

Dairy Products and Alternatives in Taiwan

Market Direction | 2022-09-14 | 76 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

Report description:

Despite a consensus to learn to live with the virus, a surge in the number of COVID-19 cases in May and June of 2022 led many consumers to continue to work and study remotely from home. With more time at home, the home cooking and baking trend that began with the COVID-19 pandemic remains prevalent in 2022. As such, retail demand for dairy products typically used in cooking and baking, such as butter and spreads, cheese, shelf-stable milk, plain yoghurt and cream, remains high during the year. I...

Euromonitor International's Dairy Products and Alternatives in Taiwan report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2017-2021, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2026, clearly indicating how the market is expected to change.

Product coverage: Baby Food, Dairy, Plant-based Dairy.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Dairy Products and Alternatives market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Dairy Products and Alternatives in Taiwan Euromonitor International September 2022

List Of Contents And Tables

DAIRY PRODUCTS AND ALTERNATIVES IN TAIWAN **EXECUTIVE SUMMARY** Dairy products and alternatives in 2022: The big picture Key trends in 2022 Competitive landscape Channel developments What next for dairy products and alternatives? CHART 1 Dairy Products and Alternatives Value Sales Growth Scenarios: 2020-2027 CHART 2 Dairy Products and Alternatives Impact of Drivers on Value Sales: 2020-2027 MARKET DATA Table 1 Sales of Dairy Products and Alternatives by Category: Value 2017-2022 Table 2 Sales of Dairy Products and Alternatives by Category: % Value Growth 2017-2022 Table 3 NBO Company Shares of Dairy Products and Alternatives: % Value 2018-2022 Table 4 LBN Brand Shares of Dairy Products and Alternatives: % Value 2019-2022 Table 5 Penetration of Private Label by Category: % Value 2017-2022 Table 6 Distribution of Dairy Products and Alternatives by Format: % Value 2017-2022 Table 7 Forecast Sales of Dairy Products and Alternatives by Category: Value 2022-2027 Table 8 Forecast Sales of Dairy Products and Alternatives by Category: % Value Growth 2022-2027 DISCLAIMER SOURCES Summary 1 Research Sources **BABY FOOD IN TAIWAN KEY DATA FINDINGS** 2022 DEVELOPMENTS Further drop in demand for baby food as a result of declining birth rate Previously booming other baby food is starting to stagnate More positive performances for players present in special baby milk formula PROSPECTS AND OPPORTUNITIES E-commerce to gain further share to cater to busy urban parents Further growth potential for prepared baby food Dried baby food continues to struggle with unhealthy perception amongst younger parents CATEGORY DATA Table 9 Sales of Baby Food by Category: Volume 2017-2022 Table 10 Sales of Baby Food by Category: Value 2017-2022 Table 11 Sales of Baby Food by Category: % Volume Growth 2017-2022 Table 12 Sales of Baby Food by Category: % Value Growth 2017-2022 Table 13 Sales of Growing-Up Milk Formula by Age: % Value 2017-2022 Table 14 NBO Company Shares of Baby Food: % Value 2018-2022 Table 15 LBN Brand Shares of Baby Food: % Value 2019-2022 Table 16 Distribution of Baby Food by Format: % Value 2017-2022

Table 17 Forecast Sales of Baby Food by Category: Volume 2022-2027 Table 18 [Forecast Sales of Baby Food by Category: Value 2022-2027 Table 19 [Forecast Sales of Baby Food by Category: % Volume Growth 2022-2027 Table 20 [Forecast Sales of Baby Food by Category: % Value Growth 2022-2027 BUTTER AND SPREADS IN TAIWAN **KEY DATA FINDINGS** 2022 DEVELOPMENTS Butter and spreads, as a category, continues to benefit from the home cooking and baking trend Temporary shortage in butter due to international shipping delays negatively affects retail volume sales Consolidated competitive landscape for butter, with increasing fragmentation noted for margarine and spreads PROSPECTS AND OPPORTUNITIES Greater levels of normalisation expected Local artisans continue to raise awareness of premium quality butter Flavour innovation to continue adding interest to margarine CATEGORY DATA Table 21 Sales of Butter and Spreads by Category: Volume 2017-2022 Table 22 Sales of Butter and Spreads by Category: Value 2017-2022 Table 23 Sales of Butter and Spreads by Category: % Volume Growth 2017-2022 Table 24 Sales of Butter and Spreads by Category: % Value Growth 2017-2022 Table 25 NBO Company Shares of Butter and Spreads: % Value 2018-2022 Table 26 LBN Brand Shares of Butter and Spreads: % Value 2019-2022 Table 27 Distribution of Butter and Spreads by Format: % Value 2017-2022 Table 28 Forecast Sales of Butter and Spreads by Category: Volume 2022-2027 Table 29 Forecast Sales of Butter and Spreads by Category: Value 2022-2027 Table 30 ∏Forecast Sales of Butter and Spreads by Category: % Volume Growth 2022-2027 Table 31 [Forecast Sales of Butter and Spreads by Category: % Value Growth 2022-2027 CHEESE IN TAIWAN **KEY DATA FINDINGS** 2022 DEVELOPMENTS Home cooking and baking trend continues to support demand through retail Dominant foodservice to record significant losses due to more restrictive measures Fonterra Brands to retain convincing leadership of cheese but category continues to attract new entries PROSPECTS AND OPPORTUNITIES Further room for expansion and experimentation Cheese for indulgence purposes is an area with much potential for growth Alternative channels open up opportunity for niche premium brands CATEGORY DATA Table 32 Sales of Cheese by Category: Volume 2017-2022 Table 33 Sales of Cheese by Category: Value 2017-2022 Table 34 Sales of Cheese by Category: % Volume Growth 2017-2022 Table 35 Sales of Cheese by Category: % Value Growth 2017-2022 Table 36 Sales of Spreadable Processed Cheese by Type: % Value 2017-2022 Table 37 Sales of Hard Cheese by Type: % Value 2017-2022 Table 38 NBO Company Shares of Cheese: % Value 2018-2022 Table 39 LBN Brand Shares of Cheese: % Value 2019-2022 Table 40 Distribution of Cheese by Format: % Value 2017-2022 Table 41 [Forecast Sales of Cheese by Category: Volume 2022-2027

Table 42 [Forecast Sales of Cheese by Category: Value 2022-2027 Table 43 [Forecast Sales of Cheese by Category: % Volume Growth 2022-2027 Table 44 □Forecast Sales of Cheese by Category: % Value Growth 2022-2027 DRINKING MILK PRODUCTS IN TAIWAN **KEY DATA FINDINGS** 2022 DEVELOPMENTS Impact on retail sales of drinking milk products varies due to home seclusion in 2022 While fresh milk continues to dominate demand for cow's milk, shelf stable performs better during the pandemic Foodservice slow to recover, particularly impacting demand for fresh milk Consolidated competitive landscape sees rising trend of small farmers' brands PROSPECTS AND OPPORTUNITIES Shelf stable is set for improved performance, while fresh milk is predicted to stagnate Growing popularity of ELS milk draws international brands to the Taiwanese market Subscription service offers potential development area for fresh milk CATEGORY DATA Table 45 Sales of Drinking Milk Products by Category: Volume 2017-2022 Table 46 Sales of Drinking Milk Products by Category: Value 2017-2022 Table 47 Sales of Drinking Milk Products by Category: % Volume Growth 2017-2022 Table 48 Sales of Drinking Milk Products by Category: % Value Growth 2017-2022 Table 49 NBO Company Shares of Drinking Milk Products: % Value 2018-2022 Table 50 LBN Brand Shares of Drinking Milk Products: % Value 2019-2022 Table 51 Distribution of Drinking Milk Products by Format: % Value 2017-2022 Table 52 Forecast Sales of Drinking Milk Products Products by Category: Volume 2022-2027 Table 53 Forecast Sales of Drinking Milk Products Products by Category: Value 2022-2027 Table 54 [Forecast Sales of Drinking Milk Products Products by Category: % Volume Growth 2022-2027 Table 55 [Forecast Sales of Drinking Milk Products Products by Category: % Value Growth 2022-2027 YOGHURT AND SOUR MILK PRODUCTS IN TAIWAN **KEY DATA FINDINGS** 2022 DEVELOPMENTS Lack of on-the-go consumption occasions negatively impacts demand for drinking yoghurt, while plain format continues to benefit from healthy perception Competition from home-made yoghurt Consumers continue to switch towards premium options of plain yoghurt PROSPECTS AND OPPORTUNITIES Stagnating demand for yoghurt could benefit smaller brands offering differentiation Yoghurt with functional benefits potential area for growth E-commerce and subscription services, driven by younger urban consumers, will help drive sales and awareness of niche premium options CATEGORY DATA Table 56 Sales of Yoghurt and Sour Milk Products by Category: Volume 2017-2022 Table 57 Sales of Yoghurt and Sour Milk Products by Category: Value 2017-2022 Table 58 Sales of Yoghurt and Sour Milk Products by Category: % Volume Growth 2017-2022 Table 59 Sales of Yoghurt and Sour Milk Products by Category: % Value Growth 2017-2022 Table 60 Sales of Flavoured Yoghurt by Flavour: Rankings 2017-2022 Table 61 NBO Company Shares of Yoghurt and Sour Milk Products: % Value 2018-2022 Table 62 LBN Brand Shares of Yoghurt and Sour Milk Products: % Value 2019-2022 Table 63 Distribution of Yoghurt and Sour Milk Products by Format: % Value 2017-2022

Table 64 Forecast Sales of Yoghurt and Sour Milk Products by Category: Volume 2022-2027 Table 65 [Forecast Sales of Yoghurt and Sour Milk Products by Category: Value 2022-2027 Table 66 [Forecast Sales of Yoghurt and Sour Milk Products by Category: % Volume Growth 2022-2027 Table 67 [Forecast Sales of Yoghurt and Sour Milk Products by Category: % Value Growth 2022-2027 OTHER DAIRY IN TAIWAN **KEY DATA FINDINGS** 2022 DEVELOPMENTS Retail sales of other dairy benefit from home seclusion in 2021 but category experiences mixed performance Fuller recovery in demand through foodservice prevented due to ongoing COVID-19 pandemic Local players attempt to add excitement to condensed milk PROSPECTS AND OPPORTUNITIES Strong competition from various dairy products to result in further declines through for coffee whiteners Stable but undynamic demand predicted for chilled dairy desserts Cream will continue to appeal to home cooks, but high price will restrict target audience CATEGORY DATA Table 68 Sales of Other Dairy by Category: Volume 2017-2022 Table 69 Sales of Other Dairy by Category: Value 2017-2022 Table 70 Sales of Other Dairy by Category: % Volume Growth 2017-2022 Table 71 Sales of Other Dairy by Category: % Value Growth 2017-2022 Table 72 NBO Company Shares of Other Dairy: % Value 2018-2022 Table 73 LBN Brand Shares of Other Dairy: % Value 2019-2022 Table 74 Distribution of Other Dairy by Format: % Value 2017-2022 Table 75 Forecast Sales of Other Dairy by Category: Volume 2022-2027 Table 76 Forecast Sales of Other Dairy by Category: Value 2022-2027 Table 77 [Forecast Sales of Other Dairy by Category: % Volume Growth 2022-2027 Table 78 [Forecast Sales of Other Dairy by Category: % Value Growth 2022-2027 PLANT-BASED DAIRY IN TAIWAN **KEY DATA FINDINGS** 2022 DEVELOPMENTS Other plant-based milk continues to gain in popularity Dairy-free cheese gains greater awareness Foodservice slow to recover from the pandemic PROSPECTS AND OPPORTUNITIES Demand for other plant-based milk set to accelerate at the expense of soy drinks Imported oat milk brands face growing competition from local players Texture and flavour will be key differentiating factors CATEGORY DATA Table 79 Sales of Plant-Based Dairy by Category: Volume 2017-2022 Table 80 Sales of Plant-Based Dairy by Category: Value 2017-2022 Table 81 Sales of Plant-Based Dairy by Category: % Volume Growth 2017-2022 Table 82 Sales of Plant-Based Dairy by Category: % Value Growth 2017-2022 Table 83 NBO Company Shares of Plant-Based Dairy: % Value 2018-2022 Table 84 LBN Brand Shares of Plant-Based Dairy: % Value 2019-2022 Table 85 Distribution of Plant-Based Dairy by Format: % Value 2017-2022 Table 86 Forecast Sales of Plant-Based Dairy by Category: Volume 2022-2027 Table 87 Forecast Sales of Plant-Based Dairy by Category: Value 2022-2027 Table 88 [Forecast Sales of Plant-Based Dairy by Category: % Volume Growth 2022-2027

Table 89 [Forecast Sales of Plant-Based Dairy by Category: % Value Growth 2022-2027



Dairy Products and Alternatives in Taiwan

Market Direction | 2022-09-14 | 76 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License		Price
	Single User Licence		€1750.00
	Multiple User License (1 Site)		€3500.00
	Multiple User License (Global)		€5250.00
		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-07
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com