

Middle East and Africa Data Center Colocation Market - Industry Outlook & Forecast 2022-2027

Market Report | 2022-11-08 | 442 pages | Arizton Advisory & Intelligence

AVAILABLE LICENSES:

- Single User License \$4250.00
- Team License \$4750.00
- Enterprisewide \$5750.00

Report description:

The Middle East and Africa data center colocation market is expected to grow at a CAGR of 8.68% during 2022-2027.

MARKET INSIGHTS

Some of the significant factors that are acting as a factor for the growth of the data center colocation market in the Middle East & Africa include increased digitalization initiatives across several countries, cloud service providers collocating the data centers, growth in connectivity, and others.

The market has witnessed the entry of several global colocation operators through the acquisition of local colocation operators. For instance, in August 2022, Digital Realty announced the completion of the acquisition of African colocation operator Teraco Data Environments. The region is witnessing significant initiatives for connectivity with growth in submarine cable deployments. In the Middle East & Africa, Saudi Arabia, the UAE, Qatar, Bahrain, Kuwait, Oman, Israel, Turkey, Lebanon, Yemen, Iran, South Africa, Egypt, Nigeria, Kenya, Morocco, and Djibouti are some of the countries with more submarine cable connectivity, which connects Americas, European, and Asian countries boosting the Middle East and Africa data center colocation market.

KEY HIGHLIGHTS

- COVID-19 has been a boon across the Middle East and Africa data center colocation market, accelerating digital transformation initiatives across several countries, increasing data center service demand, and driving the utilization of data center capacity among the colocation facilities.
- Some colocation data centers are developing wholesale colocation space in their facilities across several countries to support growing colocation demand from cloud service providers such as Microsoft, Google, AWS, and government entities. Governments across the region are aiding the growth in the construction of centers by offering several tax benefits.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

-□The computing power in data centers has grown significantly due to increased demand for cloud services, big data, and IoT, which has increased rack power density. The increase in data bandwidth and high-performance computing will drive the operators to procure efficient infrastructure to manage any downtime in the data centers.

MARKET TRENDS

COVID-19 Impact on Data Center Investments

-□Due to the COVID-19 pandemic, the demand for data center services in the Middle East & Africa has increased with the heightened access to internet-related services aided by nationwide lockdowns imposed by governments in March 2020. Online shopping, even post-COVID-19, has increased the demand for online platforms compared to traditional shopping. In Turkey, there was an 85% increase in online shopping YOY, and the e-commerce sector in Turkey expects to reach over USD 50 billion by the end of 2021. For instance, Carrefour, a retail grocery company, witnessed a sales increase of around 50% in Q1 2020. Such factors are becoming a major contributor to the growth of the Middle East and Africa data center colocation market.

Smart City Initiatives Across Several Countries Aiding the Growth of Digitalization

-□In the Middle East and Africa, several companies and governments have taken the initiative to invest in the development of smart cities. The development of smart cities is aiding the growth in digitalization and further driving the demand for data center construction. Some smart city initiatives in the Middle East and Africa data center colocation market include the Dubai South project and Zayed Smart City Project. Several cities are being developed as smart cities, including Dubai, Abu Dhabi, Cape Town, Lagos, Nairobi, Bezeq, and others.

5G Deployments Will Drive Edge Data Center Investments

-□The Middle East & African countries are working toward adopting digital transformation to attract foreign investments. 5G network deployment fuels the digital transformation, IoT, smart cities, and the fourth industrial revolution. Some telecom operators in the Middle East & Africa have deployed 5G network services, and some are in 5G trials. The Middle East & African countries such as the UAE, Saudi Arabia, Oman, Kuwait, Bahrain, Qatar, and South Africa commercially deployed 5G network services.

-□Turkey, Israel, Jordan, Lebanon, Iran, Nigeria, Kenya, Angola, and Uganda are other the Middle East & African countries in 5G planning and are yet to deploy commercial services during the forecast period. Rapid investments in 5G technology and their deployment will increase the number of connected devices, leading to the generation of a substantial quantity of data, thereby increasing investments in edge data centers in the Middle East and Africa data center colocation market.

SEGMENTATION ANALYSIS

-□The colocation services segment in the Middle East and Africa data center colocation market is dominated by retail colocation with a market share of 67%. It is expected to grow with a CAGR of 10.99%; it is supported by construction from several local and global colocation operators. Although the presence of cloud service providers is steadily growing, that is expected to boost the wholesale colocation in the region. Some countries in the market are witnessing growth in demand from cloud service providers. Hence, the wholesale colocation space is expected to grow at a higher CAGR during the forecast period.

-□Most centers operating in the Middle East and Africa data center colocation market are adopting N+N redundant infrastructure, while most centers are designing facilities with space for installing up to 2N redundant UPS systems to cope with diverse feed designs of the facility and frequent power outages. In most Tier III facilities, UPS systems are adopted as N+1 redundant systems, while other facilities have installations of N+N UPS systems.

-□Edge facility deployment will include single-phase lithium-ion UPS and monitored and switched PDUs. Therefore, emerging edge

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

facilities will majorly boost the Middle East and Africa data center colocation market growth.

Segmentation by Colocation Service

- Retail Colocation
- Wholesale Colocation

Segmentation by Infrastructure

- Electrical Infrastructure
- Mechanical Infrastructure
- General Construction

Segmentation by Electrical Infrastructure

- UPS Systems
- Generators
- Transfer Switches & Switchgear
- Power Distribution Units
- Other Electrical Infrastructure

Segmentation by Mechanical Infrastructure

- Cooling Systems
- Racks
- Other Mechanical Infrastructure

Segmentation by Cooling Systems

- CRAC & CRAH Units
- Chiller Units
- Cooling Towers, Condensers & Dry Coolers
- Economizers & Evaporative Coolers
- Other Cooling Units

Segmentation by Cooling Technique

- Air-based Cooling Technique
- Liquid-Based Cooling Technique

Segmentation by General Construction

- Core & Shell Development
- Installation & Commissioning Services
- Engineering & Building Design
- Fire Detection & Suppression
- Physical Security
- DCIM/BMS

Segmentation by Tier Standard

- Tier II
- Tier III
- Tier IV

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

REGIONAL ANALYSIS

- The Middle East and Africa data center colocation market attracted investments from cloud service providers such as Google, Amazon Web Services, Microsoft, Oracle, and Tencent across the Middle East. Major cloud service providers are expanding their presence in the region during the forecast period, which drives the demand for wholesale colocation services in the region.
- Regarding investment, Abu Dhabi is the preferred location, with major investments from colocation, enterprise, and government entities. In 2021, Dubai witnessed investments from colocation service providers such as Equinix, Moro Hub, and Gulf Data Hub.
- The Kingdom of Saudi Arabia has implemented its Vision 2030 economic strategy to boost the technology sector. It plans to use 5G to support 45 million IoT devices, generating a market worth USD 12 billion. In Saudi Arabia, some significant drivers that complement the Middle East and Africa data center colocation market are cloud adoption, smart city developments, 5G network deployments, digitalization, and submarine cable connectivity investments.

Segmentation by Region

- o UAE
- o Saudi Arabia
- o Turkey
- o Oman
- o Israel
- o Bahrain
- o Kuwait
- o Other Middle Eastern Countries

VENDOR LANDSCAPE

- a) Major operators in the Middle East and Africa data center colocation market include Group 42, Equinix, Teraco Data Environments, Gulf Data Hub, STC, Turkcell, Africa Data centres, IXAfrica, Rack Centre, and others.
- b) Vendors are increasing their presence in the Middle East & African countries, which is likely to boost revenue growth, primarily due to the increased construction of large data centers in countries such as UAE, Saudi Arabia, South Africa, and Israel.
- c) The Middle East and Africa data center colocation market is expected to witness more mega data center constructions to cope with the expected growth in demand for wholesale colocation by cloud service providers, which will likely add revenue opportunities for infrastructure providers under their respective operating segments.
- d) Many operators are also adopting units from different vendors to provide efficient cooling solutions for the facility.
- e) Several operators depend on local resellers and skilled local experts for installation, commissioning, and maintenance services. Several infrastructure providers in the market offer specific products or a complete range of infrastructure solutions suitable for data centers.
- f) In the Middle East & Africa, the construction of data centers is increasing significantly, and greenfield data center development is growing YOY and witnessing a strong contribution from modular data centers in the region.
- g) The Middle East and Africa data center colocation markets have global and local construction contractors and engineering and architectural firms. The growth in the market will provide opportunities for local sub-contracts in construction, engineering, and architectural verticals.

Prominent Support Infrastructure

- 4Energy
- ABB
- Airedale International Air Conditioning
- Alfa Laval

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- []Canovate
- []Caterpillar
- []Cummins
- []Delta Electronics
- []EAE Group
- []Eaton
- []EVAPCO
- []Enlogic
- []Enrogen
- []HITEC Power Protection
- []Johnson Controls
- []Legrand
- []Master Power Technologies
- []Rittal
- []Rolls-Royce
- []Schneider Electric
- []Shenzhen Envicool Technology
- []Siemens
- []STULZ
- []Vertiv

Prominent Construction Contractors

- []Abbeydale Projects
- []Advanced Vision Morocco
- []AECOM
- []Aldar Properties
- []Anel Group
- []Arup
- []ARSMAGNA
- []Ashi & Bushnag
- []Atkins
- []b2 Architects
- []CAP DC
- []Chess Enterprises
- []Copy Cat Group
- []Dar Group
- []DC Pro Engineering
- []Deerns
- []Eastra Solutions
- []Edarat
- []EDS Engineers
- []Egypro
- []EGEC
- []ENMAR Engineering
- []Harinsa Qatar
- []HATCO
- []HHM Building Contracting

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Hill International
- H&MV Engineering
- ICS Nett
- Ingenium Engineers
- INT?LTEC Group
- ISG
- Interkel
- LB Architects
- Laing O'Rourke
- Linesight
- M+W Group
- Mace
- Mercury Engineering
- MWK Engineering
- McLaren Construction
- Orascom Construction
- Prota Engineering
- QSP
- RED
- Royal HaskoningDHV
- RW Armstrong
- Shaker Group
- Sterling & Wilson
- Summit Technology Solutions
- Tri-Star Construction
- Turner & Townsend
- United Egypt
- Westwood Management

Prominent Data Center Investors

- Africa Data Centres
- Bynet Data Communications
- EdgeConneX
- Equinix
- Etisalat
- Future Digital Data Systems (FDDS)
- Group 42
- Gulf Data Hub
- Icolo.io
- IXAfrica
- Moro Hub
- Meeza
- MainOne (MDXi)
- NTT Global Data Centers
- Ooredoo
- Paratus Namibia
- Rack Centre

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- []Raxio Data Centres
- []Turkcell
- []Telecom Egypt
- []Teraco Data Environments
- []Vantage Data Centers
- []Wingu
- []Zain

New Entrant

- []Infinity
- []Open Access Data Centres (OADC)

KEY QUESTIONS ANSWERED

- 1.[]How big is the Middle East and Africa data center colocation market?
- 2.[]What is the expected Middle East and Africa data center colocation market size by 2027?
- 3.[]What is the growth rate of the Middle East and Africa data center colocation market?
- 4.[]What factors drive the Middle East and Africa data center colocation market?
- 5.[]Who are prominent data center investors in the Middle East and Africa data center colocation market?

Table of Contents:

- 1 RESEARCH METHODOLOGY
- 2 RESEARCH OBJECTIVES
- 3 RESEARCH PROCESS

4 SCOPE & COVERAGE

- 4.1 MARKET DEFINITION
- 4.2 BASE YEAR
- 4.3 SCOPE OF THE STUDY
- 4.4 MARKET SEGMENTS
 - 4.4.1 MARKET SEGMENTATION BY COLOCATION SERVICE TYPE
 - 4.4.2 MARKET SEGMENTATION BY SUPPORT INFRASTRUCTURE
 - 4.4.3 MARKET SEGMENTATION BY ELECTRICAL INFRASTRUCTURE
 - 4.4.4 MARKET SEGMENTATION BY MECHANICAL INFRASTRUCTURE
 - 4.4.5 MARKET SEGMENTATION BY COOLING SYSTEM
 - 4.4.6 MARKET SEGMENTATION BY COOLING TECHNIQUE
 - 4.4.7 MARKET SEGMENTATION BY GENERAL CONSTRUCTION
 - 4.4.8 MARKET SEGMENTATION BY TIER STANDARD
 - 4.4.9 MARKET SEGMENTATION BY GEOGRAPHY

5 REPORT ASSUMPTIONS & CAVEATS

- 5.1 KEY CAVEATS
- 5.2 CURRENCY CONVERSION
- 5.3 MARKET DERIVATION

6 MARKET AT A GLANCE

7 PREMIUM INSIGHTS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 7.1 KEY HIGHLIGHTS
- 7.2 SEGMENTATION ANALYSIS
- 7.3 KEY TRENDS
- 7.4 MARKET VENDOR ANALYSIS

8 INTRODUCTION

- 8.1 DATA CENTER SITE SELECTION CRITERIA
 - 8.1.1 KEY

9 MARKET OPPORTUNITIES & TRENDS

- 9.1 EDGE DATA CENTER INVESTMENTS FUELED BY 5G DEPLOYMENT
- 9.2 DATA CENTER INVESTMENTS DRIVEN BY SMART CITY INITIATIVES
- 9.3 SUBMARINE & INLAND CABLE DEPLOYMENT
- 9.4 ADOPTION OF RENEWABLE ENERGY SOURCES

10 MARKET GROWTH ENABLERS

- 10.1 DATA CENTER INVESTMENTS FUELED BY BIG DATA & IOT
- 10.2 MIGRATION FROM ON-PREMISE INFRASTRUCTURE TO COLOCATION & MANAGED SERVICES
- 10.3 DEPLOYMENT OF MODULAR DATA CENTERS
- 10.4 COVID-19 IMPACT ON DATA CENTER INVESTMENTS

11 MARKET RESTRAINTS

- 11.1 DATA CENTER SECURITY CHALLENGES
- 11.2 DEARTH OF SKILLED WORKFORCE
- 11.3 LOCATION CONSTRAINTS ON DATA CENTER DEVELOPMENT

12 MARKET LANDSCAPE

- 12.1 MARKET OVERVIEW
- 12.2 INVESTMENT: MARKET SIZE & FORECAST
- 12.3 AREA: MARKET SIZE & FORECAST
- 12.4 POWER CAPACITY: MARKET SIZE & FORECAST
- 12.5 REVENUE: MARKET SIZE & FORECAST
- 12.6 FIVE FORCE ANALYSIS
 - 12.6.1 THREAT OF NEW ENTRANTS
 - 12.6.2 BARGAINING POWER OF SUPPLIERS
 - 12.6.3 BARGAINING POWER OF BUYERS
 - 12.6.4 THREAT OF SUBSTITUTES
 - 12.6.5 COMPETITIVE RIVALRY

13 COLOCATION SERVICE TYPE

- 13.1 MARKET SNAPSHOT & GROWTH ENGINE
- 13.2 MARKET OVERVIEW
- 13.3 RETAIL COLOCATION
 - 13.3.1 MARKET OVERVIEW
 - 13.3.2 MARKET SIZE & FORECAST
- 13.4 WHOLESALE COLOCATION
 - 13.4.1 MARKET OVERVIEW

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

13.4.2 MARKET SIZE & FORECAST

14 SUPPORT INFRASTRUCTURE

14.1 MARKET SNAPSHOT & GROWTH ENGINE

14.2 ELECTRICAL INFRASTRUCTURE

14.2.1 MARKET OVERVIEW

14.2.2 MARKET SIZE & FORECAST

14.3 MECHANICAL INFRASTRUCTURE

14.3.1 MARKET OVERVIEW

14.3.2 MARKET SIZE & FORECAST

14.4 GENERAL CONSTRUCTION

14.4.1 MARKET OVERVIEW

14.4.2 MARKET SIZE & FORECAST

15 ELECTRICAL INFRASTRUCTURE

15.1 MARKET SNAPSHOT & GROWTH ENGINE

15.2 UPS SYSTEMS

15.2.1 MARKET OVERVIEW

15.2.2 MARKET SIZE & FORECAST

15.3 GENERATORS

15.3.1 MARKET OVERVIEW

15.3.2 MARKET SIZE & FORECAST

15.4 TRANSFER SWITCHES & SWITCHGEAR

15.4.1 MARKET OVERVIEW

15.4.2 MARKET SIZE & FORECAST

15.5 PDUS

15.5.1 MARKET OVERVIEW

15.5.2 MARKET SIZE & FORECAST

15.6 OTHER ELECTRICAL INFRASTRUCTURE

15.6.1 MARKET OVERVIEW

15.6.2 MARKET SIZE & FORECAST

16 MECHANICAL INFRASTRUCTURE

16.1 MARKET SNAPSHOT & GROWTH ENGINE

16.2 COOLING SYSTEMS

16.2.1 MARKET OVERVIEW

16.2.2 MARKET SIZE & FORECAST

16.3 RACKS

16.3.1 MARKET OVERVIEW

16.3.2 MARKET SIZE & FORECAST

16.4 OTHER MECHANICAL INFRASTRUCTURE

16.4.1 MARKET OVERVIEW

16.4.2 MARKET SIZE & FORECAST

17 COOLING SYSTEM

17.1 MARKET SNAPSHOT & GROWTH ENGINE

17.2 CRAC & CRAH UNITS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 17.2.1 MARKET OVERVIEW
- 17.2.2 MARKET SIZE & FORECAST
- 17.3 CHILLER UNITS
 - 17.3.1 MARKET OVERVIEW
 - 17.3.2 MARKET SIZE & FORECAST
- 17.4 COOLING TOWERS, CONDENSERS & DRY COOLERS
 - 17.4.1 MARKET OVERVIEW
 - 17.4.2 MARKET SIZE & FORECAST
- 17.5 OTHER COOLING UNITS
 - 17.5.1 MARKET OVERVIEW
 - 17.5.2 MARKET SIZE & FORECAST

- 18 COOLING TECHNIQUE
 - 18.1 MARKET SNAPSHOT & GROWTH ENGINE
 - 18.2 AIR-BASED COOLING
 - 18.2.1 MARKET OVERVIEW
 - 18.2.2 MARKET SIZE & FORECAST
 - 18.3 LIQUID-BASED COOLING
 - 18.3.1 MARKET OVERVIEW
 - 18.3.2 MARKET SIZE & FORECAST

- 19 GENERAL CONSTRUCTION
 - 19.1 MARKET SNAPSHOT & GROWTH ENGINE
 - 19.2 CORE & SHELL DEVELOPMENT
 - 19.2.1 MARKET OVERVIEW
 - 19.2.2 MARKET SIZE & FORECAST
 - 19.3 INSTALLATION & COMMISSIONING SERVICES
 - 19.3.1 MARKET OVERVIEW
 - 19.3.2 MARKET SIZE & FORECAST
 - 19.4 ENGINEERING & BUILDING DESIGN
 - 19.4.1 MARKET OVERVIEW
 - 19.4.2 MARKET SIZE & FORECAST
 - 19.5 FIRE DETECTION & SUPPRESSION
 - 19.5.1 MARKET OVERVIEW
 - 19.5.2 MARKET SIZE & FORECAST
 - 19.6 PHYSICAL SECURITY
 - 19.6.1 MARKET OVERVIEW
 - 19.6.2 MARKET SIZE & FORECAST
 - 19.7 DCIM/BMS SOLUTIONS
 - 19.7.1 MARKET OVERVIEW
 - 19.7.2 MARKET SIZE & FORECAST

- 20 TIER STANDARD
 - 20.1 MARKET SNAPSHOT & GROWTH ENGINE
 - 20.2 OVERVIEW OF TIER STANDARD
 - 20.3 TIER I & II
 - 20.3.1 MARKET OVERVIEW

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

20.3.2 MARKET SIZE & FORECAST

20.4 TIER III

20.4.1 MARKET OVERVIEW

20.4.2 MARKET SIZE & FORECAST

20.5 TIER IV

20.5.1 MARKET OVERVIEW

20.5.2 MARKET SIZE & FORECAST

21 MIDDLE EAST

21.1 INVESTMENT: MARKET SNAPSHOT & GROWTH ENGINE

21.2 AREA: MARKET SNAPSHOT & GROWTH ENGINE

21.3 POWER CAPACITY: MARKET SNAPSHOT & GROWTH ENGINE

21.4 REVENUE: MARKET SNAPSHOT & GROWTH ENGINE

21.5 MARKET OVERVIEW

21.6 INVESTMENT: MARKET SIZE & FORECAST

21.7 AREA: MARKET SIZE & FORECAST

21.8 POWER CAPACITY: MARKET SIZE & FORECAST

22 UAE

22.1 MARKET SNAPSHOT & GROWTH ENGINE

22.2 MARKET OVERVIEW

22.3 INVESTMENT: MARKET SIZE & FORECAST

22.4 AREA: MARKET SIZE & FORECAST

22.5 POWER CAPACITY: MARKET SIZE & FORECAST

22.6 REVENUE: MARKET SIZE & FORECAST

22.7 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST

23 SAUDI ARABIA

23.1 MARKET SNAPSHOT & GROWTH ENGINE

23.2 MARKET OVERVIEW

23.3 INVESTMENT: MARKET SIZE & FORECAST

23.4 AREA: MARKET SIZE & FORECAST

23.5 POWER CAPACITY: MARKET SIZE & FORECAST

23.6 REVENUE: MARKET SIZE & FORECAST

23.7 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST

24 TURKEY

24.1 MARKET SNAPSHOT & GROWTH ENGINE

24.2 MARKET OVERVIEW

24.3 INVESTMENT: MARKET SIZE & FORECAST

24.4 AREA: MARKET SIZE & FORECAST

24.5 POWER CAPACITY: MARKET SIZE & FORECAST

24.6 REVENUE: MARKET SIZE & FORECAST

24.7 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST

25 ISRAEL

25.1 MARKET SNAPSHOT & GROWTH ENGINE

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

25.2 MARKET OVERVIEW
25.3 INVESTMENT: MARKET SIZE & FORECAST
25.4 AREA: MARKET SIZE & FORECAST
25.5 POWER CAPACITY: MARKET SIZE & FORECAST
25.6 REVENUE: MARKET SIZE & FORECAST
25.7 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST

26 OMAN
26.1 MARKET SNAPSHOT & GROWTH ENGINE
26.2 MARKET OVERVIEW
26.3 INVESTMENT: MARKET SIZE & FORECAST
26.4 AREA: MARKET SIZE & FORECAST
26.5 POWER CAPACITY: MARKET SIZE & FORECAST
26.6 REVENUE: MARKET SIZE & FORECAST
26.7 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST

27 KUWAIT
27.1 MARKET SNAPSHOT & GROWTH ENGINE
27.2 MARKET OVERVIEW
27.3 INVESTMENT: MARKET SIZE & FORECAST
27.4 AREA: MARKET SIZE & FORECAST
27.5 POWER CAPACITY: MARKET SIZE & FORECAST
27.6 REVENUE: MARKET SIZE & FORECAST
27.7 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST

28 BAHRAIN
28.1 MARKET SNAPSHOT & GROWTH ENGINE
28.2 MARKET OVERVIEW
28.3 INVESTMENT: MARKET SIZE & FORECAST
28.4 AREA: MARKET SIZE & FORECAST
28.5 POWER CAPACITY: MARKET SIZE & FORECAST
28.6 REVENUE: MARKET SIZE & FORECAST
28.7 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST

29 OTHER MIDDLE EASTERN COUNTRIES
29.1 MARKET SNAPSHOT & GROWTH ENGINE
29.2 MARKET OVERVIEW
29.3 INVESTMENT: MARKET SIZE & FORECAST
29.4 AREA: MARKET SIZE & FORECAST
29.5 POWER CAPACITY: MARKET SIZE & FORECAST
29.6 REVENUE: MARKET SIZE & FORECAST
29.7 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST

30 AFRICA
30.1 INVESTMENT: MARKET SNAPSHOT & GROWTH ENGINE
30.2 AREA: MARKET SNAPSHOT & GROWTH ENGINE
30.3 POWER CAPACITY: MARKET SNAPSHOT & GROWTH ENGINE

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

30.4 REVENUE: MARKET SNAPSHOT & GROWTH ENGINE

30.6 MARKET OVERVIEW

30.7 INVESTMENT: MARKET SIZE & FORECAST

30.8 AREA: MARKET SIZE & FORECAST

30.9 POWER CAPACITY: MARKET SIZE & FORECAST

31 SOUTH AFRICA

31.1 MARKET SNAPSHOT & GROWTH ENGINE

31.2 MARKET OVERVIEW

31.3 INVESTMENT: MARKET SIZE & FORECAST

31.4 AREA: MARKET SIZE & FORECAST

31.5 POWER CAPACITY: MARKET SIZE & FORECAST

31.6 REVENUE: MARKET SIZE & FORECAST

31.7 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST

32 KENYA

32.1 MARKET SNAPSHOT & GROWTH ENGINE

32.2 MARKET OVERVIEW

32.3 INVESTMENT: MARKET SIZE & FORECAST

32.4 AREA: MARKET SIZE & FORECAST

32.5 POWER CAPACITY: MARKET SIZE & FORECAST

32.6 REVENUE: MARKET SIZE & FORECAST

32.7 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST

33 NIGERIA

33.1 MARKET SNAPSHOT & GROWTH ENGINE

33.2 MARKET OVERVIEW

33.3 INVESTMENT: MARKET SIZE & FORECAST

33.4 AREA: MARKET SIZE & FORECAST

33.5 POWER CAPACITY: MARKET SIZE & FORECAST

33.6 REVENUE: MARKET SIZE & FORECAST

33.7 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST

34 MOROCCO

34.1 MARKET SNAPSHOT & GROWTH ENGINE

34.2 MARKET OVERVIEW

34.3 INVESTMENT: MARKET SIZE & FORECAST

34.4 AREA: MARKET SIZE & FORECAST

34.5 POWER CAPACITY: MARKET SIZE & FORECAST

34.6 REVENUE: MARKET SIZE & FORECAST

34.7 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST

35 EGYPT

35.1 MARKET SNAPSHOT & GROWTH ENGINE

35.2 MARKET OVERVIEW

35.3 INVESTMENT: MARKET SIZE & FORECAST

35.4 AREA: MARKET SIZE & FORECAST

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

35.5 POWER CAPACITY: MARKET SIZE & FORECAST
35.6 REVENUE: MARKET SIZE & FORECAST
35.7 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST

36 OTHER AFRICAN COUNTRIES

36.1 MARKET SNAPSHOT & GROWTH ENGINE
36.2 MARKET OVERVIEW
36.3 INVESTMENT: MARKET SIZE & FORECAST
36.4 AREA: MARKET SIZE & FORECAST
36.5 POWER CAPACITY: MARKET SIZE & FORECAST
36.6 REVENUE: MARKET SIZE & FORECAST
36.7 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST

37 COMPETITIVE LANDSCAPE

37.1 MARKET SHARE BY COLOCATION INVESTMENT
37.2 MARKET SHARE BY COLOCATION AREA
37.3 MARKET SHARE BY COLOCATION POWER CAPACITY
37.4 MARKET SHARE BY COLOCATION REVENUE

38 PROMINENT SUPPORT INFRASTRUCTURE VENDORS

38.1 4ENERGY
38.1.1 BUSINESS OVERVIEW
38.1.2 PRODUCT OFFERINGS
38.2 ABB
38.2.1 BUSINESS OVERVIEW
38.2.2 PRODUCT OFFERINGS
38.3 AIREDALE INTERNATIONAL AIR CONDITIONING
38.3.1 BUSINESS OVERVIEW
38.3.2 PRODUCT OFFERINGS
38.4 ALFA LAVAL
38.4.1 BUSINESS OVERVIEW
38.4.2 PRODUCT OFFERINGS
38.5 CANOVATE
38.5.1 BUSINESS OVERVIEW
38.5.2 PRODUCT OFFERINGS
38.6 CATERPILLAR
38.6.1 BUSINESS OVERVIEW
38.6.2 PRODUCT OFFERINGS
38.7 CUMMINS
38.7.1 BUSINESS OVERVIEW
38.7.2 PRODUCT OFFERINGS
38.8 DELTA ELECTRONICS
38.8.1 BUSINESS OVERVIEW
38.8.2 PRODUCT OFFERINGS
38.9 EAE GROUP
38.9.1 BUSINESS OVERVIEW
38.9.2 PRODUCT OFFERINGS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

38.10 EATON
38.10.1 BUSINESS OVERVIEW
38.10.2 PRODUCT OFFERINGS
38.11 EVAPCO
38.11.1 BUSINESS OVERVIEW
38.11.2 PRODUCT OFFERINGS
38.12 ENLOGIC
38.12.1 BUSINESS OVERVIEW
38.12.2 PRODUCT OFFERINGS
38.13 ENROGEN
38.13.1 BUSINESS OVERVIEW
38.13.2 PRODUCT OFFERINGS
38.14 HITEC POWER PROTECTION
38.14.1 BUSINESS OVERVIEW
38.14.2 PRODUCT OFFERINGS
38.15 JOHNSON CONTROLS
38.15.1 BUSINESS OVERVIEW
38.15.2 PRODUCT OFFERINGS
38.16 LEGRAND
38.16.1 BUSINESS OVERVIEW
38.16.2 PRODUCT OFFERINGS
38.17 MASTER POWER TECHNOLOGIES
38.17.1 BUSINESS OVERVIEW
38.17.2 PRODUCT OFFERINGS
38.18 RITTAL
38.18.1 BUSINESS OVERVIEW
38.18.2 PRODUCT OFFERINGS
38.19 ROLLS-ROYCE
38.19.1 BUSINESS OVERVIEW
38.19.2 PRODUCT OFFERINGS
38.20 SCHNEIDER ELECTRIC
38.20.1 BUSINESS OVERVIEW
38.20.2 PRODUCT OFFERINGS
38.21 SHENZHEN ENVICOOL TECHNOLOGY
38.21.1 BUSINESS OVERVIEW
38.21.2 PRODUCT OFFERINGS
38.22 SIEMENS
38.22.1 BUSINESS OVERVIEW
38.22.2 PRODUCT OFFERINGS
38.23 STULZ
38.23.1 BUSINESS OVERVIEW
38.23.2 PRODUCT OFFERINGS
38.24 VERTIV
38.24.1 BUSINESS OVERVIEW
38.24.2 PRODUCT OFFERINGS

39 PROMINENT CONSTRUCTION CONTRACTORS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 39.1 ABBEYDALE PROJECTS
 - 39.1.1 BUSINESS OVERVIEW
 - 39.1.2 SERVICE OFFERINGS
- 39.2 ADVANCED VISION MOROCCO
 - 39.2.1 BUSINESS OVERVIEW
 - 39.2.2 SERVICE OFFERINGS
- 39.3 AECOM
 - 39.3.1 BUSINESS OVERVIEW
 - 39.3.2 SERVICE OFFERINGS
- 39.4 ALDAR PROPERTIES
 - 39.4.1 BUSINESS OVERVIEW
 - 39.4.2 SERVICE OFFERINGS
- 39.5 ANEL GROUP
 - 39.5.1 BUSINESS OVERVIEW
 - 39.5.2 SERVICE OFFERINGS
- 39.6 ARUP
 - 39.6.1 BUSINESS OVERVIEW
 - 39.6.2 SERVICE OFFERINGS
- 39.7 ARSMAGNA
 - 39.7.1 BUSINESS OVERVIEW
 - 39.7.2 SERVICE OFFERINGS
- 39.8 ASHI & BUSHNAG
 - 39.8.1 BUSINESS OVERVIEW
 - 39.8.2 SERVICE OFFERINGS
- 39.9 ATKINS
 - 39.9.1 BUSINESS OVERVIEW
 - 39.9.2 SERVICE OFFERINGS
- 39.10 B2 ARCHITECTS
 - 39.10.1 BUSINESS OVERVIEW
 - 39.10.2 SERVICE OFFERINGS
- 39.11 CAP DC
 - 39.11.1 BUSINESS OVERVIEW
 - 39.11.2 SERVICE OFFERINGS
- 39.12 CHESS ENTERPRISES
 - 39.12.1 BUSINESS OVERVIEW
 - 39.12.2 SERVICE OFFERINGS
- 39.13 COPY CAT GROUP
 - 39.13.1 BUSINESS OVERVIEW
 - 39.13.2 SERVICE OFFERINGS
- 39.14 DAR GROUP
 - 39.14.1 BUSINESS OVERVIEW
 - 39.14.2 SERVICE OFFERINGS
- 39.15 DC PRO ENGINEERING
 - 39.15.1 BUSINESS OVERVIEW
 - 39.15.2 SERVICE OFFERINGS
- 39.16 DEERNS
 - 39.16.1 BUSINESS OVERVIEW

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

39.16.2 SERVICE OFFERINGS
39.17 EASTRA SOLUTIONS
39.17.1 BUSINESS OVERVIEW
39.17.2 SERVICE OFFERINGS
39.18 EDARAT
39.18.1 BUSINESS OVERVIEW
39.18.2 SERVICE OFFERINGS
39.19 EDS ENGINEERS
39.19.1 BUSINESS OVERVIEW
39.19.2 SERVICE OFFERINGS
39.20 EGYPRO
39.20.1 BUSINESS OVERVIEW
39.20.2 SERVICE OFFERINGS
39.21 EGEC
39.21.1 BUSINESS OVERVIEW
39.21.2 SERVICE OFFERINGS
39.22 ENMAR ENGINEERING
39.22.1 BUSINESS OVERVIEW
39.22.2 SERVICE OFFERINGS
39.23 HARINSA QATAR
39.23.1 BUSINESS OVERVIEW
39.23.2 SERVICE OFFERINGS
39.24 HATCO
39.24.1 BUSINESS OVERVIEW
39.24.2 SERVICE OFFERINGS
39.25 HHM BUILDING CONTRACTING
39.25.1 BUSINESS OVERVIEW
39.25.2 SERVICE OFFERINGS
39.26 HILL INTERNATIONAL
39.26.1 BUSINESS OVERVIEW
39.26.2 SERVICE OFFERINGS
39.27 H&MV ENGINEERING
39.27.1 BUSINESS OVERVIEW
39.27.2 SERVICE OFFERINGS
39.28 ICS NETT
39.28.1 BUSINESS OVERVIEW
39.28.2 SERVICE OFFERINGS
39.29 INGENIUM ENGINEERS
39.29.1 BUSINESS OVERVIEW
39.29.2 SERVICE OFFERINGS
39.30 INT?LTEC GROUP
39.30.1 BUSINESS OVERVIEW
39.30.2 SERVICE OFFERINGS
39.31 ISG
39.31.1 BUSINESS OVERVIEW
39.31.2 SERVICE OFFERINGS
39.32 INTERKEL

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

39.32.1 BUSINESS OVERVIEW
39.32.2 SERVICE OFFERINGS
39.33 JLB ARCHITECTS
39.33.1 BUSINESS OVERVIEW
39.33.2 SERVICE OFFERINGS
39.34 LAING O'Rourke
39.34.1 BUSINESS OVERVIEW
39.34.2 SERVICE OFFERINGS
39.35 LINESIGHT
39.35.1 BUSINESS OVERVIEW
39.35.2 SERVICE OFFERINGS
39.36 M+W GROUP (EXYTE)
39.36.1 BUSINESS OVERVIEW
39.36.2 SERVICE OFFERINGS
39.37 MACE
39.37.1 BUSINESS OVERVIEW
39.37.2 SERVICE OFFERINGS
39.38 MERCURY ENGINEERING
39.38.1 BUSINESS OVERVIEW
39.38.2 SERVICE OFFERINGS
39.39 MCLAREN CONSTRUCTION GROUP
39.39.1 BUSINESS OVERVIEW
39.39.2 SERVICE OFFERINGS
39.40 MWK ENGINEERING
39.40.1 BUSINESS OVERVIEW
39.40.2 SERVICE OFFERINGS
39.41 ORASCOM CONSTRUCTION
39.41.1 BUSINESS OVERVIEW
39.41.2 SERVICE OFFERINGS
39.42 PROTA ENGINEERING
39.42.1 BUSINESS OVERVIEW
39.42.2 SERVICE OFFERINGS
39.43 QATAR SITE & POWER
39.43.1 BUSINESS OVERVIEW
39.43.2 SERVICE OFFERINGS
39.44 RED ENGINEERING
39.44.1 BUSINESS OVERVIEW
39.44.2 SERVICE OFFERINGS
39.45 ROYAL HASKONINGDHV
39.45.1 BUSINESS OVERVIEW
39.45.2 SERVICE OFFERINGS
39.46 RW ARMSTRONG
39.46.1 BUSINESS OVERVIEW
39.46.2 SERVICE OFFERINGS
39.47 SHAKER GROUP
39.47.1 BUSINESS OVERVIEW
39.47.2 SERVICE OFFERINGS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 39.48 STERLING & WILSON
 - 39.48.1 BUSINESS OVERVIEW
 - 39.48.2 SERVICE OFFERINGS
- 39.49 SUMMIT TECHNOLOGY SOLUTIONS
 - 39.49.1 BUSINESS OVERVIEW
 - 39.49.2 SERVICE OFFERINGS
- 39.50 TRI-STAR CONSTRUCTION
 - 39.50.1 BUSINESS OVERVIEW
 - 39.50.2 SERVICE OFFERINGS
- 39.51 TURNER & TOWNSEND
 - 39.51.1 BUSINESS OVERVIEW
 - 39.51.2 SERVICE OFFERINGS
- 39.52 UNITED EGYPT
 - 39.52.1 BUSINESS OVERVIEW
 - 39.52.2 SERVICE OFFERINGS
- 39.53 WESTWOOD MANAGEMENT
 - 39.53.1 BUSINESS OVERVIEW
 - 39.53.2 SERVICE OFFERINGS

- 40 PROMINENT DATA CENTER INVESTORS
 - 40.1 AFRICA DATA CENTRES
 - 40.1.1 BUSINESS OVERVIEW
 - 40.1.2 SERVICE OFFERINGS
 - 40.2 BYNET DATA COMMUNICATIONS
 - 40.2.1 BUSINESS OVERVIEW
 - 40.2.2 SERVICE OFFERINGS
 - 40.3 DIGITAL REALTY
 - 40.3.1 BUSINESS OVERVIEW
 - 40.3.2 SERVICE OFFERINGS
 - 40.4 EDGECONNEX
 - 40.4.1 BUSINESS OVERVIEW
 - 40.4.2 SERVICE OFFERINGS
 - 40.4.3 KEY NEWS
 - 40.5 EQUINIX
 - 40.5.1 BUSINESS OVERVIEW
 - 40.5.2 SERVICE OFFERINGS
 - 40.6 ETISALAT
 - 40.6.1 BUSINESS OVERVIEW
 - 40.6.2 SERVICE OFFERINGS
 - 40.6.3 KEY NEWS
 - 40.7 FUTURE DIGITAL DATA SYSTEMS
 - 40.7.1 BUSINESS OVERVIEW
 - 40.7.2 SERVICE OFFERINGS
 - 40.8 GROUP 42
 - 40.8.1 BUSINESS OVERVIEW
 - 40.8.2 SERVICE OFFERINGS
 - 40.9 GULF DATA HUB

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 40.9.1 BUSINESS OVERVIEW
- 40.9.2 SERVICE OFFERINGS
- 40.10 ICOLO.IO (DIGITAL REALTY)
 - 40.10.1 BUSINESS OVERVIEW
 - 40.10.2 SERVICE OFFERINGS
- 40.11 IXAFRICA
 - 40.11.1 BUSINESS OVERVIEW
 - 40.11.2 SERVICE OFFERINGS
- 40.12 MORO HUB
 - 40.12.1 BUSINESS OVERVIEW
 - 40.12.2 SERVICE OFFERINGS
- 40.13 MEEZA
 - 40.13.1 BUSINESS OVERVIEW
 - 40.13.2 SERVICE OFFERINGS
- 40.14 MAINONE (EQUINIX) (MDXI)
 - 40.14.1 BUSINESS OVERVIEW
 - 40.14.2 SERVICE OFFERINGS
- 40.15 NTT GLOBAL DATA CENTERS
 - 40.15.1 BUSINESS OVERVIEW
 - 40.15.2 SERVICE OFFERINGS
- 40.16 OOREDOO
 - 40.16.1 BUSINESS OVERVIEW
 - 40.16.2 SERVICE OFFERINGS
- 40.17 PARATUS NAMIBIA
 - 40.17.1 BUSINESS OVERVIEW
 - 40.17.2 SERVICE OFFERINGS
- 40.18 RACK CENTRE
 - 40.18.1 BUSINESS OVERVIEW
 - 40.18.2 SERVICE OFFERINGS
- 40.19 RAXIO DATA CENTRES
 - 40.19.1 BUSINESS OVERVIEW
 - 40.19.2 SERVICE OFFERINGS
- 40.20 TURKCELL
 - 40.20.1 BUSINESS OVERVIEW
 - 40.20.2 SERVICE OFFERINGS
- 40.21 TELECOM EGYPT
 - 40.21.1 BUSINESS OVERVIEW
 - 40.21.2 SERVICE OFFERINGS
- 40.22 TERACO (DIGITAL REALTY)
 - 40.22.1 BUSINESS OVERVIEW
 - 40.22.2 SERVICE OFFERINGS
- 40.23 VANTAGE DATA CENTERS
 - 40.23.1 BUSINESS OVERVIEW
 - 40.23.2 SERVICE OFFERINGS
- 40.24 WINGU
 - 40.24.1 BUSINESS OVERVIEW
 - 40.24.2 SERVICE OFFERINGS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

40.25 ZAIN

40.25.1 BUSINESS OVERVIEW

40.25.2 SERVICE OFFERINGS

41 NEW ENTRANTS

41.1 GLOBAL TECHNICAL REALTY

41.1.1 BUSINESS OVERVIEW

41.1.2 SERVICE OFFERINGS

41.2 INFINITY

41.2.1 BUSINESS OVERVIEW

41.2.2 SERVICE OFFERINGS

41.3 OPEN ACCESS DATA CENTRES

41.3.1 BUSINESS OVERVIEW

41.3.2 SERVICE OFFERINGS

41.4 QUANTUM SWITCH TAMASUK (QST)

41.4.1 BUSINESS OVERVIEW

41.4.2 SERVICE OFFERINGS

41.5 ZEROPOINT DC (NEOM)

41.5.1 BUSINESS OVERVIEW

41.5.2 SERVICE OFFERINGS

42 REPORT SUMMARY

42.1 KEY TAKEAWAYS

43 QUANTITATIVE SUMMARY

43.1 MIDDLE EAST & AFRICA DATA CENTER MARKET

43.1.1 OVERALL MARKET: MARKET SIZE & FORECAST

43.1.2 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST

43.2 MARKET SEGMENTATION

43.2.1 COLOCATION SERVICE TYPE: MARKET SIZE & FORECAST

43.2.2 ELECTRICAL INFRASTRUCTURE: MARKET SIZE & FORECAST

43.2.3 MECHANICAL INFRASTRUCTURE: MARKET SIZE & FORECAST

43.2.4 COOLING SYSTEM: MARKET SIZE & FORECAST

43.2.5 COOLING TECHNIQUE: MARKET SIZE & FORECAST

43.2.6 GENERAL CONSTRUCTION: MARKET SIZE & FORECAST

43.2.7 TIER STANDARD: MARKET SIZE & FORECAST

43.3 MIDDLE EASTERN COUNTRIES

43.3.1 INVESTMENT BY GEOGRAPHY: MARKET SIZE & FORECAST

43.3.2 AREA BY GEOGRAPHY: MARKET SIZE & FORECAST

43.3.3 POWER CAPACITY BY GEOGRAPHY: MARKET SIZE & FORECAST

43.3.4 REVENUE BY GEOGRAPHY: MARKET SIZE & FORECAST

43.4 MIDDLE EAST

43.4.1 MIDDLE EAST: MARKET SIZE & FORECAST

43.4.2 COLOCATION SERVICE TYPE: MARKET SIZE & FORECAST

43.4.3 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST

43.5 UAE

43.5.1 UAE: MARKET SIZE & FORECAST

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 43.5.2 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
- 43.6 SAUDI ARABIA
 - 43.6.1 SAUDI ARABIA: MARKET SIZE & FORECAST
 - 43.6.2 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
- 43.7 TURKEY
 - 43.7.1 TURKEY: MARKET SIZE & FORECAST
 - 43.7.2 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
- 43.8 ISRAEL
 - 43.8.1 ISRAEL: MARKET SIZE & FORECAST
 - 43.8.2 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
- 43.9 OMAN
 - 43.9.1 OMAN: MARKET SIZE & FORECAST
 - 43.9.2 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
- 43.10 KUWAIT
 - 43.10.1 KUWAIT: MARKET SIZE & FORECAST
 - 43.10.2 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
- 43.11 BAHRAIN
 - 43.11.1 BAHRAIN: MARKET SIZE & FORECAST
 - 43.11.2 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
- 43.12 OTHER MIDDLE EASTERN COUNTRIES
 - 43.12.1 OTHER MIDDLE EASTERN COUNTRIES: MARKET SIZE & FORECAST
 - 43.12.2 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
- 43.13 AFRICAN COUNTRIES
 - 43.13.1 INVESTMENT BY GEOGRAPHY: MARKET SIZE & FORECAST
 - 43.13.2 AREA BY GEOGRAPHY: MARKET SIZE & FORECAST
 - 43.13.3 POWER CAPACITY BY GEOGRAPHY: MARKET SIZE & FORECAST
 - 43.13.4 REVENUE BY GEOGRAPHY: MARKET SIZE & FORECAST
- 43.14 AFRICA
 - 43.14.1 AFRICA: MARKET SIZE & FORECAST
 - 43.14.2 COLOCATION SERVICE TYPE: MARKET SIZE & FORECAST
 - 43.14.3 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
- 43.15 SOUTH AFRICA
 - 43.15.1 SOUTH AFRICA: MARKET SIZE & FORECAST
 - 43.15.2 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
- 43.16 KENYA
 - 43.16.1 KENYA: MARKET SIZE & FORECAST
 - 43.16.2 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
- 43.17 NIGERIA
 - 43.17.1 NIGERIA: MARKET SIZE & FORECAST
 - 43.17.2 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
- 43.18 MOROCCO
 - 43.18.1 MOROCCO: MARKET SIZE & FORECAST
 - 43.18.2 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
- 43.19 EGYPT
 - 43.19.1 EGYPT: MARKET SIZE & FORECAST
 - 43.19.2 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST
- 43.20 OTHER AFRICAN COUNTRIES

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

43.20.1 OTHER AFRICAN COUNTRIES: MARKET SIZE & FORECAST

43.20.2 SUPPORT INFRASTRUCTURE: MARKET SIZE & FORECAST

44 APPENDIX

44.1 ABBREVIATIONS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Middle East and Africa Data Center Colocation Market - Industry Outlook & Forecast 2022-2027

Market Report | 2022-11-08 | 442 pages | Arizton Advisory & Intelligence

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
<input type="checkbox"/>	Single User License	\$4250.00
<input type="checkbox"/>	Team License	\$4750.00
<input type="checkbox"/>	Enterprisewide	\$5750.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-06-23"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com
www.scotts-international.com