Market, By Product - Revenue and Forecast to 2028 (US\$ Million)
- 9.5.5.2.4 Argentina Dental Radiography Equipment Market, By End User - Revenue and Forecast to 2028 (US\$ Million)
- 9.5.5.3 Rest of South and Central America: Dental Radiography Equipment Market- Revenue and Forecasts To 2028 (US\$ Million)
- 9.5.5.3.1 Overview
- 9.5.5.3.2 Rest of South and Central America: Dental Radiography Equipment Market- Revenue and Forecasts To 2028 (US\$ Million)
- 9.5.5.3.3 Rest of South and Central America Dental Radiography Equipment Market, By Product - Revenue and Forecast to 2028 (US\$ Million)
- 9.5.5.3.4 Rest of South and Central America Dental Radiography Equipment Market, By End User - Revenue and Forecast to 2028 (US\$ Million)
- 10. Impact of COVID-19 Pandemic on Global Dental Radiography Equipment Market
- 10.1 North America: Impact Assessment of COVID-19 Pandemic
- 10.2 Europe: Impact Assessment of COVID-19 Pandemic
- 10.3 Asia-Pacific: Impact Assessment of COVID-19 Pandemic
- 10.4 Middle East and Africa: Impact Assessment of COVID-19 Pandemic
- 10.5 South and Central America: Impact Assessment of COVID-19 Pandemic
- 11. Dental Radiography Equipment Market-Industry Landscape
- 11.1 Overview
- 11.2 Growth Strategies in Global Dental Radiography Equipment Market (%)
- 11.3 Organic Developments
- 11.3.1 Overview
- 11.4 Inorganic Developments
- 11.4.1 Overview
- 12. Company Profiles
- 12.1 Envista Holdings Corporation
- 12.1.1 Key Facts
- 12.1.2 Business Description
- 12.1.3 Products and Services
- 12.1.4 Financial Overview
- 12.1.5 SWOT Analysis
- 12.1.6 Key Developments
- 12.2 General Electric Co
- 12.2.1 Key Facts
- 12.2.2 Business Description
- 12.2.3 Products and Services
- 12.2.4 Financial Overview
- 12.2.5 SWOT Analysis
- 12.2.6 Key Developments
- 12.3 Carestream Dental LLC.
- 12.3.1 Key Facts
- 12.3.2 Business Description
- 12.3.3 Products and Services

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- 12.3.4 Financial Overview
- 12.3.5 SWOT Analysis
- 12.3.6 Key Developments
- 12.4 Dentsply Sirona Inc.
- 12.4.1 Key Facts
- 12.4.2 Business Description
- 12.4.3 Products and Services
- 12.4.4 Financial Overview
- 12.4.5 SWOT Analysis
- 12.4.6 Key Developments
- 12.5 Zimed Healthcare Ltd
- 12.5.1 Key Facts
- 12.5.2 Business Description
- 12.5.3 Products and Services
- 12.5.4 Financial Overview
- 12.5.5 SWOT Analysis
- 12.5.6 Key Developments
- 12.6 Planmeca
- 12.6.1 Key Facts
- 12.6.2 Business Description
- 12.6.3 Products and Services
- 12.6.4 Financial Overview
- 12.6.5 SWOT Analysis
- 12.6.6 Key Developments
- 12.7 Koninklijke Philips NV
- 12.7.1 Key Facts
- 12.7.2 Business Description
- 12.7.3 Products and Services
- 12.7.4 Financial Overview
- 12.7.5 SWOT Analysis
- 12.7.6 Key Developments
- 12.8 Acteon Group
- 12.8.1 Key Facts
- 12.8.2 Business Description
- 12.8.3 Products and Services
- 12.8.4 Financial Overview
- 12.8.5 SWOT Analysis
- 12.8.6 Key Developments
- 12.9 Siemens Healthcare GmbH
- 12.9.1 Key Facts
- 12.9.2 Business Description
- 12.9.3 Products and Services
- 12.9.4 Financial Overview
- 12.9.5 SWOT Analysis
- 12.9.6 Key Developments
- 12.10 Vatech Co., Ltd.
- 12.10.1 Key Facts

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- 12.10.2 Business Description
- 12.10.3 Products and Services
- 12.10.4 Financial Overview
- 12.10.5 SWOT Analysis
- 12.10.6 Key Developments
- 13. Appendix
- 13.1 About The Insight Partners
- 13.2 Glossary of Terms

Dental Radiography Equipment Market Forecast to 2028 - COVID-19 Impact and Global Analysis By Product (Intraoral X-Ray System, Extraoral X-Ray System, Intraoral Plate Scanners, and Cone-Beam Computed Tomography Imaging) and End User (Dental Clinics, Hospitals, Ambulatory Surgical Centers, and Others)

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