

Other Dairy in the Netherlands

Market Direction | 2022-09-13 | 22 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Retail sales volume of other dairy is facing a more challenging year in 2022. After the pandemic consumers spent less time at home and were more likely to go out or visit foodservice outlets. This had a negative impact on not only chilled dairy desserts, but also cooking products such as evaporated milk. In the Netherlands, evaporated milk is usually marketed as a product to be used in coffee. Evaporated milk is thicker and contains less water than shelf stable milk, so when it is added to coffe...

Euromonitor International's Other Dairy in Netherlands report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2017-2021, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2026, clearly indicating how the market is expected to change.

Product coverage: Chilled and Shelf Stable Desserts, Chilled Snacks, Coffee Whiteners, Condensed and Evaporated Milk, Cream, Fromage Frais and Quark.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Other Dairy market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

reliable information resources to help drive informed strategic planning.

Table of Contents:

Other Dairy in the Netherlands
Euromonitor International
September 2022

List Of Contents And Tables

OTHER DAIRY IN THE NETHERLANDS

KEY DATA FINDINGS

2022 DEVELOPMENTS

Bulk of the category remains under pressure, but there are segments which show strong growth

Consumers view quark as an healthier alternative to custard

Continued interest in dairy products naturally high in protein helps growth of quark

PROSPECTS AND OPPORTUNITIES

Long term trend remains negative for other dairy

Inflation likely to be less of an issue

Growth of fromage frais and quark more modest

CATEGORY DATA

Table 1 Sales of Other Dairy by Category: Volume 2017-2022

Table 2 Sales of Other Dairy by Category: Value 2017-2022

Table 3 Sales of Other Dairy by Category: % Volume Growth 2017-2022

Table 4 Sales of Other Dairy by Category: % Value Growth 2017-2022

Table 5 Sales of Cream by Type: % Value 2017-2022

Table 6 NBO Company Shares of Other Dairy: % Value 2018-2022

Table 7 LBN Brand Shares of Other Dairy: % Value 2019-2022

Table 8 Distribution of Other Dairy by Format: % Value 2017-2022

Table 9 Forecast Sales of Other Dairy by Category: Volume 2022-2027

Table 10 □Forecast Sales of Other Dairy by Category: Value 2022-2027

Table 11 □Forecast Sales of Other Dairy by Category: % Volume Growth 2022-2027

Table 12 □Forecast Sales of Other Dairy by Category: % Value Growth 2022-2027

CHART 1 Dairy Products and Alternatives Value Sales Growth Scenarios: 2020-2027

CHART 2 Dairy Products and Alternatives Impact of Drivers on Value Sales: 2020-2027

DAIRY PRODUCTS AND ALTERNATIVES IN THE NETHERLANDS

EXECUTIVE SUMMARY

Dairy products and alternatives in 2022: The big picture

Key trends in 2022

Competitive landscape

Channel developments

What next for dairy products and alternatives?

MARKET DATA

Table 13 Sales of Dairy Products and Alternatives by Category: Value 2017-2022

Table 14 Sales of Dairy Products and Alternatives by Category: % Value Growth 2017-2022

Table 15 NBO Company Shares of Dairy Products and Alternatives: % Value 2018-2022

Table 16 LBN Brand Shares of Dairy Products and Alternatives: % Value 2019-2022

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 17 Penetration of Private Label by Category: % Value 2017-2022

Table 18 Distribution of Dairy Products and Alternatives by Format: % Value 2017-2022

Table 19 Forecast Sales of Dairy Products and Alternatives by Category: Value 2022-2027

Table 20 Forecast Sales of Dairy Products and Alternatives by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Other Dairy in the Netherlands

Market Direction | 2022-09-13 | 22 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€825.00
	Multiple User License (1 Site)	€1650.00
	Multiple User License (Global)	€2475.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-09"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com