

Dairy Products and Alternatives in Hong Kong, China

Market Direction | 2022-09-08 | 74 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

Report description:

Retail demand for dairy products and alternatives in 2022 is set to further drop, in line with increasing mobility and a switch to foodservice as restrictions are eased. Baby food has experienced a massive decline since 2020, vastly affected by cross-border restrictions and a continuous decline in the birth rate in Hong Kong. The decline is likely to continue throughout 2022 due to the fifth wave of COVID-19 hitting Hong Kong at the beginning of the year, which is set to push back the reopening...

Euromonitor International's Dairy Products and Alternatives in Hong Kong, China report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2017-2021, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2026, clearly indicating how the market is expected to change.

Product coverage: Baby Food, Dairy, Plant-based Dairy.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Dairy Products and Alternatives market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

Table of Contents:

Dairy Products and Alternatives in Hong Kong, China Euromonitor International September 2022

List Of Contents And Tables

DAIRY PRODUCTS AND ALTERNATIVES IN HONG KONG, CHINA

EXECUTIVE SUMMARY

Dairy products and alternatives in 2022: The big picture

Key trends in 2022

Competitive Landscape

Channel developments

What next for dairy products and alternatives?

CHART 1 Dairy Products and Alternatives Value Sales Growth Scenarios: 2020-2027 CHART 2 Dairy Products and Alternatives Impact of Drivers on Value Sales: 2020-2027

MARKET DATA

Table 1 Sales of Dairy Products and Alternatives by Category: Value 2017-2022

Table 2 Sales of Dairy Products and Alternatives by Category: % Value Growth 2017-2022

Table 3 NBO Company Shares of Dairy Products and Alternatives: % Value 2018-2022

Table 4 LBN Brand Shares of Dairy Products and Alternatives: % Value 2019-2022

Table 5 Penetration of Private Label by Category: % Value 2017-2022

Table 6 Distribution of Dairy Products and Alternatives by Format: % Value 2017-2022

Table 7 Forecast Sales of Dairy Products and Alternatives by Category: Value 2022-2027

Table 8 Forecast Sales of Dairy Products and Alternatives by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 Research Sources

BABY FOOD IN HONG KONG, CHINA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Baby food unlikely to recover to previous high

Organic lines comprise standard offer from most key players

Consumers perceive quality and safety as priorities

PROSPECTS AND OPPORTUNITIES

Partial recovery for baby food in Hong Kong over forecast period

A greater focus on local demand

CATEGORY DATA

Table 9 Sales of Baby Food by Category: Volume 2017-2022

Table 10 Sales of Baby Food by Category: Value 2017-2022

Table 11 Sales of Baby Food by Category: % Volume Growth 2017-2022

Table 12 Sales of Baby Food by Category: % Value Growth 2017-2022

Table 13 Sales of Growing-Up Milk Formula by Age: % Value 2017-2022

Table 14 NBO Company Shares of Baby Food: % Value 2018-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 15 LBN Brand Shares of Baby Food: % Value 2019-2022

Table 16 Distribution of Baby Food by Format: % Value 2017-2022

Table 17 Forecast Sales of Baby Food by Category: Volume 2022-2027

Table 18 ☐ Forecast Sales of Baby Food by Category: Value 2022-2027

Table 19 [Forecast Sales of Baby Food by Category: % Volume Growth 2022-2027

Table 20 ☐Forecast Sales of Baby Food by Category: % Value Growth 2022-2027

BUTTER AND SPREADS IN HONG KONG, CHINA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Meadow Lea and Olive Grove exit local retail market

Hong Kong's ban on Partially Hydrogenated Oils (PHOs) in foods

Butter continues to grow as fifth wave of pandemic hits Hong Kong

PROSPECTS AND OPPORTUNITIES

Demand for butter driven by recovery of foodservice and occasional indulgences

Emergence of plant-based butter and promoting margarine as alternative

CATEGORY DATA

Table 21 Sales of Butter and Spreads by Category: Volume 2017-2022

Table 22 Sales of Butter and Spreads by Category: Value 2017-2022

Table 23 Sales of Butter and Spreads by Category: % Volume Growth 2017-2022

Table 24 Sales of Butter and Spreads by Category: % Value Growth 2017-2022

Table 25 NBO Company Shares of Butter and Spreads: % Value 2018-2022

Table 26 LBN Brand Shares of Butter and Spreads: % Value 2019-2022

Table 27 Distribution of Butter and Spreads by Format: % Value 2017-2022

Table 28 Forecast Sales of Butter and Spreads by Category: Volume 2022-2027

Table 29 Forecast Sales of Butter and Spreads by Category: Value 2022-2027

Table 30 [Forecast Sales of Butter and Spreads by Category: % Volume Growth 2022-2027

Table 31 [Forecast Sales of Butter and Spreads by Category: % Value Growth 2022-2027

CHEESE IN HONG KONG, CHINA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Demand for cheese continues to grow as fifth wave of pandemic hits Hong Kong?

E-commerce continues to penetrate cheese

Growing popularity of snacking cheese

PROSPECTS AND OPPORTUNITIES

Opportunity to promote cheese as regular contributor to local diets

Cheese maintains perception as indulgent consumption

CATEGORY DATA

Table 32 Sales of Cheese by Category: Volume 2017-2022

Table 33 Sales of Cheese by Category: Value 2017-2022

Table 34 Sales of Cheese by Category: % Volume Growth 2017-2022

Table 35 Sales of Cheese by Category: % Value Growth 2017-2022

Table 36 Sales of Spreadable Processed Cheese by Type: % Value 2017-2022

Table 37 Sales of Soft Cheese by Type: % Value 2017-2022

Table 38 NBO Company Shares of Cheese: % Value 2018-2022

Table 39 LBN Brand Shares of Cheese: % Value 2019-2022

Table 40 Distribution of Cheese by Format: % Value 2017-2022

Table 41 [Forecast Sales of Cheese by Category: Volume 2022-2027

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 42 [Forecast Sales of Cheese by Category: Value 2022-2027

Table 43 [Forecast Sales of Cheese by Category: % Volume Growth 2022-2027 Table 44 [Forecast Sales of Cheese by Category: % Value Growth 2022-2027

DRINKING MILK PRODUCTS IN HONG KONG, CHINA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Drinking milk retail sales shrink as home seclusion eases

Meiji launches lactose-free drinking milk

Drinking milk players adopt localism approach

PROSPECTS AND OPPORTUNITIES

The emergence of ESL milk in Hong Kong

The rise of Hong Kong's coffee culture

CATEGORY DATA

Table 45 Sales of Drinking Milk Products by Category: Volume 2017-2022

Table 46 Sales of Drinking Milk Products by Category: Value 2017-2022

Table 47 Sales of Drinking Milk Products by Category: % Volume Growth 2017-2022

Table 48 Sales of Drinking Milk Products by Category: % Value Growth 2017-2022

Table 49 NBO Company Shares of Drinking Milk Products: % Value 2018-2022

Table 50 LBN Brand Shares of Drinking Milk Products: % Value 2019-2022

Table 51 Distribution of Drinking Milk Products by Format: % Value 2017-2022

Table 52 Forecast Sales of Drinking Milk Products Products by Category: Volume 2022-2027

Table 53 Forecast Sales of Drinking Milk Products Products by Category: Value 2022-2027

Table 54 [Forecast Sales of Drinking Milk Products Products by Category: % Volume Growth 2022-2027

Table 55 [Forecast Sales of Drinking Milk Products Products by Category: % Value Growth 2022-2027

YOGHURT AND SOUR MILK PRODUCTS IN HONG KONG, CHINA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Greek yoghurt and Greek-style yoghurt dominate shelves

Stronger emphasis on probiotic yoghurt as gut health comes to fore during pandemic

Wider variety of drinking yoghurt to buffer sales loss

PROSPECTS AND OPPORTUNITIES

Yoghurt likely to maintain growth due to various perceived health benefits

Clean labels and clean-looking packaging attract health-conscious consumers

CATEGORY DATA

Table 56 Sales of Yoghurt and Sour Milk Products by Category: Volume 2017-2022

Table 57 Sales of Yoghurt and Sour Milk Products by Category: Value 2017-2022

Table 58 Sales of Yoghurt and Sour Milk Products by Category: % Volume Growth 2017-2022

Table 59 Sales of Yoghurt and Sour Milk Products by Category: % Value Growth 2017-2022

Table 60 Sales of Flavoured Yoghurt by Flavour: Rankings 2017-2022

Table 61 NBO Company Shares of Yoghurt and Sour Milk Products: % Value 2018-2022

Table 62 LBN Brand Shares of Yoghurt and Sour Milk Products: % Value 2019-2022

Table 63 Distribution of Yoghurt and Sour Milk Products by Format: % Value 2017-2022

Table 64 Forecast Sales of Yoghurt and Sour Milk Products by Category: Volume 2022-2027

Table 65 ∏Forecast Sales of Yoghurt and Sour Milk Products by Category: Value 2022-2027

Table 66 ∏Forecast Sales of Yoghurt and Sour Milk Products by Category: % Volume Growth 2022-2027

Table 67 [Forecast Sales of Yoghurt and Sour Milk Products by Category: % Value Growth 2022-2027

OTHER DAIRY IN HONG KONG, CHINA

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

KEY DATA FINDINGS

2022 DEVELOPMENTS

Demand for cream due to fifth wave of pandemic and home seclusion

Sales of coffee whiteners drop as consumers become increasingly sophisticated

Evaporated milk declines due to increasing health concerns

PROSPECTS AND OPPORTUNITIES

Opportunities for other dairy in free from options

Functional coffee whiteners

CATEGORY DATA

Table 68 Sales of Other Dairy by Category: Volume 2017-2022

Table 69 Sales of Other Dairy by Category: Value 2017-2022

Table 70 Sales of Other Dairy by Category: % Volume Growth 2017-2022

Table 71 Sales of Other Dairy by Category: % Value Growth 2017-2022

Table 72 Sales of Cream by Type: % Value 2017-2022

Table 73 NBO Company Shares of Other Dairy: % Value 2018-2022

Table 74 LBN Brand Shares of Other Dairy: % Value 2019-2022

Table 75 Distribution of Other Dairy by Format: % Value 2017-2022

Table 76 Forecast Sales of Other Dairy by Category: Volume 2022-2027

Table 77 [Forecast Sales of Other Dairy by Category: Value 2022-2027

Table 78 | Forecast Sales of Other Dairy by Category: % Volume Growth 2022-2027

Table 79 [Forecast Sales of Other Dairy by Category: % Value Growth 2022-2027

PLANT-BASED DAIRY IN HONG KONG, CHINA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Increasing local acceptance of plant-based dairy?

Oatly targets mainstream success through foodservice collaborations?

Emergence of plant-based yoghurt

PROSPECTS AND OPPORTUNITIES

Plant-based dairy to expand reach beyond vegan communities?

Plant-based yoghurt and cheese expanding to mainstream local consumers

CATEGORY DATA

Table 80 Sales of Plant-Based Dairy by Category: Volume 2017-2022

Table 81 Sales of Plant-Based Dairy by Category: Value 2017-2022

Table 82 Sales of Plant-Based Dairy by Category: % Volume Growth 2017-2022

Table 83 Sales of Plant-Based Dairy by Category: % Value Growth 2017-2022

Table 84 Sales of Other Plant-Based Milk by Type: % Value 2019-2022

Table 85 NBO Company Shares of Plant-Based Dairy: % Value 2018-2022

Table 86 LBN Brand Shares of Plant-Based Dairy: % Value 2019-2022

Table 87 Distribution of Plant-Based Dairy by Format: % Value 2017-2022

Table 88 Forecast Sales of Plant-Based Dairy by Category: Volume 2022-2027

Table 89 ☐Forecast Sales of Plant-Based Dairy by Category: Value 2022-2027

Table 90 [Forecast Sales of Plant-Based Dairy by Category: % Volume Growth 2022-2027

Table 91 ∏Forecast Sales of Plant-Based Dairy by Category: % Value Growth 2022-2027

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



Print this form

To place an Order with Scotts International:

Complete the relevant blank fields and sign

Dairy Products and Alternatives in Hong Kong, China

Market Direction | 2022-09-08 | 74 pages | Euromonitor

Select license	License				Price
	Single User Licence			€1750.00	
	Multiple User License (1 Site)			€3500.00	
	Multiple User License (Global)				€5250.00
				VAT	
				Total	
	I at 23% for Polish based companies, indi				
		Phone* Last Name*			
First Name*		Phone*			
First Name* ob title*		Phone*			
First Name* lob title* Company Name*		Phone* Last Name*			
First Name* Job title* Company Name* Address*		Phone* Last Name* EU Vat / Tax ID /			
Email* First Name* Job title* Company Name* Address* Zip Code*		Phone* Last Name* EU Vat / Tax ID / City*			

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com