

# **Butter and Spreads in the Philippines**

Market Direction | 2022-09-13 | 18 pages | Euromonitor

## **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

## **Report description:**

2021 saw butter and spreads continue to perform strongly in a continuation of the strong positive growth that has been seen in the category since 2018. One major factor has underpinned the very favourable performance of margarine and spreads, where growth is being driven mainly by the promotional efforts of dominant leading player Magnolia Inc, which offers several brands of margarine. Butter and spreads is also likely to have benefitted from the increased opportunities for breakfasting at home...

Euromonitor International's Butter and Spreads in Philippines report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2017-2021, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2026, clearly indicating how the market is expected to change.

Product coverage: Butter, Cooking Fats, Margarine and Spreads.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

- \* Get a detailed picture of the Butter and Spreads market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

# Table of Contents:

Butter and Spreads in the Philippines Euromonitor International October 2022

List Of Contents And Tables

BUTTER AND SPREADS IN THE PHILIPPINES **KEY DATA FINDINGS** 2022 DEVELOPMENTS A strong performance for butter and spreads as consumption shift towards the home Strong performances for leading player a sign of a category in the ascendancy Dairy-free alternatives to butter remain unpopular and limited in scope PROSPECTS AND OPPORTUNITIES A bright future anticipated for butter and spreads due to the products' essential status The uncertain and adverse economic situation set to place limits on category growth Impending legislative ban on trans-fats expected to impact the category significantly CATEGORY DATA Table 1 Sales of Butter and Spreads by Category: Volume 2017-2022 Table 2 Sales of Butter and Spreads by Category: Value 2017-2022 Table 3 Sales of Butter and Spreads by Category: % Volume Growth 2017-2022 Table 4 Sales of Butter and Spreads by Category: % Value Growth 2017-2022 Table 5 NBO Company Shares of Butter and Spreads: % Value 2018-2022 Table 6 LBN Brand Shares of Butter and Spreads: % Value 2019-2022 Table 7 Distribution of Butter and Spreads by Format: % Value 2017-2022 Table 8 Forecast Sales of Butter and Spreads by Category: Volume 2022-2027 Table 9 Forecast Sales of Butter and Spreads by Category: Value 2022-2027 Table 10 [Forecast Sales of Butter and Spreads by Category: % Volume Growth 2022-2027 Table 11 [Forecast Sales of Butter and Spreads by Category: % Value Growth 2022-2027 CHART 1 Dairy Products and Alternatives Value Sales Growth Scenarios: 2020-2027 CHART 2 Dairy Products and Alternatives Impact of Drivers on Value Sales: 2020-2027 DAIRY PRODUCTS AND ALTERNATIVES IN THE PHILIPPINES EXECUTIVE SUMMARY Dairy products and alternatives in 2022: The big picture Key trends in 2022 Competitive Landscape Channel developments What next for dairy products and alternatives? MARKET DATA Table 12 Sales of Dairy Products and Alternatives by Category: Value 2017-2022 Table 13 Sales of Dairy Products and Alternatives by Category: % Value Growth 2017-2022 Table 14 NBO Company Shares of Dairy Products and Alternatives: % Value 2018-2022 Table 15 LBN Brand Shares of Dairy Products and Alternatives: % Value 2019-2022 Table 16 Distribution of Dairy Products and Alternatives by Format: % Value 2017-2022 Table 17 Forecast Sales of Dairy Products and Alternatives by Category: Value 2022-2027 Table 18 Forecast Sales of Dairy Products and Alternatives by Category: % Value Growth 2022-2027 DISCLAIMER

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com SOURCES Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



# **Butter and Spreads in the Philippines**

Market Direction | 2022-09-13 | 18 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

## **ORDER FORM:**

| Select license | License                        |       | Price    |
|----------------|--------------------------------|-------|----------|
|                | Single User Licence            |       | €825.00  |
|                | Multiple User License (1 Site) |       | €1650.00 |
|                | Multiple User License (Global) |       | €2475.00 |
| ,              |                                | VAT   |          |
|                |                                | Total |          |

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

| Email*        | Phone*                        |            |
|---------------|-------------------------------|------------|
| First Name*   | Last Name*                    |            |
| Job title*    |                               |            |
| Company Name* | EU Vat / Tax ID / NIP number* |            |
| Address*      | City*                         |            |
| Zip Code*     | Country*                      |            |
|               | Date                          | 2025-05-06 |
|               | Signature                     |            |
|               |                               |            |

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com