

Other Dairy in New Zealand

Market Direction | 2022-09-14 | 22 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

During the early stages of COVID-19 lockdown, other dairy saw a boost to its retail volume growth, with consumers spending more time at home and some sales moving from foodservice to retail. However, as the country is now moving on from the COVID-19 pandemic, and New Zealanders are leaving their homes more frequently as life starts to return to normal, demand for other dairy products has eased, which is expected to limit the rate of retail volume growth in 2022. By contrast, increasing global co...

Euromonitor International's Other Dairy in New Zealand report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2017-2021, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2026, clearly indicating how the market is expected to change.

Product coverage: Chilled and Shelf Stable Desserts, Chilled Snacks, Coffee Whiteners, Condensed and Evaporated Milk, Cream, Fromage Frais and Quark.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Other Dairy market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

Table of Contents:

Other Dairy in New Zealand Euromonitor International September 2022

List Of Contents And Tables

OTHER DAIRY IN NEW ZEALAND KEY DATA FINDINGS 2022 DEVELOPMENTS

Whilst volume growth is limited, rising inflation drives strong value growth Foodservice rebounds to some extent, but recovery takes longer than expected

Growth in private label driven by cost-of-living pressures

PROSPECTS AND OPPORTUNITIES

Sustainability focus from consumers likely to dampen growth prospects of cream

Lack of dynamism in other dairy expected to lead to weak growth

Recovery of foodservice set to be slow

CATEGORY DATA

Table 1 Sales of Other Dairy by Category: Volume 2017-2022

Table 2 Sales of Other Dairy by Category: Value 2017-2022

Table 3 Sales of Other Dairy by Category: % Volume Growth 2017-2022

Table 4 Sales of Other Dairy by Category: % Value Growth 2017-2022

Table 5 Sales of Cream by Type: % Value 2017-2022

Table 6 NBO Company Shares of Other Dairy: % Value 2018-2022

Table 7 LBN Brand Shares of Other Dairy: % Value 2019-2022

Table 8 Distribution of Other Dairy by Format: % Value 2017-2022

Table 9 Forecast Sales of Other Dairy by Category: Volume 2022-2027

Table 10 [Forecast Sales of Other Dairy by Category: Value 2022-2027

Table 11 ∏Forecast Sales of Other Dairy by Category: % Volume Growth 2022-2027

Table 12 ☐Forecast Sales of Other Dairy by Category: % Value Growth 2022-2027

CHART 1 Dairy Products and Alternatives Value Sales Growth Scenarios: 2020-2027

CHART 2 Dairy Products and Alternatives Impact of Drivers on Value Sales: 2020-2027

DAIRY PRODUCTS AND ALTERNATIVES IN NEW ZEALAND

EXECUTIVE SUMMARY

Dairy products and alternatives in 2022: The big picture

Rising inflation drives value growth, but may hurt growth prospects moving forward

Competitive landscape

Channel developments

Conscious consumerism expected to lead to weak volume sales growth

MARKET DATA

Table 13 Sales of Dairy Products and Alternatives by Category: Value 2017-2022

Table 14 Sales of Dairy Products and Alternatives by Category: % Value Growth 2017-2022

Table 15 NBO Company Shares of Dairy Products and Alternatives: % Value 2018-2022

Table 16 LBN Brand Shares of Dairy Products and Alternatives: % Value 2019-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Table 17 Penetration of Private Label by Category: % Value 2017-2022

Table 18 Distribution of Dairy Products and Alternatives by Format: % Value 2017-2022

Table 19 Forecast Sales of Dairy Products and Alternatives by Category: Value 2022-2027

Table 20 Forecast Sales of Dairy Products and Alternatives by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 Research Sources

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Other Dairy in New Zealand

Market Direction | 2022-09-14 | 22 pages | Euromonitor

RDER FORM:						
elect license	License					Price
	Single User Li	cence				€825.00
		Multiple User License (1 Site)				
	Multiple User	Multiple User License (Global)				
					VAT	
					Total	
** VAT will be added			olease contact support@ lividuals and EU based			
** VAT will be added						
** VAT will be added mail*			lividuals and EU based			
** VAT will be added mail* irst Name*			lividuals and EU based Phone*			
** VAT will be added mail* irst Name* ob title*			lividuals and EU based Phone*	companies who are		
			Phone* Last Name*	companies who are		
** VAT will be added mail* irst Name* bb title* company Name*			Phone* Last Name* EU Vat / Tax ID	companies who are		
* VAT will be added mail* rst Name* b title* ompany Name* ddress*			Phone* Last Name* EU Vat / Tax ID City*	companies who are		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com