

**Brewery Equipment Market by Equipment Type, Brewery Type (Macrobrewery, Craft brewery), Mode of Application (Manual, Automatic and Semi-automatic), and Region (North America, Asia Pacific, Europe and RoW) - Global Forecast to 2027**

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**Report description:**

According to MarketsandMarkets, the global brewery equipment market size is estimated to be valued at USD 19.2 billion in 2022 and is projected to reach USD 25.6 billion by 2027, recording a CAGR of 5.9% in terms of value. Due to rising incomes, the popularity of low-alcohol beverages, and expanding social acceptance, the beer market is becoming more significant. Both in developed and developing nations, there is a rising demand for premium low-alcohol beer. Research & development spending, increasing competition, and new technologies are steering the market in a new direction. The brewery equipment is supplemented with higher value-added engineering, design, and other services. Bigger firms are increasingly investing in R&D and exploring new opportunities to penetrate further into the market. With the advancement in innovation, a wide range of brewery equipment is made available along with value-addition with the right modification as per demand from the brewery. Brewing equipment refers to the vessels and tools used to make beer, which typically includes saccharification, fermentation, refrigeration, and clean-in-place systems. The brewery equipment includes milling equipment, brewhouse equipment, mash kettles, lauter tun, wort kettles, whirlpoolers, steam generators, aeration devices, hot liquor tanks, cold-water tanks, and laboratory equipment, cooling equipment, fermentation equipment, filtration & filling equipment, cleaning systems, grain silos, generators, and pipes. Storage equipment, compressors, fermentation equipment, cooling equipment, pumps, filters, and separators are also used in a brewery. Each piece of equipment has pre-determined functions, like, milling equipment is the first equipment that is used for the crushing of grains then the wort is sent to the brewhouse, where the wort is prepared for fermentation. The entire process is followed by aeration, fermentation, yeast separation from young beer, aging, maturing, and packaging. The complete brewing process is intended to turn grain starches into sugar, extract the sugar with water, and then ferment the sugar with yeast to create the alcoholic, lightly carbonated beverage.

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"By mode of operation, there is an increased use of automatic brewery equipment, driving the growth of brewery equipment market"

The beer industry has shown increased adoption of automated beer processing equipment to reduce the time and cost of production for greater efficiency & productivity. The complex beer production process needs continuous monitoring, controlling, and evaluation which can be easily achieved through an automated brewery setup. Although Automatic equipment requires a high initial investment it offers fast returns in the long run. It further reduces the cost involved in manual labor and is helpful for the safe handling of beer and reducing product quality damage.

"By brewery type, increase in the popularity of brewpubs in the brewery industry drives the growth of brewery equipment market"

The recent trends have shown a rise in the number of brewpubs across the US. The brewpubs account for more than one-third of the US brewery market. Brewpubs are an attractive way for brewery businesses to diversify their revenue streams and attract more customers. Brewpubs provide a good branding opportunity to promote the beer brand as compared to other craft breweries such as microbreweries and tasting rooms. The changing social culture among the youth and growing demand for craft beers and no and low alcohol beer is driving the growth in the number of brewpubs globally.

"The North America region is projected to grow at the highest CAGR during the forecast period"

The North American region has one of the highest consumptions of beer and hence is expected to play an important role in the global beer equipment market. The region is one of the major markets for brewery equipment due to the continued increase in beer consumption in the US ranging from craft beer to lager beer. The rise of Mexico as the biggest exporter of beer globally also drives the market for brewery equipment in this region. Major large-scale breweries are setting up beer manufacturing plants in Mexico which serves as a great opportunity for the market. These trends are further projected to attract investments from brewery equipment manufacturers across the globe, driving the brewery equipment market.

The break-up of Primaries:

By Value Chain Side: Demand Side-41%, Supply Side-59%

By Designation: CXOs-31%, Managers - 24%, and Executives- 45%

By Region: Europe - 25%, Asia Pacific - 15%, North America - 45%, RoW - 5%, South America-10%

Leading players profiled in this report:

- []Alfa Laval (Sweden)
- []GEA Group Aktiengesellschaft (Germany)
- []Krones AG (Germany)
- []Paul Mueller Company (US)
- []Praj Industries (India)
- []Meura (Belgium)
- []Della Toffola SpA (Italy)
- []Criveller Group (US)
- []KASPAR SCHULZ Brauereimaschinenfabrik & Apparatebauanstalt GmbH (Germany)
- []LEHUI (China)
- []Hypro (India)
- []HG Machinery (China)
- []Interpump Group S.p.A (INOXPA) (Spain)
- []ABE Equipment (US)

Research Coverage:

The report segments the brewery equipment market on the basis of equipment type, mode of application, brewery type, and region. In terms of insights, this report has focused on various levels of analyses-the competitive landscape, end-use analysis, and

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company profiles, which together comprise and discuss views on the emerging & high-growth segments of the global brewery equipment, high-growth regions, countries, government initiatives, drivers, restraints, opportunities, and challenges.

Reasons to buy this report:

- To get a comprehensive overview of the brewery equipment market
- To gain wide-ranging information about the top players in this industry, their product portfolios, and key strategies adopted by them
- To gain insights into the major countries/regions in which the brewery equipment market is flourishing

**Table of Contents:**

1 INTRODUCTION 28

1.1 OBJECTIVES 28

1.2 MARKET DEFINITION 28

1.3 STUDY SCOPE 29

FIGURE 1 MARKET SEGMENTATION 29

1.3.1 INCLUSIONS AND EXCLUSIONS 30

1.3.2 REGIONS COVERED 31

1.3.3 YEARS CONSIDERED 31

1.4 CURRENCY 32

TABLE 1 USD EXCHANGE RATES CONSIDERED, 2017-2021 32

1.5 STAKEHOLDERS 32

1.6 SUMMARY OF CHANGES 33

2 RESEARCH METHODOLOGY 34

2.1 RESEARCH DATA 34

FIGURE 2 BREWERY EQUIPMENT MARKET: RESEARCH DESIGN 34

2.1.1 SECONDARY DATA 35

2.1.1.1 Key data from secondary sources 35

2.1.2 PRIMARY DATA 36

2.1.2.1 Key data from primary sources 36

2.1.2.2 Key industry insights 37

2.1.2.3 Breakdown of primary interviews 37

FIGURE 3 BREAKDOWN OF PRIMARY INTERVIEWS BY COMPANY TYPE, DESIGNATION, AND REGION 37

2.2 MARKET SIZE ESTIMATION 38

FIGURE 4 BREWERY EQUIPMENT MARKET SIZE ESTIMATION, BY TYPE (SUPPLY SIDE) 39

FIGURE 5 BREWERY EQUIPMENT MARKET SIZE ESTIMATION (DEMAND SIDE) 39

2.2.1 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH 40

FIGURE 6 BREWERY EQUIPMENT MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH 40

2.2.2 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH 41

FIGURE 7 BREWERY EQUIPMENT MARKET SIZE ESTIMATION: TOP-DOWN APPROACH 41

2.3 DATA TRIANGULATION 42

FIGURE 8 DATA TRIANGULATION 42

2.4 ASSUMPTIONS 43

2.5 RESEARCH LIMITATIONS AND ASSOCIATED RISKS 43

?

3 EXECUTIVE SUMMARY 44

TABLE 2 BREWERY EQUIPMENT MARKET SHARE SNAPSHOT, 2022 VS. 2027 (USD MILLION) 45

FIGURE 9 BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022 VS. 2027 (USD MILLION) 45

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|           |  |    |
|-----------|--|----|
| FIGURE 10 | MACROBREWERY EQUIPMENT MARKET, BY EQUIPMENT TYPE, 2022 VS. 2027 (USD MILLION)                  | 46 |
| FIGURE 11 | CRAFT BREWERY EQUIPMENT MARKET, BY EQUIPMENT TYPE, 2022 VS. 2027 (USD MILLION)                 | 47 |
| FIGURE 12 | BREWERY EQUIPMENT MARKET, BY MODE OF OPERATION, 2022 VS. 2027 (USD MILLION)                    | 47 |
| FIGURE 13 | BREWERY EQUIPMENT MARKET SHARE AND GROWTH RATE (VALUE), BY REGION, 2021                        | 48 |
| 4         | PREMIUM INSIGHTS   | 49 |
| 4.1       | ATTRACTIVE OPPORTUNITIES IN BREWERY EQUIPMENT MARKET   | 49 |
| FIGURE 14 | GROWTH IN NUMBER OF MICROBREWERIES & BREWPUBS AND CONTINUOUS INNOVATION TO DRIVE GLOBAL MARKET | 49 |
| 4.2       | BREWERY EQUIPMENT MARKET: MAJOR REGIONAL SUBMARKETS  | 50 |
| FIGURE 15 | EUROPE WAS LARGEST MARKET GLOBALLY IN 2021   | 50 |
| 4.3       | EUROPE: BREWERY EQUIPMENT MARKET, BY MODE OF OPERATION & COUNTRY                               | 51 |
| FIGURE 16 | GERMANY TO ACCOUNT FOR LARGEST SHARE IN EUROPEAN MARKET IN 2021                                | 51 |
| 4.4       | BREWERY EQUIPMENT MARKET, BY BREWERY TYPE  | 52 |
| FIGURE 17 | MACROBREWERIES PROJECTED TO BE LARGER BREWERY TYPE MARKET DURING FORECAST PERIOD               | 52 |
| 4.5       | BREWERY EQUIPMENT MARKET, BY MODE OF OPERATION   | 52 |
| FIGURE 18 | AUTOMATIC EQUIPMENT PROJECTED TO LEAD MARKET DURING FORECAST PERIOD                            | 52 |
| 4.6       | BREWERY EQUIPMENT MARKET, BY BREWERY TYPE & REGION   | 53 |
| FIGURE 19 | EUROPE TO DOMINATE MARKET FOR BREWERY EQUIPMENT DURING FORECAST PERIOD                         | 53 |
| 5         | MARKET OVERVIEW  | 54 |
| 5.1       | INTRODUCTION   | 54 |
| 5.2       | MACROECONOMIC INDICATORS   | 54 |
| 5.2.1     | CULTIVATION OF CROPS ASSOCIATED WITH BEER PRODUCTION   | 54 |
| FIGURE 20 | WORLD BARLEY PRODUCTION, 2016-2022 (MILLION TONS)  | 55 |
| FIGURE 21 | US: HOPS HARVESTED, BY KEY STATE, 2021-2022 (ACRE)   | 55 |
| 5.2.2     | BEER MARKET BENEFITS FROM LARGE YOUNG DEMOGRAPHIC  | 56 |
| FIGURE 22 | NIGERIA: POPULATION, BY AGE GROUP, 2003-2021 (MILLION)   | 56 |
| 5.3       | MARKET DYNAMICS  | 57 |
| FIGURE 23 | BREWERY EQUIPMENT MARKET DYNAMICS  | 57 |
| 5.3.1     | DRIVERS  | 58 |
| 5.3.1.1   | Mushrooming Craft Breweries drive Brewery Equipment Demand                                     | 58 |
| FIGURE 24 | US: INCREASING NUMBER OF CRAFT BREWERIES, 2015-2021  | 58 |
| FIGURE 25 | US: GROWTH IN TAPROOMS AND BREWPUBS, 2018-2021   | 59 |
| 5.3.1.2   | Rise in consumption of beer, predominantly in developing countries                             | 59 |
| FIGURE 26 | BEER CONSUMPTION GROWTH, 2020 (KILOLITER)  | 60 |
| 5.3.1.3   | Filling equipment gains demand by increased preference for canned beer                         | 60 |
| 5.3.2     | RESTRAINTS   | 61 |
| 5.3.2.1   | Increase in Energy and Power Costs   | 61 |
| 5.3.2.2   | Advertising Restrictions for Alcoholic Beverages   | 61 |
| 5.3.3     | OPPORTUNITIES  | 62 |
| 5.3.3.1   | High Demand for Energy-efficient Technology  | 62 |
| 5.3.3.2   | Beer manufacturers' demand for after-sales service to enhance operational efficiencies         | 62 |
| 5.3.3.3   | Process Automation: Key to Modern Brewing  | 63 |
| 5.3.4     | CHALLENGES   | 64 |
| 5.3.4.1   | Rise in demand for Non-alcoholic and Functional Beverages                                      | 64 |
| 5.3.4.2   | High equipment maintenance & startup cost  | 65 |
| 6         | INDUSTRY TRENDS  | 66 |
| 6.1       | INTRODUCTION   | 66 |
| 6.2       | VALUE CHAIN  | 66 |

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|-----------|---|----|
| 6.2.1     | RESEARCH & DEVELOPMENT  | 66 |
| 6.2.2     | RAW MATERIAL SOURCING   | 66 |
| 6.2.3     | MANUFACTURING   | 67 |
| 6.2.4     | DISTRIBUTION  | 67 |
| 6.2.5     | END USERS   | 67 |
| 6.2.6     | POST-SALES SERVICES   | 67 |
| FIGURE 27 | BREWERY EQUIPMENT MARKET: VALUE CHAIN                                   | 68 |
| 6.3       | SUPPLY CHAIN ANALYSIS   | 68 |
| FIGURE 28 | BREWERY EQUIPMENT MARKET: SUPPLY CHAIN                                  | 68 |
| 6.4       | MARKET MAP AND ECOSYSTEM OF BREWERY EQUIPMENT MARKET                    | 69 |
| 6.4.1     | DEMAND SIDE   | 69 |
| 6.4.2     | SUPPLY SIDE   | 69 |
| FIGURE 29 | BREWERY EQUIPMENT MARKET: ECOSYSTEM MAP                                 | 69 |
| 6.4.3     | ECOSYSTEM MAP   | 70 |
| TABLE 3   | BREWERY EQUIPMENT MARKET: ECOSYSTEM                                     | 70 |
| 6.5       | TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES                      | 71 |
| 6.5.1     | REVENUE SHIFT AND NEW REVENUE POCKETS IN BREWERY EQUIPMENT MARKET       | 71 |
| FIGURE 30 | REVENUE SHIFT IMPACTING TRENDS/DISRUPTIONS IN BREWERY EQUIPMENT MARKET  | 71 |
| ?         |   |    |
| 6.6       | TECHNOLOGY ANALYSIS   | 71 |
| 6.6.1     | AUTOMATION  | 71 |
| 6.6.2     | WORT OXYGENATOR   | 72 |
| 6.6.3     | HYBRID MASH FILTER  | 73 |
| 6.7       | PRICING ANALYSIS  | 73 |
| 6.7.1     | SELLING PRICES CHARGED BY KEY PLAYERS IN TERMS OF BREWERY TYPE          | 73 |
| FIGURE 31 | SELLING PRICES OF KEY PLAYERS FOR BREWERY TYPE (USD/UNIT/L)             | 73 |
| TABLE 4   | SELLING PRICE OF KEY PLAYERS FOR EQUIPMENT TYPE, 2021 (USD/UNIT)        | 74 |
| 6.7.2     | AVERAGE SELLING PRICE TRENDS  | 74 |
| FIGURE 32 | AVERAGE SELLING PRICE TRENDS FOR MACROBREWERIES, 2019-2021 (USD/UNIT)   | 74 |
| FIGURE 33 | AVERAGE SELLING PRICE TRENDS FOR CRAFT BREWERIES, 2019-2021 (USD/UNIT)  | 74 |
| 6.8       | BREWERY EQUIPMENT MARKET: PATENT ANALYSIS                               | 75 |
| FIGURE 34 | NUMBER OF PATENTS GRANTED FOR BREWERY EQUIPMENT, 2011-2021              | 75 |
| FIGURE 35 | REGIONAL ANALYSIS OF PATENTS GRANTED FOR BREWERY EQUIPMENT, 2019-2022   | 76 |
| 6.8.1     | LIST OF MAJOR PATENTS   | 76 |
| TABLE 5   | LIST OF PATENTS RELATED TO BREWERY EQUIPMENT, 2019-2022                 | 76 |
| 6.9       | TRADE ANALYSIS  | 78 |
| 6.9.1     | EXPORT SCENARIO   | 78 |
| FIGURE 36 | BREWERY EQUIPMENT EXPORTS, BY KEY COUNTRY, 2017-2021 (USD THOUSAND)     | 78 |
| TABLE 6   | EXPORT DATA OF BREWERY EQUIPMENT FOR KEY COUNTRIES, 2021 (USD THOUSAND) | 79 |
| 6.9.2     | IMPORT SCENARIO   | 79 |
| FIGURE 37 | BREWERY EQUIPMENT IMPORTS, BY KEY COUNTRY, 2017-2021 (USD THOUSAND)     | 80 |
| TABLE 7   | IMPORT DATA OF BREWERY EQUIPMENT FOR KEY COUNTRIES, 2021 (USD THOUSAND) | 80 |
| 6.10      | KEY CONFERENCES AND EVENTS  | 81 |
| TABLE 8   | KEY CONFERENCES AND EVENTS IN BREWERY EQUIPMENT, 2022-2023              | 81 |
| 6.11      | CASE STUDIES  | 82 |
| 6.11.1    | MEURA: INCREASED ENERGY EFFICIENCY & PRODUCTION                         | 82 |
| 6.11.2    | SMART MACHINE TECHNOLOGIES, INC. (SMT): ADOPTED AUTOMATION              | 82 |

|            |  |    |
|------------|--|----|
| 6.12       | TARIFF AND REGULATORY LANDSCAPE  | 83 |
| 6.12.1     | REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS                    | 83 |
| TABLE 9    | NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS     | 83 |
| TABLE 10   | EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS            | 84 |
| TABLE 11   | ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS      | 84 |
| TABLE 12   | REST OF THE WORLD: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS | 85 |
| 6.12.2     | REGULATORY FRAMEWORK   | 85 |
| 6.12.2.1   | International Organization for Standardization (ISO)                               | 85 |
| 6.12.2.2   | North America  | 85 |
| 6.12.2.2.1 | USFDA  | 85 |
| 6.12.2.3   | Europe   | 86 |
| 6.12.2.4   | Asia Pacific   | 86 |
| 6.12.2.4.1 | India  | 86 |
| 6.13       | PORTER'S FIVE FORCES ANALYSIS  | 87 |
| TABLE 13   | BREWERY EQUIPMENT MARKET: PORTER'S FIVE FORCES ANALYSIS                            | 87 |
| 6.13.1     | DEGREE OF COMPETITION  | 87 |
| 6.13.2     | BARGAINING POWER OF SUPPLIERS  | 88 |
| 6.13.3     | BARGAINING POWER OF BUYERS   | 88 |
| 6.13.4     | THREAT FROM SUBSTITUTES  | 88 |
| 6.13.5     | THREAT FROM NEW ENTRANTS   | 88 |
| 6.14       | KEY STAKEHOLDERS AND BUYING CRITERIA   | 89 |
| 6.14.1     | KEY STAKEHOLDERS IN BUYING PROCESS   | 89 |
| FIGURE 38  | INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP END USERS                      | 89 |
| TABLE 14   | INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP END USERS                      | 89 |
| 6.14.2     | BUYING CRITERIA  | 90 |
| FIGURE 39  | KEY CRITERIA FOR SELECTING SUPPLIERS/VENDORS                                       | 90 |
| TABLE 15   | KEY CRITERIA FOR SELECTING SUPPLIERS/VENDORS                                       | 90 |
| 7          | BREWERY EQUIPMENT MARKET, BY EQUIPMENT TYPE  | 91 |
| 7.1        | INTRODUCTION   | 92 |
| FIGURE 40  | BASIC BREWING PROCESS  | 92 |
| TABLE 16   | BREWERY EQUIPMENT MARKET, BY EQUIPMENT TYPE, 2017-2021 (USD MILLION)               | 92 |
| TABLE 17   | BREWERY EQUIPMENT MARKET, BY EQUIPMENT TYPE, 2022-2027 (USD MILLION)               | 93 |
| 7.2        | MACROBREWERY EQUIPMENT   | 93 |
| TABLE 18   | MACROBREWERY EQUIPMENT MARKET, BY EQUIPMENT TYPE, 2017-2021 (USD MILLION)          | 94 |
| TABLE 19   | MACROBREWERY EQUIPMENT MARKET, BY EQUIPMENT TYPE, 2022-2027 (USD MILLION)          | 94 |
| 7.2.1      | MILLING EQUIPMENT  | 94 |
| 7.2.1.1    | Increased usage of dry milling to increase efficiency                              | 94 |
| TABLE 20   | MILLING EQUIPMENT MARKET, BY REGION, 2017-2021 (USD MILLION)                       | 95 |
| TABLE 21   | MILLING EQUIPMENT MARKET, BY REGION, 2022-2027 (USD MILLION)                       | 95 |
| 7.2.2      | BREWHOUSE EQUIPMENT  | 95 |
| 7.2.2.1    | Economical advantage of single unit brewhouse equipment to drive growth            | 95 |
| TABLE 22   | BREWHOUSE EQUIPMENT MARKET, BY EQUIPMENT TYPE, 2017-2021 (USD MILLION)             | 96 |
| TABLE 23   | BREWHOUSE EQUIPMENT MARKET, BY EQUIPMENT TYPE, 2022-2027 (USD MILLION)             | 96 |
| TABLE 24   | BREWHOUSE EQUIPMENT MARKET, BY REGION, 2017-2021 (USD MILLION)                     | 97 |
| TABLE 25   | BREWHOUSE EQUIPMENT MARKET, BY REGION, 2022-2027 (USD MILLION)                     | 97 |
| 7.2.2.2    | Mash kettles   | 97 |
| TABLE 26   | MASH KETTLES MARKET, BY REGION, 2017-2021 (USD MILLION)                            | 97 |

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|          |   |     |
|----------|---|-----|
| TABLE 27 | MASH KETTLES MARKET, BY REGION, 2022-2027 (USD MILLION)   | 98  |
| 7.2.2.3  | Lauter tuns   | 98  |
| TABLE 28 | LAUTER TUNS MARKET, BY REGION, 2017-2021 (USD MILLION)  | 98  |
| TABLE 29 | LAUTER TUNS MARKET, BY REGION, 2022-2027 (USD MILLION)  | 98  |
| 7.2.2.4  | Wort kettles  | 99  |
| TABLE 30 | WORT KETTLES MARKET, BY REGION, 2017-2021 (USD MILLION)   | 99  |
| TABLE 31 | WORT KETTLES MARKET, BY REGION, 2022-2027 (USD MILLION)   | 99  |
| 7.2.2.5  | Whirlpoolers  | 100 |
| TABLE 32 | WHIRLPOOLERS MARKET, BY REGION, 2017-2021 (USD MILLION)   | 100 |
| TABLE 33 | WHIRLPOOLERS MARKET, BY REGION, 2022-2027 (USD MILLION)   | 100 |
| 7.2.2.6  | Steam generators  | 101 |
| TABLE 34 | STEAM GENERATORS MARKET, BY REGION, 2017-2021 (USD MILLION)   | 101 |
| TABLE 35 | STEAM GENERATORS MARKET, BY REGION, 2022-2027 (USD MILLION)   | 101 |
| 7.2.2.7  | Aeration devices  | 102 |
| TABLE 36 | AERATION DEVICES MARKET, BY REGION, 2017-2021 (USD MILLION)   | 102 |
| TABLE 37 | AERATION DEVICES MARKET, BY REGION, 2022-2027 (USD MILLION)   | 102 |
| 7.2.2.8  | Other brewhouse equipment   | 103 |
| TABLE 38 | OTHER BREWHOUSE EQUIPMENT MARKET, BY REGION, 2017-2021 (USD MILLION)                                      | 103 |
| TABLE 39 | OTHER BREWHOUSE EQUIPMENT MARKET, BY REGION, 2022-2027 (USD MILLION)                                      | 103 |
| 7.2.3    | FERMENTATION EQUIPMENT  | 104 |
| 7.2.3.1  | Rise in demand for low- and high-ABV beer positively impact segment                                       | 104 |
| TABLE 40 | FERMENTATION EQUIPMENT MARKET, BY REGION, 2017-2021 (USD MILLION)   | 104 |
| TABLE 41 | FERMENTATION EQUIPMENT MARKET, BY REGION, 2022-2027 (USD MILLION)   | 105 |
| 7.2.4    | COOLING EQUIPMENT   | 105 |
| 7.2.4.1  | Demand for new beer flavors to enhance segment  | 105 |
| TABLE 42 | COOLING EQUIPMENT MARKET, BY REGION, 2017-2021 (USD MILLION)  | 105 |
| TABLE 43 | COOLING EQUIPMENT MARKET, BY REGION, 2022-2027 (USD MILLION)  | 106 |
| 7.2.5    | FILTRATION & FILLING EQUIPMENT  | 106 |
| 7.2.5.1  | Effective removal of external effluents through filtration for producing top-quality beer to drive market | 106 |
| TABLE 44 | FILTRATION & FILLING EQUIPMENT MARKET, BY REGION, 2017-2021 (USD MILLION)                                 | 107 |
| TABLE 45 | FILTRATION & FILLING EQUIPMENT MARKET, BY REGION, 2022-2027 (USD MILLION)                                 | 107 |
| 7.2.6    | OTHER MACROBREWERY EQUIPMENT  | 107 |
| 7.2.6.1  | Cleaning systems  | 107 |
| 7.2.6.2  | Grain silos   | 108 |
| 7.2.6.3  | Generators  | 108 |
| 7.2.6.4  | Pipes   | 108 |
| TABLE 46 | OTHER MACROBREWERY EQUIPMENT MARKET, BY REGION, 2017-2021 (USD MILLION)                                   | 108 |
| TABLE 47 | OTHER MACROBREWERY EQUIPMENT MARKET, BY REGION, 2022-2027 (USD MILLION)                                   | 109 |
| 7.3      | CRAFT BREWERY EQUIPMENT   | 109 |
| TABLE 48 | CRAFT BREWERY EQUIPMENT MARKET, BY EQUIPMENT TYPE, 2017-2021 (USD MILLION)                                | 109 |
| TABLE 49 | CRAFT BREWERY EQUIPMENT MARKET, BY EQUIPMENT TYPE, 2022-2027 (USD MILLION)                                | 110 |
| 7.3.1    | MASHING EQUIPMENT   | 110 |
| 7.3.1.1  | Enhanced saccharification due to consistent mashing increases production efficiency                       | 110 |
| TABLE 50 | MASHING EQUIPMENT MARKET, BY REGION, 2017-2021 (USD MILLION)  | 110 |
| TABLE 51 | MASHING EQUIPMENT MARKET, BY REGION, 2022-2027 (USD MILLION)  | 111 |
| 7.3.2    | STORAGE EQUIPMENT   | 111 |
| 7.3.2.1  | Increased shelf life of beer with storage equipment to increase demand in breweries                       | 111 |

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| TABLE 52  | STORAGE EQUIPMENT MARKET, BY REGION, 2017-2021 (USD MILLION)  | 111 |
| TABLE 53  | STORAGE EQUIPMENT MARKET, BY REGION, 2022-2027 (USD MILLION)  | 112 |
| 7.3.3     | COMPRESSORS   | 112 |
| 7.3.3.1   | Multiutility of rotary air compressors to drive demand in craft breweries                             | 112 |
| TABLE 54  | COMPRESSORS MARKET, BY REGION, 2017-2021 (USD MILLION)  | 112 |
| TABLE 55  | COMPRESSORS MARKET, BY REGION, 2022-2027 (USD MILLION)  | 113 |
| 7.3.4     | FERMENTATION EQUIPMENT  | 113 |
| 7.3.4.1   | Increase in demand for low- and no-alcohol craft beer to drive segment in craft breweries             | 113 |
| TABLE 56  | CRAFT BREWERY FERMENTATION EQUIPMENT MARKET, BY REGION, 2017-2021 (USD MILLION)                       | 113 |
| TABLE 57  | CRAFT BREWERY FERMENTATION EQUIPMENT MARKET, BY REGION, 2022-2027 (USD MILLION)                       | 114 |
| 7.3.5     | COOLING EQUIPMENT   | 114 |
| 7.3.5.1   | Increase in brewing efficiency due to constantly maintained ideal temperature to drive segment        | 114 |
| TABLE 58  | CRAFT BREWERY COOLING EQUIPMENT MARKET, BY REGION, 2017-2021 (USD MILLION)                            | 114 |
| TABLE 59  | CRAFT BREWERY COOLING EQUIPMENT MARKET, BY REGION, 2022-2027 (USD MILLION)                            | 115 |
| 7.3.6     | OTHER CRAFT BREWERY EQUIPMENT   | 115 |
| TABLE 60  | OTHER CRAFT BREWERY EQUIPMENT MARKET, BY REGION, 2017-2021 (USD MILLION)                              | 115 |
| TABLE 61  | OTHER CRAFT BREWERY EQUIPMENT MARKET, BY REGION, 2022-2027 (USD MILLION)                              | 116 |
| 8         | BREWERY EQUIPMENT MARKET, BY MODE OF OPERATION  | 117 |
| 8.1       | INTRODUCTION  | 118 |
| FIGURE 41 | BREWERY EQUIPMENT MARKET, BY MODE OF OPERATION, 2022 VS. 2027 (USD MILLION)                           | 118 |
| TABLE 62  | BREWERY EQUIPMENT MARKET, BY MODE OF OPERATION, 2017-2021 (USD MILLION)                               | 119 |
| TABLE 63  | BREWERY EQUIPMENT MARKET, BY MODE OF OPERATION, 2022-2027 (USD MILLION)                               | 119 |
| 8.2       | MANUAL  | 119 |
| 8.2.1     | HIGHER DEMAND FOR TRADITIONAL HANDCRAFTED BEER TO DRIVE MANUAL PROCESSING                             | 119 |
| TABLE 64  | MANUAL BREWERY EQUIPMENT MARKET, BY REGION, 2017-2021 (USD MILLION)                                   | 120 |
| TABLE 65  | MANUAL BREWERY EQUIPMENT MARKET, BY REGION, 2022-2027 (USD MILLION)                                   | 120 |
| 8.3       | AUTOMATIC   | 120 |
| 8.3.1     | QUALITY, CONSISTENCY, AND FAST PRODUCTION OF BEER THROUGH AUTOMATION TO DRIVE MARKET                  | 120 |
| TABLE 66  | AUTOMATIC BREWERY EQUIPMENT MARKET, BY REGION, 2017-2021 (USD MILLION)                                | 121 |
| TABLE 67  | AUTOMATIC BREWERY EQUIPMENT MARKET, BY REGION, 2022-2027 (USD MILLION)                                | 121 |
| 8.4       | SEMI-AUTOMATIC  | 121 |
| 8.4.1     | COST-EFFECTIVENESS OF SEMI-AUTOMATIC BREWERY PROCESSING SYSTEMS AID SMALL- AND MEDIUM-SCALE BREWERIES | 121 |
| TABLE 68  | SEMI-AUTOMATIC BREWERY EQUIPMENT MARKET, BY REGION, 2017-2021 (USD MILLION)                           | 122 |
| TABLE 69  | SEMI-AUTOMATIC BREWERY EQUIPMENT MARKET, BY REGION, 2022-2027 (USD MILLION)                           | 122 |
| 9         | BREWERY EQUIPMENT MARKET, BY BREWERY TYPE   | 123 |
| 9.1       | INTRODUCTION  | 124 |
| FIGURE 42 | BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022 VS. 2027 (USD MILLION)                                | 124 |
| TABLE 70  | BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION)                                    | 125 |
| TABLE 71  | BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION)                                    | 125 |
| TABLE 72  | CRAFT BREWERY EQUIPMENT MARKET, BY TYPE, 2017-2021 (USD MILLION)                                      | 125 |
| TABLE 73  | CRAFT BREWERY EQUIPMENT MARKET, BY TYPE, 2022-2027 (USD MILLION)                                      | 125 |
| ?         |   |     |
| 9.2       | MACROBREWERIES  | 126 |
| 9.2.1     | EXPANSION PLANS OF LARGE BEER MANUFACTURERS DRIVE DEMAND FOR MACROBREWERY EQUIPMENT                   | 126 |
| TABLE 74  | MACROBREWERY EQUIPMENT MARKET, BY REGION, 2017-2021 (USD MILLION)                                     | 126 |
| TABLE 75  | MACROBREWERY EQUIPMENT MARKET, BY REGION, 2022-2027 (USD MILLION)                                     | 127 |

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### 9.3 CRAFT BREWERIES 127

#### 9.3.1 EMERGENCE OF PREMIUM CRAFT BEER TO DRIVE DEMAND FOR CRAFT EQUIPMENT 127

TABLE 76 CRAFT BREWERY EQUIPMENT MARKET, BY REGION, 2017-2021 (USD MILLION) 128

TABLE 77 CRAFT BREWERY EQUIPMENT MARKET, BY REGION, 2022-2027 (USD MILLION) 128

#### 9.3.2 MICROBREWERIES 128

##### 9.3.2.1 Rise in experimentation with beer flavors to drive microbrewery equipment 128

TABLE 78 MICROBREWERY EQUIPMENT MARKET, BY REGION, 2017-2021 (USD MILLION) 129

TABLE 79 MICROBREWERY EQUIPMENT MARKET, BY REGION, 2022-2027 (USD MILLION) 129

#### 9.3.3 BREWPUBS 129

##### 9.3.3.1 Change in socio-cultural dynamics to enhance brewpub equipment market 129

TABLE 80 BREWPUB EQUIPMENT MARKET, BY REGION, 2017-2021 (USD MILLION) 130

TABLE 81 BREWPUB EQUIPMENT MARKET, BY REGION, 2022-2027 (USD MILLION) 130

#### 9.3.4 OTHER CRAFT BREWERIES 130

TABLE 82 OTHER CRAFT BREWERIES EQUIPMENT MARKET, BY REGION, 2017-2021 (USD MILLION) 131

TABLE 83 OTHER CRAFT BREWERIES EQUIPMENT MARKET, BY REGION, 2022-2027 (USD MILLION) 131

### 10 BREWERY EQUIPMENT MARKET, BY REGION 132

#### 10.1 INTRODUCTION 132

FIGURE 43 BREWERY EQUIPMENT MARKET, BY REGION, 2022 VS. 2027 (USD MILLION) 132

FIGURE 44 REGIONAL SNAPSHOT OF BREWERY EQUIPMENT MARKET SHARE (VALUE), 2021 133

#### 10.2 NORTH AMERICA 133

TABLE 84 NORTH AMERICA: BREWERY EQUIPMENT MARKET, BY COUNTRY, 2017-2021 (USD MILLION) 134

TABLE 85 NORTH AMERICA: BREWERY EQUIPMENT MARKET, BY COUNTRY, 2022-2027 (USD MILLION) 134

TABLE 86 NORTH AMERICA: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION) 134

TABLE 87 NORTH AMERICA: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION) 134

TABLE 88 NORTH AMERICA: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION) 135

TABLE 89 NORTH AMERICA: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION) 135

TABLE 90 NORTH AMERICA: MACROBREWERY EQUIPMENT MARKET, BY EQUIPMENT TYPE, 2017-2021 (USD MILLION) 135

TABLE 91 NORTH AMERICA: MACROBREWERY EQUIPMENT MARKET, BY EQUIPMENT TYPE, 2022-2027 (USD MILLION) 136

TABLE 92 NORTH AMERICA: CRAFT BREWERY EQUIPMENT MARKET, BY EQUIPMENT TYPE, 2017-2021 (USD MILLION) 136

TABLE 93 NORTH AMERICA: CRAFT BREWERY EQUIPMENT MARKET, BY EQUIPMENT TYPE, 2022-2027 (USD MILLION) 136

TABLE 94 NORTH AMERICA: BREWHOUSE EQUIPMENT MARKET, BY EQUIPMENT TYPE, 2017-2021 (USD MILLION) 137

TABLE 95 NORTH AMERICA: BREWHOUSE EQUIPMENT MARKET, BY EQUIPMENT TYPE, 2022-2027 (USD MILLION) 137

TABLE 96 NORTH AMERICA: BREWERY EQUIPMENT MARKET, BY MODE OF OPERATION, 2017-2021 (USD MILLION) 137

TABLE 97 NORTH AMERICA: BREWERY EQUIPMENT MARKET, BY MODE OF OPERATION, 2022-2027 (USD MILLION) 138

##### 10.2.1 US 138

##### 10.2.1.1 Growth of craft breweries and craft beer exports to be major driving force 138

TABLE 98 US: BEER SALES VOLUME, BY BEER TYPE, 2021 (BBL) 138

TABLE 99 US BREWERY COUNT FROM 2019-2021 (UNITS) 139

TABLE 100 US: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION) 139

TABLE 101 US: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION) 139

TABLE 102 US: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION) 140

TABLE 103 US: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION) 140

##### 10.2.2 CANADA 140

##### 10.2.2.1 Growth in microbreweries and importance of automation for consistent product quality to drive market 140

TABLE 104 CANADA: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION) 141

TABLE 105 CANADA: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION) 141

TABLE 106 CANADA: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION) 141

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| TABLE 107 | CANADA: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION)             | 142 |
| 10.2.3    | MEXICO   | 142 |
| 10.2.3.1  | Higher export demand for beer from US to drive adoption of brewery equipment in Mexico       | 142 |
| TABLE 108 | MEXICO: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION)                   | 143 |
| TABLE 109 | MEXICO: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION)                   | 143 |
| TABLE 110 | MEXICO: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION)             | 143 |
| TABLE 111 | MEXICO: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION)             | 144 |
| 10.3      | EUROPE   | 144 |
| FIGURE 45 | EUROPE: BREWERY EQUIPMENT MARKET SNAPSHOT  | 145 |
| TABLE 112 | EUROPE: BREWERY EQUIPMENT MARKET, BY COUNTRY, 2017-2021 (USD MILLION)                        | 146 |
| TABLE 113 | EUROPE: BREWERY EQUIPMENT MARKET, BY COUNTRY, 2022-2027 (USD MILLION)                        | 146 |
| TABLE 114 | EUROPE: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION)                   | 146 |
| TABLE 115 | EUROPE: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION)                   | 147 |
| TABLE 116 | EUROPE: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION)             | 147 |
| TABLE 117 | EUROPE: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION)             | 147 |
| TABLE 118 | EUROPE: MACROBREWERY EQUIPMENT MARKET, BY EQUIPMENT TYPE, 2017-2021 (USD MILLION)            | 148 |
| TABLE 119 | EUROPE: MACROBREWERY EQUIPMENT MARKET, BY EQUIPMENT TYPE, 2022-2027 (USD MILLION)            | 148 |
| TABLE 120 | BREWHOUSE EQUIPMENT MARKET, BY EQUIPMENT TYPE, 2017-2021 (USD MILLION)                       | 148 |
| TABLE 121 | EUROPE: BREWHOUSE EQUIPMENT MARKET, BY EQUIPMENT TYPE, 2022-2027 (USD MILLION)               | 149 |
| TABLE 122 | EUROPE: CRAFT BREWERY EQUIPMENT MARKET, BY EQUIPMENT TYPE, 2017-2021 (USD MILLION)           | 149 |
| TABLE 123 | EUROPE: CRAFT BREWERY EQUIPMENT MARKET, BY EQUIPMENT TYPE, 2022-2027 (USD MILLION)           | 150 |
| TABLE 124 | EUROPE: BREWERY EQUIPMENT MARKET, BY MODE OF OPERATION, 2017-2021 (USD MILLION)              | 150 |
| TABLE 125 | EUROPE: BREWERY EQUIPMENT MARKET, BY MODE OF OPERATION, 2022-2027 (USD MILLION)              | 150 |
| 10.3.1    | GERMANY  | 151 |
| 10.3.1.1  | High export demand for locally manufactured brewery equipment to lead to growth              | 151 |
| FIGURE 46 | GERMANY: NUMBER OF ACTIVE BREWERIES, 2016-2020   | 151 |
| TABLE 126 | GERMANY: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION)                  | 152 |
| TABLE 127 | GERMANY: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION)                  | 152 |
| TABLE 128 | GERMANY: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION)            | 152 |
| TABLE 129 | GERMANY: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION)            | 153 |
| 10.3.2    | UK   | 153 |
| 10.3.2.1  | Demand for premium beer to drive craft brewery equipment market                              | 153 |
| FIGURE 47 | UK: NUMBER OF ACTIVE BREWERIES, 2016-2020  | 153 |
| TABLE 130 | UK: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION)                       | 154 |
| TABLE 131 | UK: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION)                       | 154 |
| TABLE 132 | UK: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION)                 | 154 |
| TABLE 133 | UK: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION)                 | 155 |
| 10.3.3    | FRANCE   | 155 |
| 10.3.3.1  | Change in consumption patterns from wine to beer to fuel demand for brewery equipment        | 155 |
| FIGURE 48 | FRANCE: BEER CONSUMPTION, 2016-2020 (?000 HECTOLITERS)                                       | 155 |
| FIGURE 49 | FRANCE: NUMBER OF MICROBREWERIES, 2016-2020  | 156 |
| TABLE 134 | FRANCE: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION)                   | 156 |
| TABLE 135 | FRANCE: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION)                   | 156 |
| TABLE 136 | FRANCE: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION)             | 157 |
| TABLE 137 | FRANCE: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION)             | 157 |
| 10.3.4    | ITALY  | 157 |
| 10.3.4.1  | Growing per capita consumption of artisanal beer to raise demand for craft brewery equipment | 157 |

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FIGURE 50 ITALY: BEER CONSUMPTION, 2016-2020 (?000 HECTOLITERS) 158

TABLE 138 ITALY: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION) 158

TABLE 139 ITALY: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION) 159

TABLE 140 ITALY: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION) 159

TABLE 141 ITALY: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION) 159

10.3.5 SWITZERLAND 160

10.3.5.1 Rise in demand for premium and artisanal beer to account for highest growth rate of craft brewery equipment 160

FIGURE 51 SWITZERLAND: NUMBER OF ACTIVE BREWERIES AND MICROBREWERIES, 2016-2020 160

TABLE 142 SWITZERLAND: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION) 161

TABLE 143 SWITZERLAND: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION) 161

TABLE 144 SWITZERLAND: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION) 161

TABLE 145 SWITZERLAND: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION) 161

10.3.6 REST OF EUROPE 162

FIGURE 52 REST OF EUROPE: NUMBER OF ACTIVE BREWERIES, 2016-2020 162

TABLE 146 REST OF EUROPE: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION) 163

TABLE 147 REST OF EUROPE: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION) 163

TABLE 148 REST OF EUROPE: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION) 163

TABLE 149 REST OF EUROPE: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION) 164

10.4 ASIA PACIFIC 164

FIGURE 53 ASIA PACIFIC: BREWERY EQUIPMENT MARKET SNAPSHOT 165

TABLE 150 ASIA PACIFIC: BREWERY EQUIPMENT MARKET, BY COUNTRY, 2017-2021 (USD MILLION) 166

TABLE 151 ASIA PACIFIC: BREWERY EQUIPMENT MARKET, BY COUNTRY, 2022-2027 (USD MILLION) 166

TABLE 152 ASIA PACIFIC: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION) 167

TABLE 153 ASIA PACIFIC: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION) 167

TABLE 154 ASIA PACIFIC: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION) 167

TABLE 155 ASIA PACIFIC: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION) 167

TABLE 156 ASIA PACIFIC: MACROBREWERY EQUIPMENT MARKET, BY EQUIPMENT TYPE, 2017-2021 (USD MILLION) 168

TABLE 157 ASIA PACIFIC: MACROBREWERY EQUIPMENT MARKET, BY EQUIPMENT TYPE, 2022-2027 (USD MILLION) 168

TABLE 158 ASIA PACIFIC: CRAFT BREWERY EQUIPMENT MARKET, BY EQUIPMENT TYPE, 2017-2021 (USD MILLION) 168

TABLE 159 ASIA PACIFIC: CRAFT BREWERY EQUIPMENT MARKET, BY EQUIPMENT TYPE, 2022-2027 (USD MILLION) 169

TABLE 160 ASIA PACIFIC: BREWHOUSE BREWERY EQUIPMENT MARKET, BY EQUIPMENT TYPE, 2017-2021 (USD MILLION) 169

TABLE 161 ASIA PACIFIC: BREWHOUSE EQUIPMENT MARKET, BY EQUIPMENT TYPE, 2022-2027 (USD MILLION) 170

TABLE 162 ASIA PACIFIC: BREWERY EQUIPMENT MARKET, BY MODE OF OPERATION, 2017-2021 (USD MILLION) 170

TABLE 163 ASIA PACIFIC: BREWERY EQUIPMENT MARKET, BY MODE OF OPERATION, 2022-2027 (USD MILLION) 170

10.4.1 CHINA 171

10.4.1.1 Investments by leading breweries and adoption of 'mini-drinks production line' to drive market 171

TABLE 164 CHINA: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION) 171

TABLE 165 CHINA: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION) 171

TABLE 166 CHINA: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION) 172

TABLE 167 CHINA: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION) 172

10.4.2 INDIA 172

10.4.2.1 Presence of large beer manufacturers led the market for brewery equipment 172

TABLE 168 INDIA: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION) 173

TABLE 169 INDIA: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION) 173

TABLE 170 INDIA: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION) 173

TABLE 171 INDIA: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION) 173

10.4.3 JAPAN 174

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|           |  |     |
|-----------|--|-----|
| 10.4.3.1  | Government intervention by tax revisions for increased sales to drive overall brewery industry       | 174 |
| TABLE 172 | JAPAN: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION)                            | 174 |
| TABLE 173 | JAPAN: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION)                            | 174 |
| TABLE 174 | JAPAN: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION)                      | 175 |
| TABLE 175 | JAPAN: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION)                      | 175 |
| 10.4.4    | AUSTRALIA  | 175 |
| 10.4.4.1  | Innovations in production process and quality ingredients to enhance taste to drive market           | 175 |
| TABLE 176 | AUSTRALIA: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION)                        | 176 |
| TABLE 177 | AUSTRALIA: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION)                        | 176 |
| TABLE 178 | AUSTRALIA: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION)                  | 176 |
| TABLE 179 | AUSTRALIA: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION)                  | 177 |
| 10.4.5    | NEW ZEALAND  | 177 |
| 10.4.5.1  | Tourism and innovations in low-alcohol and low-carb beer to drive market for craft brewery equipment | 177 |
| FIGURE 54 | ALCOHOL AVAILABLE FOR CONSUMPTION, 2021  | 178 |
| TABLE 180 | NEW ZEALAND: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION)                      | 178 |
| TABLE 181 | NEW ZEALAND: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION)                      | 178 |
| TABLE 182 | NEW ZEALAND: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION)                | 179 |
| TABLE 183 | NEW ZEALAND: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION)                | 179 |
| 10.4.6    | REST OF ASIA PACIFIC   | 179 |
| TABLE 184 | REST OF ASIA PACIFIC: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION)             | 180 |
| TABLE 185 | REST OF ASIA PACIFIC: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION)             | 180 |
| TABLE 186 | REST OF ASIA PACIFIC: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION)       | 180 |
| TABLE 187 | REST OF ASIA PACIFIC: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION)       | 181 |
| 10.5      | REST OF THE WORLD (ROW)  | 181 |
| TABLE 188 | ROW: BREWERY EQUIPMENT MARKET, BY REGION, 2017-2021 (USD MILLION)                                    | 181 |
| TABLE 189 | ROW: BREWERY EQUIPMENT MARKET, BY REGION, 2022-2027 (USD MILLION)                                    | 181 |
| TABLE 190 | ROW: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION)                              | 182 |
| TABLE 191 | ROW: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION)                              | 182 |
| TABLE 192 | ROW: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION)                        | 182 |
| TABLE 193 | ROW: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION)                        | 182 |
| TABLE 194 | ROW: MACROBREWERY EQUIPMENT MARKET, BY EQUIPMENT TYPE, 2017-2021 (USD MILLION)                       | 183 |
| TABLE 195 | ROW: MACROBREWERY EQUIPMENT MARKET, BY EQUIPMENT TYPE, 2022-2027 (USD MILLION)                       | 183 |
| TABLE 196 | ROW: CRAFT BREWERY EQUIPMENT MARKET, BY EQUIPMENT TYPE, 2017-2021 (USD MILLION)                      | 183 |
| TABLE 197 | ROW: CRAFT BREWERY EQUIPMENT MARKET, BY EQUIPMENT TYPE, 2022-2027 (USD MILLION)                      | 184 |
| TABLE 198 | ROW: BREWHOUSE EQUIPMENT MARKET, BY EQUIPMENT TYPE, 2017-2021 (USD MILLION)                          | 184 |
| TABLE 199 | ROW: BREWHOUSE EQUIPMENT MARKET, BY EQUIPMENT TYPE, 2022-2027 (USD MILLION)                          | 185 |
| TABLE 200 | ROW: BREWERY EQUIPMENT MARKET EQUIPMENT MARKET, BY MODE OF OPERATION, 2017-2021 (USD MILLION)        | 185 |
| TABLE 201 | ROW: BREWERY EQUIPMENT MARKET EQUIPMENT MARKET, BY MODE OF OPERATION, 2022-2027 (USD MILLION)        | 185 |
| 10.5.1    | SOUTH AMERICA  | 186 |
| 10.5.1.1  | Establishment of large breweries and demand for premium and super premium beers to steer growth      | 186 |
| TABLE 202 | SOUTH AMERICA: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION)                    | 186 |
| TABLE 203 | SOUTH AMERICA: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION)                    | 186 |
| TABLE 204 | SOUTH AMERICA: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION)              | 187 |
| TABLE 205 | SOUTH AMERICA: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION)              | 187 |
| 10.5.2    | MIDDLE EAST  | 187 |
| 10.5.2.1  | Tourism industry and relaxation in alcohol laws lead to surge in market growth                       | 187 |
| TABLE 206 | MIDDLE EAST: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION)                      | 188 |

|           |   |     |
|-----------|---|-----|
| TABLE 207 | MIDDLE EAST: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION)           | 188 |
| TABLE 208 | MIDDLE EAST: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION)     | 188 |
| TABLE 209 | MIDDLE EAST: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION)     | 188 |
| 10.5.3    | AFRICA  | 189 |
| 10.5.3.1  | Major investments for establishment of microbreweries in African countries to fuel growth | 189 |
| TABLE 210 | AFRICA: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION)                | 189 |
| TABLE 211 | AFRICA: BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION)                | 189 |
| TABLE 212 | AFRICA: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2017-2021 (USD MILLION)          | 190 |
| TABLE 213 | AFRICA: CRAFT BREWERY EQUIPMENT MARKET, BY BREWERY TYPE, 2022-2027 (USD MILLION)          | 190 |
| 11        | COMPETITIVE LANDSCAPE   | 191 |
| 11.1      | OVERVIEW  | 191 |
| 11.2      | MARKET SHARE ANALYSIS   | 191 |
| TABLE 214 | BREWERY EQUIPMENT MARKET: DEGREE OF COMPETITION (FRAGMENTED)                              | 192 |
| 11.3      | SEGMENTAL REVENUE ANALYSIS OF KEY PLAYERS   | 192 |
| FIGURE 55 | SEGMENTAL REVENUE ANALYSIS OF KEY PLAYERS, 2017-2021 (USD MILLION)                        | 192 |
| 11.4      | KEY PLAYER STRATEGIES   | 193 |
| TABLE 215 | STRATEGIES ADOPTED BY KEY BREWERY EQUIPMENT MANUFACTURERS                                 | 193 |
| 11.5      | COMPANY EVALUATION QUADRANT (KEY PLAYERS)   | 195 |
| 11.5.1    | STARS   | 195 |
| 11.5.2    | EMERGING LEADERS  | 195 |
| 11.5.3    | PERVASIVE PLAYERS   | 195 |
| 11.5.4    | PARTICIPANTS  | 195 |
| FIGURE 56 | BREWERY EQUIPMENT MARKET: COMPANY EVALUATION QUADRANT, 2021 (KEY PLAYERS)                 | 196 |
| 11.6      | PRODUCT FOOTPRINT   | 197 |
| TABLE 216 | COMPANY FOOTPRINT, BY BREWERY TYPE  | 197 |
| TABLE 217 | COMPANY FOOTPRINT, BY EQUIPMENT TYPE  | 198 |
| TABLE 218 | COMPANY FOOTPRINT, BY REGION  | 199 |
| TABLE 219 | OVERALL COMPANY FOOTPRINT   | 200 |
| 11.7      | EVALUATION QUADRANT (STARTUPS/SMES)   | 201 |
| 11.7.1    | PROGRESSIVE COMPANIES   | 201 |
| 11.7.2    | STARTING BLOCKS   | 201 |
| 11.7.3    | RESPONSIVE COMPANIES  | 201 |
| 11.7.4    | DYNAMIC COMPANIES   | 201 |
| FIGURE 57 | BREWERY EQUIPMENT MARKET: COMPANY EVALUATION QUADRANT, 2021 (STARTUPS/SMES)               | 202 |
| 11.7.5    | COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES   | 203 |
| TABLE 220 | BREWERY EQUIPMENT MARKET: DETAILED LIST OF KEY STARTUPS/SMES                              | 203 |
| TABLE 221 | BREWERY EQUIPMENT MARKET: COMPETITIVE BENCHMARKING OF KEY STARTUP/SMES                    | 204 |
| 11.8      | COMPETITIVE SCENARIO  | 205 |
| 11.8.1    | PRODUCT LAUNCHES  | 205 |
| TABLE 222 | BREWERY EQUIPMENT MARKET: NEW PRODUCT LAUNCHES, 2021-2022                                 | 205 |
| 11.8.2    | DEALS   | 206 |
| TABLE 223 | BREWERY EQUIPMENT MARKET: DEALS, 2019-2022  | 206 |

**Brewery Equipment Market by Equipment Type, Brewery Type (Macrobrewery, Craft brewery), Mode of Application (Manual, Automatic and Semi-automatic), and Region (North America, Asia Pacific, Europe and RoW) - Global Forecast to 2027**

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