

Dairy Products and Alternatives in Morocco

Market Direction | 2022-09-08 | 71 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

Report description:

Overall dairy products and alternatives is expected to register muted current value and volume growth in 2022. The uncertain economic environment will dampen volume demand. In particular, rising prices stemming from the war in Ukraine, which is leading to rising fuel prices, as well as continuing global supply shortages arising from the pandemic, will dampen value and volume growth. This is leading to increasing price sensitivity and a degree of trading down and also favours local brands over im...

Euromonitor International's Dairy Products and Alternatives in Morocco report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2017-2021, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2026, clearly indicating how the market is expected to change.

Product coverage: Baby Food, Dairy, Plant-based Dairy.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Dairy Products and Alternatives market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

reliable information resources to help drive informed strategic planning.

Table of Contents:

Dairy Products and Alternatives in Morocco Euromonitor International September 2022

List Of Contents And Tables

DAIRY PRODUCTS AND ALTERNATIVES IN MOROCCO **EXECUTIVE SUMMARY** Dairy products and alternatives in 2022: The big picture Key trends in 2022 Competitive landscape Channel developments What next for dairy products and alternatives? MARKET DATA Table 1 Sales of Dairy Products and Alternatives by Category: Value 2017-2022 Table 2 Sales of Dairy Products and Alternatives by Category: % Value Growth 2017-2022 Table 3 NBO Company Shares of Dairy Products and Alternatives: % Value 2018-2022 Table 4 LBN Brand Shares of Dairy Products and Alternatives: % Value 2019-2022 Table 5 Penetration of Private Label by Category: % Value 2017-2022 Table 6 Distribution of Dairy Products and Alternatives by Format: % Value 2017-2022 Table 7 Forecast Sales of Dairy Products and Alternatives by Category: Value 2022-2027 Table 8 Forecast Sales of Dairy Products and Alternatives by Category: % Value Growth 2022-2027 CHART 1 Dairy Products and Alternatives Value Sales Growth Scenarios: 2020-2027 CHART 2 Dairy Products and Alternatives Impact of Drivers on Value Sales: 2020-2027 DISCLAIMER SOURCES Summary 1 Research Sources **BABY FOOD IN MOROCCO KEY DATA FINDINGS** 2022 DEVELOPMENTS Declining birth rate negatively impacts baby food Nestle will maintain lead in 2022 on strength of trusted brands Aggressive marketing of milk formula brands through healthcare professionals PROSPECTS AND OPPORTUNITIES Negative outlook over forecast period End of remote working gives milk formula small boost Parents demand quality CATEGORY DATA Table 9 Sales of Baby Food by Category: Volume 2017-2022 Table 10 Sales of Baby Food by Category: Value 2017-2022 Table 11 Sales of Baby Food by Category: % Volume Growth 2017-2022 Table 12 Sales of Baby Food by Category: % Value Growth 2017-2022 Table 13 Sales of Growing-Up Milk Formula by Age: % Value 2017-2022

Table 14 NBO Company Shares of Baby Food: % Value 2018-2022 Table 15 LBN Brand Shares of Baby Food: % Value 2019-2022 Table 16 Distribution of Baby Food by Format: % Value 2017-2022 Table 17 Forecast Sales of Baby Food by Category: Volume 2022-2027 Table 18 Forecast Sales of Baby Food by Category: Value 2022-2027 Table 19
[Forecast Sales of Baby Food by Category: % Volume Growth 2022-2027 Table 20 [Forecast Sales of Baby Food by Category: % Value Growth 2022-2027 BUTTER AND SPREADS IN MOROCCO **KEY DATA FINDINGS** 2022 DEVELOPMENTS Rising price dampens volume sales Centrale Danone continues to lead in 2022 Margarine facing competition from olive oil PROSPECTS AND OPPORTUNITIES Rosey outlook for butter over forecast period Hard times anticipated for margarine Increasing health awareness will drive new product developments over the forecast period CATEGORY DATA Table 21 Sales of Butter and Spreads by Category: Volume 2017-2022 Table 22 Sales of Butter and Spreads by Category: Value 2017-2022 Table 23 Sales of Butter and Spreads by Category: % Volume Growth 2017-2022 Table 24 Sales of Butter and Spreads by Category: % Value Growth 2017-2022 Table 25 NBO Company Shares of Butter and Spreads: % Value 2018-2022 Table 26 LBN Brand Shares of Butter and Spreads: % Value 2019-2022 Table 27 Distribution of Butter and Spreads by Format: % Value 2017-2022 Table 28 Forecast Sales of Butter and Spreads by Category: Volume 2022-2027 Table 29 Forecast Sales of Butter and Spreads by Category: Value 2022-2027 Table 30 ∏Forecast Sales of Butter and Spreads by Category: % Volume Growth 2022-2027 Table 31 [Forecast Sales of Butter and Spreads by Category: % Value Growth 2022-2027 CHEESE IN MOROCCO **KEY DATA FINDINGS** 2022 DEVELOPMENTS Muted volume growth in cheese Moroccan white cheese, jben, key driver of soft cheese sales Fromageries Bel continues to lead in 2022 but landscape becoming more fragmented PROSPECTS AND OPPORTUNITIES Moderate constant value growth over forecast period Increasingly adventurous consumer base will support volume growth Small groceries stores remain main distribution channel CATEGORY DATA Table 32 Sales of Cheese by Category: Volume 2017-2022 Table 33 Sales of Cheese by Category: Value 2017-2022 Table 34 Sales of Cheese by Category: % Volume Growth 2017-2022 Table 35 Sales of Cheese by Category: % Value Growth 2017-2022 Table 36 Sales of Spreadable Processed Cheese by Type: % Value 2017-2022 Table 37 Sales of Soft Cheese by Type: % Value 2017-2022 Table 38 Sales of Hard Cheese by Type: % Value 2017-2022

Table 39 NBO Company Shares of Cheese: % Value 2018-2022 Table 40 LBN Brand Shares of Cheese: % Value 2019-2022 Table 41 □Distribution of Cheese by Format: % Value 2017-2022 Table 42 [Forecast Sales of Cheese by Category: Volume 2022-2027 Table 43 [Forecast Sales of Cheese by Category: Value 2022-2027 Table 44 [Forecast Sales of Cheese by Category: % Volume Growth 2022-2027 Table 45 □Forecast Sales of Cheese by Category: % Value Growth 2022-2027 DRINKING MILK PRODUCTS IN MOROCCO **KEY DATA FINDINGS** 2022 DEVELOPMENTS Increased informal sales of drinking milk leads to volume decline Shelf stable outperforms fresh milk Centrale Danone continues to lead in 2022, though Cooperative COPAG narrows gap PROSPECTS AND OPPORTUNITIES Slight volume decline over forecast period Opportunities for value-added developments Price rises kept to a minimum in spite of inflationary pressure CATEGORY DATA Table 46 Sales of Drinking Milk Products by Category: Volume 2017-2022 Table 47 Sales of Drinking Milk Products by Category: Value 2017-2022 Table 48 Sales of Drinking Milk Products by Category: % Volume Growth 2017-2022 Table 49 Sales of Drinking Milk Products by Category: % Value Growth 2017-2022 Table 50 NBO Company Shares of Drinking Milk Products: % Value 2018-2022 Table 51 LBN Brand Shares of Drinking Milk Products: % Value 2019-2022 Table 52 Distribution of Drinking Milk Products by Format: % Value 2017-2022 Table 53 Forecast Sales of Drinking Milk Products Products by Category: Volume 2022-2027 Table 54 Forecast Sales of Drinking Milk Products Products by Category: Value 2022-2027 Table 55 [Forecast Sales of Drinking Milk Products Products by Category: % Volume Growth 2022-2027 Table 56 [Forecast Sales of Drinking Milk Products Products by Category: % Value Growth 2022-2027 YOGHURT AND SOUR MILK PRODUCTS IN MOROCCO **KEY DATA FINDINGS** 2022 DEVELOPMENTS Inflation hits volume sales Sour milk products hindered by unpackaged offerings Constant innovation key to Centrale Danone supremacy PROSPECTS AND OPPORTUNITIES Moderate constant value growth over forecast period Increasing health awareness drives new product development Drinking yoghurt has growth potential CATEGORY DATA Table 57 Sales of Yoghurt and Sour Milk Products by Category: Volume 2017-2022 Table 58 Sales of Yoghurt and Sour Milk Products by Category: Value 2017-2022 Table 59 Sales of Yoghurt and Sour Milk Products by Category: % Volume Growth 2017-2022 Table 60 Sales of Yoghurt and Sour Milk Products by Category: % Value Growth 2017-2022 Table 61 NBO Company Shares of Yoghurt and Sour Milk Products: % Value 2018-2022 Table 62 LBN Brand Shares of Yoghurt and Sour Milk Products: % Value 2019-2022 Table 63 Distribution of Yoghurt and Sour Milk Products by Format: % Value 2017-2022

Table 64 Forecast Sales of Yoghurt and Sour Milk Products by Category: Volume 2022-2027 Table 65 Forecast Sales of Yoghurt and Sour Milk Products by Category: Value 2022-2027 Table 66 [Forecast Sales of Yoghurt and Sour Milk Products by Category: % Volume Growth 2022-2027 Table 67 [Forecast Sales of Yoghurt and Sour Milk Products by Category: % Value Growth 2022-2027 OTHER DAIRY IN MOROCCO **KEY DATA FINDINGS** 2022 DEVELOPMENTS Muted volume growth in 2022 Fromage frais and quark key driver of value sales Centrale Danone sees growth in fromage frais and guark PROSPECTS AND OPPORTUNITIES Moderate constant value and volume growth over forecast period Fromage frais drives value sales Condensed and evaporated milk remains niche CATEGORY DATA Table 68 Sales of Other Dairy by Category: Volume 2017-2022 Table 69 Sales of Other Dairy by Category: Value 2017-2022 Table 70 Sales of Other Dairy by Category: % Volume Growth 2017-2022 Table 71 Sales of Other Dairy by Category: % Value Growth 2017-2022 Table 72 Sales of Cream by Type: % Value 2017-2022 Table 73 NBO Company Shares of Other Dairy: % Value 2018-2022 Table 74 LBN Brand Shares of Other Dairy: % Value 2019-2022 Table 75 Distribution of Other Dairy by Format: % Value 2017-2022 Table 76 Forecast Sales of Other Dairy by Category: Volume 2022-2027 Table 77 [Forecast Sales of Other Dairy by Category: Value 2022-2027 Table 78 [Forecast Sales of Other Dairy by Category: % Volume Growth 2022-2027 Table 79 [Forecast Sales of Other Dairy by Category: % Value Growth 2022-2027 PLANT-BASED DAIRY IN MOROCCO **KEY DATA FINDINGS** 2022 DEVELOPMENTS Plant-based offerings remains limited Centrale Danone launches Alpro Modern grocery key distributer of plant-based dairy PROSPECTS AND OPPORTUNITIES Plant-based dairy remains niche Multinationals continue to dominate Environmental agenda supports plant-based dairy CATEGORY DATA Table 80 Sales of Plant-Based Dairy by Category: Volume 2017-2022 Table 81 Sales of Plant-Based Dairy by Category: Value 2017-2022 Table 82 Sales of Plant-Based Dairy by Category: % Volume Growth 2017-2022 Table 83 Sales of Plant-Based Dairy by Category: % Value Growth 2017-2022 Table 84 NBO Company Shares of Plant-Based Dairy: % Value 2018-2022 Table 85 LBN Brand Shares of Plant-Based Dairy: % Value 2019-2022 Table 86 Distribution of Plant-Based Dairy by Format: % Value 2017-2022 Table 87 Forecast Sales of Plant-Based Dairy by Category: Volume 2022-2027 Table 88 Forecast Sales of Plant-Based Dairy by Category: Value 2022-2027

Table 89 [Forecast Sales of Plant-Based Dairy by Category: % Volume Growth 2022-2027 Table 90 [Forecast Sales of Plant-Based Dairy by Category: % Value Growth 2022-2027



Dairy Products and Alternatives in Morocco

Market Direction | 2022-09-08 | 71 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License		Price
	Single User Licence		€1750.00
	Multiple User License (1 Site)		€3500.00
	Multiple User License (Global)		€5250.00
,		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-02
	Signature	
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com