

## **Airlines in Indonesia**

Market Direction | 2022-09-06 | 18 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

### **Report description:**

2021 was another difficult year for airlines in Indonesia, with the Delta variant unleashing another virus wave in the middle months. Airline passenger numbers and value sales thus dropped further. However, thanks to an encouraging vaccination rate by early 2022 and an accelerated booster programme in response to the Omicron variant, the virus wave resulting from Omicron did not last long in Indonesia and did not prove to be such a strain on the health system - hospitalisation rates remained fai...

Euromonitor International's Airlines in Indonesia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest market size data 2017-2021, allowing you to identify the sectors driving growth. It identifies the leading companies and offers strategic analysis of key factors influencing the market - be they new legislative, technology or pricing issues. Background information on disposable income, annual leave and holiday taking habits is also included. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Airlines Offline, Airlines Online, Ancillary Revenue, Domestic Airlines, International Airlines, Non-Scheduled Carriers, Passenger Revenue, Scheduled Airlines.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### **Why buy this report?**

- \* Get a detailed picture of the Airlines market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

reliable information resources to help drive informed strategic planning.

## **Table of Contents:**

Airlines in Indonesia  
Euromonitor International  
October 2022

List Of Contents And Tables

### **AIRLINES IN INDONESIA**

#### **KEY DATA FINDINGS**

#### **2022 DEVELOPMENTS**

Airlines sees healthy growth in 2022, with strong rebound for domestic flights

Garuda leads overall, followed closely by Citilink

#### **PROSPECTS AND OPPORTUNITIES**

Recovery to continue apace during forecast period though air arrivals will fail to reach pre-pandemic levels

New and reopened routes expected in bid to tempt foreign tourists back to Indonesia in increasingly competitive landscape

#### **CATEGORY DATA**

Table 1 Airlines Sales: Value 2017-2022

Table 2 Airlines Online Sales: Value 2017-2022

Table 3 Airlines: Passengers Carried 2017-2022

Table 4 Airlines NBO Company Shares: % Value 2017-2021

Table 5 Non-Scheduled Carriers Brands by Key Performance Indicators 2022

Table 6 Low Cost Carriers Brands by Key Performance Indicators 2022

Table 7 Full Service Carriers Brands by Key Performance Indicators 2022

Table 8 Forecast Airlines Sales: Value 2022-2027

Table 9 Forecast Airlines Online Sales: Value 2022-2027

CHART 1 Inbound Receipts: 2022-2027

CHART 2 Average Spend per Trip for Inbound Arrivals: 2022-2027

### **TRAVEL IN INDONESIA**

#### **EXECUTIVE SUMMARY**

Travel in 2022

Airlines: Key trends

Hotels: Key trends

Booking: Key trends

What next for travel?

#### **MARKET DATA**

Table 10 Surface Travel Modes Sales: Value 2017-2022

Table 11 Surface Travel Modes Online Sales: Value 2017-2022

Table 12 Forecast Surface Travel Modes Sales: Value 2022-2027

Table 13 Forecast Surface Travel Modes Online Sales: Value 2022-2027

Table 14 In-Destination Spending: Value 2017-2022

Table 15 Forecast In-Destination Spending: Value 2022-2027

#### **DISCLAIMER**

#### **SOURCES**

Summary 1 Research Sources

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## Airlines in Indonesia

Market Direction | 2022-09-06 | 18 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

### ORDER FORM:

Select license	License	Price
	Single User Licence	€825.00
	Multiple User License (1 Site)	€1650.00
	Multiple User License (Global)	€2475.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ \*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	2025-05-08
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com