

**Middle East and Africa Mission Critical Communication Market Forecast to 2028 - COVID-19 Impact and Regional Analysis By Component (Hardware, Software, and Services), Technology [Land Mobile Radio (LMR) and Long-Term Evolution (LTE)], and Vertical (Public Safety and Government Agencies, Transportation, Energy and Utilities, Mining, and Others)**

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**AVAILABLE LICENSES:**

- Single User Price \$3000.00
- Site Price \$4000.00
- Enterprise Price \$5000.00

**Report description:**

The mission critical communication market in the Middle East & Africa is expected to grow from US\$ 1,175.96 million in 2022 to US\$ 1,876.11 million by 2028; it is estimated to grow at a CAGR of 8.1% from 2022 to 2028.

Oil and gas production facilities and energy transmission lines are frequently located in isolated and hostile areas. Accidents or shutdowns at these facilities may lead to disastrous consequences, while power outages, gas and water shortage, and accidents may cause disruptions in routine operations. These anomalies may harm these businesses economically, further putting the environment and employees' lives at risk. Therefore, the identification of any issue that may hamper the harmony of operations at oil and gas, and energy transmission facilities is critical. Many widely dispersed facilities with electrical substations, energy distribution pylons, reservoirs, pumping stations, clean water and wastewater treatment plants, pipelines, and storage tanks are operated by power distribution and water corporations. Offshore wind farms and oil and gas rigs, and land-based oil and gas extraction sites are generally located in distant, sparsely populated areas with weak or nonexistent cellular coverage. Therefore, the adoption of mission critical communications systems becomes essential in the energy & utility sector. Modern digital communications solutions, such as Hytera's Digital Mobile Radio (DMR) and TETRA two-way radio portfolios, enable instant push-to-talk (PTT) solutions, which allow people to make instant calls to another person or a group of people from anywhere, at any time. These technologies can also transmit data for crucial distant asset monitoring and connect with other systems, such as telephone networks, to build a comprehensive unified communications platform.

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## Middle East & Africa Mission Critical Communication Market Segmentation

The Middle East & Africa mission critical communication market is segmented on the basis of component, technology, vertical, and country. Based on component, the market is segmented into hardware, software, and services. In 2022, the hardware segment is estimated to dominate the market. The market for mission critical communication hardware is further segmented into command and control centers, routers and gateways, and distribution management systems. In 2022, the distribution management system segment is expected to dominate the market for hardware. Based on technology, the Middle East & Africa mission critical communication market is categorized into land mobile radio (LMR) and long-term evolution. In 2022, the long-term evolution segment is likely to lead the market. Based on vertical, the Middle East & Africa mission critical communication market is segmented into public safety and government agencies, transportation, energy and utilities, mining, and others. In 2022, the public safety and government agencies segment is expected to dominate the market. The Middle East & Africa mission critical communication market, based on country, is segmented into South Africa, Saudi Arabia, the UAE, and rest of the Middle East & Africa. In 2022, Saudi Arabia dominated the market.

Key players dominating the Middle East & Africa mission critical communication market are Huawei Technologies Co. Ltd.; Hytera Communication Corporation Limited; L3Harris Technologies, Inc.; Mentura Group Oy; Motorola Solutions, Inc.; Nokia Corporation; Tassta GmbH; Telefonaktiebolaget LM Ericsson; and Zenitel.

### **Table of Contents:**

#### TABLE OF CONTENTS

1. Introduction
  - 1.1 Study Scope
  - 1.2 The Insight Partners Research Report Guidance
  - 1.3 Market Segmentation
2. Key Takeaways
3. Research Methodology
  - 3.1 Coverage
  - 3.2 Secondary Research
  - 3.3 Primary Research
4. MEA Mission Critical Communication Market Landscape
  - 4.1 Market Overview
  - 4.2 PEST Analysis
    - 4.2.1 MEA
  - 4.3 Ecosystem Analysis
  - 4.4 Expert Opinions
5. MEA Mission Critical Communication Market - Key Market Dynamics
  - 5.1 Market Drivers
    - 5.1.1 Increase in Adoption of Mission Critical Communication Systems from Energy & Utility Sector
    - 5.1.2 Rise in Investments in New Product Initiative by Players
  - 5.2 Market Restraints
    - 5.2.1 Deployment Problems of Public Safety LTE Networks
  - 5.3 Market Opportunities
    - 5.3.1 Rise in Military Expenditure

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- 5.4 Future Trends
  - 5.4.1 Integration of Advanced Technologies to Enhance Mission Critical Communication Solution Efficiency
- 5.5 Impact Analysis of Drivers and Restraints
- 6. Mission Critical Communication Market - MEA Analysis
  - 6.1 MEA Mission Critical Communication Market Overview
  - 6.2 MEA Mission Critical Communication Market Revenue Forecast and Analysis
- 7. MEA Mission Critical Communication Market Analysis - by Component
  - 7.1 Overview
  - 7.2 Hardware
    - 7.2.1 Overview
    - 7.2.2 Hardware: MEA Mission Critical Communication Market - Revenue and Forecast to 2028 (US\$ Million)
      - 7.2.2.1 Command and Control Center
        - 7.2.2.1.1 Command and Control Center: MEA Mission Critical Communication Market - Revenue and Forecast to 2028 (US\$ Million)
        - 7.2.2.2 Router and Gateways
          - 7.2.2.2.1 Router and Gateways: MEA Mission Critical Communication Market - Revenue and Forecast to 2028 (US\$ Million)
          - 7.2.2.3 Distribution Management System
            - 7.2.2.3.1 Distribution Management System: MEA Mission Critical Communication Market - Revenue and Forecast to 2028 (US\$ Million)
    - 7.3 Software
      - 7.3.1 Overview
      - 7.3.2 Software: MEA Mission Critical Communication Market - Revenue and Forecast to 2028 (US\$ Million)
    - 7.4 Services
      - 7.4.1 Overview
      - 7.4.2 Services: MEA Mission Critical Communication Market - Revenue and Forecast to 2028 (US\$ Million)
  - 8. MEA Mission Critical Communication Market Analysis - by Technology
    - 8.1 Overview
    - 8.2 Land Mobile Radio (LMR)
      - 8.2.1 Overview
      - 8.2.2 Land Mobile Radio (LMR): MEA Mission Critical Communication Market - Revenue and Forecast to 2028 (US\$ Million)
    - 8.3 Long-Term Evolution
      - 8.3.1 Overview
      - 8.3.2 Long-Term Evolution: MEA Mission Critical Communication Market - Revenue and Forecast to 2028 (US\$ Million)
  - 9. MEA Mission Critical Communication Market Analysis - by Vertical
    - 9.1 Overview
    - 9.2 Public Safety and Government Agencies
      - 9.2.1 Overview
      - 9.2.2 Public Safety and Government Agencies: MEA Mission Critical Communication Market - Revenue and Forecast to 2028 (US\$ Million)
    - 9.3 Transportation
      - 9.3.1 Overview
      - 9.3.2 Transportation: MEA Mission Critical Communication Market - Revenue and Forecast to 2028 (US\$ Million)
    - 9.4 Energy and Utilities
      - 9.4.1 Overview
      - 9.4.2 Energy and Utilities: MEA Mission Critical Communication Market - Revenue and Forecast to 2028 (US\$ Million)
    - 9.5 Mining
      - 9.5.1 Overview
      - 9.5.2 Mining: MEA Mission Critical Communication Market - Revenue and Forecast to 2028 (US\$ Million)

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- 9.6 Others
  - 9.6.1 Overview
  - 9.6.2 Others: MEA Mission Critical Communication Market - Revenue and Forecast to 2028 (US\$ Million)
- 10. MEA Mission Critical Communication Market - Country Analysis
  - 10.1 Overview
    - 10.1.1 MEA: Mission Critical Communication Market, by Key Country
      - 10.1.1.1 South Africa: Mission Critical Communication Market - Revenue and Forecast to 2028 (US\$ Million)
        - 10.1.1.1.1 South Africa: Mission Critical Communication Market, by Component
        - 10.1.1.1.2 South Africa: Mission Critical Communication Market, by Technology
        - 10.1.1.1.3 South Africa: Mission Critical Communication Market, by Vertical
      - 10.1.1.2 Saudi Arabia: Mission Critical Communication Market - Revenue and Forecast to 2028 (US\$ Million)
        - 10.1.1.2.1 Saudi Arabia: Mission Critical Communication Market, by Component
        - 10.1.1.2.2 Saudi Arabia: Mission Critical Communication Market, by Technology
        - 10.1.1.2.3 Saudi Arabia: Mission Critical Communication Market, by Vertical
      - 10.1.1.3 UAE: Mission Critical Communication Market - Revenue and Forecast to 2028 (US\$ Million)
        - 10.1.1.3.1 UAE: Mission Critical Communication Market, by Component
        - 10.1.1.3.2 UAE: Mission Critical Communication Market, by Technology
        - 10.1.1.3.3 UAE: Mission Critical Communication Market, by Vertical
      - 10.1.1.4 Rest of MEA: Mission Critical Communication Market - Revenue and Forecast to 2028 (US\$ Million)
        - 10.1.1.4.1 Rest of MEA: Mission Critical Communication Market, by Component
        - 10.1.1.4.2 Rest of MEA: Mission Critical Communication Market, by Technology
        - 10.1.1.4.3 Rest of MEA: Mission Critical Communication Market, by Vertical
    - 10.1.2 Saudi Arabia: Mission Critical Communication Market - Revenue and Forecast to 2028 (US\$ Million)
      - 10.1.2.1 Saudi Arabia: Mission Critical Communication Market, by Component
      - 10.1.2.2 Saudi Arabia: Mission Critical Communication Market, by Technology
      - 10.1.2.3 Saudi Arabia: Mission Critical Communication Market, by Vertical
    - 10.1.3 UAE: Mission Critical Communication Market - Revenue and Forecast to 2028 (US\$ Million)
      - 10.1.3.1 UAE: Mission Critical Communication Market, by Component
      - 10.1.3.2 UAE: Mission Critical Communication Market, by Technology
      - 10.1.3.3 UAE: Mission Critical Communication Market, by Vertical
    - 10.1.4 Rest of MEA: Mission Critical Communication Market - Revenue and Forecast to 2028 (US\$ Million)
      - 10.1.4.1 Rest of MEA: Mission Critical Communication Market, by Component
      - 10.1.4.2 Rest of MEA: Mission Critical Communication Market, by Technology
      - 10.1.4.3 Rest of MEA: Mission Critical Communication Market, by Vertical
- 11. Industry Landscape
  - 11.1 Overview
  - 11.2 Market Initiative
  - 11.3 New Product Development
- 12. Company Profiles
  - 12.1 Hytera Communications Corporation Ltd
    - 12.1.1 Key Facts
    - 12.1.2 Business Description
    - 12.1.3 Products and Services
    - 12.1.4 Financial Overview
    - 12.1.5 SWOT Analysis
    - 12.1.6 Key Developments
  - 12.2 Huawei Technologies Co., Ltd.
    - 12.2.1 Key Facts
    - 12.2.2 Business Description
    - 12.2.3 Products and Services
    - 12.2.4 Financial Overview
    - 12.2.5 SWOT Analysis
    - 12.2.6 Key Developments
  - 12.3 L3Harris Technologies, Inc.
    - 12.3.1 Key Facts
    - 12.3.2 Business Description
    - 12.3.3 Products and Services
    - 12.3.4 Financial Overview
    - 12.3.5 SWOT Analysis

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- 12.3.6 Key Developments
- 12.4 Motorola Solutions Inc.
  - 12.4.1 Key Facts
  - 12.4.2 Business Description
  - 12.4.3 Products and Services
  - 12.4.4 Financial Overview
  - 12.4.5 SWOT Analysis
  - 12.4.6 Key Developments
- 12.5 Mentura Group Oy
  - 12.5.1 Key Facts
  - 12.5.2 Business Description
  - 12.5.3 Products and Services
  - 12.5.4 Financial Overview
  - 12.5.5 SWOT Analysis
  - 12.5.6 Key Developments
- 12.6 Nokia Corporation
  - 12.6.1 Key Facts
  - 12.6.2 Business Description
  - 12.6.3 Products and Services
  - 12.6.4 Financial Overview
  - 12.6.5 SWOT Analysis
  - 12.6.6 Key Developments
- 12.7 Telefonaktiebolaget LM Ericsson
  - 12.7.1 Key Facts
  - 12.7.2 Business Description
  - 12.7.3 Products and Services
  - 12.7.4 Financial Overview
  - 12.7.5 SWOT Analysis
  - 12.7.6 Key Developments
- 12.8 TASSTA GmbH
  - 12.8.1 Key Facts
  - 12.8.2 Business Description
  - 12.8.3 Products and Services
  - 12.8.4 Financial Overview
  - 12.8.5 SWOT Analysis
  - 12.8.6 Key Developments
- 12.9 Zenitel
  - 12.9.1 Key Facts
  - 12.9.2 Business Description
  - 12.9.3 Products and Services
  - 12.9.4 Financial Overview
  - 12.9.5 SWOT Analysis
  - 12.9.6 Key Developments
- 13. Appendix
  - 13.1 About The Insight Partners
  - 13.2 Word Index

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