

**Water Storage Systems Market by Material (Steel, Fiberglass, Concrete, Plastic), Application, End Use (Residential, Commercial, Industrial, and Municipal), and Region (North America, Europe, APAC, MEA, South America) - Global Forecast to 2027**

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**Report description:**

The global water storage systems market size is projected to grow from USD 16.5 billion in 2022 to USD 25.1 billion by 2027, at a CAGR of 8.7%, between 2022 and 2027. Residential, commercial, industrial, and municipal end users are driving the market growth thanks to the growing construction industry. A variety of causes contribute to this increase, including water shortages, fast exponential population growth and urbanization, rigorous water conservation and discharge rules, and changing climate conditions.

The plastic segment is one of the fastest-growing material segment during the forecast period.

Based on material, the plastic segment is expected to be one of the largest segment during the forecast period. Plastics are used to manufacture tanks with a capacity of up to 20,000 gallons. Plastic tanks are suitable for storing water as well as chemicals such as chlorine, bleaches, and acids, and are mostly made of food-grade standard plastic using a rotational molding process. This helps in inhibiting the growth of algae and other bacteria in the stored water.

A plastic storage tank is a huge container meant to store water for households, agriculture, irrigation, and industrial applications. Water tanks are manufactured in a variety of styles to satisfy the demands of certain applications, with specialty models designed to meet specific criteria and regulations. The term plastic water tank refers to a broad category of plastic tanks used to store water..

The rainwater harvesting & collection segment is expected to register the second-highest CAGR during the forecast period. Rainwater collection tanks can also be referred to as rain tanks, rainwater harvesting tanks, or rainwater storage tanks. Rainwater tanks are a good way to supplement water sources, especially during times of shortage, dry weather, or contaminated water

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supplies. The UV inhibitors included in rainwater storage tanks prevent the tank from sun deterioration, allowing it to be utilized both indoors and outdoors. Because they are resistant to impact, corrosion, and rust and, thus, have a long lifespan. Rainwater tanks with capacities ranging from 100 to 12,500 gallons are available.

Rainwater harvesting is a technique for collecting, storing, and reusing rainwater for household or commercial applications. Rainwater is collected from a variety of hard surfaces, such as rooftops and other constructed aboveground hard surfaces, and stored in tanks for later use. Rainwater harvesting and collecting systems exist in a variety of sizes and designs, depending on the amount of precipitation and the available space. Water is purified and stored for later use in purification systems.

The water storage systems market in the municipal segment is expected to hold the largest share during the forecast period. Housing estates and residential & public service firms utilize municipal water. The amount of water utilized is determined by the expanding population's demand. Municipal water systems require a large and comprehensive network of supply and delivery. Water from water treatment facilities must be kept before being distributed via the municipal network. In the municipal system, water storage systems are utilized to store and provide water as needed. Municipal water storage systems contain enormous storage tanks used to provide water to certain divisions. All activities require these water storage systems, whether for pre-treatment storage or post-treatment storage. As per a study published by the International Institute for Applied Systems Analysis in June 2018, by the 2050s, water demand in Asia is projected to be higher than in all other continents put together. As a result of socioeconomic development in Asia, municipal water demand will rise by a minimum of 176% and up to 245%.

Asia Pacific water storage systems market is estimated to register the highest CAGR during the forecast period.

Europe accounted for a share of 19.2% of the water storage systems market in 2021 and is expected to register a CAGR of 7.4% during the forecast period. The market in Europe has been studied for Germany, France, the UK, Italy, Spain, and the Rest of Europe (Russia, Netherlands, Belgium, Ukraine, and Greece).

According to EurEau, the drinking water system in Europe has an overall length of 4.3 million kilometers or 11 times the distance between the Earth and the Moon. This infrastructure needs upkeep and reinvestment to ensure the operation and supply everyone with pure, safe water that meets the high requirements. The extent of the drinking water distribution network per linked resident varies from 4.35 meters per linked resident in Romania to 19.57 meters per connected resident in Finland.

Information was gathered from secondary research and In-depth interviews were conducted with Chief Executive Officers (CEOs), marketing directors, other innovation and technology directors, and executives from various key organizations operating in the water storage systems market to verify the market size of several segments and subsegments.

-□By Company Type: Tier 1 - 46%, Tier 2 - 43%, and Tier 3 - 27%

-□By Designation: C Level - 21%, D Level - 23%, and Others - 56%

-□By Region: North America - 37%, Asia Pacific- 26%, Europe - 23%, Middle East & Africa - 10%, and South America - 4%

The key companies profiled in this report are CST Industries Inc. (US), ZCL Composites Inc. (Canada), Synalloy Corporation (US), AG Growth International Inc. (Canada), McDermott International Inc. (US), BH Tank (US), Fiber Technology Corporation (US), Caldwell Tanks (US), Containment Solutions Inc. (US), and Maguire Iron Inc. (US).

Research Coverage:

-□This report provides detailed segmentation of the water storage systems market based on material, application, end use, and region. Material is divided into steel, fiberglass, plastic, concrete, and others. Application is divided into Hydraulic fracture storage & collection, Onsite water & wastewater collection, Potable water storage systems, Fire suppression reserve & storage, Rainwater harvesting & collection, and Others (irrigation, secondary containment systems, and marine). Based on end use, the market has been segmented into residential, commercial, industrial, and municipal. Based on the region, the market has been segmented into North America, Europe, Asia Pacific, the Middle East & Africa, and South America.

Key Benefits of Buying the Report

From an insight perspective, this research report focuses on various levels of analyses - industry analysis (industry trends), market ranking of top players, and company profiles, which together comprise and discuss the basic views on the competitive landscape; emerging and high-growth segments of the market; high growth regions; and market drivers, restraints, opportunities, and challenges.

## Table of Contents:

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1	INTRODUCTION	30
1.1	STUDY OBJECTIVES	30
1.2	MARKET DEFINITION	30
1.3	MARKET SCOPE	31
1.3.1	WATER STORAGE SYSTEMS: MARKET SEGMENTATION	31
1.3.2	REGIONS COVERED	31
1.3.3	YEARS CONSIDERED	32
1.4	CURRENCY CONSIDERED	32
1.5	STAKEHOLDERS	32
1.6	SUMMARY OF CHANGES	33
2	RESEARCH METHODOLOGY	34
2.1	RESEARCH DATA	34
	FIGURE 1 WATER STORAGE SYSTEMS MARKET: RESEARCH DESIGN	34
2.1.1	SECONDARY DATA	35
2.1.1.1	Key data from secondary sources	35
2.1.2	PRIMARY DATA	36
2.1.2.1	Key primary data sources	36
2.1.2.2	Key industry insights	36
2.1.2.3	Breakdown of primary interviews	37
2.2	MARKET SIZE ESTIMATION	37
2.2.1	TOP-DOWN APPROACH	37
	FIGURE 2 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH	38
	FIGURE 3 WATER STORAGE SYSTEMS MARKET SIZE ESTIMATION, BY REGION	38
	FIGURE 4 WATER STORAGE SYSTEMS MARKET, BY END USE	39
2.2.2	SUPPLY-SIDE FORECAST	39
	FIGURE 5 WATER STORAGE SYSTEMS MARKET: SUPPLY-SIDE FORECAST	39
	FIGURE 6 METHODOLOGY FOR SUPPLY-SIDE SIZING OF WATER STORAGE SYSTEMS MARKET	40
2.2.3	DEMAND-SIDE FORECAST	40
	FIGURE 7 WATER STORAGE SYSTEMS MARKET: DEMAND-SIDE FORECAST	40
2.2.4	FACTOR ANALYSIS	41
	FIGURE 8 FACTOR ANALYSIS OF WASTE STORAGE SYSTEMS MARKET	41
2.3	DATA TRIANGULATION	41
	FIGURE 9 WATER STORAGE SYSTEMS MARKET: DATA TRIANGULATION	42
2.4	ASSUMPTIONS	42
2.5	LIMITATIONS	43
2.6	GROWTH RATE FORECAST	43
3	EXECUTIVE SUMMARY	44
	TABLE 1 WATER STORAGE SYSTEMS MARKET SNAPSHOT (2022 VS. 2027)	45
	FIGURE 10 CONCRETE WATER STORAGE SYSTEMS TO LEAD OVERALL MARKET DURING FORECAST PERIOD	46
	FIGURE 11 ONSITE WATER & WASTEWATER COLLECTION SEGMENT EXPECTED TO REGISTER HIGHEST CAGR BETWEEN 2022 AND 2027	46
	FIGURE 12 MUNICIPAL END USE TO ACCOUNT FOR HIGHEST SHARE DURING FORECAST PERIOD	47
	FIGURE 13 ASIA PACIFIC TO BE LARGEST AND FASTEST-GROWING MARKET	47
4	PREMIUM INSIGHTS	49
4.1	ATTRACTIVE OPPORTUNITIES IN WATER STORAGE SYSTEMS MARKET	49
	FIGURE 14 MARKET TO WITNESS MODERATE GROWTH BETWEEN 2022 AND 2027	49
4.2	WATER STORAGE SYSTEMS MARKET, BY END USE	49

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FIGURE 15	MUNICIPAL TO BE LARGEST END-USE SEGMENT DURING FORECAST PERIOD	49
4.3	WATER STORAGE SYSTEMS MARKET: DEVELOPED VS. EMERGING COUNTRIES	50
FIGURE 16	EMERGING COUNTRIES TO WITNESS HIGHER GROWTH DURING FORECAST PERIOD	50
4.4	ASIA PACIFIC WATER STORAGE SYSTEMS MARKET, BY END USE AND COUNTRY, 2021	50
FIGURE 17	CHINA ACCOUNTED FOR LARGEST MARKET SHARE IN ASIA PACIFIC	50
4.5	WATER STORAGE SYSTEMS MARKET, BY MAJOR COUNTRIES	51
FIGURE 18	CHINA TO REGISTER HIGHEST CAGR IN WATER STORAGE SYSTEMS MARKET	51
5	MARKET OVERVIEW	52
5.1	INTRODUCTION	52
FIGURE 19	DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN WATER STORAGE SYSTEMS MARKET	52
5.1.1	DRIVERS	53
5.1.1.1	Rapidly increasing population	53
TABLE 2	POPULATION OF TOP FOUR COUNTRIES, 2009 & 2050	53
5.1.1.2	Limited availability of water	53
5.1.1.3	Growth of end-use industries	54
5.1.2	RESTRAINTS	54
5.1.2.1	Fluctuation in raw material prices	54
5.1.2.2	High initial investment	54
5.1.3	OPPORTUNITIES	54
5.1.3.1	Recycling and reuse offer opportunities for growth	54
5.1.3.2	Significant opportunities for growth in emerging countries	55
5.1.4	CHALLENGES	55
5.1.4.1	Tank and water quality issues	55
5.2	TYPES OF WATER STORAGE SYSTEMS	55
5.2.1	UNDERGROUND TANKS	55
5.2.2	ABOVEGROUND TANKS	55
5.3	VALUE CHAIN ANALYSIS	55
FIGURE 20	WATER STORAGE SYSTEMS MARKET: VALUE CHAIN ANALYSIS	56
TABLE 3	WATER STORAGE SYSTEMS MARKET: ECOSYSTEM	56
5.4	PORTER'S FIVE FORCES ANALYSIS	57
FIGURE 21	PORTER'S FIVE FORCES ANALYSIS: WATER STORAGE SYSTEMS MARKET	57
TABLE 4	WATER STORAGE SYSTEMS MARKET: PORTER'S FIVE FORCES ANALYSIS	57
5.4.1	THREAT OF NEW ENTRANTS	58
5.4.2	THREAT OF SUBSTITUTES	58
5.4.3	BARGAINING POWER OF SUPPLIERS	58
5.4.4	BARGAINING POWER OF BUYERS	58
5.4.5	INTENSITY OF COMPETITIVE RIVALRY	58
5.5	MACROECONOMIC INDICATORS	59
5.5.1	INTRODUCTION	59
5.5.2	GDP TRENDS AND FORECAST	59
TABLE 5	GDP TRENDS AND FORECAST, PERCENTAGE CHANGE	59
5.5.3	TRENDS AND FORECASTS FOR GLOBAL CONSTRUCTION INDUSTRY	60
FIGURE 22	GLOBAL SPENDING IN CONSTRUCTION INDUSTRY, 2014-2035	61
5.5.4	EXPORT-IMPORT TRADE STATISTICS	62
TABLE 6	EXPORT DATA FOR RESERVOIRS, TANKS, VATS, AND SIMILAR CONTAINERS, OF IRON OR STEEL, FOR ANY MATERIAL OTHER THAN COMPRESSED OR LIQUEFIED GAS, OF A CAPACITY OF > 300 L, NOT FITTED WITH MECHANICAL OR THERMAL EQUIPMENT, WHETHER OR NOT LINED OR HEAT-INSULATED (USD THOUSAND) - HS CODE (730900)	62

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TABLE 7 □ IMPORT DATA FOR RESERVOIRS, TANKS, VATS, AND SIMILAR CONTAINERS, OF IRON OR STEEL, FOR ANY MATERIAL OTHER THAN COMPRESSED OR LIQUEFIED GAS, OF A CAPACITY OF > 300 L, NOT FITTED WITH MECHANICAL OR THERMAL EQUIPMENT, WHETHER OR NOT LINED OR HEAT-INSULATED (USD THOUSAND) - HS CODE (730900) □67

5.5.5 □ REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS □73

TABLE 8 □ NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS □73

TABLE 9 □ EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS □73

TABLE 10 □ ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS □73

6 □ WATER STORAGE SYSTEMS MARKET, BY MATERIAL □74

6.1 □ INTRODUCTION □75

FIGURE 23 □ FIBERGLASS SEGMENT PROJECTED TO WITNESS HIGHEST CAGR DURING FORECAST PERIOD □75

TABLE 11 □ WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2018-2021 (USD MILLION) □75

TABLE 12 □ WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2022-2027 (USD MILLION) □76

6.2 □ CONCRETE □76

6.2.1 □ SUPERIOR STRENGTH, RESISTANCE TO CORROSION, AND DURABILITY TO DRIVE DEMAND FOR CONCRETE WATER STORAGE TANKS □76

TABLE 13 □ CONCRETE: WATER STORAGE SYSTEMS MARKET, BY REGION, 2018-2021 (USD MILLION) □77

TABLE 14 □ CONCRETE: WATER STORAGE SYSTEMS MARKET, BY REGION, 2022-2027 (USD MILLION) □77

6.3 □ STEEL □77

6.3.1 □ COST-EFFECTIVENESS OF STEEL WATER STORAGE SYSTEMS TO DRIVE GROWTH □77

TABLE 15 □ STEEL: WATER STORAGE SYSTEMS MARKET, BY REGION, 2018-2021 (USD MILLION) □78

TABLE 16 □ STEEL: WATER STORAGE SYSTEMS MARKET, BY REGION, 2022-2027 (USD MILLION) □78

6.4 □ FIBERGLASS □78

6.4.1 □ FIBERGLASS OFFERS HIGH MECHANICAL STRENGTH, MINIMAL DETERIORATION, AND NON-CORROSION □78

TABLE 17 □ FIBERGLASS: WATER STORAGE SYSTEMS MARKET, BY REGION, 2018-2021 (USD MILLION) □79

TABLE 18 □ FIBERGLASS: WATER STORAGE SYSTEMS MARKET, BY REGION, 2022-2027 (USD MILLION) □79

6.5 □ PLASTIC □80

6.5.1 □ ASIA PACIFIC TO WITNESS HIGHEST GROWTH FOR PLASTIC WATER STORAGE SYSTEMS MARKET □80

TABLE 19 □ PLASTIC: WATER STORAGE SYSTEMS MARKET, BY REGION, 2018-2021 (USD MILLION) □80

TABLE 20 □ PLASTIC: WATER STORAGE SYSTEMS MARKET, BY REGION, 2022-2027 (USD MILLION) □80

6.6 □ OTHERS □81

6.6.1 □ ASIA PACIFIC TO REMAIN DOMINANT MARKET FOR OTHERS SEGMENT □81

TABLE 21 □ OTHERS: WATER STORAGE SYSTEMS MARKET, BY REGION, 2018-2021 (USD MILLION) □81

TABLE 22 □ OTHERS: WATER STORAGE SYSTEMS MARKET, BY REGION, 2022-2027 (USD MILLION) □81

7 □ WATER STORAGE SYSTEMS MARKET, BY APPLICATION □82

7.1 □ INTRODUCTION □83

FIGURE 24 □ RAINWATER HARVESTING & COLLECTION SEGMENT TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD □83

TABLE 23 □ WATER STORAGE SYSTEMS MARKET, BY APPLICATION, 2018-2021 (USD MILLION) □83

TABLE 24 □ WATER STORAGE SYSTEMS MARKET, BY APPLICATION, 2022-2027 (USD MILLION) □84

7.2 □ HYDRAULIC FRACTURE STORAGE & COLLECTION □84

7.2.1 □ INCREASING OIL & GAS ACTIVITIES TO DRIVE GROWTH OF HYDRAULIC FRACTURE STORAGE & COLLECTION SYSTEMS □84

TABLE 25 □ HYDRAULIC FRACTURE STORAGE & COLLECTION: WATER STORAGE SYSTEMS MARKET, BY REGION, 2018-2021 (USD MILLION) □85

TABLE 26 □ HYDRAULIC FRACTURE STORAGE & COLLECTION: WATER STORAGE SYSTEMS MARKET, BY REGION, 2022-2027 (USD MILLION) □85

7.3 □ ONSITE WATER & WASTEWATER COLLECTION □85

7.3.1 □ STRINGENT ENVIRONMENTAL REGULATIONS ABOUT REUSE & RELEASE OF POLLUTED PROCESSED WATER TO DRIVE MARKET □85

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TABLE 27 □ ONSITE WATER & WASTEWATER COLLECTION: WATER STORAGE SYSTEMS MARKET, BY REGION, 2018-2021 (USD MILLION) □86

TABLE 28 □ ONSITE WATER & WASTEWATER COLLECTION: WATER STORAGE SYSTEMS MARKET, BY COUNTRY, 2022-2027 (USD MILLION) □86

7.4 □ POTABLE WATER STORAGE □87

7.4.1 □ FRESHWATER SCARCITY COUPLED WITH INCREASING POPULATION TO DRIVE DEMAND IN POTABLE WATER STORAGE APPLICATION □87

TABLE 29 □ POTABLE WATER STORAGE: WATER STORAGE SYSTEMS MARKET, BY REGION, 2018-2021 (USD MILLION) □87

TABLE 30 □ POTABLE WATER STORAGE: WATER STORAGE SYSTEMS MARKET, BY REGION, 2022-2027 (USD MILLION) □88

7.5 □ RAINWATER HARVESTING & COLLECTION □88

7.5.1 □ INCREASING CONCERNS REGARDING AVAILABILITY OF WATER RESOURCES TO DRIVE RAINWATER HARVESTING & COLLECTION □88

TABLE 31 □ RAINWATER HARVESTING & COLLECTION: WATER STORAGE SYSTEMS MARKET, BY REGION, 2018-2021 (USD MILLION) □89

TABLE 32 □ RAINWATER HARVESTING & COLLECTION: WATER STORAGE SYSTEMS MARKET, BY REGION, 2022-2027 (USD MILLION) □89

7.6 □ FIRE SUPPRESSION RESERVE & STORAGE □89

7.6.1 □ INCREASING SAFETY STANDARDS AND GOVERNMENT REGULATIONS REGARDING PROTECTION AGAINST FIRE TO FUEL GROWTH □89

TABLE 33 □ FIRE SUPPRESSION RESERVE & STORAGE: WATER STORAGE SYSTEMS MARKET, BY COUNTRY, 2018-2021 (USD MILLION) □90

TABLE 34 □ FIRE SUPPRESSION RESERVE & STORAGE: WATER STORAGE SYSTEMS MARKET, BY REGION, 2022-2027 (USD MILLION) □90

7.7 □ OTHERS □91

7.7.1 □ INCREASING IRRIGATION ACTIVITIES TO DRIVE MARKET IN OTHER APPLICATIONS SEGMENT □91

TABLE 35 □ OTHER APPLICATIONS: WATER STORAGE SYSTEMS MARKET, BY REGION, 2018-2021 (USD MILLION) □91

TABLE 36 □ OTHER APPLICATIONS: WATER STORAGE SYSTEMS MARKET, BY COUNTRY, 2022-2027 (USD MILLION) □91

8 □ WATER STORAGE SYSTEMS MARKET, BY END USE □92

8.1 □ INTRODUCTION □93

FIGURE 25 □ MUNICIPAL SEGMENT DOMINATES WATER STORAGE SYSTEMS MARKET □93

TABLE 37 □ WATER STORAGE SYSTEMS MARKET, BY END USE, 2018-2021 (USD MILLION) □93

TABLE 38 □ WATER STORAGE SYSTEMS MARKET, BY END USE, 2022-2027 (USD MILLION) □94

8.2 □ MUNICIPAL □94

8.2.1 □ INCREASING POPULATION AND RAPID URBANIZATION DRIVING DEMAND IN MUNICIPAL SEGMENT □94

TABLE 39 □ MUNICIPAL: WATER STORAGE SYSTEMS MARKET, BY REGION, 2018-2021 (USD MILLION) □95

TABLE 40 □ MUNICIPAL: WATER STORAGE SYSTEMS MARKET, BY REGION, 2022-2027 (USD MILLION) □95

8.3 □ INDUSTRIAL □95

8.3.1 □ GOVERNMENT REGULATIONS, ENVIRONMENTAL NORMS, AND INDUSTRIALIZATION TO DRIVE INDUSTRIAL WATER STORAGE SYSTEMS MARKET □95

TABLE 41 □ INDUSTRIAL: WATER STORAGE SYSTEMS MARKET, BY REGION, 2018-2021 (USD MILLION) □96

TABLE 42 □ INDUSTRIAL: WATER STORAGE SYSTEMS MARKET, BY REGION, 2022-2027 (USD MILLION) □96

8.4 □ COMMERCIAL □97

8.4.1 □ GROWING URBANIZATION DRIVING GROWTH OF MARKET IN COMMERCIAL SECTOR □97

TABLE 43 □ COMMERCIAL: WATER STORAGE SYSTEMS MARKET, BY REGION, 2018-2021 (USD MILLION) □97

TABLE 44 □ COMMERCIAL: WATER STORAGE SYSTEMS MARKET, BY REGION, 2022-2027 (USD MILLION) □97

8.5 □ RESIDENTIAL □98

8.5.1 □ RISING WATER DEMAND AND GROWING WATER SCARCITY FUELING NEED FOR RESIDENTIAL WATER STORAGE SYSTEMS □98

TABLE 45 □ RESIDENTIAL: WATER STORAGE SYSTEMS MARKET, BY REGION, 2018-2021 (USD MILLION) □98

TABLE 46 □ RESIDENTIAL: WATER STORAGE SYSTEMS MARKET, BY REGION, 2022-2027 (USD MILLION) □98

9 □ WATER STORAGE SYSTEMS MARKET, BY REGION □99

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## 9.1 INTRODUCTION 100

FIGURE 26 ASIA PACIFIC WATER STORAGE SYSTEMS MARKET PROJECTED TO REGISTER HIGHEST CAGR FROM 2022 TO 2027 100

TABLE 47 WATER STORAGE SYSTEMS MARKET, BY REGION, 2018-2021 (USD MILLION) 100

TABLE 48 WATER STORAGE SYSTEMS MARKET, BY REGION, 2022-2027 (USD MILLION) 101

TABLE 49 WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2018-2021 (USD MILLION) 101

TABLE 50 WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2022-2027 (USD MILLION) 101

TABLE 51 WATER STORAGE SYSTEMS MARKET, BY APPLICATION, 2018-2021 (USD MILLION) 102

TABLE 52 WATER STORAGE SYSTEMS MARKET, BY APPLICATION, 2022-2027 (USD MILLION) 102

TABLE 53 WATER STORAGE SYSTEMS MARKET, BY END USE, 2018-2021 (USD MILLION) 102

TABLE 54 WATER STORAGE SYSTEMS MARKET, BY END USE, 2022-2027 (USD MILLION) 103

## 9.2 ASIA PACIFIC 103

FIGURE 27 ASIA PACIFIC: WATER STORAGE SYSTEMS MARKET SNAPSHOT 104

TABLE 55 ASIA PACIFIC: WATER STORAGE SYSTEMS MARKET, BY COUNTRY, 2018-2021 (USD MILLION) 104

TABLE 56 ASIA PACIFIC: WATER STORAGE SYSTEMS MARKET, BY COUNTRY, 2022-2027 (USD MILLION) 105

TABLE 57 ASIA PACIFIC: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2018-2021 (USD MILLION) 105

TABLE 58 ASIA PACIFIC: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2022-2027 (USD MILLION) 105

TABLE 59 ASIA PACIFIC: WATER STORAGE SYSTEMS MARKET, BY APPLICATION, 2018-2021 (USD MILLION) 106

TABLE 60 ASIA PACIFIC: WATER STORAGE SYSTEMS MARKET, BY APPLICATION, 2022-2027 (USD MILLION) 106

TABLE 61 ASIA PACIFIC: WATER STORAGE SYSTEMS MARKET, BY END USE, 2018-2021 (USD MILLION) 106

TABLE 62 ASIA PACIFIC: WATER STORAGE SYSTEMS MARKET, BY END USE, 2022-2027 (USD MILLION) 107

### 9.2.1 CHINA 107

9.2.1.1 China to lead water storage systems market in Asia Pacific 107

TABLE 63 CHINA: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2018-2021 (USD MILLION) 108

TABLE 64 CHINA: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2022-2027 (USD MILLION) 108

### 9.2.2 JAPAN 108

9.2.2.1 Fiberglass to be fastest-growing material type during forecast period 108

TABLE 65 JAPAN: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2018-2021 (USD MILLION) 109

TABLE 66 JAPAN: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2022-2027 (USD MILLION) 109

### 9.2.3 INDIA 109

9.2.3.1 Booming economy, population growth, and rapid urbanization to drive market 109

TABLE 67 INDIA: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2018-2021 (USD MILLION) 110

TABLE 68 INDIA: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2022-2027 (USD MILLION) 110

### 9.2.4 SOUTH KOREA 110

9.2.4.1 Growing awareness about water scarcity to drive water storage systems market 110

TABLE 69 SOUTH KOREA: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2018-2021 (USD MILLION) 111

TABLE 70 SOUTH KOREA: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2022-2027 (USD MILLION) 111

### 9.2.5 AUSTRALIA 111

9.2.5.1 Stringent regulations and fluctuating rainfall to drive growth of water storage systems 111

TABLE 71 AUSTRALIA: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2018-2021 (USD MILLION) 112

TABLE 72 AUSTRALIA: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2022-2027 (USD MILLION) 112

### 9.2.6 REST OF ASIA PACIFIC 112

9.2.6.1 Increasing population and scarcity of water to drive growth in Rest of Asia Pacific 112

TABLE 73 REST OF ASIA PACIFIC: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2018-2021 (USD MILLION) 113

TABLE 74 REST OF ASIA PACIFIC: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2022-2027 (USD MILLION) 113

## 9.3 NORTH AMERICA 113

FIGURE 28 NORTH AMERICA: WATER STORAGE SYSTEMS MARKET SNAPSHOT 114

TABLE 75 NORTH AMERICA: WATER STORAGE SYSTEMS MARKET, BY COUNTRY, 2018-2021 (USD MILLION) 114

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TABLE 76 NORTH AMERICA: WATER STORAGE SYSTEMS MARKET, BY COUNTRY, 2022-2027 (USD MILLION) 115

TABLE 77 NORTH AMERICA: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2018-2021 (USD MILLION) 115

TABLE 78 NORTH AMERICA: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2022-2027 (USD MILLION) 115

TABLE 79 NORTH AMERICA: WATER STORAGE SYSTEMS MARKET, BY APPLICATION, 2018-2021 (USD MILLION) 116

TABLE 80 NORTH AMERICA: WATER STORAGE SYSTEMS MARKET, BY APPLICATION, 2022-2027 (USD MILLION) 116

TABLE 81 NORTH AMERICA: WATER STORAGE SYSTEMS MARKET, BY END USE, 2018-2021 (USD MILLION) 116

TABLE 82 NORTH AMERICA: WATER STORAGE SYSTEMS MARKET, BY END USE, 2022-2027 (USD MILLION) 117

9.3.1 US 117

9.3.1.1 Aging water infrastructure and significant capital investment to drive market 117

TABLE 83 US: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2018-2021 (USD MILLION) 118

TABLE 84 US: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2022-2027 (USD MILLION) 118

9.3.2 CANADA 118

9.3.2.1 Lack of investment in water infrastructure to restrain market growth during forecast period 118

TABLE 85 CANADA: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2018-2021 (USD MILLION) 119

TABLE 86 CANADA: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2022-2027 (USD MILLION) 119

9.3.3 MEXICO 119

9.3.3.1 Rainwater harvesting to cope with severe water scarcity to drive market 119

TABLE 87 MEXICO: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2018-2021 (USD MILLION) 120

TABLE 88 MEXICO: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2022-2027 (USD MILLION) 120

9.4 EUROPE 120

FIGURE 29 EUROPE: WATER STORAGE SYSTEMS MARKET SNAPSHOT 121

TABLE 89 EUROPE: WATER STORAGE SYSTEMS MARKET, BY COUNTRY, 2018-2021 (USD MILLION) 121

TABLE 90 EUROPE: WATER STORAGE SYSTEMS MARKET, BY COUNTRY, 2022-2027 (USD MILLION) 122

TABLE 91 EUROPE: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2018-2021 (USD MILLION) 122

TABLE 92 EUROPE: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2022-2027 (USD MILLION) 122

TABLE 93 EUROPE: WATER STORAGE SYSTEMS MARKET, BY APPLICATION, 2018-2021 (USD MILLION) 123

TABLE 94 EUROPE: WATER STORAGE SYSTEMS MARKET, BY APPLICATION, 2022-2027 (USD MILLION) 123

TABLE 95 EUROPE: WATER STORAGE SYSTEMS MARKET, BY END USE, 2018-2021 (USD MILLION) 123

TABLE 96 EUROPE: WATER STORAGE SYSTEMS MARKET, BY END USE, 2022-2027 (USD MILLION) 124

9.4.1 GERMANY 124

9.4.1.1 High population expected to drive growth of water storage systems market 124

TABLE 97 GERMANY: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2018-2021 (USD MILLION) 124

TABLE 98 GERMANY: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2022-2027 (USD MILLION) 125

9.4.2 FRANCE 125

9.4.2.1 Climate change expected to influence water storage systems market in France 125

TABLE 99 FRANCE: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2018-2021 (USD MILLION) 125

TABLE 100 FRANCE: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2022-2027 (USD MILLION) 126

9.4.3 UK 126

9.4.3.1 Scarcity of water to drive growth of water storage systems market in UK 126

TABLE 101 UK: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2018-2021 (USD MILLION) 126

TABLE 102 UK: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2022-2027 (USD MILLION) 127

9.4.4 ITALY 127

9.4.4.1 Rainwater harvesting and stringent regulations to fuel growth of market 127

TABLE 103 ITALY: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2018-2021 (USD MILLION) 127

TABLE 104 ITALY: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2022-2027 (USD MILLION) 128

9.4.5 SPAIN 128

9.4.5.1 Dependence on reservoirs to drive growth of water storage systems market 128

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TABLE 105	SPAIN: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2018-2021 (USD MILLION)	128
TABLE 106	SPAIN: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2022-2027 (USD MILLION)	129
9.4.6	REST OF EUROPE	129
9.4.6.1	Increasing capital expenditure on maintenance of water reserves to fuel growth	129
TABLE 107	REST OF EUROPE: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2018-2021 (USD MILLION)	129
TABLE 108	REST OF EUROPE: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2022-2027 (USD MILLION)	130
9.5	MIDDLE EAST & AFRICA	130
FIGURE 30	SOUTH AFRICA TO REGISTER HIGHEST GROWTH IN MIDDLE EAST & AFRICA	131
TABLE 109	MIDDLE EAST & AFRICA: WATER STORAGE SYSTEMS MARKET, BY COUNTRY, 2018-2021 (USD MILLION)	131
TABLE 110	MIDDLE EAST & AFRICA: WATER STORAGE SYSTEMS MARKET, BY COUNTRY, 2022-2027 (USD MILLION)	131
TABLE 111	MIDDLE EAST & AFRICA: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2018-2021 (USD MILLION)	132
TABLE 112	MIDDLE EAST & AFRICA: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2022-2027 (USD MILLION)	132
TABLE 113	MIDDLE EAST & AFRICA: WATER STORAGE SYSTEMS MARKET, BY APPLICATION, 2018-2021 (USD MILLION)	132
TABLE 114	MIDDLE EAST & AFRICA: WATER STORAGE SYSTEMS MARKET, BY APPLICATION, 2022-2027 (USD MILLION)	133
TABLE 115	MIDDLE EAST & AFRICA: WATER STORAGE SYSTEMS MARKET, BY END USE, 2018-2021 (USD MILLION)	133
TABLE 116	MIDDLE EAST & AFRICA: WATER STORAGE SYSTEMS MARKET, BY END USE, 2022-2027 (USD MILLION)	133
9.5.1	SAUDI ARABIA	134
9.5.1.1	Concrete remains dominant water storage systems market in Saudi Arabia	134
TABLE 117	SAUDI ARABIA: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2018-2021 (USD MILLION)	134
TABLE 118	SAUDI ARABIA: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2022-2027 (USD MILLION)	134
9.5.2	UAE	135
9.5.2.1	High consumption in air conditioning systems driving growth in UAE	135
TABLE 119	UAE: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2018-2021 (USD MILLION)	135
TABLE 120	UAE: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2022-2027 (USD MILLION)	135
9.5.3	SOUTH AFRICA	136
9.5.3.1	Government support to drive growth of water storage systems market in South Africa	136
TABLE 121	SOUTH AFRICA: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2018-2021 (USD MILLION)	136
TABLE 122	SOUTH AFRICA: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2022-2027 (USD MILLION)	137
9.5.4	REST OF MIDDLE EAST & AFRICA	137
9.5.4.1	Increasing population and water scarcity fueling growth of water storage systems	137
TABLE 123	REST OF MIDDLE EAST & AFRICA: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2018-2021 (USD MILLION)	137
TABLE 124	REST OF MIDDLE EAST & AFRICA: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2022-2027 (USD MILLION)	138
9.6	SOUTH AMERICA	138
FIGURE 31	BRAZIL ACCOUNTS FOR HIGHEST SHARE OF SOUTH AMERICAN WATER STORAGE SYSTEMS MARKET	139
TABLE 125	SOUTH AMERICA: WATER STORAGE SYSTEMS MARKET, BY COUNTRY, 2018-2021 (USD MILLION)	139
TABLE 126	SOUTH AMERICA: WATER STORAGE SYSTEMS MARKET, BY COUNTRY, 2022-2027 (USD MILLION)	139
TABLE 127	SOUTH AMERICA WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2018-2021 (USD MILLION)	140
TABLE 128	SOUTH AMERICA: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2022-2027 (USD MILLION)	140
TABLE 129	SOUTH AMERICA: WATER STORAGE SYSTEMS MARKET, BY APPLICATION, 2018-2021 (USD MILLION)	140
TABLE 130	SOUTH AMERICA: WATER STORAGE SYSTEMS MARKET, BY APPLICATION, 2022-2027 (USD MILLION)	141
TABLE 131	SOUTH AMERICA: WATER STORAGE SYSTEMS MARKET, BY END USE, 2018-2021 (USD MILLION)	141
TABLE 132	SOUTH AMERICA: WATER STORAGE SYSTEMS MARKET, BY END USE, 2022-2027 (USD MILLION)	141
9.6.1	BRAZIL	142
9.6.1.1	Brazil dominates water storage systems market in South America	142
TABLE 133	BRAZIL: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2018-2021 (USD MILLION)	142
TABLE 134	BRAZIL: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2022-2027 (USD MILLION)	142
9.6.2	ARGENTINA	143

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9.6.2.1	Increasing oil & gas exploration to drive growth of market in Argentina	143
TABLE 135	ARGENTINA: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2018-2021 (USD MILLION)	143
TABLE 136	ARGENTINA: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2022-2027 (USD MILLION)	144
9.6.3	REST OF SOUTH AMERICA	144
9.6.3.1	Plastic material segment to account for largest share in Rest of South America	144
TABLE 137	REST OF SOUTH AMERICA: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2018-2021 (USD MILLION)	144
TABLE 138	REST OF SOUTH AMERICA: WATER STORAGE SYSTEMS MARKET, BY MATERIAL, 2022-2027 (USD MILLION)	145
10	COMPETITIVE LANDSCAPE	146
10.1	OVERVIEW	146
TABLE 139	OVERVIEW OF STRATEGIES ADOPTED BY KEY WATER STORAGE SYSTEMS PLAYERS (2018-2022)	146
10.2	COMPETITIVE LEADERSHIP MAPPING, 2021	147
10.2.1	STARS	147
10.2.2	EMERGING LEADERS	147
10.2.3	PARTICIPANTS	147
10.2.4	PERVASIVE PLAYERS	148
FIGURE 32	WATER STORAGE SYSTEMS MARKET: COMPETITIVE LEADERSHIP MAPPING, 2021	148
10.3	SME MATRIX, 2021	149
10.3.1	RESPONSIVE COMPANIES	149
10.3.2	PROGRESSIVE COMPANIES	149
10.3.3	STARTING BLOCKS	149
10.3.4	DYNAMIC COMPANIES	149
FIGURE 33	WATER STORAGE SYSTEMS MARKET: START-UP/SME COMPETITIVE LEADERSHIP MAPPING, 2021	150
10.4	STRENGTH OF PRODUCT PORTFOLIO	151
FIGURE 34	PRODUCT PORTFOLIO ANALYSIS OF TOP PLAYERS IN WATER STORAGE SYSTEMS MARKET	151
10.5	BUSINESS STRATEGY EXCELLENCE	152
FIGURE 35	BUSINESS STRATEGY EXCELLENCE OF TOP PLAYERS IN WATER STORAGE SYSTEMS MARKET	152
10.6	COMPETITIVE BENCHMARKING	153
TABLE 140	WATER STORAGE SYSTEMS MARKET: DETAILED LIST OF KEY START-UPS/SMES	153
TABLE 141	WATER STORAGE SYSTEMS MARKET: COMPETITIVE BENCHMARKING OF START-UPS/SMES	153
TABLE 142	COMPANY EVALUATION MATRIX: WATER STORAGE SYSTEMS	154
10.7	MARKET SHARE ANALYSIS	154
FIGURE 36	MARKET SHARE OF KEY PLAYERS (2021)	155
TABLE 143	WATER STORAGE SYSTEMS MARKET: DEGREE OF COMPETITION, 2021	155
10.8	MARKET RANKING ANALYSIS	155
FIGURE 37	MARKET RANKING ANALYSIS, 2021	156
10.9	REVENUE ANALYSIS	156
FIGURE 38	REVENUE ANALYSIS OF TOP 5 PLAYERS, 2016-2020	156
10.10	COMPETITIVE SCENARIO	157
10.10.1	MARKET EVALUATION FRAMEWORK	157
TABLE 144	STRATEGIC DEVELOPMENTS BY MARKET PLAYERS	157
TABLE 145	MOST ADOPTED STRATEGIES	158
TABLE 146	NUMBER OF GROWTH STRATEGIES ADOPTED BY KEY PLAYERS	158
10.10.2	MARKET EVALUATION MATRIX	158
TABLE 147	COMPANY END-USE FOOTPRINT	158
TABLE 148	COMPANY REGION FOOTPRINT	159
TABLE 149	COMPANY OVERALL FOOTPRINT	159
10.11	STRATEGIC DEVELOPMENTS	159

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TABLE 150 □ WATER STORAGE SYSTEMS MARKET: PRODUCT LAUNCHES, 2018-2022 □ 159

TABLE 151 □ WATER STORAGE SYSTEMS MARKET: DEALS, 2018-2022 □ 160

TABLE 152 □ WATER STORAGE SYSTEMS MARKET: OTHERS, 2018-2022 □ 161

11 □ COMPANY PROFILES □ 162

11.1 □ KEY PLAYERS □ 162

(Business Overview, Products/Solutions/Services Offered, Recent Developments, MnM view (Key strengths/Right to win, Strategic choices made, Weakness/competitive threats)\*

11.1.1 □ CST INDUSTRIES, INC. □ 162

TABLE 153 □ CST INDUSTRIES, INC.: COMPANY OVERVIEW □ 162

TABLE 154 □ CST INDUSTRIES, INC.: PRODUCT LAUNCHES □ 163

TABLE 155 □ CST INDUSTRIES, INC.: DEALS □ 163

TABLE 156 □ CST INDUSTRIES, INC.: OTHERS □ 164

11.1.2 □ ZCL COMPOSITES, INC. □ 166

TABLE 157 □ ZCL COMPOSITES, INC: COMPANY OVERVIEW □ 166

11.1.3 □ SYNALLOY CORPORATION □ 168

TABLE 158 □ SYNALLOY CORPORATION: COMPANY OVERVIEW □ 168

FIGURE 39 □ SYNALLOY CORPORATION: COMPANY SNAPSHOT □ 169

11.1.4 □ AG GROWTH INTERNATIONAL INC. □ 171

TABLE 159 □ AG GROWTH INTERNATIONAL INC.: COMPANY OVERVIEW □ 171

FIGURE 40 □ AG GROWTH INTERNATIONAL INC.: COMPANY SNAPSHOT □ 172

11.1.5 □ MCDERMOTT INTERNATIONAL, INC. □ 174

TABLE 160 □ MCDERMOTT INTERNATIONAL, INC.: COMPANY OVERVIEW □ 174

FIGURE 41 □ MCDERMOTT INTERNATIONAL, INC.: COMPANY SNAPSHOT □ 175

TABLE 161 □ MCDERMOTT INTERNATIONAL, INC.: DEALS □ 176

11.1.6 □ BH TANK □ 178

TABLE 162 □ BH TANK: COMPANY OVERVIEW □ 178

11.1.7 □ FIBER TECHNOLOGY CORPORATION □ 180

TABLE 163 □ FIBER TECHNOLOGY CORPORATION: COMPANY OVERVIEW □ 180

11.1.8 □ CALDWELL TANKS □ 182

TABLE 164 □ CALDWELL TANKS: COMPANY OVERVIEW □ 182

11.1.9 □ CONTAINMENT SOLUTIONS INC. □ 183

TABLE 165 □ CONTAINMENT SOLUTIONS INC: COMPANY OVERVIEW □ 183

11.1.10 □ MAGUIRE IRON INC. □ 185

TABLE 166 □ MAGUIRE IRON INC.: COMPANY OVERVIEW □ 185

11.2 □ OTHER PLAYERS □ 186

11.2.1 □ SNYDER INDUSTRIES □ 186

TABLE 167 □ SNYDER INDUSTRIES: COMPANY OVERVIEW □ 186

11.2.2 □ CROM CORPORATION □ 187

TABLE 168 □ CROM CORPORATION: COMPANY OVERVIEW □ 187

11.2.3 □ TANK CONNECTION □ 188

TABLE 169 □ TANK CONNECTION: COMPANY OVERVIEW □ 188

11.2.4 □ CONTAIN ENVIRO SERVICES LTD □ 189

TABLE 170 □ CONTAIN ENVIRO SERVICES LTD: COMPANY OVERVIEW □ 189

11.2.5 □ HMT LLC □ 190

TABLE 171 □ HMT LLC: COMPANY OVERVIEW □ 190

11.2.6 □ DN TANKS □ 191

TABLE 172 □ DN TANKS: COMPANY OVERVIEW □ 191

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11.2.7	SINTEX PLASTICS TECHNOLOGY LIMITED	191
TABLE 173	SINTEX PLASTICS TECHNOLOGY LIMITED: COMPANY OVERVIEW	191
11.2.8	BALMORAL TANKS LIMITED	192
TABLE 174	BALMORAL TANKS LIMITED: COMPANY OVERVIEW	192
11.2.9	SUPERIOR TANK CO. INC	193
TABLE 175	SUPERIOR TANK CO. INC: COMPANY OVERVIEW	193
11.2.10	PITTSBURG TANK & TOWER GROUP	194
TABLE 176	PITTSBURG TANK & TOWER GROUP: COMPANY OVERVIEW	194
*Details on Business Overview, Products/Solutions/Services Offered, Recent Developments, MnM view (Key strengths/Right to win, Strategic choices made, Weakness/competitive threats)* might not be captured in case of unlisted companies.		
12	ADJACENT & RELATED MARKETS	195
12.1	INTRODUCTION	195
12.2	LIMITATIONS	195
12.3	WASTEWATER TREATMENT SERVICES MARKET	195
12.3.1	MARKET DEFINITION	195
12.3.2	MARKET OVERVIEW	195
12.3.3	WASTEWATER TREATMENT SERVICES MARKET, BY SERVICE TYPE	196
TABLE 177	WASTEWATER TREATMENT SERVICES MARKET SIZE, BY SERVICE TYPE, 2016-2019 (USD MILLION)	196
TABLE 178	WASTEWATER TREATMENT SERVICES MARKET SIZE, BY SERVICE TYPE, 2020-2026 (USD MILLION)	196
12.3.3.1	Design & engineering consulting	197
12.3.3.2	Building & installation service	197
12.3.3.3	Operation & process control	197
12.3.3.4	Maintenance & repair	197
12.3.3.5	Others	198
12.3.4	WASTEWATER TREATMENT SERVICES MARKET, BY END-USE INDUSTRY	198
TABLE 179	WASTEWATER TREATMENT SERVICES MARKET SIZE, BY END-USE INDUSTRY, 2016-2019 (USD MILLION)	198
TABLE 180	WASTEWATER TREATMENT SERVICES MARKET SIZE, BY END-USE INDUSTRY, 2020-2026 (USD MILLION)	198
12.3.4.1	Municipal	199
12.3.4.2	Industrial	199
TABLE 181	WASTEWATER TREATMENT SERVICES MARKET SIZE IN INDUSTRIAL END-USE INDUSTRY, BY INDUSTRY TYPE, 2016-2019 (USD MILLION)	199
TABLE 182	WASTEWATER TREATMENT SERVICES MARKET SIZE IN INDUSTRIAL END-USE INDUSTRY, BY INDUSTRY TYPE, 2020-2026 (USD MILLION)	200
12.3.4.2.1	Chemical & pharma	200
12.3.4.2.2	Oil & gas	200
12.3.4.2.3	Food, pulp & paper	200
12.3.4.2.4	Metal & mining	201
12.3.4.2.5	Power generation	201
12.3.4.2.6	Others	201
12.3.5	WASTEWATER TREATMENT SERVICES MARKET, BY REGION	201
TABLE 183	WASTEWATER TREATMENT SERVICES MARKET SIZE, BY REGION, 2016-2019 (USD MILLION)	202
TABLE 184	WASTEWATER TREATMENT SERVICES MARKET SIZE, BY REGION, 2020-2026 (USD MILLION)	202
12.3.5.1	North America	202
12.3.5.2	Europe	202
12.3.5.3	Asia Pacific	203
12.3.5.4	Middle East & Africa	203
12.3.5.5	South America	203

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13 APPENDIX 204

13.1 DISCUSSION GUIDE 204

13.2 KNOWLEDGESTORE: MARKETSANDMARKETS SUBSCRIPTION PORTAL 209

13.3 CUSTOMIZATION OPTIONS 211

13.4 RELATED REPORTS 211

13.5 AUTHOR DETAILS 212

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