

## **Eye Care in Brazil**

Market Direction | 2022-10-07 | 27 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

### **Report description:**

Social isolation has changed the routines of many people, who spend more hours a day in front of electronic screens, given the need to continue studying, working and having fun. This excessive exposure can have consequences for the health of the eyes and cause symptoms such as eye dryness, eye strain, redness of the eyes, burning, itching, the feeling of a foreign body or sand in the eyes, and blurring of vision. Data from the Brazilian Society of Ophthalmology confirm that 90% of technology use...

Euromonitor International's Eye Care in Brazil report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2017-2021, allowing you to identify the sectors driving growth. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Allergy Eye Care, Standard Eye Care.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Eye Care market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

### **Table of Contents:**

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## List Of Contents And Tables

### EYE CARE IN BRAZIL

#### KEY DATA FINDINGS

#### 2022 DEVELOPMENTS

More time on screens causes eye strain and thus greater demand for eye care

Multinationals lead a very concentrated category

The new habit of vitamin consumption by Brazilians demonstrates preventative care

#### PROSPECTS AND OPPORTUNITIES

Little access by low-income consumers to ophthalmologists, which limits further expansion

Pricing strategies grow in the face of falling incomes

Regulation of optometrists brings favourable prospects for eye care

#### CATEGORY DATA

Table 1 Sales of Eye Care by Category: Value 2017-2022

Table 2 Sales of Eye Care by Category: % Value Growth 2017-2022

Table 3 NBO Company Shares of Eye Care: % Value 2018-2022

Table 4 LBN Brand Shares of Eye Care: % Value 2019-2022

Table 5 Forecast Sales of Eye Care by Category: Value 2022-2027

Table 6 Forecast Sales of Eye Care by Category: % Value Growth 2022-2027

#### CONSUMER HEALTH IN BRAZIL

#### EXECUTIVE SUMMARY

Consumer health in 2022: The big picture

New ways of consuming vitamins emerge, and probiotics are highlighted in preventative care

Spin-offs, mergers and acquisitions mark the Brazilian competitive landscape

The advance of pharmacies continues, but could be pressured by the entry of a new distribution channel

Open health, personalisation and logistical issues emerge as important shifts on the horizon

#### MARKET INDICATORS

Table 7 Consumer Expenditure on Health Goods and Medical Services: Value 2017-2022

Table 8 Life Expectancy at Birth 2017-2022

#### MARKET DATA

Table 9 Sales of Consumer Health by Category: Value 2017-2022

Table 10 Sales of Consumer Health by Category: % Value Growth 2017-2022

Table 11 NBO Company Shares of Consumer Health: % Value 2018-2022

Table 12 LBN Brand Shares of Consumer Health: % Value 2019-2022

Table 13 Distribution of Consumer Health by Format: % Value 2017-2022

Table 14 Distribution of Consumer Health by Format and Category: % Value 2022

Table 15 Forecast Sales of Consumer Health by Category: Value 2022-2027

Table 16 □Forecast Sales of Consumer Health by Category: % Value Growth 2022-2027

#### APPENDIX

OTC registration and classification

Vitamins and dietary supplements registration and classification

Self-medication/self-care and preventive medicine

Switches

Summary 1 OTC: Switches 2021-2022

DISCLAIMER

DEFINITIONS

SOURCES

Summary 2 Research Sources

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## Eye Care in Brazil

Market Direction | 2022-10-07 | 27 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

### ORDER FORM:

Select license	License	Price
	Single User Licence	€825.00
	Multiple User License (1 Site)	€1650.00
	Multiple User License (Global)	€2475.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-09"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com