

# **Europe Ultrapure Water Market Forecast 2022-2030**

Market Report | 2022-11-08 | 149 pages | Inkwood Research

### **AVAILABLE LICENSES:**

- Single User Price \$1250.00
- Global Site License \$1500.00
- \$2000.00

# Report description:

#### **KEY FINDINGS**

The Europe ultrapure water market is anticipated to increase with a 7.38% CAGR between the forecast years from 2022 to 2030. Increasing investments to build up the semiconductor chips production and rising demand for electricity stimulate market growth in the region.

#### MARKET INSIGHTS

The Europe ultrapure water market growth analysis entails the assessment of Italy, Netherlands, United Kingdom, Spain, Norway, France, Germany, and Rest of Europe. The government of France is making strategic plans to increase the semiconductor market in the country. For instance, the government has announced a \$5.01 billion investment plan to develop and manufacture cutting-edge electronics technology by 2030. With such vision and investments, the demand for ultrapure water is likely to increase with the rise in the production of semiconductors. Hence, all such factors are expected to promote market growth in France during the forecast period.

On the other hand, there has been a growth witnessed in the production of electricity in Spain, and it is one of the major factors expected to contribute towards the growth of the ultrapure water market in France during the forecast period. According to the International Energy Agency, a heatwave engulfed the nation in meeting the increased demand for electricity. This increase also reflected the increased demand for electricity exports to nearby nations. Electricity demand and production are expected to increase further with industrialization and urbanization, accelerating the demand for ultrapure water. Also, government investments in developing the semiconductor industry are expected to supplement the market growth.

# **COMPETITIVE INSIGHTS**

Key market players include Veolia Group, Lenntech, Weil Wasseraufbereitung GmbH, etc.

Our report offerings include:

- Explore key findings of the overall market
- Strategic breakdown of market dynamics (Drivers, Restraints, Opportunities, Challenges)
- Market forecasts for a minimum of 9 years, along with 3 years of historical data for all segments, sub-segments, and regions
- Market Segmentation caters to a thorough assessment of key segments with their market estimations
- Geographical Analysis: Assessments of the mentioned regions and country-level segments with their market share

- Key analytics: Porter's Five Forces Analysis, Vendor Landscape, Opportunity Matrix, Key Buying Criteria, etc.
- Competitive landscape is the theoretical explanation of the key companies based on factors, market share, etc.
- Company profiling: A detailed company overview, product/services offered, SCOT analysis, and recent strategic developments

#### **Table of Contents:**

**TABLE OF CONTENTS** 

- 1. RESEARCH SCOPE & METHODOLOGY
- 1.1. STUDY OBJECTIVES
- 1.2. SCOPE OF STUDY
- 1.3. METHODOLOGY
- 1.4. ASSUMPTIONS & LIMITATIONS
- 2. EXECUTIVE SUMMARY
- 2.1. MARKET SIZE & ESTIMATES
- 2.2. MARKET OVERVIEW
- 3. MARKET DYNAMICS
- 3.1. KEY DRIVERS
- 3.1.1. APPLICATIONS AND DEMAND FROM THE SEMICONDUCTOR SECTOR
- 3.1.2. ACCELERATING PHARMACEUTICAL INDUSTRY DEMANDS
- 3.2. KEY RESTRAINTS
- 3.2.1. LIMITED NATURAL WATER SUPPLY FOR MANUFACTURING UNITS
- 3.2.2. STRINGENT REGULATIONS
- 4. KEY ANALYTICS
- 4.1. IMPACT OF COVID-19 ON ULTRAPURE WATER MARKET
- 4.2. KEY MARKET TRENDS
- 4.3. PORTER'S FIVE FORCES ANALYSIS
- 4.3.1. BUYERS POWER
- 4.3.2. SUPPLIERS POWER
- 4.3.3. SUBSTITUTION
- 4.3.4. NEW ENTRANTS
- 4.3.5. INDUSTRY RIVALRY
- 4.4. OPPORTUNITY MATRIX
- 4.5. VENDOR LANDSCAPE
- 4.6. VALUE CHAIN ANALYSIS
- 4.7. KEY BUYING CRITERIA
- 4.7.1. PURITY
- 4.7.2. RESISTIVITY
- 4.7.3. TECHNOLOGY
- 4.7.4. WATER THAT SERVES THE PURPOSE
- 4.8. REGULATORY FRAMEWORK
- 5. MARKET BY APPLICATION
- 5.1. CLEANING
- 5.2. ETCHING
- 5.3. INGREDIENT
- 5.4. OTHER APPLICATIONS
- 6. MARKET BY END-USER
- 6.1. SEMICONDUCTORS

Scotts International. EU Vat number: PL 6772247784

- 6.2. PHARMACEUTICALS
- 6.3. POWER GENERATION
- 6.4. OTHER END-USERS
- 7. GEOGRAPHICAL ANALYSIS
- 7.1. EUROPE
- 7.1.1. MARKET SIZE & ESTIMATES
- 7.1.2. KEY GROWTH ENABLERS
- 7.1.3. KEY CHALLENGES
- 7.1.4. KEY PLAYERS
- 7.1.5. COUNTRY ANALYSIS
- 7.1.5.1. UNITED KINGDOM
- 7.1.5.2. GERMANY
- 7.1.5.3. FRANCE
- 7.1.5.4. SPAIN
- 7.1.5.5. ITALY
- 7.1.5.6. NETHERLANDS
- 7.1.5.7. NORWAY
- 7.1.5.8. REST OF EUROPE
- 8. COMPETITIVE LANDSCAPE
- 8.1. KEY STRATEGIC DEVELOPMENTS
- 8.1.1. MERGERS & ACQUISITIONS
- 8.1.2. PRODUCT LAUNCHES & DEVELOPMENTS
- 8.1.3. PARTNERSHIPS & AGREEMENTS
- 8.1.4. BUSINESS EXPANSIONS & DIVESTITURES
- 8.2. COMPANY PROFILES
- 8.2.1. ASAHI KASEI CORPORATION
- 8.2.2. DUPONT WATER SOLUTIONS
- 8.2.3. EVOQUA WATER TECHNOLOGIES
- 8.2.4. GE WATER & PROCESS TECHNOLOGIES
- 8.2.5. KOCH SEPARATION SOLUTIONS
- 8.2.6. KURITA WATER INDUSTRIES LTD
- 8.2.7. LENNTECH WATER TREATMENT SOLUTIONS
- 8.2.8. MEMBRANE GROUP INDIA PVT LTD
- 8.2.9. MERCK MILLIPORE
- 8.2.10. ORGANO CORPORATION
- 8.2.11. OSMOFLO
- 8.2.12. OVIVO
- 8.2.13. PALL CORPORATION
- 8.2.14. PENTAIR
- 8.2.15. THERMAX LTD



Print this form

To place an Order with Scotts International:

# **Europe Ultrapure Water Market Forecast 2022-2030**

Market Report | 2022-11-08 | 149 pages | Inkwood Research

☐ - Complete the rele	vant blank fields and sign			
<ul> <li>Send as a scanned email to support@scotts-international.com</li> </ul>				
ORDER FORM:				
elect license License				Price
	Single User Price			\$1250.00
	Global Site License			\$1500.00
				\$2000.00
VAT				
			Total	
*Please circle the relevant	license option. For any questions plea	ase contact support@sco	tts-international.com or 0048 603 3	94 346.
*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.  [** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbe				
	,		'	
Email*		Phone*		
First Name*		Last Name*		
Job title*				
Company Name*	EU Vat / Tax ID / NIP number*			
Address*		City*	-	
Zip Code*		Country*		
		Date	2025-05-12	
		Signature		
		Signature		

Scotts International. EU Vat number: PL 6772247784