

**Mobile Video Surveillance Market by Offering (Hardware, Software, Service), Application (Railways, Buses, Transport Vehicles, Police Vehicles, Drones), Vertical (Law Enforcement, Transportation, Industrial) and Geography - Global Forecast to 2027**

Market Report | 2022-11-01 | 251 pages | MarketsandMarkets

**AVAILABLE LICENSES:**

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

**Report description:**

The mobile video surveillance market is expected to grow from USD 2.4 billion in 2022 and is projected to reach USD 3.6 billion by 2027; it is expected to grow at a CAGR of 8.7% during the forecast period. Mobile security cameras help ensure security in buses and railways and improve the customer experience for visitors and passengers. Equipped with VMS, mobile cameras integrated with AI-based software help to better plan and manage captured video data in real-time. Mobile cameras equipped with video analytics can interpret data from videos without human supervision. This provides the security management of buses or railway vehicles and stations with useful information.

"Market for mobile video surveillance services to have highest CAGR during the forecast period"

Modern VSaaS has VMS integration capabilities for various software and service applications, such as people counting, facial recognition, and number plate recognition. External recorded video analytics can provide important insights into events or activities across several verticals. Various cloud capabilities fulfill the varying requirements of end users, hence driving the high growth in the mobile video surveillance service market.

"Market in US expected to have largest share in North America throughout the forecast period"

The US plays a vital role in the growth of the mobile video surveillance market as it is the most advanced in the technological market. Currently, IP surveillance systems are leading the market in the US due to the increasing criminal activities and border trespassing, which, in turn, has resulted in the high adoption of intelligent surveillance systems. The mobile video surveillance market in the US is expected to grow consistently. Smart transportation deployments in the country, such as automated speed camera enforcement and automatic toll collection systems, will increase the demand for mobile video surveillance solutions &

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

services, such as license plate recognition and vehicle speed detection cameras, fueling the market size and growth.

In the process of determining and verifying the market size for several segments and subsegments gathered through secondary research, extensive primary interviews have been conducted with key industry experts in the mobile video surveillance market space. The break-up of primary participants for the report has been shown below:

- By Company Type: Tier 1 - 40%, Tier 2 - 35%, and Tier 3 - 25%
- By Designation: C-level Executives - 35%, Directors - 40%, and Others - 25%
- By Region: North America -40%, APAC- 30%, Europe - 20%, and RoW - 10%

The report profiles key players in the mobile video surveillance market with their respective market ranking analysis. Prominent players profiled in this report are Hikvision (China), Dahua Technology (China), Axis Communications (Sweden), Bosch Security and Safety Systems (Germany), Hanwha Techwin (South Korea), Avigilon (Canada), Teledyne FLIR (US), Briefcam (US), Pelco (US), Uniview (China), Agent Video Intelligence (US), CP PLUS (India), Genetec (Canada), Huawei Technologies (China), Seon Design (Canada), Pro-Vigil (US), Strongwatch (US), Rosco Vision (US), VIVOTEK (Taiwan), MOBOTIX (Germany), Wireless CCTV (US), Strops Technology (Latvia), DTI Group (Australia), and Ivideon (US).

#### Research Coverage:

This research report categorizes the mobile video surveillance market on the basis of offering, application, vertical, and geography. The report describes the major drivers, restraints, challenges, and opportunities pertaining to the mobile video surveillance market and forecasts the same till 2027. Apart from these, the report also consists of leadership mapping and analysis of all the companies included in the mobile video surveillance ecosystem.

#### Key Benefits of Buying the Report

The report would help leaders/new entrants in this market in the following ways:

- 1.□This report segments the mobile video surveillance market comprehensively and provides the closest market size projection for all subsegments across different regions.
- 2.□The report helps stakeholders understand the pulse of the market and provides them with information on key drivers, restraints, challenges, and opportunities for market growth.
- 3.□This report would help stakeholders understand their competitors better and gain more insights to improve their position in the business. The competitive landscape section includes competitor ecosystem, product launches, deals, and expansions.
- 4.□The analysis of the top 25 companies, based on the strength of the market rank as well as the product footprint will help stakeholders visualize the market positioning of these key players.

#### Table of Contents:

1□INTRODUCTION□	24
1.1□STUDY OBJECTIVES□	24
1.2□MARKET DEFINITION□	24
1.2.1□INCLUSIONS AND EXCLUSIONS□	25
1.3□STUDY SCOPE□	26
FIGURE 1□MOBILE VIDEO SURVEILLANCE MARKET SEGMENTATION□	26
1.3.1□YEARS CONSIDERED□	27
1.4□CURRENCY & PRICING□	27
TABLE 1□USD EXCHANGE RATES□	27
1.5□STAKEHOLDERS□	28
1.6□SUMMARY OF CHANGES□	28
2□RESEARCH METHODOLOGY□	29
2.1□RESEARCH DATA□	29
FIGURE 2□MOBILE VIDEO SURVEILLANCE MARKET: RESEARCH DESIGN□	29
2.1.1□SECONDARY AND PRIMARY RESEARCH□	31

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

2.1.1.1	Key industry insights	32
2.1.2	SECONDARY DATA	32
2.1.2.1	List of key secondary sources	32
2.1.2.2	Key data from secondary sources	33
2.1.3	PRIMARY DATA	33
2.1.3.1	Breakdown of primary interviews	34
2.1.3.2	Key data from primary sources	34
2.2	MARKET SIZE ESTIMATION	35
2.2.1	BOTTOM-UP APPROACH	35
2.2.1.1	Approach to arrive at market size using bottom-up analysis (demand side)	35
	FIGURE 3 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH	36
	FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: (DEMAND SIDE)- DEMAND FOR MOBILE VIDEO SURVEILLANCE SYSTEMS	36
2.2.2	TOP-DOWN APPROACH	37
2.2.2.1	Approach to obtain market size using top-down analysis (supply side)	37
	FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH	37
	FIGURE 6 MARKET SIZE ESTIMATION METHODOLOGY: (SUPPLY-SIDE)-IDENTIFICATION OF SEGMENT SIZE IN MOBILE VIDEO SURVEILLANCE MARKET	38
2.2.3	MARKET PROJECTIONS	38
2.3	MARKET BREAKDOWN AND DATA TRIANGULATION	39
	FIGURE 7 DATA TRIANGULATION	39
2.4	RESEARCH ASSUMPTIONS AND LIMITATIONS	40
2.4.1	ASSUMPTIONS	40
2.4.2	LIMITATIONS	41
2.4.3	RISK ASSESSMENT	42
3	EXECUTIVE SUMMARY	43
3.1	GROWTH RATE ASSUMPTIONS/GROWTH FORECAST	43
	TABLE 2 GROWTH RATE ASSUMPTIONS/FORECAST FOR MOBILE VIDEO SURVEILLANCE MARKET	43
	FIGURE 8 WIRED MOBILE VIDEO SURVEILLANCE CAMERAS SEGMENT TO RECORD LARGER MARKET SHARE DURING FORECAST PERIOD	44
	FIGURE 9 BUSES SEGMENT TO HAVE LARGEST MARKET SHARE DURING FORECAST PERIOD	44
	FIGURE 10 TRANSPORTATION VERTICAL TO WITNESS LARGEST MARKET SHARE DURING FORECAST PERIOD	45
	FIGURE 11 NORTH AMERICA TO ACCOUNT FOR LARGEST MARKET SHARE IN 2022	46
4	PREMIUM INSIGHTS	47
4.1	ATTRACTIVE OPPORTUNITIES FOR KEY PLAYERS IN MOBILE VIDEO SURVEILLANCE MARKET	47
	FIGURE 12 GLOBAL RISE IN PUBLIC AND BORDER SECURITY TO DRIVE GROWTH OF MOBILE VIDEO SURVEILLANCE MARKET	47
4.2	MOBILE VIDEO SURVEILLANCE MARKET, BY HARDWARE	47
	FIGURE 13 CAMERA SUBSEGMENT TO LEAD HARDWARE SEGMENT DURING FORECAST PERIOD	47
4.3	MOBILE VIDEO SURVEILLANCE MARKET, BY SOFTWARE	48
	FIGURE 14 VIDEO MANAGEMENT SYSTEM SUBSEGMENT TO ACCOUNT FOR LARGER MARKET SHARE AMONG SOFTWARE SEGMENT DURING FORECAST PERIOD	48
4.4	MOBILE VIDEO SURVEILLANCE MARKET, BY VERTICAL	48
	FIGURE 15 TRANSPORTATION SUBVERTICAL TO ACCOUNT FOR LARGEST SHARE DURING FORECAST PERIOD	48
4.5	NORTH AMERICA: MOBILE VIDEO SURVEILLANCE MARKET, BY OFFERING & VERTICAL	49
	FIGURE 16 HARDWARE AND TRANSPORTATION SUBSEGMENTS TO ACCOUNT FOR LARGEST RESPECTIVE SHARES	49
4.6	MOBILE VIDEO SURVEILLANCE MARKET, BY COUNTRY	49
	FIGURE 17 CHINA TO RECORD HIGHEST CAGR IN MOBILE VIDEO SURVEILLANCE MARKET DURING FORECAST PERIOD	49
5	MARKET OVERVIEW	50

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.1	INTRODUCTION	50	
5.2	MARKET DYNAMICS	51	
	FIGURE 18	IMPACT OF DRIVERS AND OPPORTUNITIES ON MOBILE VIDEO SURVEILLANCE MARKET	51
	FIGURE 19	IMPACT OF RESTRAINTS AND CHALLENGES ON MOBILE VIDEO SURVEILLANCE MARKET	52
5.2.1	DRIVERS	52	
5.2.1.1	Increase in hardware capabilities of mobile video cameras	52	
5.2.1.2	Rise in use of software analytics and AI in mobile video monitoring	53	
5.2.1.3	Low cost of investment with VSaaS in mobile video surveillance	53	
5.2.2	RESTRAINTS	54	
5.2.2.1	Privacy and security concerns regarding video data in wireless cameras	54	
5.2.3	OPPORTUNITIES	54	
5.2.3.1	Increased use of smart devices for wireless remote monitoring	54	
5.2.3.2	Integration of mobile video surveillance with access control and alarm systems	55	
5.2.4	CHALLENGES	55	
5.2.4.1	Requirement for high-capacity storage systems and higher bandwidth for mobile video surveillance	55	
5.2.4.2	Different interoperability standards between mobile cameras from different manufacturers	55	
5.3	ECOSYSTEM/MARKET MAP	56	
	FIGURE 20	MOBILE VIDEO SURVEILLANCE MARKET ECOSYSTEM	56
5.3.1	SUPPLIERS	56	
5.3.2	ORIGINAL EQUIPMENT MANUFACTURERS	56	
5.3.3	DISTRIBUTORS	56	
5.3.4	INTEGRATORS	57	
5.4	VALUE CHAIN	57	
	FIGURE 21	MOBILE VIDEO SURVEILLANCE ECOSYSTEM: R&D AND MANUFACTURING PHASES TO CONTRIBUTE MAXIMUM VALUE	57
5.5	MOBILE VIDEO SURVEILLANCE MARKET: SUPPLY CHAIN	59	
5.6	TRENDS AND DISRUPTIONS IMPACTING CUSTOMERS	60	
	FIGURE 22	TRENDS AND DISRUPTIONS IMPACTING MOBILE VIDEO SURVEILLANCE CUSTOMERS	60
5.7	TECHNOLOGY ANALYSIS	60	
5.7.1	KEY TECHNOLOGIES	60	
5.7.1.1	Cloud Storage	60	
5.7.1.2	VSaaS	61	
5.7.2	ADJACENT TECHNOLOGY	61	
5.7.2.1	Vision Systems	61	
5.8	PORTER'S FIVE FORCES ANALYSIS	61	
	TABLE 3	MOBILE VIDEO SURVEILLANCE MARKET: PORTER'S FIVE FORCES ANALYSIS	61
5.8.1	DEGREE OF COMPETITION	62	
5.8.2	BARGAINING POWER OF SUPPLIERS	62	
5.8.3	BARGAINING POWER OF BUYERS	62	
5.8.4	THREAT OF SUBSTITUTES	62	
5.8.5	THREAT OF NEW ENTRANTS	62	
5.9	KEY STAKEHOLDERS & BUYING CRITERIA	63	
5.9.1	KEY STAKEHOLDERS IN BUYING PROCESS	63	
	FIGURE 23	INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS FOR TOP THREE APPLICATIONS	63
	TABLE 4	INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS FOR TOP THREE APPLICATIONS	63
5.9.2	BUYING CRITERIA	64	
	FIGURE 24	KEY BUYING CRITERIA FOR TOP THREE APPLICATIONS	64
	TABLE 5	KEY BUYING CRITERIA FOR TOP THREE APPLICATIONS	64

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

## 5.10 CASE STUDIES 65

- 5.10.1 USE CASE 1: HIKVISION EUROPE FACILITATED INSTALLING PEOPLE-COUNTING CAMERAS AT SCHALKWIJK SHOPPING CENTER IN NETHERLANDS 65
- 5.10.2 USE CASE 2: HIKVISION MIDDLE EAST PROVIDED VIDEO SURVEILLANCE TO TOTAL GHANA 65
- 5.10.3 USE CASE 3: DAHUA TECHNOLOGY DEPLOYED ITS BODY TEMPERATURE MONITORING SOLUTION IN LOCAL BUSINESS INFRASTRUCTURE IN HONG KONG 65
- 5.10.4 USE CASE 4: HIKVISION VIDEO SURVEILLANCE SYSTEM PROVIDED SECURITY FOR BATTLESHIP NORTH CAROLINA 65
- 5.10.5 USE CASE 5: DAHUA TECHNOLOGY PROVIDED COMPREHENSIVE ARRAY OF PROFESSIONAL SECURITY SERVICES TO WANHUA-BORSODCHEM'S HUNGARY FACILITIES 65
- 5.10.6 USE CASE 6: HIKVISION SURVEILLANCE SYSTEM SECURED CAR DEALERSHIP IN CANADA 66
- 5.10.7 USE CASE 7: HANWHA TECHWIN INSTALLED WISENET CAMERAS ACROSS SCHOOLS IN WASHINGTON TOWNSHIP SCHOOL DISTRICT 66
- 5.10.8 USE CASE 8: HANWHA TECHWIN SIGNED MOU WITH MINISTRY OF MILITARY PRODUCTION IN EGYPT 66
- 5.10.9 USE CASE 9: HANWHA TECHWIN AND CAMCLOUD TEAMED UP TO PROVIDE SURVEILLANCE SYSTEMS TO HOTELS 66
- 5.10.10 USE CASE 10: NEW ORLEANS HOMELAND SECURITY AND EMERGENCY PREPAREDNESS (NOHSEP) UPGRADING PUBLIC SURVEILLANCE SYSTEMS 66
- 5.11 TRADE DATA 67
  - 5.11.1 TRADE DATA 67
    - FIGURE 25 IMPORT DATA FOR HS CODE 8525.80, BY COUNTRY, 2017-2021 (USD BILLION) 67
    - TABLE 6 IMPORT DATA FOR HS CODE 8525.80, BY COUNTRY, 2017-2021 (USD BILLION) 67
    - FIGURE 26 EXPORT DATA FOR HS CODE 8525.80, BY COUNTRY, 2017-2021 (USD BILLION) 68
    - TABLE 7 EXPORT DATA FOR HS CODE 8525.80, BY COUNTRY, 2017-2021 (USD BILLION) 68
- 5.12 PATENT ANALYSIS 69
  - TABLE 8 PATENT ANALYSIS 69
    - FIGURE 27 PATENT APPLICATION TRENDS FOR MOBILE VIDEO SURVEILLANCE IN LAST FIVE YEARS 76
    - FIGURE 28 TOP TEN COMPANIES WITH HIGHEST NUMBER OF PATENT APPLICATIONS 76
    - TABLE 9 TOP TEN MOBILE VIDEO SURVEILLANCE APPLICANT COMPANIES DURING 2017-2021 77
- 5.13 KEY CONFERENCES & EVENTS IN 2022-2023 78
  - TABLE 10 MOBILE VIDEO SURVEILLANCE MARKET: DETAILED LIST OF CONFERENCES & EVENTS, 2022-2023 78
- 5.14 TARIFFS AND REGULATIONS 78
  - 5.14.1 TARIFFS RELATED TO MOBILE VIDEO SURVEILLANCE CAMERAS 78
    - TABLE 11 MFN TARIFF FOR HS CODE 8525.80 EXPORTED BY US 79
    - TABLE 12 MFN TARIFF FOR HS CODE 8525.80 EXPORTED BY CHINA 79
- 5.15 REGULATORY LANDSCAPE 80
  - 5.15.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 80
    - TABLE 13 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 80
    - TABLE 14 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 81
    - TABLE 15 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 81
    - TABLE 16 REST OF THE WORLD: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 82
  - 5.15.2 REGULATORY STANDARDS 83
    - 5.15.2.1 ANSI/SIA CP-01 83
    - 5.15.2.2 Federal Law on Protection of Personal Data held by Private Parties 83
    - 5.15.2.3 Information Technology (IT) Act, 2000 83
    - 5.15.2.4 IEC 62676 83
  - 5.15.3 GOVERNMENT REGULATIONS 83
    - 5.15.3.1 US 83
    - 5.15.3.2 Canada 84

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.15.3.3	Europe	84
5.15.3.4	UK	84
5.15.3.5	Japan	84
5.15.3.6	India	84
5.16	AVERAGE SELLING PRICE ANALYSIS	85
5.16.1	AVERAGE SELLING PRICE OF MOBILE VIDEO SURVEILLANCE CAMERAS	85
TABLE 17	SINGLE UNIT PRICE OF VARIOUS FORMS OF ANALOG CAMERAS	85
TABLE 18	SINGLE UNIT PRICE OF VARIOUS FORMS OF IP CAMERAS	85
FIGURE 29	AVERAGE SELLING PRICE FORECAST OF MOBILE VIDEO SURVEILLANCE CAMERAS (2021-2027)	85
TABLE 19	AVERAGE SELLING PRICE FORECAST OF MOBILE VIDEO SURVEILLANCE CAMERAS, 2021-2027 (USD/UNIT)	86
5.17	COMPANY-WISE SELLING PRICE RANGE OF MOBILE VIDEO SURVEILLANCE CAMERAS FOR TOP FIVE MANUFACTURERS	86
6	MOBILE VIDEO SURVEILLANCE MARKET, BY OFFERING	89
6.1	INTRODUCTION	90
FIGURE 30	HARDWARE SEGMENT TO BE LARGEST MOBILE VIDEO SURVEILLANCE OFFERING DURING FORECAST PERIOD	90
TABLE 20	MOBILE VIDEO SURVEILLANCE MARKET, BY OFFERING, 2018-2021 (USD MILLION)	90
TABLE 21	MOBILE VIDEO SURVEILLANCE MARKET, BY OFFERING, 2022-2027 (USD MILLION)	90
6.2	HARDWARE	91
FIGURE 31	CAMERA SEGMENT TO ACCOUNT FOR LARGEST SHARE AMONG HARDWARE DURING FORECAST PERIOD	91
TABLE 22	HARDWARE: MOBILE VIDEO SURVEILLANCE MARKET, BY TYPE, 2018-2021 (USD MILLION)	91
TABLE 23	HARDWARE: MOBILE VIDEO SURVEILLANCE MARKET, BY TYPE, 2022-2027 (USD MILLION)	92
TABLE 24	HARDWARE: MOBILE VIDEO SURVEILLANCE MARKET, BY VERTICAL, 2018-2021 (USD MILLION)	92
TABLE 25	HARDWARE: MOBILE VIDEO SURVEILLANCE MARKET, BY VERTICAL, 2022-2027 (USD MILLION)	93
FIGURE 32	NORTH AMERICA TO DOMINATE MOBILE VIDEO SURVEILLANCE HARDWARE MARKET DURING FORECAST PERIOD	93
TABLE 26	HARDWARE: MOBILE VIDEO SURVEILLANCE MARKET, BY REGION, 2018-2021 (USD MILLION)	93
TABLE 27	HARDWARE: MOBILE VIDEO SURVEILLANCE MARKET, BY REGION, 2022-2027 (USD MILLION)	94
TABLE 28	HARDWARE: MOBILE VIDEO SURVEILLANCE MARKET FOR LAW ENFORCEMENT VERTICAL, BY REGION, 2018-2021 (USD MILLION)	94
TABLE 29	HARDWARE: MOBILE VIDEO SURVEILLANCE MARKET FOR LAW ENFORCEMENT VERTICAL, BY REGION, 2022-2027 (USD MILLION)	94
TABLE 30	HARDWARE: MOBILE VIDEO SURVEILLANCE MARKET FOR INDUSTRIAL VERTICAL, BY REGION, 2018-2021 (USD MILLION)	95
TABLE 31	HARDWARE: MOBILE VIDEO SURVEILLANCE MARKET FOR INDUSTRIAL VERTICAL, BY REGION, 2022-2027 (USD MILLION)	95
TABLE 32	HARDWARE: MOBILE VIDEO SURVEILLANCE MARKET FOR MILITARY & DEFENSE VERTICAL, BY REGION, 2018-2021 (USD MILLION)	95
TABLE 33	HARDWARE: MOBILE VIDEO SURVEILLANCE MARKET FOR MILITARY & DEFENSE VERTICAL, BY REGION, 2022-2027 (USD MILLION)	96
TABLE 34	HARDWARE: MOBILE VIDEO SURVEILLANCE MARKET FOR FIRST RESPONDERS VERTICAL, BY REGION, 2018-2021 (USD MILLION)	96
TABLE 35	HARDWARE: MOBILE VIDEO SURVEILLANCE MARKET FOR FIRST RESPONDERS VERTICAL, BY REGION, 2022-2027 (USD MILLION)	96
TABLE 36	HARDWARE: MOBILE VIDEO SURVEILLANCE MARKET FOR TRANSPORTATION VERTICAL, BY REGION, 2018-2021 (USD MILLION)	97
TABLE 37	HARDWARE: MOBILE VIDEO SURVEILLANCE MARKET FOR TRANSPORTATION VERTICAL, BY REGION, 2022-2027 (USD MILLION)	97
6.2.1	CAMERAS	97
FIGURE 33	REPRESENTATIVE BLOCK DIAGRAM OF STATIONARY SURVEILLANCE CAMERA	97

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.2.1.1 Different camera components 98
  - 6.2.1.1.1 Image sensors 98
    - 6.2.1.1.1.1 CMOS 98
    - 6.2.1.1.1.2 CCD 98
  - 6.2.1.1.2 Lenses 99
    - 6.2.1.1.2.1 Fixed 99
    - 6.2.1.1.2.2 Varifocal 99
  - 6.2.1.1.3 Image processing circuitry 99
    - 6.2.1.1.3.1 Image processing circuitry organizes and processes images captured 99
- 6.2.1.2 Cameras market, by type 99
  - FIGURE 34 IP CAMERA SEGMENT MARKET TO GROW AT HIGHER CAGR DURING FORECAST PERIOD 100
  - TABLE 38 CAMERAS: MOBILE VIDEO SURVEILLANCE MARKET, BY TYPE, 2018-2021 (USD MILLION) 100
  - TABLE 39 CAMERAS: MOBILE VIDEO SURVEILLANCE MARKET, BY TYPE, 2022-2027 (USD MILLION) 100
  - TABLE 40 CAMERAS: MOBILE VIDEO SURVEILLANCE MARKET, BY TYPE, 2018-2021 (MILLION UNITS) 101
  - TABLE 41 CAMERAS: MOBILE VIDEO SURVEILLANCE MARKET, BY TYPE, 2022-2027 (MILLION UNITS) 101
  - 6.2.1.2.1 Analog cameras 101
    - 6.2.1.2.1.1 Analog cameras offer wide dynamic range and perform well in low-light conditions 101
    - FIGURE 35 ANALOG CAMERAS: KEY COMPONENTS 102
  - 6.2.1.2.2 IP cameras 102
    - 6.2.1.2.2.1 IP cameras offer high-definition megapixel images and provide encrypted video stream 102
    - FIGURE 36 DIGITAL/IP CAMERA: KEY COMPONENTS 103
    - FIGURE 37 REPRESENTATIVE BLOCK DIAGRAM OF ADVANCED IP SURVEILLANCE CAMERA 103
    - TABLE 42 IP CAMERA VS. ANALOG CAMERA 104
- 6.2.1.3 Cameras market, by connectivity 105
  - FIGURE 38 WIRELESS MOBILE CAMERA SEGMENT TO GROW AT HIGHER CAGR DURING FORECAST PERIOD 105
  - TABLE 43 CAMERAS: MOBILE VIDEO SURVEILLANCE MARKET, BY CONNECTIVITY, 2018-2021 (USD MILLION) 105
  - TABLE 44 CAMERAS: MOBILE VIDEO SURVEILLANCE MARKET, BY CONNECTIVITY, 2022-2027 (USD MILLION) 105
  - 6.2.1.3.1 Wired cameras 106
    - 6.2.1.3.1.1 No signal interference while transmitting images 106
    - TABLE 45 PROS AND CONS OF WIRED SURVEILLANCE CAMERAS 106
  - 6.2.1.3.2 Wireless cameras 106
    - 6.2.1.3.2.1 Easier and flexible installation techniques to result in high adoption across various applications 106
    - TABLE 46 PROS AND CONS OF WIRELESS SURVEILLANCE CAMERAS 107
- 6.2.1.4 Cameras market, by form 107
  - FIGURE 39 CAMERAS MARKET, BY FORM 107
  - FIGURE 40 BOX AND BULLET CAMERAS TO EXHIBIT HIGHEST CAGR DURING FORECAST PERIOD 107
  - TABLE 47 CAMERAS: MOBILE VIDEO SURVEILLANCE MARKET, BY FORM FACTOR, 2018-2021 (USD MILLION) 108
  - TABLE 48 CAMERAS: MOBILE VIDEO SURVEILLANCE MARKET, BY FORM FACTOR, 2022-2027 (USD MILLION) 108
  - 6.2.1.4.1 Dome cameras 108
    - 6.2.1.4.1.1 Wide variety of dome cameras with different features to provide opportunity 108
  - 6.2.1.4.2 Pan, Tilt, and Zoom (PTZ) cameras 109
    - 6.2.1.4.2.1 Wide-area coverage and detailed view of surveillance target 109
- 6.2.1.4.3 Box and bullet cameras 109
  - 6.2.1.4.3.1 Box cameras 109
    - TABLE 49 PROS AND CONS OF BOX CAMERAS 109
  - 6.2.1.4.3.2 Bullet cameras 109
    - TABLE 50 PROS AND CONS OF BULLET CAMERAS 110

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.2.1.4.4□Panoramic, fisheye, and body-worn cameras□110
  - 6.2.1.4.4.1□Panoramic cameras□110
  - 6.2.1.4.4.2□Fisheye cameras□110
  - 6.2.1.4.4.3□Body-worn cameras□111
- TABLE 51□DEVELOPMENTS IN BODY-WORN CAMERAS MARKET□111
- 6.2.1.5□Cameras market, by resolution□112
- FIGURE 41□CAMERAS WITH GREATER THAN 5 MEGAPIXEL SENSORS TO GROW AT HIGHEST CAGR□112
- TABLE 52□CAMERAS: MOBILE VIDEO SURVEILLANCE MARKET, BY RESOLUTION, 2018-2021 (USD MILLION)□112
- TABLE 53□CAMERAS: MOBILE VIDEO SURVEILLANCE MARKET, BY RESOLUTION, 2022-2027 (USD MILLION)□112
- 6.2.1.5.1□0.3-1 megapixel□113
  - 6.2.1.5.1.1□Smallest share among cameras□113
  - 6.2.1.5.2□1.1-2.9 megapixel□113
    - 6.2.1.5.2.1□Low cost of cameras to drive market growth□113
  - 6.2.1.5.3□3-5 megapixels□113
    - 6.2.1.5.3.1□These cameras to account for largest market share□113
- 6.2.1.5.4□> 5 megapixels□113
  - 6.2.1.5.4.1□Increasing demand for high-megapixel cameras from end users to drive market growth□113
- 6.2.2□MONITORS□113
  - 6.2.2.1□Monitors market, by screen size□113
  - FIGURE 42□UP TO 20-INCHES MONITOR SEGMENT TO LEAD MARKET DURING FORECAST PERIOD□114
  - TABLE 54□MONITORS: MOBILE VIDEO SURVEILLANCE MARKET, BY SCREEN SIZE, 2018-2021 (USD MILLION)□114
  - TABLE 55□MONITORS: MOBILE VIDEO SURVEILLANCE MARKET, BY SCREEN SIZE, 2022-2027 (USD MILLION)□114
  - 6.2.2.1.1□Up to 20 inches□115
    - 6.2.2.1.1.1□Low cost of monitors to drive market growth□115
    - 6.2.2.1.2□More than 20 inches□115
      - 6.2.2.1.2.1□Infrastructure application to provide opportunities□115
- 6.2.3□STORAGE DEVICES□115
  - 6.2.3.1□Storage devices market, by type□115
    - 6.2.3.1.1□Digital Video Recorders (DVRs)□115
      - 6.2.3.1.1.1□Cost-effective solution mainly used for analog cameras□115
    - 6.2.3.1.2□Network video recorders□115
      - 6.2.3.1.2.1□Easy to deploy and provide more flexibility□115
    - 6.2.3.1.3□Hybrid video recorders□116
      - 6.2.3.1.3.1□Accommodate both analog and IP technology□116
    - 6.2.3.1.4□IP storage area network□116
      - 6.2.3.1.4.1□Dedicated and high-performance storage system□116
  - 6.2.3.1.5□Direct-attached storage devices□116
    - 6.2.3.1.5.1□Suitable for small-scale businesses□116
  - 6.2.3.1.6□Network-attached storage devices□117
    - 6.2.3.1.6.1□Low cost of solutions to provide market opportunity□117
- 6.2.4□ACCESSORIES□117
  - 6.2.4.1□Cables□117
    - 6.2.4.1.1□Increasing adoption of surveillance cameras to drive growth of cables□117
  - 6.2.4.2□Encoders□117
    - 6.2.4.2.1□Enabling existing analog CCTV system to be integrated with network camera system□117
- 6.3□SOFTWARE□118

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

FIGURE 43 □ MOBILE VIDEO SURVEILLANCE SOFTWARE, BY TYPE □ 118

FIGURE 44 □ VIDEO ANALYTICS SOFTWARE SEGMENT TO GROW AT HIGHER CAGR DURING FORECAST PERIOD □ 118

TABLE 56 □ SOFTWARE: MOBILE VIDEO SURVEILLANCE MARKET, BY TYPE, 2018-2021 (USD MILLION) □ 118

TABLE 57 □ SOFTWARE: MOBILE VIDEO SURVEILLANCE MARKET, BY TYPE, 2022-2027 (USD MILLION) □ 119

FIGURE 45 □ MILITARY & DEFENSE VERTICAL TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD □ 119

TABLE 58 □ SOFTWARE: MOBILE VIDEO SURVEILLANCE MARKET, BY VERTICAL, 2018-2021 (USD MILLION) □ 119

TABLE 59 □ SOFTWARE: MOBILE VIDEO SURVEILLANCE MARKET, BY VERTICAL, 2022-2027 (USD MILLION) □ 120

TABLE 60 □ SOFTWARE: MOBILE VIDEO SURVEILLANCE MARKET, BY REGION, 2018-2021 (USD MILLION) □ 120

TABLE 61 □ SOFTWARE: MOBILE VIDEO SURVEILLANCE MARKET, BY REGION, 2022-2027 (USD MILLION) □ 120

TABLE 62 □ SOFTWARE: MOBILE VIDEO SURVEILLANCE MARKET FOR LAW ENFORCEMENT VERTICAL, BY REGION, 2018-2021 (USD MILLION) □ 121

TABLE 63 □ SOFTWARE: MOBILE VIDEO SURVEILLANCE MARKET FOR LAW ENFORCEMENT VERTICAL, BY REGION, 2022-2027 (USD MILLION) □ 121

TABLE 64 □ SOFTWARE: MOBILE VIDEO SURVEILLANCE MARKET FOR INDUSTRIAL VERTICAL, BY REGION, 2018-2021 (USD MILLION) □ 121

TABLE 65 □ SOFTWARE: MOBILE VIDEO SURVEILLANCE MARKET FOR INDUSTRIAL VERTICAL, BY REGION, 2022-2027 (USD MILLION) □ 122

TABLE 66 □ SOFTWARE: MOBILE VIDEO SURVEILLANCE MARKET FOR MILITARY & DEFENSE VERTICAL, BY REGION, 2018-2021 (USD MILLION) □ 122

TABLE 67 □ SOFTWARE: MOBILE VIDEO SURVEILLANCE MARKET FOR MILITARY & DEFENSE VERTICAL, BY REGION, 2022-2027 (USD MILLION) □ 122

TABLE 68 □ SOFTWARE: MOBILE VIDEO SURVEILLANCE MARKET FOR FIRST RESPONDERS VERTICAL, BY REGION, 2018-2021 (USD MILLION) □ 123

TABLE 69 □ SOFTWARE: MOBILE VIDEO SURVEILLANCE MARKET FOR FIRST RESPONDERS VERTICAL, BY REGION, 2022-2027 (USD MILLION) □ 123

TABLE 70 □ SOFTWARE: MOBILE VIDEO SURVEILLANCE MARKET FOR TRANSPORTATION VERTICAL, BY REGION, 2018-2021 (USD MILLION) □ 123

TABLE 71 □ SOFTWARE: MOBILE VIDEO SURVEILLANCE MARKET FOR TRANSPORTATION VERTICAL, BY REGION, 2022-2027 (USD MILLION) □ 124

6.3.1 □ SOFTWARE MARKET, BY TYPE □ 124

6.3.1.1 □ Video management software □ 124

6.3.1.1.1 □ VMS to have largest share of mobile video surveillance software market □ 124

6.3.1.2 □ Video analytics □ 124

6.3.1.2.1 □ Deep learning and AI to drive market growth in video analytics □ 124

6.3.1.3 □ Applications of AI-powered video analytics □ 125

6.3.1.3.1 □ Unusual motion/behavior detection □ 125

6.3.1.3.2 □ People appearance search □ 125

6.3.1.3.3 □ Real-time alerts about security risks □ 125

6.3.1.3.4 □ Multilingual license plate recognition and transport management □ 126

6.3.2 □ SOFTWARE MARKET, BY DEPLOYMENT MODE □ 126

6.3.2.1 □ On-premises □ 126

6.3.2.1.1 □ On-premises software to support wide range of analog and IP cameras onsite □ 126

6.3.2.2 □ Cloud □ 126

6.3.2.2.1 □ Cloud-based software can be accessed via internet and hosted by third-party VMS providers □ 126

6.4 □ SERVICES □ 127

TABLE 72 □ SERVICES: MOBILE VIDEO SURVEILLANCE MARKET, BY TYPE, 2018-2021 (USD MILLION) □ 127

TABLE 73 □ SERVICES: MOBILE VIDEO SURVEILLANCE MARKET, BY TYPE, 2022-2027 (USD MILLION) □ 127

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 74	SERVICES: MOBILE VIDEO SURVEILLANCE MARKET, BY VERTICAL, 2018-2021 (USD MILLION)	127
TABLE 75	SERVICES: MOBILE VIDEO SURVEILLANCE MARKET, BY VERTICAL, 2022-2027 (USD MILLION)	128
TABLE 76	SERVICES: MOBILE VIDEO SURVEILLANCE MARKET, BY REGION, 2018-2021 (USD MILLION)	128
TABLE 77	SERVICES: MOBILE VIDEO SURVEILLANCE MARKET, BY REGION, 2022-2027 (USD MILLION)	128
TABLE 78	SERVICES: MOBILE VIDEO SURVEILLANCE MARKET FOR LAW ENFORCEMENT VERTICAL, BY REGION, 2018-2021 (USD MILLION)	129
TABLE 79	SERVICES: MOBILE VIDEO SURVEILLANCE MARKET FOR LAW ENFORCEMENT VERTICAL, BY REGION, 2022-2027 (USD MILLION)	129
TABLE 80	SERVICES: MOBILE VIDEO SURVEILLANCE MARKET FOR INDUSTRIAL VERTICAL, BY REGION, 2018-2021 (USD MILLION)	129
TABLE 81	SERVICES: MOBILE VIDEO SURVEILLANCE MARKET FOR INDUSTRIAL VERTICAL, BY REGION, 2022-2027 (USD MILLION)	130
TABLE 82	SERVICES: MOBILE VIDEO SURVEILLANCE MARKET FOR MILITARY & DEFENSE VERTICAL, BY REGION, 2018-2021 (USD MILLION)	130
TABLE 83	SERVICES: MOBILE VIDEO SURVEILLANCE MARKET FOR MILITARY & DEFENSE VERTICAL, BY REGION, 2022-2027 (USD MILLION)	130
TABLE 84	SERVICES: MOBILE VIDEO SURVEILLANCE MARKET FOR FIRST RESPONDERS VERTICAL, BY REGION, 2018-2021 (USD MILLION)	131
TABLE 85	SERVICES: MOBILE VIDEO SURVEILLANCE MARKET FOR FIRST RESPONDERS VERTICAL, BY REGION, 2022-2027 (USD MILLION)	131
TABLE 86	SERVICES: MOBILE VIDEO SURVEILLANCE MARKET FOR TRANSPORTATION VERTICAL, BY REGION, 2018-2021 (USD MILLION)	131
TABLE 87	SERVICES: MOBILE VIDEO SURVEILLANCE MARKET FOR TRANSPORTATION VERTICAL, BY REGION, 2022-2027 (USD MILLION)	132
6.4.1	MOBILE VIDEO SURVEILLANCE-AS-A-SERVICE (VSAAS)	132
TABLE 88	SERVICES: MOBILE VIDEO SURVEILLANCE MARKET FOR VSAAS, BY TYPE, 2018-2021 (USD MILLION)	132
TABLE 89	SERVICES: MOBILE VIDEO SURVEILLANCE MARKET FOR VSAAS, BY TYPE, 2022-2027 (USD MILLION)	133
6.4.1.1	VSAAS market, by type	133
6.4.1.1.1	Hosted	133
6.4.1.1.1.1	Low cost of investment to drive growth of hosted VSaaS	133
6.4.1.1.1.2	Managed	134
6.4.1.1.1.2.1	Reduced operational costs to provide opportunity for managed VSaaS	134
6.4.1.1.1.3	Hybrid	134
6.4.1.1.3.1	Hybrid VSaaS to provide data security, remote access, flexibility, and scalability	134
6.4.2	INSTALLATION & MAINTENANCE SERVICES	134
6.4.2.1	Growing mobile video surveillance market to drive growth of installation & maintenance services	134
7	MOBILE VIDEO SURVEILLANCE MARKET, BY APPLICATION	135
7.1	INTRODUCTION	136
FIGURE 46	DRONES SEGMENT TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD	136
TABLE 90	MOBILE VIDEO SURVEILLANCE MARKET, BY APPLICATION, 2018-2021 (USD MILLION)	136
TABLE 91	MOBILE VIDEO SURVEILLANCE MARKET, BY APPLICATION, 2022-2027 (USD MILLION)	137
7.2	RAILWAYS	137
7.2.1	IMPLEMENTATION OF MOBILE VIDEO SURVEILLANCE IN RAILWAYS TO INCREASE SAFETY AND SECURITY AT STATIONS	137
7.3	BUSES	138
7.3.1	MOBILE VIDEO SURVEILLANCE SYSTEMS IN BUSES TO PREVENT CRIMINAL ACTIVITY AND INCREASE SAFETY	138
7.4	TRANSPORT VEHICLES	138
7.4.1	MOBILE VIDEO SURVEILLANCE SYSTEMS IN TRANSPORT VEHICLES TO PROTECT DRIVERS, PASSENGERS, GOODS, AND VEHICLES	138
7.5	POLICE VEHICLES	139

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 7.5.1 MOBILE VIDEO SURVEILLANCE SYSTEMS TO USE TO LATEST WANTED VEHICLES DATABASE, CRIMINAL DATABASES, AND STOLEN CARS 139
- 7.6 DRONES 140
  - 7.6.1 MILITARY DRONES USED SUCCESSFULLY BY DEFENSE AGENCIES TO GUARD BORDERS, ENFORCE LAW, AND FULFILL COMBAT MISSIONS 140
    - 7.6.2 COMMERCIAL DRONES 140
      - 7.6.2.1 Fixed-wing drones 141
      - 7.6.2.2 VTOL drones 141
        - 7.6.2.2.1 Rotary-blade drones 141
        - 7.6.2.2.2 Nano drones 141
        - 7.6.2.2.3 Hybrid drones 141
      - 7.6.2.3 Applications of commercial drones 141
        - 7.6.2.3.1 Law enforcement 141
        - 7.6.2.3.2 Oil and gas 142
        - 7.6.2.3.3 Power plant 142
        - 7.6.2.3.4 Public infrastructure 142
        - 7.6.2.3.5 Precision agriculture 142
    - 7.6.3 MILITARY DRONES 142
- 8 MOBILE VIDEO SURVEILLANCE MARKET, BY VERTICAL 143
  - 8.1 INTRODUCTION 144
    - FIGURE 47 TRANSPORTATION VERTICAL TO HOLD LARGEST MARKET SIZE DURING FORECAST PERIOD 144
    - TABLE 92 MOBILE VIDEO SURVEILLANCE MARKET, BY VERTICAL, 2018-2021 (USD MILLION) 144
    - TABLE 93 MOBILE VIDEO SURVEILLANCE MARKET, BY VERTICAL, 2022-2027 (USD MILLION) 145
  - 8.2 LAW ENFORCEMENT 145
    - 8.2.1 MOBILE VIDEO SURVEILLANCE SYSTEMS TO HELP IDENTIFY STOLEN VEHICLES AND VEHICLES WITH OUTSTANDING VIOLATIONS OR TAXES 145
      - TABLE 94 LAW ENFORCEMENT: MOBILE VIDEO SURVEILLANCE MARKET, BY REGION, 2018-2021 (USD MILLION) 146
      - TABLE 95 LAW ENFORCEMENT: MOBILE VIDEO SURVEILLANCE MARKET, BY REGION, 2022-2027 (USD MILLION) 146
    - 8.2.2 CITY SURVEILLANCE 147
    - 8.2.3 PRISONS AND CORRECTIONAL FACILITIES 147
    - ?
  - 8.3 INDUSTRIAL 147
    - 8.3.1 INCREASING TERROR THREATS AND RISING RAW MATERIALS THEFT TO PROPEL MOBILE VIDEO SURVEILLANCE SYSTEMS' NEED 147
      - TABLE 96 INDUSTRIAL: MOBILE VIDEO SURVEILLANCE MARKET, BY REGION, 2018-2021 (USD MILLION) 148
      - TABLE 97 INDUSTRIAL: MOBILE VIDEO SURVEILLANCE MARKET, BY REGION, 2022-2027 (USD MILLION) 148
    - 8.3.2 MINING 148
      - 8.3.3 ENERGY AND POWER 148
      - 8.3.4 MANUFACTURING 149
      - 8.3.5 CONSTRUCTION 149
    - 8.3.6 MARINE 149
  - 8.4 MILITARY & DEFENSE 149
    - 8.4.1 NEED TO PATROL NATIONAL BORDERS AND SEARCH AND RESCUE MISSIONS TO DRIVE MARKET 149
      - TABLE 98 MILITARY & DEFENSE: MOBILE VIDEO SURVEILLANCE MARKET, BY REGION, 2018-2021 (USD MILLION) 150
      - TABLE 99 MILITARY & DEFENSE: MOBILE VIDEO SURVEILLANCE MARKET, BY REGION, 2022-2027 (USD MILLION) 150
  - 8.5 FIRST RESPONDERS 151
    - 8.5.1 MOBILE VIDEO SURVEILLANCE TO GIVE ON-THE-JOB TRAINING TO NEW RECRUITS IN FRONTLINE OF EMERGENCY

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

## SERVICES 151

TABLE 100 FIRST RESPONDERS: MOBILE VIDEO SURVEILLANCE MARKET, BY REGION, 2018-2021 (USD MILLION) 151

TABLE 101 FIRST RESPONDERS: MOBILE VIDEO SURVEILLANCE MARKET, BY REGION, 2022-2027 (USD MILLION) 152

### 8.6 TRANSPORTATION 152

TABLE 102 TRANSPORTATION: MOBILE VIDEO SURVEILLANCE MARKET, BY REGION, 2018-2021 (USD MILLION) 153

TABLE 103 TRANSPORTATION: MOBILE VIDEO SURVEILLANCE MARKET, BY REGION, 2022-2027 (USD MILLION) 153

### 9 MOBILE VIDEO SURVEILLANCE MARKET, BY REGION 154

#### 9.1 INTRODUCTION 155

FIGURE 48 ASIA PACIFIC TO ACCOUNT FOR HIGHEST CAGR DURING FORECAST PERIOD 155

TABLE 104 MOBILE VIDEO SURVEILLANCE MARKET, BY REGION, 2018-2021 (USD MILLION) 155

TABLE 105 MOBILE VIDEO SURVEILLANCE MARKET, BY REGION, 2022-2027 (USD MILLION) 155

#### 9.2 NORTH AMERICA 157

FIGURE 49 NORTH AMERICA: MOBILE VIDEO SURVEILLANCE MARKET SNAPSHOT 157

TABLE 106 NORTH AMERICA: MOBILE VIDEO SURVEILLANCE MARKET, BY OFFERING, 2018-2021 (USD MILLION) 158

TABLE 107 NORTH AMERICA: MOBILE VIDEO SURVEILLANCE MARKET, BY OFFERING, 2022-2027 (USD MILLION) 158

TABLE 108 NORTH AMERICA: MOBILE VIDEO SURVEILLANCE MARKET, BY VERTICAL, 2018-2021 (USD MILLION) 158

TABLE 109 NORTH AMERICA: MOBILE VIDEO SURVEILLANCE MARKET, BY VERTICAL, 2022-2027 (USD MILLION) 159

TABLE 110 NORTH AMERICA: MOBILE VIDEO SURVEILLANCE MARKET, BY COUNTRY, 2018-2021 (USD MILLION) 159

TABLE 111 NORTH AMERICA: MOBILE VIDEO SURVEILLANCE MARKET, BY COUNTRY, 2022-2027 (USD MILLION) 159

##### 9.2.1 US 160

9.2.1.1 US to witness government initiatives to develop smart cities and smart transportation infrastructure 160

##### 9.2.2 CANADA 160

9.2.2.1 Mobile video surveillance crucial for industrial sites and public transit stations in Canada 160

##### 9.2.3 MEXICO 161

9.2.3.1 Increasing focus on safety and security of people and public infrastructure 161

##### 9.3 EUROPE 161

FIGURE 50 EUROPE: MOBILE VIDEO SURVEILLANCE MARKET SNAPSHOT 162

TABLE 112 EUROPE: MOBILE VIDEO SURVEILLANCE MARKET, BY OFFERING, 2018-2021 (USD MILLION) 162

TABLE 113 EUROPE: MOBILE VIDEO SURVEILLANCE MARKET, BY OFFERING, 2022-2027 (USD MILLION) 163

TABLE 114 EUROPE: MOBILE VIDEO SURVEILLANCE MARKET, BY VERTICAL, 2018-2021 (USD MILLION) 163

TABLE 115 EUROPE: MOBILE VIDEO SURVEILLANCE MARKET, BY VERTICAL, 2022-2027 (USD MILLION) 163

TABLE 116 EUROPE: MOBILE VIDEO SURVEILLANCE MARKET, BY COUNTRY, 2018-2021 (USD MILLION) 164

TABLE 117 EUROPE: MOBILE VIDEO SURVEILLANCE MARKET, BY COUNTRY, 2022-2027 (USD MILLION) 164

##### 9.3.1 UK 164

9.3.1.1 Mobile video surveillance systems deployed at various public premises 164

##### 9.3.2 GERMANY 165

9.3.2.1 German government approved regulations to expand surveillance networks in public places 165

##### 9.3.3 FRANCE 165

9.3.3.1 Risk of terrorism, illegal immigration, and drug traffic to drive demand for mobile video surveillance systems 165

##### 9.3.4 ITALY 166

9.3.4.1 Crime, homeland security, and illegal immigration to grow demand for surveillance equipment and services 166

##### 9.3.5 REST OF EUROPE 166

#### 9.4 ASIA PACIFIC 167

FIGURE 51 ASIA PACIFIC: MOBILE VIDEO SURVEILLANCE MARKET SNAPSHOT 167

TABLE 118 ASIA PACIFIC: MOBILE VIDEO SURVEILLANCE MARKET, BY OFFERING, 2018-2021 (USD MILLION) 168

TABLE 119 ASIA PACIFIC: MOBILE VIDEO SURVEILLANCE MARKET, BY OFFERING, 2022-2027 (USD MILLION) 168

TABLE 120 ASIA PACIFIC: MOBILE VIDEO SURVEILLANCE MARKET, BY VERTICAL, 2018-2021 (USD MILLION) 168

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 121	ASIA PACIFIC: MOBILE VIDEO SURVEILLANCE MARKET, BY VERTICAL, 2022-2027 (USD MILLION)	169
TABLE 122	ASIA PACIFIC: MOBILE VIDEO SURVEILLANCE MARKET, BY COUNTRY, 2018-2021 (USD MILLION)	169
TABLE 123	ASIA PACIFIC: MOBILE VIDEO SURVEILLANCE MARKET, BY COUNTRY, 2022-2027 (USD MILLION)	169
9.4.1	CHINA	170
9.4.1.1	Infrastructure development of rail, airport, and highway systems to drive market	170
9.4.2	JAPAN	170
9.4.2.1	Internet Protocol (IP) systems enabled with cloud services to boost market growth	170
9.4.3	INDIA	171
9.4.3.1	Rise in terrorist activities, crime rates, remote monitoring, and data thefts to raise security and safety concerns	171
9.4.4	SOUTH KOREA	171
9.4.4.1	Significant growth in security concerns to drive mobile video surveillance systems	171
9.4.5	REST OF ASIA PACIFIC	171
9.5	REST OF THE WORLD	172
FIGURE 52	MIDDLE EAST & AFRICA TO GROW AT HIGHER RATE IN ROW DURING FORECAST PERIOD	172
TABLE 124	ROW: MOBILE VIDEO SURVEILLANCE MARKET, BY OFFERING, 2018-2021 (USD MILLION)	172
TABLE 125	ROW: MOBILE VIDEO SURVEILLANCE MARKET, BY OFFERING, 2022-2027 (USD MILLION)	173
TABLE 126	ROW: MOBILE VIDEO SURVEILLANCE MARKET, BY VERTICAL, 2018-2021 (USD MILLION)	173
TABLE 127	ROW: MOBILE VIDEO SURVEILLANCE MARKET, BY VERTICAL, 2022-2027 (USD MILLION)	173
TABLE 128	ROW: MOBILE VIDEO SURVEILLANCE MARKET, BY SUBREGION, 2018-2021 (USD MILLION)	174
TABLE 129	ROW: MOBILE VIDEO SURVEILLANCE MARKET, BY SUBREGION, 2022-2027 (USD MILLION)	174
9.5.1	SOUTH AMERICA	174
9.5.1.1	Increasing video surveillance systems to promote tourism and safety to drive market	174
9.5.2	MIDDLE EAST & AFRICA	175
9.5.2.1	Growing oil & gas industry to drive mobile video surveillance market	175
?		
10	COMPETITIVE LANDSCAPE	176
10.1	OVERVIEW	176
10.2	STRATEGIES ADOPTED BY KEY PLAYERS/MARKET EVALUATION FRAMEWORK	176
TABLE 130	OVERVIEW OF STRATEGIES ADOPTED BY MOBILE VIDEO SURVEILLANCE MANUFACTURERS, 2019-2021	176
10.2.1	PRODUCT PORTFOLIOS	177
10.2.2	REGIONAL FOCUS	177
10.2.3	MANUFACTURING FOOTPRINT	177
10.2.4	ORGANIC/INORGANIC GROWTH STRATEGIES	177
10.3	MARKET SHARE ANALYSIS	177
TABLE 131	DEGREE OF COMPETITION, 2021	178
10.4	FIVE-YEAR COMPANY REVENUE ANALYSIS	178
FIGURE 53	REVENUE ANALYSIS OF TOP FIVE PLAYERS, 2017-2021	178
10.5	COMPANY EVALUATION QUADRANT	179
10.5.1	STARS	179
10.5.2	EMERGING LEADERS	179
10.5.3	PERVASIVE PLAYERS	179
10.5.4	PARTICIPANTS	179
FIGURE 54	KEY MOBILE VIDEO SURVEILLANCE COMPANY EVALUATION QUADRANT, 2021	180
10.6	COMPANY FOOTPRINT	181
TABLE 132	OVERALL COMPANY FOOTPRINT	181
TABLE 133	COMPANY FOOTPRINT, BY PRODUCT TYPE	182
TABLE 134	COMPANY FOOTPRINT, BY VERTICAL	183

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 135 □ COMPANY FOOTPRINT, BY REGION □ 184

10.7 □ STARTUP/SME EVALUATION MATRIX □ 185

10.7.1 □ PROGRESSIVE COMPANIES □ 185

10.7.2 □ RESPONSIVE COMPANIES □ 185

10.7.3 □ DYNAMIC COMPANIES □ 185

10.7.4 □ STARTING BLOCKS □ 185

FIGURE 55 □ STARTUP/SME MOBILE VIDEO SURVEILLANCE MARKET EVALUATION MATRIX, 2021 □ 186

10.8 □ COMPETITIVE BENCHMARKING □ 187

TABLE 136 □ MOBILE VIDEO SURVEILLANCE MARKET: DETAILED LIST OF KEY STARTUPS/SMES □ 187

TABLE 137 □ MOBILE VIDEO SURVEILLANCE MARKET: COMPETITIVE BENCHMARKING OF KEY PLAYERS [STARTUPS/SMES] □ 188

10.9 □ COMPETITIVE SCENARIO □ 188

10.9.1 □ PRODUCT LAUNCHES □ 189

TABLE 138 □ PRODUCT LAUNCHES, 2021 □ 189

10.9.2 □ DEALS □ 189

TABLE 139 □ DEALS, 2019-2021 □ 189

?

10.9.3 □ OTHERS □ 190

TABLE 140 □ EXPANSIONS, 2019-2020 □ 190

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

**Mobile Video Surveillance Market by Offering (Hardware, Software, Service),  
Application (Railways, Buses, Transport Vehicles, Police Vehicles, Drones), Vertical  
(Law Enforcement, Transportation, Industrial) and Geography - Global Forecast to  
2027**

Market Report | 2022-11-01 | 251 pages | MarketsandMarkets

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Zip Code\*

Country\*

Date

2026-03-09

Signature

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)