

## **Dairy Products and Alternatives in Georgia**

Market Direction | 2022-09-29 | 66 pages | Euromonitor

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## Report description:

All dairy categories recorded positive retail sales growth in 2022 as the traditional status of these products in Georgian cuisine and the general view among local consumers that these products are absolutely essential part of their diet supported buoyant demand despite rising unit prices amidst high inflation. Among the most popular and traditional dairy products are cow's milk, butter, sour cream and sour milk products, typically the traditional fermented beverage matsoni. During the year, but...

Euromonitor International's Dairy Products and Alternatives in Georgia report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2017-2021, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2026, clearly indicating how the market is expected to change.

Product coverage: Baby Food, Dairy, Plant-based Dairy.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Dairy Products and Alternatives market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

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Milk formula underperforms as the low birth rate puts pressure on demand

Dried baby food and prepared baby food register very positive sales growth

Multinational players with international brands continue to dominate baby food sales

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Finnish playor Valio Ov remains the leading playor in butter and spreads

Finnish player Valio Oy remains the leading player in butter and spreads

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#### **KEY DATA FINDINGS**

## 2022 DEVELOPMENTS

Cream underlines status as the largest other dairy category with strong sales growth

Chilled dairy desserts, chilled snacks boom as convenience and indulgence come to the fore

Sante GMT leads cream to remain the leading player in other dairy

## PROSPECTS AND OPPORTUNITIES

Further sales growth slated for cream as maturity no barrier to rising demand

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PLANT-BASED DAIRY IN GEORGIA

#### 2022 DEVELOPMENTS

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PROSPECTS AND OPPORTUNITIES

Only limited prospects for the development of plant-based dairy in Georgia



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