

## **Cooking Ingredients and Meals in Bosnia and Herzegovina**

Market Direction | 2022-11-02 | 42 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

### **Report description:**

In 2022, cooking ingredients and meals will continue to record modest levels of volume growth, while current retail value sales will be at a high, with many areas set to record double-digit current retail value growth. This is the result of inflation and increasing price points, with product shortages in certain areas driving higher prices. The growing inflation and the war in Ukraine led to significant shortages of edible oil in early 2022, with supply chain disruptions leading to panic buying...

Euromonitor International's Cooking Ingredients and Meals in Bosnia and Herzegovina report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2017-2021, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2026, clearly indicating how the market is expected to change.

Product coverage: Edible Oils, Meals and Soups, Sauces, Dips and Condiments, Sweet Spreads.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Cooking Ingredients and Meals market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

reliable information resources to help drive informed strategic planning.

## **Table of Contents:**

Cooking Ingredients and Meals in Bosnia and Herzegovina  
Euromonitor International  
November 2022

List Of Contents And Tables

### **COOKING INGREDIENTS AND MEALS IN BOSNIA AND HERZEGOVINA**

#### **EXECUTIVE SUMMARY**

Cooking ingredients and meals in 2022: The big picture

Key trends in 2022

Competitive landscape

Channel developments

What next for cooking ingredients and meals?

#### **MARKET DATA**

Table 1 Sales of Cooking Ingredients and Meals by Category: Volume 2017-2022

Table 2 Sales of Cooking Ingredients and Meals by Category: Value 2017-2022

Table 3 Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2017-2022

Table 4 Sales of Cooking Ingredients and Meals by Category: % Value Growth 2017-2022

Table 5 NBO Company Shares of Cooking Ingredients and Meals: % Value 2018-2022

Table 6 LBN Brand Shares of Cooking Ingredients and Meals: % Value 2019-2022

Table 7 Penetration of Private Label by Category: % Value 2017-2022

Table 8 Distribution of Cooking Ingredients and Meals by Format: % Value 2017-2022

Table 9 Forecast Sales of Cooking Ingredients and Meals by Category: Volume 2022-2027

Table 10 □Forecast Sales of Cooking Ingredients and Meals by Category: Value 2022-2027

Table 11 □Forecast Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2022-2027

Table 12 □Forecast Sales of Cooking Ingredients and Meals by Category: % Value Growth 2022-2027

#### **DISCLAIMER**

#### **SOURCES**

Summary 1 Research Sources

### **EDIBLE OILS IN BOSNIA AND HERZEGOVINA**

#### **KEY DATA FINDINGS**

#### **2022 DEVELOPMENTS**

Significant current retail value growth as sunflower oil prices increase

Price rises in traditional categories helps other edible oils achieve the fastest retail volume growth

Sales of edible oils are aided by the home-cooking trend

#### **PROSPECTS AND OPPORTUNITIES**

Moderate growth of sunflower oil determines the overall performance of edible oils

Palm oil to stagnate in retail terms, while foodservice use continues to be strong

Further investments continue to boost e-commerce sales of edible oils

#### **CATEGORY DATA**

Table 13 Sales of Edible Oils by Category: Volume 2017-2022

Table 14 Sales of Edible Oils by Category: Value 2017-2022

Table 15 Sales of Edible Oils by Category: % Volume Growth 2017-2022

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

Table 16 Sales of Edible Oils by Category: % Value Growth 2017-2022

Table 17 NBO Company Shares of Edible Oils: % Value 2018-2022

Table 18 LBN Brand Shares of Edible Oils: % Value 2019-2022

Table 19 Distribution of Edible Oils by Format: % Value 2017-2022

Table 20 Forecast Sales of Edible Oils by Category: Volume 2022-2027

Table 21 Forecast Sales of Edible Oils by Category: Value 2022-2027

Table 22 □Forecast Sales of Edible Oils by Category: % Volume Growth 2022-2027

Table 23 □Forecast Sales of Edible Oils by Category: % Value Growth 2022-2027

#### MEALS AND SOUPS IN BOSNIA AND HERZEGOVINA

##### KEY DATA FINDINGS

##### 2022 DEVELOPMENTS

Moderate retail volume and strong current retail value growth for meals and soups

Ready meals continue to thrive driven by the convenience trend in 2022

Limited demand for soup as consumers look for time-saving options

##### PROSPECTS AND OPPORTUNITIES

The convenience trend results in a solid performance for ready meals and prepared salads

Soups popularity continues to fade as consumers favour quicker meal options

Leading players focus on channel development to gain a competitive edge

##### CATEGORY DATA

Table 24 Sales of Meals and Soups by Category: Volume 2017-2022

Table 25 Sales of Meals and Soups by Category: Value 2017-2022

Table 26 Sales of Meals and Soups by Category: % Volume Growth 2017-2022

Table 27 Sales of Meals and Soups by Category: % Value Growth 2017-2022

Table 28 NBO Company Shares of Meals and Soups: % Value 2018-2022

Table 29 LBN Brand Shares of Meals and Soups: % Value 2019-2022

Table 30 Distribution of Meals and Soups by Format: % Value 2017-2022

Table 31 Forecast Sales of Meals and Soups by Category: Volume 2022-2027

Table 32 Forecast Sales of Meals and Soups by Category: Value 2022-2027

Table 33 □Forecast Sales of Meals and Soups by Category: % Volume Growth 2022-2027

Table 34 □Forecast Sales of Meals and Soups by Category: % Value Growth 2022-2027

#### SAUCES, DIPS AND CONDIMENTS IN BOSNIA AND HERZEGOVINA

##### KEY DATA FINDINGS

##### 2022 DEVELOPMENTS

Strong current retail value growth is driven by salad dressings in 2022

Salad dressings benefit from consumers growing interest in the healthy eating trend

Podravka doo launches several new products, retaining its lead in 2022

##### PROSPECTS AND OPPORTUNITIES

Sauces, dips and condiments grows moderately over the forecast period

Mustard is set to stagnate and achieve the lowest volume and retail value growth

A growing appreciation of ethnic cuisines boosts sales of pasta sauces

##### CATEGORY DATA

Table 35 Sales of Sauces, Dips and Condiments by Category: Volume 2017-2022

Table 36 Sales of Sauces, Dips and Condiments by Category: Value 2017-2022

Table 37 Sales of Sauces, Dips and Condiments by Category: % Volume Growth 2017-2022

Table 38 Sales of Sauces, Dips and Condiments by Category: % Value Growth 2017-2022

Table 39 NBO Company Shares of Sauces, Dips and Condiments: % Value 2018-2022

Table 40 LBN Brand Shares of Sauces, Dips and Condiments: % Value 2019-2022

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

Table 41 Distribution of Sauces, Dips and Condiments by Format: % Value 2017-2022

Table 42 Forecast Sales of Sauces, Dips and Condiments by Category: Volume 2022-2027

Table 43 Forecast Sales of Sauces, Dips and Condiments by Category: Value 2022-2027

Table 44 □Forecast Sales of Sauces, Dips and Condiments by Category: % Volume Growth 2022-2027

Table 45 □Forecast Sales of Sauces, Dips and Condiments by Category: % Value Growth 2022-2027

#### SWEET SPREADS IN BOSNIA AND HERZEGOVINA

##### KEY DATA FINDINGS

##### 2022 DEVELOPMENTS

Slow levels of retail volume growth as healthy lifestyles challenge sales

Health and wellness trends boost consumption of nut and seed based spreads

Healthier products are in high demand as consumers adapt their lifestyles

Podravka doo launches two key new products in chocolate spreads

##### PROSPECTS AND OPPORTUNITIES

The decline of chocolate spreads impacts the overall performance of sweet spreads

Nut and seed based spreads maintain the fastest growth, benefiting from health trends

E-commerce is set to boost sales of sweet spreads over the forecast period

##### CATEGORY DATA

Table 46 Sales of Sweet Spreads by Category: Volume 2017-2022

Table 47 Sales of Sweet Spreads by Category: Value 2017-2022

Table 48 Sales of Sweet Spreads by Category: % Volume Growth 2017-2022

Table 49 Sales of Sweet Spreads by Category: % Value Growth 2017-2022

Table 50 NBO Company Shares of Sweet Spreads: % Value 2018-2022

Table 51 LBN Brand Shares of Sweet Spreads: % Value 2019-2022

Table 52 Distribution of Sweet Spreads by Format: % Value 2017-2022

Table 53 Forecast Sales of Sweet Spreads by Category: Volume 2022-2027

Table 54 Forecast Sales of Sweet Spreads by Category: Value 2022-2027

Table 55 □Forecast Sales of Sweet Spreads by Category: % Volume Growth 2022-2027

Table 56 □Forecast Sales of Sweet Spreads by Category: % Value Growth 2022-2027

## Cooking Ingredients and Meals in Bosnia and Herzegovina

Market Direction | 2022-11-02 | 42 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

### ORDER FORM:

Select license	License	Price
	Single User Licence	€1750.00
	Multiple User License (1 Site)	€3500.00
	Multiple User License (Global)	€5250.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ \*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-20"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com