

## **NA Gloves Market - Industry Trends and Forecast to 2029**

Market Report | 2022-10-01 | 187 pages | Data Bridge Market Research

### **AVAILABLE LICENSES:**

- Single User License \$3500.00
- Corporate Users License \$4200.00

### **Report description:**

The North America gloves market is projected to register a substantial CAGR of 9.6% in the forecast period of 2022 to 2029. The new market report contains data for the historic year 2020, the base year of calculation is 2021, and the forecast period is 2022 to 2029.

#### Market Segmentation

North America Gloves Market, By Product Type (Nitrile Gloves, Vinyl Gloves, Latex Gloves, Cotton Fabric Gloves, Puncture Resistant Gloves, Polyethylene Gloves, Butyl Gloves, Aluminized Gloves, Neoprene Gloves, Kevlar Gloves, Leather Gloves, and Others), Type (Disposable and Reusable), Application (Biological, Chemical, Mechanical, Thermal, Anti-Static, and Others), End User (Medical & Healthcare, Food & Beverage, Fire Protection, Construction, Manufacturing Industries, Metal Fabrication, Electronics, and Others), Distribution Channel (Online, Offline, and Others), Country (U.S., Canada, and Mexico) Industry Trends and Forecast to 2029

Some of the major factors contributing to the growth of North America gloves market are:

- Increase in consumer awareness
- Rise in number of chronic diseases

#### Market Players

Some of the major players operating in the North America gloves market are:

- Kimberly-Clark Worldwide, Inc
- Top Glove Corporation Bhd
- DuPont de Nemours Inc.
- Honeywell International Inc
- Kossan Rubber Industries Bhd
- ANSELL LTD
- Cardinal Health
- 3M

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- Comfort Rubber Gloves Industries Sdn Bhd
- DELTA PLUS
- Superior Glove
- MCR Safety
- Tenacious Holdings, Inc.
- Midas Safety
- Lakeland Inc
- Shamrock Manufacturing Co. Inc

**Table of Contents:**

TABLE OF CONTENTS

1 INTRODUCTION 19

1.1 OBJECTIVES OF THE STUDY 19

1.2 MARKET DEFINITION 19

1.3 OVERVIEW OF NORTH AMERICA GLOVES MARKET 19

1.4 LIMITATIONS 20

1.5 MARKETS COVERED 21

2 MARKET SEGMENTATION 23

2.1 MARKETS COVERED 23

2.2 GEOGRAPHICAL SCOPE 24

2.3 YEARS CONSIDERED FOR THE STUDY 25

2.4 CURRENCY AND PRICING 25

2.5 DBMR TRIPOD DATA VALIDATION MODEL 26

2.6 MULTIVARIATE MODELLING 29

2.7 TYPE LIFELINE CURVE 29

2.8 PRIMARY INTERVIEWS WITH KEY OPINION LEADERS 30

2.9 DBMR MARKET POSITION GRID 31

2.10 MARKET APPLICATION COVERAGE GRID 33

2.11 VENDOR SHARE ANALYSIS 34

2.12 SECONDARY SOURCES 35

2.13 ASSUMPTIONS 35

3 PREMIUM INSIGHTS 38

3.1 PORTER'S FIVE FORCES MODEL 39

3.2 BRAND COMPETITIVE ANALYSIS: NORTH AMERICA GLOVES MARKET 40

3.3 NORTH AMERICA GLOVES MARKET: BUYING BEHAVIOUR 43

3.3.1 RESEARCH 43

3.3.2 OCCUPATIONAL HEALTH AND ALLERGY CONCERNS 43

3.3.3 TYPE OF MATERIAL 43

3.3.4 APPLICATION IN VARIOUS INDUSTRIES 43

3.3.5 ENVIRONMENTAL ISSUES 44

3.4 FACTORS INFLUENCING BUYING DECISION 45

3.5 NORTH AMERICA GLOVES MARKET: PRODUCT ADOPTION SCENARIO 46

3.5.1 TYPE OF MATERIAL 46

3.5.2 SAFETY CONCERNS 47

3.6 IMPACT OF ECONOMIC SLOWDOWN 47

3.6.1 IMPACT ON PRICES 47

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

3.6.2	IMPACT ON SUPPLY CHAIN	47
3.6.3	IMPACT ON SHIPMENT	47
3.6.4	IMPACT ON DEMAND	47
3.6.5	IMPACT ON STRATEGIC DECISIONS	48
3.7	SUPPLY CHAIN: NORTH AMERICA GLOVES MARKET	49
3.7.1	RAW MATERIAL PROCUREMENT	49
3.7.2	MANUFACTURING	49
3.7.3	MARKETING & DISTRIBUTION	49
3.7.4	END USERS	50
3.7.5	LOGISTIC COST SCENARIO	50
3.7.6	IMPORTANCE OF LOGISTIC SERVICE PROVIDER	50
4	NORTH AMERICA GLOVES MARKET: REGULATIONS	51
4.1	CANADA REGULATION	51
4.1.1	MEDICAL GLOVES	51
4.1.2	NON-MEDICAL GLOVES	52
4.2	WORLD HEALTH ORGANIZATION STANDARDS	52
4.2.1	GLOVES EXAMINATION (NON-STERILE)-	52
4.2.2	GLOVES EXAMINATION (NON-STERILE)-	53
5	MARKET OVERVIEW	55
5.1	DRIVERS	57
5.1.1	INCREASING CONSUMER AWARENESS ON USAGE OF GLOVES	57
5.1.2	INCREASING INCIDENCE OF CHRONIC DISEASES	57
5.1.3	GOVERNMENT INITIATIVES AND IMPROVED REGULATIONS	58
5.1.4	RISE IN NUMBER OF MANUFACTURING UNIT	58
5.2	RESTRAINTS	59
5.2.1	UNREGULATED DISPOSAL AND WASTAGE OF PERSONAL PROTECTIVE EQUIPMENT (PPE)	59
5.2.2	HEALTH HAZARDS ASSOCIATED WITH GLOVES	60
5.3	OPPORTUNITIES	60
5.3.1	GROWING WORKING-AGE POPULATION	60
5.3.2	WORK PLACE SAFETY REGULATIONS	61
5.3.3	MULTI-FUNCTIONALITY OF GLOVES	62
5.4	CHALLENGES	63
5.4.1	MANUFACTURING OF POOR QUALITY GLOVES	63
5.4.2	SHIPMENT DELAYS	64
6	NORTH AMERICA GLOVES MARKET, BY PRODUCT TYPE	65
6.1	OVERVIEW	66
6.2	NITRILE GLOVES	70
6.2.1	DISPOSABLE	71
6.2.2	REUSABLE	71
6.3	LATEX GLOVES	71
6.3.1	DISPOSABLE	73
6.3.2	REUSABLE	73
6.4	VINYL GLOVES	73
6.4.1	DISPOSABLE	74
6.4.2	REUSABLE	74
6.5	POLYETHYLENE GLOVES	74
6.5.1	DISPOSABLE	75

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 6.5.2 REUSABLE 75
- 6.6 COTTON FABRIC GLOVES 75
  - 6.6.1 DISPOSABLE 76
  - 6.6.2 REUSABLE 76
- 6.7 PUNCTURE RESISTANT GLOVES 77
  - 6.7.1 DISPOSABLE 77
  - 6.7.2 REUSABLE 77
- 6.8 BUTYL GLOVES 77
  - 6.8.1 DISPOSABLE 78
  - 6.8.2 REUSABLE 78
- 6.9 ALUMINIZED GLOVES 79
  - 6.9.1 DISPOSABLE 79
  - 6.9.2 REUSABLE 79
- 6.10 NEOPRENE GLOVES 79
  - 6.10.1 DISPOSABLE 80
  - 6.10.2 REUSABLE 80
- 6.11 KEVLAR GLOVES 81
  - 6.11.1 DISPOSABLE 81
  - 6.11.2 REUSABLE 81
- 6.12 LEATHER GLOVES 81
  - 6.12.1 DISPOSABLE 82
  - 6.12.2 REUSABLE 82
- 6.13 OTHERS 82
  - 6.13.1 DISPOSABLE 83
  - 6.13.2 REUSABLE 83
- 7 NORTH AMERICA GLOVES MARKET, BY TYPE 84
  - 7.1 OVERVIEW 85
  - 7.2 DISPOSABLE 88
  - 7.3 REUSABLE 89
- 8 NORTH AMERICA GLOVES MARKET, BY APPLICATION 90
  - 8.1 OVERVIEW 91
  - 8.2 BIOLOGICAL 95
  - 8.3 CHEMICAL 95
  - 8.4 MECHANICAL 95
    - 8.4.1 AUTOMOTIVE 96
    - 8.4.2 CHEMICAL 96
    - 8.4.3 OIL & GAS 96
    - 8.4.4 OTHERS 96
  - 8.5 THERMAL 97
  - 8.6 ANTI-STATIC 97
  - 8.7 OTHERS 98
- 9 NORTH AMERICA GLOVES MARKET , BY END USER 99
  - 9.1 OVERVIEW 100
  - 9.2 MEDICAL & HEALTHCARE 103
    - 9.2.1 BY END USE 104
      - 9.2.1.1 HOSPITALS 104
      - 9.2.1.2 AMBULATORY SURGERY 104

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 9.2.1.3 DIAGNOSTIC CENTERS 104
- 9.2.1.4 CLINICS 104
- 9.2.1.5 REHABILITATION CENTERS 104
- 9.2.1.6 OTHERS 104
- 9.2.2 BY PRODUCT TYPE 105
  - 9.2.2.1 NITRILE GLOVES 106
  - 9.2.2.2 LATEX GLOVES 106
  - 9.2.2.3 VINYL GLOVES 106
  - 9.2.2.4 POLYETHYLENE GLOVES 106
  - 9.2.2.5 COTTON FABRIC GLOVES 106
  - 9.2.2.6 PUNCTURE RESISTANT GLOVES 106
  - 9.2.2.7 BUTYL GLOVES 106
  - 9.2.2.8 ALUMINIZED GLOVES 106
  - 9.2.2.9 NEOPRENE GLOVES 106
  - 9.2.2.10 KEVLAR GLOVES 106
  - 9.2.2.11 LEATHER GLOVES 106
  - 9.2.2.12 OTHERS 106
- 9.3 FOOD AND BEVERAGE 107
  - 9.3.1 NITRILE GLOVES 108
  - 9.3.2 LATEX GLOVES 108
  - 9.3.3 VINYL GLOVES 108
  - 9.3.4 POLYETHYLENE GLOVES 109
  - 9.3.5 COTTON FABRIC GLOVES 109
  - 9.3.6 PUNCTURE RESISTANT GLOVES 109
  - 9.3.7 BUTYL GLOVES 109
  - 9.3.8 ALUMINIZED GLOVES 109
  - 9.3.9 NEOPRENE GLOVES 109
  - 9.3.10 KEVLAR GLOVES 109
  - 9.3.11 LEATHER GLOVES 109
  - 9.3.12 OTHERS 109
- 9.4 FIRE PROTECTION 109
  - 9.4.1 NITRILE GLOVES 111
  - 9.4.2 LATEX GLOVES 111
  - 9.4.3 VINYL GLOVES 111
  - 9.4.4 POLYETHYLENE GLOVES 112
  - 9.4.5 COTTON FABRIC GLOVES 112
  - 9.4.6 PUNCTURE RESISTANT GLOVES 112
  - 9.4.7 BUTYL GLOVES 112
  - 9.4.8 ALUMINIZED GLOVES 112
  - 9.4.9 NEOPRENE GLOVES 112
  - 9.4.10 KEVLAR GLOVES 112
  - 9.4.11 LEATHER GLOVES 112
  - 9.4.12 OTHERS 112
- 9.5 CONSTRUCTION 112
  - 9.5.1 NITRILE GLOVES 114
  - 9.5.2 LATEX GLOVES 114
  - 9.5.3 VINYL GLOVES 114

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 9.5.4 POLYETHYLENE GLOVES 114
- 9.5.5 COTTON FABRIC GLOVES 114
- 9.5.6 PUNCTURE RESISTANT GLOVES 114
- 9.5.7 BUTYL GLOVES 114
- 9.5.8 ALUMINIZED GLOVES 114
- 9.5.9 NEOPRENE GLOVES 114
- 9.5.10 KEVLAR GLOVES 115
- 9.5.11 LEATHER GLOVES 115
- 9.5.12 OTHERS 115
- 9.6 MANUFACTURING INDUSTRIES 115
  - 9.6.1 NITRILE GLOVES 116
  - 9.6.2 LATEX GLOVES 116
  - 9.6.3 VINYL GLOVES 116
  - 9.6.4 POLYETHYLENE GLOVES 117
  - 9.6.5 COTTON FABRIC GLOVES 117
  - 9.6.6 PUNCTURE RESISTANT GLOVES 117
  - 9.6.7 BUTYL GLOVES 117
  - 9.6.8 ALUMINIZED GLOVES 117
  - 9.6.9 NEOPRENE GLOVES 117
  - 9.6.10 KEVLAR GLOVES 117
  - 9.6.11 LEATHER GLOVES 117
  - 9.6.12 OTHERS 117
- 9.7 METAL FABRICATION 117
  - 9.7.1 NITRILE GLOVES 119
  - 9.7.2 LATEX GLOVES 119
  - 9.7.3 VINYL GLOVES 119
  - 9.7.4 POLYETHYLENE GLOVES 119
  - 9.7.5 COTTON FABRIC GLOVES 119
  - 9.7.6 PUNCTURE RESISTANT GLOVES 119
  - 9.7.7 BUTYL GLOVES 119
  - 9.7.8 ALUMINIZED GLOVES 119
  - 9.7.9 NEOPRENE GLOVES 119
  - 9.7.10 KEVLAR GLOVES 120
  - 9.7.11 LEATHER GLOVES 120
  - 9.7.12 OTHERS 120
- 9.8 ELECTRONICS 120
  - 9.8.1 NITRILE GLOVES 121
  - 9.8.2 LATEX GLOVES 121
  - 9.8.3 VINYL GLOVES 121
  - 9.8.4 POLYETHYLENE GLOVES 121
  - 9.8.5 COTTON FABRIC GLOVES 122
  - 9.8.6 PUNCTURE RESISTANT GLOVES 122
  - 9.8.7 BUTYL GLOVES 122
  - 9.8.8 ALUMINIZED GLOVES 122
  - 9.8.9 NEOPRENE GLOVES 122
  - 9.8.10 KEVLAR GLOVES 122
  - 9.8.11 LEATHER GLOVES 122

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)

9.8.12 OTHERS	122
9.9 OTHERS	122
9.9.1 NITRILE GLOVES	124
9.9.2 LATEX GLOVES	124
9.9.3 VINYL GLOVES	124
9.9.4 POLYETHYLENE GLOVES	125
9.9.5 COTTON FABRIC GLOVES	125
9.9.6 PUNCTURE RESISTANT GLOVES	125
9.9.7 BUTYL GLOVES	125
9.9.8 ALUMINIZED GLOVES	125
9.9.9 NEOPRENE GLOVES	125
9.9.10 KEVLAR GLOVES	125
9.9.11 LEATHER GLOVES	125
9.9.12 OTHERS	125
10 NORTH AMERICA GLOVES MARKET, BY DISTRIBUTION CHANNEL	126
10.1 OVERVIEW	127
10.2 OFFLINE	130
10.2.1 DIRECT SALES	131
10.2.2 SUPERMARKETS/HYPERMARKETS	131
10.2.3 MEDICAL STORES	131
10.2.4 OTHERS	131
10.3 ONLINE	132
10.3.1 E-COMMERCE	132
10.3.2 BRAND WEBSITES	132
10.3.3 OTHERS	133
10.4 OTHERS	133
11 NORTH AMERICA GLOVES MARKET, BY GEOGRAPHY	134
11.1 NORTH AMERICA	135
11.1.1 U.S.	139
11.1.2 CANADA	139

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**NA Gloves Market - Industry Trends and Forecast to 2029**

Market Report | 2022-10-01 | 187 pages | Data Bridge Market Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scott's-international.com

**ORDER FORM:**

Select license	License	Price
	Single User License	\$3500.00
	Corporate Users License	\$4200.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scott's-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-17"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scott's-international.com

www.scott's-international.com