

**South America Medical Grade Paper Market Forecast to 2028 - COVID-19 Impact and Regional Analysis - by Product (Kraft Paper and Sack Paper), Application (Steam Sterilization, Ethylene Oxide Sterilization, Formaldehyde Sterilization, and Irradiation Sterilization), and End User (Hospital, Diagnostic and Research Center, Pharmaceutical Industry, and Other)**

Market Report | 2022-09-13 | 98 pages | The Insight Partners

**AVAILABLE LICENSES:**

- Single User Price \$3000.00
- Site Price \$4000.00
- Enterprise Price \$5000.00

**Report description:**

The SAM medical grade paper market is expected to grow from US\$ 218.87 million in 2022 to US\$ 254.51 million by 2028; it is estimated to grow at a CAGR of 2.5% from 2022 to 2028.

Sterility is required in every aspect of the medical industry, and the modern and advanced healthcare centers demand well-sterilized products. It plays an essential role in preventing hospital-acquired infections while using any medical device. Therefore, safe, reliable, flexible, and easy-to-handle packaging is needed to maintain the sterility of medical products. Medical-grade paper products act as safe and effective packaging materials that are used for packaging medical devices such as catheters, gauges, bandages, gloves, infusers, and needles due to their ability of sealing (upon heat treatment), peeling, and resisting microorganisms. Medical grade paper is usually made from cellulose as it offers excellent fibrous property that offers microbial resistance due to the mesh-like texture. In addition, at a low temperature, it prevents the proliferation of pests and avoids the need for fumigation; hence, it does not require any chemical treatment. Moreover, the medical grade paper made from cellulose shows resistance to both dry and wet conditions due to high mechanical strength. Thus, it withstands the sterilization processes by steam, ethylene oxide, and gamma rays. Materials such as polymer and latex are also being used for medical-grade packaging, as these materials offer easy peeling. They are commonly used in making pouches and in lidding. Polymer-based packaging does not lose its porosity during the steam sterilization or ethylene oxide sterilization process. Thus, these characteristics further boost the demand for medical-grade paper for packaging in hospitals, primary healthcare centers, and

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

specialty clinics.

With the new features and technologies, vendors can attract new customers and expand their footprints in emerging markets. This factor is likely to drive the SAM medical grade paper market. The SAM medical grade paper market is expected to grow at a good CAGR during the forecast period.

#### SAM Medical Grade Paper Market Revenue and Forecast to 2028 (US\$ Million)

#### SAM Medical Grade Paper Market Segmentation

The SAM medical grade paper market is bifurcated based on product, application, end user and country. Based on product, the market is segmented into kraft paper and sack paper. The kraft paper segment dominated the market in 2022 and is expected to be fastest growing during forecast period. Based on application, the market is segmented into steam sterilization, ethylene oxide sterilization, formaldehyde sterilization, and irradiation sterilization. The ethylene oxide sterilization segment dominated the market in 2022 and is expected to be fastest growing during forecast period. Based on end user, the market is segmented into hospitals, diagnostic and research centers, pharmaceutical industry, and others. The pharmaceutical industry segment dominated the market in 2022 and is expected to be fastest growing during forecast period. Based on country, the SAM medical grade paper market is segmented into Brazil, Argentina, and Rest of SAM.

Amcort plc; Anqing Tianrun Paper Packaging Co, Ltd.; Arctic Paper SA; BillerudKorsnas AB; Nelipak Corporation; and PMS Europe GMBH are among the leading companies in the SAM medical grade paper market.

#### Table of Contents:

##### TABLE OF CONTENTS

- 1. Introduction
  - 1.1 Study Scope
  - 1.2 The Insight Partners Research Report Guidance
  - 1.3 Market Segmentation
    - 1.3.1 SAM Medical Grade Paper Market - By Product
    - 1.3.2 SAM Medical Grade Paper Market - By Application
    - 1.3.3 SAM Medical Grade Paper Market - By End User
    - 1.3.4 SAM Medical Grade Paper Market - By Country
- 2. SAM Medical Grade Paper Market - Key Takeaways
- 3. Research Methodology
  - 3.1 Coverage
  - 3.2 Secondary Research
  - 3.3 Primary Research
- 4. SAM Medical Grade Paper Market - Market Landscape
  - 4.1 Overview
  - 4.2 SAM PEST Analysis
  - 4.3 Expert Opinion
- 5. SAM Medical Grade Paper Market - Key Market Dynamics
  - 5.1 Market Drivers
    - 5.1.1 Rising Demand for Protective Packaging in Medical Device Industry
    - 5.1.2 Need for Convenient and Easy-to-Use Medical-Grade Packaging Suitable for Maintaining Sterility
  - 5.2 Market Restraints

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 5.2.1 Availability of Alternative Products
- 5.3 Market Opportunities
  - 5.3.1 Growth in Demand for Sustainable Packaging Solutions
- 5.4 Future Trends
  - 5.4.1 Growing Scales of Production of Single-Use Medical Devices
- 5.5 Impact Analysis
- 6. Medical Grade Paper Market- SAM Analysis
  - 6.1 SAM Medical Grade Paper Market Revenue Forecast and Analysis
- 7. SAM Medical Grade Paper Market Revenue and Forecasts To 2028- by Product
  - 7.1 Overview
  - 7.2 SAM Medical Grade Paper Market Revenue Share, by Product (2022 and 2028)
  - 7.3 Kraft Paper
    - 7.3.1 Overview
    - 7.3.2 Kraft Paper Revenue and Forecast to 2028 (US\$ Mn)
  - 7.4 Sack Paper
    - 7.4.1 Overview
    - 7.4.2 Sack Paper Revenue and Forecast to 2028 (US\$ Mn)
- 8. SAM Medical Grade Paper Market Analysis and Forecast to 2028 - by Application
  - 8.1 Overview
  - 8.2 SAM Medical Grade Paper Market Revenue Share, by Application (2022 and 2028)
  - 8.3 Steam Sterilization
    - 8.3.1 Overview
    - 8.3.2 Steam Sterilization Market Revenue and Forecast to 2028 (US\$ Mn)
  - 8.4 Ethylene Oxide Sterilization
    - 8.4.1 Overview
    - 8.4.2 Ethylene Oxide Sterilization Market Revenue and Forecast to 2028 (US\$ Mn)
  - 8.5 Formaldehyde Sterilization
    - 8.5.1 Overview
    - 8.5.2 Formaldehyde Sterilization Market Revenue and Forecast to 2028 (US\$ Mn)
  - 8.6 Irradiation Sterilization
    - 8.6.1 Overview
    - 8.6.2 Irradiation Sterilization Market Revenue and Forecast to 2028 (US\$ Mn)
- 9. SAM Medical Grade Paper Market Analysis and Forecast to 2028 - by End User
  - 9.1 Overview
  - 9.2 SAM Medical Grade Paper Market Revenue Share, by End User (2022 and 2028)
  - 9.3 Hospitals
    - 9.3.1 Overview
    - 9.3.2 Hospitals Market Revenue and Forecast to 2028 (US\$ Mn)
  - 9.4 Diagnostic and Research Centers
    - 9.4.1 Overview
    - 9.4.2 Diagnostic and Research Centers Market Revenue and Forecast to 2028 (US\$ Mn)
  - 9.5 Pharmaceutical Industry
    - 9.5.1 Overview
    - 9.5.2 Pharmaceutical Industry Market Revenue and Forecast to 2028 (US\$ Mn)
  - 9.6 Others
    - 9.6.1 Overview
    - 9.6.2 Others Market Revenue and Forecast to 2028 (US\$ Mn)

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 10. Medical Grade Paper Market Revenue and Forecasts to 2028 - Country Analysis
  - 10.1 Overview
    - 10.1.1 SAM Medical Grade Paper Market Revenue and Forecast to 2028, by Country (%)
      - 10.1.1.1 Brazil: Medical Grade Paper Market - Revenue and Forecast to 2028 (USD Million)
        - 10.1.1.1.1 Overview
        - 10.1.1.1.2 Brazil Medical Grade Paper Market Revenue and Forecast to 2028 (US\$ Million)
        - 10.1.1.1.3 Brazil: Medical Grade Paper Market Revenue and Forecast to 2028, By Product (US\$ Million)
        - 10.1.1.1.4 Brazil: Medical Grade Paper Market Revenue and Forecast To 2028, By Application (US\$ Million)
        - 10.1.1.1.5 Brazil: Medical Grade Paper Market Revenue and Forecast To 2028, By End User (US\$ Million)
      - 10.1.1.2 Argentina: Medical Grade Paper Market - Revenue and Forecast to 2028 (USD Million)
        - 10.1.1.2.1 Overview
        - 10.1.1.2.2 Argentina Medical Grade Paper Market Revenue and Forecast to 2028 (US\$ Million)
        - 10.1.1.2.3 Argentina: Medical Grade Paper Market Revenue and Forecast to 2028, By Product (US\$ Million)
        - 10.1.1.2.4 Argentina: Medical Grade Paper Market Revenue and Forecast To 2028, By Application (US\$ Million)
        - 10.1.1.2.5 Argentina: Medical Grade Paper Market Revenue and Forecast To 2028, By End User (US\$ Million)
      - 10.1.1.3 Rest of the SAM: Medical Grade Paper Market - Revenue and Forecast to 2028 (USD Million)
        - 10.1.1.3.1 Overview
        - 10.1.1.3.2 Rest of the SAM Medical Grade Paper Market Revenue and Forecast to 2028 (US\$ Million)
        - 10.1.1.3.3 Rest of the SAM: Medical Grade Paper Market Revenue and Forecast to 2028, By Product (US\$ Million)
        - 10.1.1.3.4 Rest of the SAM: Medical Grade Paper Market Revenue and Forecast To 2028, By Application (US\$ Million)
        - 10.1.1.3.5 Rest of the SAM: Medical Grade Paper Market Revenue and Forecast To 2028, By End User (US\$ Million)
  - 11. SAM Medical Grade Paper Market-Industry Landscape
    - 11.1 Overview
    - 11.2 Organic Developments
      - 11.2.1 Overview
      - 11.2.2 Organic Growth Strategies in The Medical Grade Paper Market, 2018-2022
    - 11.3 Inorganic Developments
      - 11.3.1 Overview
      - 11.3.2 Inorganic Growth Strategies in The Medical Grade Paper Market, 2018-2022
- 12. Company Profiles
  - 12.1 Arctic Paper SA
    - 12.1.1 Key Facts
    - 12.1.2 Business Description
    - 12.1.3 Products and Services
    - 12.1.4 Financial Overview
    - 12.1.5 SWOT Analysis
    - 12.1.6 Key Developments
  - 12.2 PMS Europe GMBH
    - 12.2.1 Key Facts
    - 12.2.2 Business Description
    - 12.2.3 Products and Services
    - 12.2.4 Financial Overview
    - 12.2.5 SWOT Analysis
    - 12.2.6 Key Developments
  - 12.3 BillerudKorsnas AB
    - 12.3.1 Key Facts
    - 12.3.2 Business Description

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 12.3.3 Products and Services
- 12.3.4 Financial Overview
- 12.3.5 SWOT Analysis
- 12.3.6 Key Developments
- 12.4 Nelipak Corporation
- 12.4.1 Key Facts
- 12.4.2 Business Description
- 12.4.3 Products and Services
- 12.4.4 Financial Overview
- 12.4.5 SWOT Analysis
- 12.4.6 Key Developments
- 12.5 Amcor plc
- 12.5.1 Key Facts
- 12.5.2 Business Description
- 12.5.3 Products and Services
- 12.5.4 Financial Overview
- 12.5.5 SWOT Analysis
- 12.5.6 Key Developments
- 12.6 Anquing Tianrun Paper Packaging Co, Ltd
- 12.6.1 Key Facts
- 12.6.2 Business Description
- 12.6.3 Products and Services
- 12.6.4 Financial Overview
- 12.6.5 SWOT Analysis
- 12.6.6 Key Developments
- 13. Appendix
- 13.1 About The Insight Partners
- 13.2 Glossary of Terms

**South America Medical Grade Paper Market Forecast to 2028 - COVID-19 Impact and Regional Analysis - by Product (Kraft Paper and Sack Paper), Application (Steam Sterilization, Ethylene Oxide Sterilization, Formaldehyde Sterilization, and Irradiation Sterilization), and End User (Hospital, Diagnostic and Research Center, Pharmaceutical Industry, and Other)**

Market Report | 2022-09-13 | 98 pages | The Insight Partners

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User Price	\$3000.00
	Site Price	\$4000.00
	Enterprise Price	\$5000.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-03"/>
		Signature	<input type="text"/>