

Dairy Products and Alternatives in Finland

Market Direction | 2022-09-08 | 69 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

Report description:

Dairy products and alternatives is seeing retail volume sales normalise in 2022 following a surge in consumption at the height of the COVID-19 pandemic in 2020. High inflation meanwhile is having a clear impact on average unit prices, causing a spike in current value growth. Many categories are struggling with maturity, an issue which demands efforts from manufacturers to offer consumers more innovation and value-added products which have continued to evolve in 2022. There is a strong emphasis o...

Euromonitor International's Dairy Products and Alternatives in Finland report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2017-2021, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2026, clearly indicating how the market is expected to change.

Product coverage: Baby Food, Dairy, Plant-based Dairy.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Dairy Products and Alternatives market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Dairy Products and Alternatives in Finland Euromonitor International September 2022

List Of Contents And Tables

DAIRY PRODUCTS AND ALTERNATIVES IN FINLAND

EXECUTIVE SUMMARY

Dairy products and alternatives in 2022: The big picture

Key trends in 2022

Competitive landscape

Channel developments

What next for dairy products and alternatives?

MARKET DATA

Table 1 Sales of Dairy Products and Alternatives by Category: Value 2017-2022

Table 2 Sales of Dairy Products and Alternatives by Category: % Value Growth 2017-2022

Table 3 NBO Company Shares of Dairy Products and Alternatives: % Value 2018-2022

Table 4 LBN Brand Shares of Dairy Products and Alternatives: % Value 2019-2022

Table 5 Penetration of Private Label by Category: % Value 2017-2022

Table 6 Distribution of Dairy Products and Alternatives by Format: % Value 2017-2022

Table 7 Forecast Sales of Dairy Products and Alternatives by Category: Value 2022-2027

Table 8 Forecast Sales of Dairy Products and Alternatives by Category: % Value Growth 2022-2027

CHART 1 Dairy Products and Alternatives Value Sales Growth Scenarios: 2020-2027 CHART 2 Dairy Products and Alternatives Impact of Drivers on Value Sales: 2020-2027

DISCLAIMER

SOURCES

Summary 1 Research Sources

BABY FOOD IN FINLAND

KEY DATA FINDINGS

2022 DEVELOPMENTS

Volume sales weakens as prices rise

Organic baby food expands to meet parental demands

Brands focus on local provenance

PROSPECTS AND OPPORTUNITIES

Domestic origin continues to be key for parents

Organic and marketing innovation to drive value sales over the forecast period

Environmental responsibility efforts to intensify

CATEGORY DATA

Table 9 Sales of Baby Food by Category: Volume 2017-2022

Table 10 Sales of Baby Food by Category: Value 2017-2022

Table 11 Sales of Baby Food by Category: % Volume Growth 2017-2022

Table 12 Sales of Baby Food by Category: % Value Growth 2017-2022

Table 13 Sales of Growing-Up Milk Formula by Age: % Value 2017-2022

Table 14 NBO Company Shares of Baby Food: % Value 2018-2022

Table 15 LBN Brand Shares of Baby Food: % Value 2019-2022

Table 16 Distribution of Baby Food by Format: % Value 2017-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 17 Forecast Sales of Baby Food by Category: Volume 2022-2027

Table 18 [Forecast Sales of Baby Food by Category: Value 2022-2027

Table 19 [Forecast Sales of Baby Food by Category: % Volume Growth 2022-2027

Table 20 ☐Forecast Sales of Baby Food by Category: % Value Growth 2022-2027

BUTTER AND SPREADS IN FINLAND

KEY DATA FINDINGS

2022 DEVELOPMENTS

Local ingredients are used to entice consumers

New product development focuses on flavours

Healthier variants attract consumers

PROSPECTS AND OPPORTUNITIES

Forecast period will see the focus on sustainability intensify

Marketing investment pivotal in mature category

Finns will remain tied to locally produced foods and drinks

CATEGORY DATA

Table 21 Sales of Butter and Spreads by Category: Volume 2017-2022

Table 22 Sales of Butter and Spreads by Category: Value 2017-2022

Table 23 Sales of Butter and Spreads by Category: % Volume Growth 2017-2022

Table 24 Sales of Butter and Spreads by Category: % Value Growth 2017-2022

Table 25 NBO Company Shares of Butter and Spreads: % Value 2018-2022

Table 26 LBN Brand Shares of Butter and Spreads: % Value 2019-2022

Table 27 Distribution of Butter and Spreads by Format: % Value 2017-2022

Table 28 Forecast Sales of Butter and Spreads by Category: Volume 2022-2027

Table 29 Forecast Sales of Butter and Spreads by Category: Value 2022-2027

Table 30 ∏Forecast Sales of Butter and Spreads by Category: % Volume Growth 2022-2027

Table 31 ∏Forecast Sales of Butter and Spreads by Category: % Value Growth 2022-2027

CHEESE IN FINLAND

KEY DATA FINDINGS

2022 DEVELOPMENTS

Indulgent eating occasions support cheese category

Convenient cheese offerings help capitalise on the home cooking trend

Flavour innovation key in mature product area

PROSPECTS AND OPPORTUNITIES

Health and wellness will be a key trend driving sales over the forecast period

Domestic players focus on emphasising local origin to differentiate themselves from growing competition

Brands highlighting farm-to-table processes to appeal to consumers

CATEGORY DATA

Table 32 Sales of Cheese by Category: Volume 2017-2022

Table 33 Sales of Cheese by Category: Value 2017-2022

Table 34 Sales of Cheese by Category: % Volume Growth 2017-2022

Table 35 Sales of Cheese by Category: % Value Growth 2017-2022

Table 36 Sales of Spreadable Processed Cheese by Type: % Value 2017-2022

Table 37 Sales of Soft Cheese by Type: % Value 2017-2022

Table 38 Sales of Hard Cheese by Type: % Value 2017-2022

Table 39 NBO Company Shares of Cheese: % Value 2018-2022

Table 40 LBN Brand Shares of Cheese: % Value 2019-2022

Table 41 Distribution of Cheese by Format: % Value 2017-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 42 [Forecast Sales of Cheese by Category: Volume 2022-2027

Table 43 [Forecast Sales of Cheese by Category: Value 2022-2027

Table 44 [Forecast Sales of Cheese by Category: % Volume Growth 2022-2027 Table 45 [Forecast Sales of Cheese by Category: % Value Growth 2022-2027

DRINKING MILK PRODUCTS IN FINLAND

KEY DATA FINDINGS

2022 DEVELOPMENTS

Drinking milk faces competition from plant-based dairy

Brands emphasise local origin and production in marketing

Full-fat milk is the preferred choice among Finns

PROSPECTS AND OPPORTUNITIES

Animal welfare and ethics gaining prominence

Packaging will continue to get a 'green' makeover

Milk producers will reinforce environmental strategies

CATEGORY DATA

Table 46 Sales of Drinking Milk Products by Category: Volume 2017-2022

Table 47 Sales of Drinking Milk Products by Category: Value 2017-2022

Table 48 Sales of Drinking Milk Products by Category: % Volume Growth 2017-2022

Table 49 Sales of Drinking Milk Products by Category: % Value Growth 2017-2022

Table 50 NBO Company Shares of Drinking Milk Products: % Value 2018-2022

Table 51 LBN Brand Shares of Drinking Milk Products: % Value 2019-2022

Table 52 Distribution of Drinking Milk Products by Format: % Value 2017-2022

Table 53 Forecast Sales of Drinking Milk Products Products by Category: Volume 2022-2027

Table 54 Forecast Sales of Drinking Milk Products Products by Category: Value 2022-2027

Table 55 [Forecast Sales of Drinking Milk Products Products by Category: % Volume Growth 2022-2027

Table 56 [Forecast Sales of Drinking Milk Products Products by Category: % Value Growth 2022-2027

YOGHURT AND SOUR MILK PRODUCTS IN FINLAND

KEY DATA FINDINGS

2022 DEVELOPMENTS

Volume sales normalise after pandemic with rising inflation dampening demand

Unique flavours serve as differentiators in hugely competitive yoghurt category

Health consumer drive sees expansion of free from sugar products

PROSPECTS AND OPPORTUNITIES

Private label expands ranges as unit prices rise

Sustainability will be embraced to differentiate in competitive category

Environmental efforts will extend to packaging

CATEGORY DATA

Table 57 Sales of Yoghurt and Sour Milk Products by Category: Volume 2017-2022

Table 58 Sales of Yoghurt and Sour Milk Products by Category: Value 2017-2022

Table 59 Sales of Yoghurt and Sour Milk Products by Category: % Volume Growth 2017-2022

Table 60 Sales of Yoghurt and Sour Milk Products by Category: % Value Growth 2017-2022

Table 61 Sales of Flavoured Yoghurt by Flavour: Rankings 2017-2022

Table 62 NBO Company Shares of Yoghurt and Sour Milk Products: % Value 2018-2022

Table 63 LBN Brand Shares of Yoghurt and Sour Milk Products: % Value 2019-2022

Table 64 Distribution of Yoghurt and Sour Milk Products by Format: % Value 2017-2022

Table 65 Forecast Sales of Yoghurt and Sour Milk Products by Category: Volume 2022-2027

Table 66 [Forecast Sales of Yoghurt and Sour Milk Products by Category: Value 2022-2027

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 67 [Forecast Sales of Yoghurt and Sour Milk Products by Category: % Volume Growth 2022-2027

Table 68 [Forecast Sales of Yoghurt and Sour Milk Products by Category: % Value Growth 2022-2027

OTHER DAIRY IN FINLAND

KEY DATA FINDINGS

2022 DEVELOPMENTS

Volume sales decline in 2022 as demand normalises and prices surge

Health oriented products expand to deliver multiple benefits

Convenience products expand to cater to home cooking trend

PROSPECTS AND OPPORTUNITIES

Private label makes inroads as consumer expenditure is squeezed

Indulgent lines will continue to emerge alongside health and wellness trends

Domestic origin will remain a key selling point in other dairy

CATEGORY DATA

Table 69 Sales of Other Dairy by Category: Volume 2017-2022

Table 70 Sales of Other Dairy by Category: Value 2017-2022

Table 71 Sales of Other Dairy by Category: % Volume Growth 2017-2022

Table 72 Sales of Other Dairy by Category: % Value Growth 2017-2022

Table 73 Sales of Cream by Type: % Value 2017-2022

Table 74 NBO Company Shares of Other Dairy: % Value 2018-2022

Table 75 LBN Brand Shares of Other Dairy: % Value 2019-2022

Table 76 Distribution of Other Dairy by Format: % Value 2017-2022

Table 77 Forecast Sales of Other Dairy by Category: Volume 2022-2027

Table 78 | Forecast Sales of Other Dairy by Category: Value 2022-2027

Table 79 ☐Forecast Sales of Other Dairy by Category: % Volume Growth 2022-2027

Table 80 ☐Forecast Sales of Other Dairy by Category: % Value Growth 2022-2027

PLANT-BASED DAIRY IN FINLAND

KEY DATA FINDINGS

2022 DEVELOPMENTS

Plant-based dairy sees strong growth momentum

Plant-based alternatives extending across most subcategories

Free from trend also evident in plant-based dairy

PROSPECTS AND OPPORTUNITIES

Traditional dairy players will extend brands into plant-based dairy

Focus on creating more sophisticated flavour combinations in oat drinks

Private label will ramp up development in plant-based dairy

CATEGORY DATA

Table 81 Sales of Plant-Based Dairy by Category: Volume 2017-2022

Table 82 Sales of Plant-Based Dairy by Category: Value 2017-2022

Table 83 Sales of Plant-Based Dairy by Category: % Volume Growth 2017-2022

Table 84 Sales of Plant-Based Dairy by Category: % Value Growth 2017-2022

Table 85 Sales of Other Plant-Based Milk by Type: % Value 2019-2022

Table 86 NBO Company Shares of Plant-Based Dairy: % Value 2018-2022

Table 87 LBN Brand Shares of Plant-Based Dairy: % Value 2019-2022

Table 88 Distribution of Plant-Based Dairy by Format: % Value 2017-2022

Table 89 Forecast Sales of Plant-Based Dairy by Category: Volume 2022-2027

Table 90 [Forecast Sales of Plant-Based Dairy by Category: Value 2022-2027

Table 91 [Forecast Sales of Plant-Based Dairy by Category: % Volume Growth 2022-2027

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com	
www.scotts-international.com	

Table 92 ☐Forecast Sales of Plant-Based Dairy by Category: % Value Growth 2022-2027



Print this form

To place an Order with Scotts International:

Complete the relevant blank fields and sign

Dairy Products and Alternatives in Finland

Market Direction | 2022-09-08 | 69 pages | Euromonitor

Select license	License				Price
	Single User Licence				€1750.00
	Multiple User License (1 Site)				€3500.00
	Multiple User License (Global)				€5250.00
				VAT	
				Total	
	d at 23% for Polish based companies, in	_	companies who are un	able to provide a	valid EU Va
Email*	d at 23% for Polish based companies, in	Phone* Last Name*	companies who are un	able to provide a	valid EU Va
Email* First Name*	d at 23% for Polish based companies, in	Phone*	companies who are un	able to provide a	valid EU Va
Email* First Name* ob title*	d at 23% for Polish based companies, in	Phone*		able to provide a	valid EU Va
Email* First Name* lob title* Company Name*	d at 23% for Polish based companies, in	Phone* Last Name*		able to provide a	valid EU Va
Email* First Name* Job title* Company Name* Address*	d at 23% for Polish based companies, in	Phone* Last Name* EU Vat / Tax ID /		able to provide a	valid EU Va
** VAT will be added Email* First Name* Job title* Company Name* Address* Zip Code*	d at 23% for Polish based companies, in	Phone* Last Name* EU Vat / Tax ID / City*		able to provide a	valid EU Va

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com