

South & Central America Biostimulants Market Forecast to 2028 - COVID-19 Impact and Regional Analysis - by Product (Humic Substance, Amino Acids, Microbial Stimulants, Seaweed Extracts, and Others), Mode of Application (Foliar Spray, Seed Treatment, and Soil Application), and Crop Type (Cereals and Grains, Oilseeds and Pulses, Fruits and vegetables, Turf and Landscape, and Others)

Market Report | 2022-10-14 | 130 pages | The Insight Partners

AVAILABLE LICENSES:

- Single User Price \$3000.00
- Site Price \$4000.00
- Enterprise Price \$5000.00

Report description:

The biostimulants market in South & Central America is expected to grow from US\$ 422.29 million in 2022 to US\$ 748.13 million by 2028; it is estimated to grow at a CAGR of 10.0% from 2022 to 2028.

In the last few decades, technological innovations have been proposed to enhance the sustainability of agricultural production systems by significantly reducing synthetic agrochemicals such as pesticides and fertilizers. A promising eco-friendly innovation would be using natural plant biostimulants (PBs) that enhance flowering, plant growth, fruit set, crop productivity, and nutrient use efficiency (NUE) and can also improve the tolerance against a wide range of abiotic stressors. Due to technological advancements in the biostimulants and plant-growth promotor categories, manufacturers have a chance to develop new products in the biostimulants industry. The use of biostimulants as a stimulator of plant growth is gaining momentum in agriculture. Biostimulants were first restricted to vegetables, fruit crops, and other high-value crops such as ornamental and plantation crops. They now serve a crucial role in the intake of nutrients by traditional food crops such as corn, wheat, and nasturtium by acting as an additional fertilizer in conjunction with fertilizers. Thus, many innovative sources are being developed by key players such as UPL and Valagro S.p.A. Moreover, the developments in genetic engineering are leading to the production of highly effective biostimulants. Market players are increasingly focusing on developing technologies. For instance, in March 2020, Valagro announced the launch of Talete, a new biostimulant, originating from the exclusive GeaPower technology platform, to increase crop water productivity.

With new features and technologies, vendors can attract new customers and expand their footprints in emerging markets. This

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

factor is likely to drive the South & Central America biostimulants market at a substantial CAGR during the forecast period.
South & Central America Biostimulants Market Revenue and Forecast to 2028 (US\$ Million)

South & Central America Biostimulants Market Segmentation

The South & Central America biostimulants market is segmented on the basis of product, application, crop type, and country. Based on product, the market is segmented into humic substances, amino acids, microbial stimulants, seaweed extracts, and others. In 2022, the humic substances segment held a larger share of the market. On the other hand the same segment is expected to register a higher CAGR during the forecast period. Based on application, the South & Central America biostimulants market is segmented into foliar spray, seed treatment, and soil application. The foliar spray segment held the largest market share in 2022 and it is also expected to register the highest CAGR in the market during the forecast period. Based on application, the South & Central America biostimulants market is segmented into cereals and grains, oilseeds and pulses, fruits and vegetables, turf and landscape, and others. The cereals and grains segment held the largest market share in 2022 and turf and landscape is expected to register the highest CAGR in the market during the forecast period. Based on country, the South & Central America biostimulants market is segmented into Brazil, Argentina, and the Rest of South & Central America. In 2022, Brazil held the largest market share. It is also expected to register the highest CAGR during the forecast period.

BASF SE; UPL Ltd; Valagro S.P.A.; Gowan Company; FMC Corporation; Haifa Negev Technologies Ltd.; ADAMA; and Rallis India Limited are among the leading companies in the South & Central America biostimulants market.

Table of Contents:

TABLE OF CONTENTS

1. Introduction
 - 1.1 Study Scope
 - 1.2 The Insight Partners Research Report Guidance
 - 1.3 Market Segmentation
 - 1.3.1 South & Central America Biostimulants Market, by Product
 - 1.3.2 South & Central America Biostimulants Market, by Mode of Application
 - 1.3.3 South & Central America Biostimulants Market, by Crop Type
 - 1.3.4 South & Central America Biostimulants Market, by Country
2. Key Takeaways
3. Research Methodology
 - 3.1 Scope of the Study
 - 3.2 Research Methodology
 - 3.2.1 Data Collection:
 - 3.2.2 Primary Interviews:
 - 3.2.3 Hypothesis formulation:
 - 3.2.4 Macro-economic factor analysis:
 - 3.2.5 Developing base number:
 - 3.2.6 Data Triangulation:
 - 3.2.7 Country level data:
4. South & Central America Biostimulants Market Landscape
 - 4.1 Market Overview
 - 4.2 Porter's Five Forces Analysis
 - 4.2.1 Threat of New Entrants:
 - 4.2.2 Bargaining Power of Suppliers:
 - 4.2.3 Bargaining Power of Buyers:
 - 4.2.4 Competitive Rivalry:

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 4.2.5 Threat of Substitutes:
- 4.3 Ecosystem Analysis
 - 4.3.1 Overview:
 - 4.3.2 Raw Material Suppliers:
 - 4.3.3 Manufacturers
 - 4.3.4 Distributors
 - 4.3.5 End-User
- 4.4 Expert Opinion
- 5. South & Central America Biostimulants Market - Key Market Dynamics
 - 5.1 Market Drivers
 - 5.1.1 Burgeoning Demand for Organic Food
 - 5.1.2 Boosting Technological Advancements for Biostimulants Production
 - 5.2 Market Restraints
 - 5.2.1 Lack of Legal Compliance in the Biostimulants Industry
 - 5.3 Market Opportunities
 - 5.3.1 Higher use of biostimulant as an alternative due to the rise in the price of conventional fertilizer
 - 5.4 Future Trends
 - 5.4.1 Raising Expansion in Organic Production Practices
 - 5.5 Impact Analysis
- 6. South & Central America Biostimulants - Market Analysis
 - 6.1 South & Central America Biostimulants Market Overview
 - 6.2 South & Central America Biostimulants Market -Volume and Forecast to 2028 (Tons)
 - 6.3 South & Central America Biostimulants Market -Revenue and Forecast to 2028 (US\$ Million)
- 7. South & Central America Biostimulants Market Analysis - By Product
 - 7.1 Overview
 - 7.2 South & Central America Biostimulants Market, by Product
 - 7.3 Humic Substances
 - 7.3.1 Overview
 - 7.3.2 Humic Substances: Biostimulants Market - Revenue and Forecast to 2028 (US\$ Million)
 - 7.3.3 Humic Substances: Biostimulants Market - Volume and Forecast to 2028 (Tons)
 - 7.4 Amino Acids
 - 7.4.1 Overview
 - 7.4.2 Amino Acids: Biostimulants Market - Revenue and Forecast to 2028 (US\$ Million)
 - 7.4.3 Amino Acids: Biostimulants Market - Volume and Forecast to 2028 (Tons)
 - 7.5 Microbial Stimulants
 - 7.5.1 Overview
 - 7.5.2 Microbial Stimulants: Biostimulants Market - Revenue and Forecast to 2028 (US\$ Million)
 - 7.5.3 Microbial Stimulants: Biostimulants Market - Volume and Forecast to 2028 (Tons)
 - 7.6 Seaweed Extracts
 - 7.6.1 Overview
 - 7.6.2 Seaweed Extracts: Natural Surfactants Market - Revenue and Forecast to 2028 (US\$ Million)
 - 7.6.3 Seaweed Extracts: Natural Surfactants Market - Volume and Forecast to 2028 (Tons)
 - 7.7 Others
 - 7.7.1 Overview
 - 7.7.2 Others: Natural Surfactants Market - Revenue and Forecast to 2028 (US\$ Million)
 - 7.7.3 Others: Natural Surfactants Market - Volume and Forecast to 2028 (Tons)
- 8. South & Central America Biostimulants Market Analysis - Mode of Application

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.1 Overview
- 8.2 South & Central America Biostimulants Market, by Mode of Application
- 8.3 Foliar Spray
 - 8.3.1 Overview
 - 8.3.2 Foliar Spray: Biostimulants Market - Revenue and Forecast to 2028 (US\$ Million)
- 8.4 Seed Treatment
 - 8.4.1 Overview
 - 8.4.2 Seed Treatment: Biostimulants Market - Revenue and Forecast to 2028 (US\$ Million)
- 8.5 Soil Application
 - 8.5.1 Overview
 - 8.5.2 Soil Application: Biostimulants Market - Revenue and Forecast to 2028 (US\$ Million)
- 9. South & Central America Biostimulants Market Analysis - Crop Type
 - 9.1 Overview
 - 9.2 South & Central America Biostimulants Market, by Crop Type
 - 9.3 Cereals and Grains
 - 9.3.1 Overview
 - 9.3.2 Cereals and Grains: Biostimulants Market - Revenue and Forecast to 2028 (US\$ Million)
 - 9.4 Oilseeds and Pulses
 - 9.4.1 Overview
 - 9.4.2 Oilseeds and Pulses: Biostimulants Market - Revenue and Forecast to 2028 (US\$ Million)
 - 9.5 Fruits and Vegetables
 - 9.5.1 Overview
 - 9.5.2 Fruits and Vegetables: Biostimulants Market - Revenue and Forecast to 2028 (US\$ Million)
 - 9.6 Turf and Landscape
 - 9.6.1 Overview
 - 9.6.2 Turf and Landscape: Biostimulants Market - Revenue and Forecast to 2028 (US\$ Million)
 - 9.7 Others
 - 9.7.1 Overview
 - 9.7.2 Others: Biostimulants Market - Revenue and Forecast to 2028 (US\$ Million)
- 10. South & Central America Biostimulants Market - Country Analysis
 - 10.1 Overview
 - 10.1.1 South America: Biostimulants Market, by Key Country
 - 10.1.1.1 Brazil: Biostimulants Market -Revenue and Forecast to 2028 (US\$ Million)
 - 10.1.1.2 Brazil: Biostimulants Market -Volume and Forecast to 2028 (Tons)
 - 10.1.1.2.1 Brazil: Biostimulants Market, by Product
 - 10.1.1.2.2 Brazil: Biostimulants Market, by Product
 - 10.1.1.2.3 Brazil: Biostimulants Market, by Mode of Application
 - 10.1.1.2.4 Brazil: Biostimulants Market, by Crop Type
 - 10.1.1.3 Argentina: Biostimulants Market -Revenue and Forecast to 2028 (US\$ Million)
 - 10.1.1.4 Argentina: Biostimulants Market -Volume and Forecast to 2028 (Tons)
 - 10.1.1.4.1 Argentina: Biostimulants Market, by Product
 - 10.1.1.4.2 Argentina: Biostimulants Market, by Product
 - 10.1.1.4.3 Argentina: Biostimulants Market, by Mode of Application
 - 10.1.1.4.4 Argentina: Biostimulants Market, by Crop Type
 - 10.1.1.5 Rest of SAM: Biostimulants Market -Revenue and Forecast to 2028 (US\$ Million)
 - 10.1.1.6 Rest of SAM: Biostimulants Market -Volume and Forecast to 2028 (Tons)
 - 10.1.1.6.1 Rest of SAM: Biostimulants Market, by Product

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 10.1.1.6.2 Rest of SAM: Biostimulants Market, by Product
- 10.1.1.6.3 Rest of SAM: Biostimulants Market, by Mode of Application
- 10.1.1.6.4 Rest of SAM: Biostimulants Market, by Crop Type
- 11. Industry Landscape
 - 11.1 Product launch
 - 11.2 Expansion
 - 11.3 Partnership
 - 11.4 Company News
- 12. Company Profiles
 - 12.1 BASF SE
 - 12.1.1 Key Facts
 - 12.1.2 Business Description
 - 12.1.3 Products and Services
 - 12.1.4 Financial Overview
 - 12.1.5 SWOT Analysis
 - 12.1.6 Key Developments
 - 12.2 UPL Ltd
 - 12.2.1 Key Facts
 - 12.2.2 Business Description
 - 12.2.3 Products and Services
 - 12.2.4 Financial Overview
 - 12.2.5 SWOT Analysis
 - 12.2.6 Key Developments
 - 12.3 Valagro S.P.A.
 - 12.3.1 Key Facts
 - 12.3.2 Business Description
 - 12.3.3 Products and Services
 - 12.3.4 Financial Overview
 - 12.3.5 SWOT Analysis
 - 12.3.6 Key Developments
 - 12.4 Gowan Company
 - 12.4.1 Key Facts
 - 12.4.2 Business Description
 - 12.4.3 Products and Services
 - 12.4.4 Financial Overview
 - 12.4.5 SWOT Analysis
 - 12.4.6 Key Developments
 - 12.5 FMC Corporation
 - 12.5.1 Key Facts
 - 12.5.2 Business Description
 - 12.5.3 Products and Services
 - 12.5.4 Financial Overview
 - 12.5.5 SWOT Analysis
 - 12.5.6 Key Developments
 - 12.6 Haifa Negev Technologies Ltd.
 - 12.6.1 Key Facts
 - 12.6.2 Business Description

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 12.6.3 Products and Services
- 12.6.4 Financial Overview
- 12.6.5 SWOT Analysis
- 12.6.6 Key Developments
- 12.7 ADAMA
 - 12.7.1 Key Facts
 - 12.7.2 Business Description
 - 12.7.3 Products and Services
 - 12.7.4 Financial Overview
 - 12.7.5 SWOT Analysis
 - 12.7.6 Key Developments
- 12.8 Rallis India Limited
 - 12.8.1 Key Facts
 - 12.8.2 Business Description
 - 12.8.3 Products and Services
 - 12.8.4 Financial Overview
 - 12.8.5 SWOT Analysis
 - 12.8.6 Key Developments
- 13. Appendix
 - 13.1 About The Insight Partners
 - 13.2 Glossary of Terms

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

South & Central America Biostimulants Market Forecast to 2028 - COVID-19 Impact and Regional Analysis - by Product (Humic Substance, Amino Acids, Microbial Stimulants, Seaweed Extracts, and Others), Mode of Application (Foliar Spray, Seed Treatment, and Soil Application), and Crop Type (Cereals and Grains, Oilseeds and Pulses, Fruits and vegetables, Turf and Landscape, and Others)

Market Report | 2022-10-14 | 130 pages | The Insight Partners

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Price	\$3000.00
	Site Price	\$4000.00
	Enterprise Price	\$5000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-05"/>
		Signature	<input type="text"/>