

Dairy Products and Alternatives in Dominican Republic

Market Direction | 2022-09-08 | 68 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

Report description:

All COVID-19-related restrictions in the Dominican Republic were finally lifted in February 2022 and this meant that it was no longer mandatory to wear a hygienic face mask and provide proof of vaccination to participate fully in many aspects of public life. This represented the final step of a slow and careful phasing out of a set of regulations designed to curb the spread of the COVID-19 virus among the population, a decision that was taken in response to the high rate of vaccination among the...

Euromonitor International's Dairy Products and Alternatives in Dominican Republic report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2017-2021, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2026, clearly indicating how the market is expected to change.

Product coverage: Baby Food, Dairy, Plant-based Dairy.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Dairy Products and Alternatives market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

reliable information resources to help drive informed strategic planning.

Table of Contents:

Dairy Products and Alternatives in Dominican Republic
Euromonitor International
September 2022

List Of Contents And Tables

DAIRY PRODUCTS AND ALTERNATIVES IN DOMINICAN REPUBLIC

EXECUTIVE SUMMARY

Dairy products and alternatives in 2022: The big picture

Key trends in 2022

Competitive Landscape

Channel developments

What next for dairy products and alternatives?

MARKET DATA

Table 1 Sales of Dairy Products and Alternatives by Category: Value 2017-2022

Table 2 Sales of Dairy Products and Alternatives by Category: % Value Growth 2017-2022

Table 3 NBO Company Shares of Dairy Products and Alternatives: % Value 2018-2022

Table 4 LBN Brand Shares of Dairy Products and Alternatives: % Value 2019-2022

Table 5 Penetration of Private Label by Category: % Value 2017-2022

Table 6 Distribution of Dairy Products and Alternatives by Format: % Value 2017-2022

Table 7 Forecast Sales of Dairy Products and Alternatives by Category: Value 2022-2027

Table 8 Forecast Sales of Dairy Products and Alternatives by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 Research Sources

BABY FOOD IN DOMINICAN REPUBLIC

KEY DATA FINDINGS

2022 DEVELOPMENTS

Significant unit price increases are seen in milk formula due to high inflation

Supermarkets and hypermarkets dominate sales due to wider variety of baby food

Abbott Laboratories recalls Similac and other baby food brands due to health scare

PROSPECTS AND OPPORTUNITIES

New product developments anticipated to focus on more natural ingredients

Milk formula expected to remain a resilient category in the face of high inflation

Social media set to become even more important as a marketing forum for baby food

CATEGORY DATA

Table 9 Sales of Baby Food by Category: Volume 2017-2022

Table 10 Sales of Baby Food by Category: Value 2017-2022

Table 11 Sales of Baby Food by Category: % Volume Growth 2017-2022

Table 12 Sales of Baby Food by Category: % Value Growth 2017-2022

Table 13 NBO Company Shares of Baby Food: % Value 2018-2022

Table 14 LBN Brand Shares of Baby Food: % Value 2019-2022

Table 15 Distribution of Baby Food by Format: % Value 2017-2022

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 16 Forecast Sales of Baby Food by Category: Volume 2022-2027

Table 17 Forecast Sales of Baby Food by Category: Value 2022-2027

Table 18 □Forecast Sales of Baby Food by Category: % Volume Growth 2022-2027

Table 19 □Forecast Sales of Baby Food by Category: % Value Growth 2022-2027

BUTTER AND SPREADS IN DOMINICAN REPUBLIC

KEY DATA FINDINGS

2022 DEVELOPMENTS

Slower retail volume growth as workers return to the office and eating out is restored

Foodservice volume sales continue to bounce back in 2022

Tax cuts aimed at easing inflation may boost sales as Ukraine-Russia conflict continues

PROSPECTS AND OPPORTUNITIES

Ghee has the potential to become popular among lactose intolerant consumers

Price sensitivity is expected to support a stronger performance for private label

Margarine and spreads to benefit from the harsh economic conditions due to low prices

CATEGORY DATA

Table 20 Sales of Butter and Spreads by Category: Volume 2017-2022

Table 21 Sales of Butter and Spreads by Category: Value 2017-2022

Table 22 Sales of Butter and Spreads by Category: % Volume Growth 2017-2022

Table 23 Sales of Butter and Spreads by Category: % Value Growth 2017-2022

Table 24 NBO Company Shares of Butter and Spreads: % Value 2018-2022

Table 25 LBN Brand Shares of Butter and Spreads: % Value 2019-2022

Table 26 Distribution of Butter and Spreads by Format: % Value 2017-2022

Table 27 Forecast Sales of Butter and Spreads by Category: Volume 2022-2027

Table 28 Forecast Sales of Butter and Spreads by Category: Value 2022-2027

Table 29 □Forecast Sales of Butter and Spreads by Category: % Volume Growth 2022-2027

Table 30 □Forecast Sales of Butter and Spreads by Category: % Value Growth 2022-2027

CHEESE IN DOMINICAN REPUBLIC

KEY DATA FINDINGS

2022 DEVELOPMENTS

Domestically produced cheese remains the top choice for local consumers

Private label gains ground as it becomes more prominent on retail shelves

A strong social media presence for cheese brands is being driven by local producers.

PROSPECTS AND OPPORTUNITIES

Further share growth is expected in private label due to rising price sensitivity

Shifts in shopping habits may benefit small local grocers during the forecast period

Consumers to continue opting for premium products as they become more demanding

CATEGORY DATA

Table 31 Sales of Cheese by Category: Volume 2017-2022

Table 32 Sales of Cheese by Category: Value 2017-2022

Table 33 Sales of Cheese by Category: % Volume Growth 2017-2022

Table 34 Sales of Cheese by Category: % Value Growth 2017-2022

Table 35 Sales of Spreadable Processed Cheese by Type: % Value 2017-2022

Table 36 NBO Company Shares of Cheese: % Value 2018-2022

Table 37 LBN Brand Shares of Cheese: % Value 2019-2022

Table 38 Distribution of Cheese by Format: % Value 2017-2022

Table 39 Forecast Sales of Cheese by Category: Volume 2022-2027

Table 40 □Forecast Sales of Cheese by Category: Value 2022-2027

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 41 □Forecast Sales of Cheese by Category: % Volume Growth 2022-2027

Table 42 □Forecast Sales of Cheese by Category: % Value Growth 2022-2027

DRINKING MILK PRODUCTS IN DOMINICAN REPUBLIC

KEY DATA FINDINGS

2022 DEVELOPMENTS

Rising volume sales despite increasingly negative attitudes towards cow's milk

Dominant player Grupo Rica continues to invest heavily in the local dairy industry

Powder milk remains a popular option, specifically among low-income consumers.

PROSPECTS AND OPPORTUNITIES

Semi skimmed shelf stable milk slated for the strongest sales growth

Demand for lactose-free drinking milk products expected to increase

New product development may fuel further growth in flavoured milk drinks

CATEGORY DATA

Table 43 Sales of Drinking Milk Products by Category: Volume 2017-2022

Table 44 Sales of Drinking Milk Products by Category: Value 2017-2022

Table 45 Sales of Drinking Milk Products by Category: % Volume Growth 2017-2022

Table 46 Sales of Drinking Milk Products by Category: % Value Growth 2017-2022

Table 47 NBO Company Shares of Drinking Milk Products: % Value 2018-2022

Table 48 LBN Brand Shares of Drinking Milk Products: % Value 2019-2022

Table 49 Distribution of Drinking Milk Products by Format: % Value 2017-2022

Table 50 Forecast Sales of Drinking Milk Products Products by Category: Volume 2022-2027

Table 51 Forecast Sales of Drinking Milk Products Products by Category: Value 2022-2027

Table 52 □Forecast Sales of Drinking Milk Products Products by Category: % Volume Growth 2022-2027

Table 53 □Forecast Sales of Drinking Milk Products Products by Category: % Value Growth 2022-2027

YOGHURT AND SOUR MILK PRODUCTS IN DOMINICAN REPUBLIC

KEY DATA FINDINGS

2022 DEVELOPMENTS

Free from lactose options proliferate as demand for such products expands

Drinking yoghurt dominant, with flavoured yoghurt more popular than plain yoghurt

Private label emerges as a potentially important player in yoghurt

PROSPECTS AND OPPORTUNITIES

Demand for high protein yoghurt set to grow as health and wellness explodes

Sustainability and ethical concerns to become more salient issues for consumers

E-commerce has not yet peaked, with further growth in online dairy sales expected

CATEGORY DATA

Table 54 Sales of Yoghurt and Sour Milk Products by Category: Volume 2017-2022

Table 55 Sales of Yoghurt and Sour Milk Products by Category: Value 2017-2022

Table 56 Sales of Yoghurt and Sour Milk Products by Category: % Volume Growth 2017-2022

Table 57 Sales of Yoghurt and Sour Milk Products by Category: % Value Growth 2017-2022

Table 58 NBO Company Shares of Yoghurt and Sour Milk Products: % Value 2018-2022

Table 59 LBN Brand Shares of Yoghurt and Sour Milk Products: % Value 2019-2022

Table 60 Distribution of Yoghurt and Sour Milk Products by Format: % Value 2017-2022

Table 61 Forecast Sales of Yoghurt and Sour Milk Products by Category: Volume 2022-2027

Table 62 Forecast Sales of Yoghurt and Sour Milk Products by Category: Value 2022-2027

Table 63 □Forecast Sales of Yoghurt and Sour Milk Products by Category: % Volume Growth 2022-2027

Table 64 □Forecast Sales of Yoghurt and Sour Milk Products by Category: % Value Growth 2022-2027

OTHER DAIRY IN DOMINICAN REPUBLIC

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

KEY DATA FINDINGS

2022 DEVELOPMENTS

Nestle launches liquid coffee creamer in a bid to kick-start coffee whiteners

Private label continues to expand in other dairy as consumers seek value for money

Reduced fat and reduced sugar other dairy products subject to rising demand

PROSPECTS AND OPPORTUNITIES

Other dairy category to benefit from desire to recreate coffee shop experiences at home

Shifting trends mean that other dairy will face rising competition from plant-based dairy

Limited product innovation set to continue being driven by maturity of demand

CATEGORY DATA

Table 65 Sales of Other Dairy by Category: Volume 2017-2022

Table 66 Sales of Other Dairy by Category: Value 2017-2022

Table 67 Sales of Other Dairy by Category: % Volume Growth 2017-2022

Table 68 Sales of Other Dairy by Category: % Value Growth 2017-2022

Table 69 NBO Company Shares of Other Dairy: % Value 2018-2022

Table 70 LBN Brand Shares of Other Dairy: % Value 2019-2022

Table 71 Distribution of Other Dairy by Format: % Value 2017-2022

Table 72 Forecast Sales of Other Dairy by Category: Volume 2022-2027

Table 73 Forecast Sales of Other Dairy by Category: Value 2022-2027

Table 74 □Forecast Sales of Other Dairy by Category: % Volume Growth 2022-2027

Table 75 □Forecast Sales of Other Dairy by Category: % Value Growth 2022-2027

PLANT-BASED DAIRY IN DOMINICAN REPUBLIC

KEY DATA FINDINGS

2022 DEVELOPMENTS

High share of sales in plant-based dairy accounted for by small brands

Supermarkets and hypermarkets dominate the retail distribution of plant-based dairy

The strong presence of artisanal plant-based dairy weakens category growth

PROSPECTS AND OPPORTUNITIES

Other plant-based milk expected to gain substantial ground during the forecast period

Local brands set to expand their respective plant-based dairy ranges

High inflation and focus on unit prices may delay the full expansion of plant-based dairy

CATEGORY DATA

Table 76 Sales of Plant-Based Dairy by Category: Volume 2017-2022

Table 77 Sales of Plant-Based Dairy by Category: Value 2017-2022

Table 78 Sales of Plant-Based Dairy by Category: % Volume Growth 2017-2022

Table 79 Sales of Plant-Based Dairy by Category: % Value Growth 2017-2022

Table 80 NBO Company Shares of Plant-Based Dairy: % Value 2018-2022

Table 81 LBN Brand Shares of Plant-Based Dairy: % Value 2019-2022

Table 82 Distribution of Plant-Based Dairy by Format: % Value 2017-2022

Table 83 Forecast Sales of Plant-Based Dairy by Category: Volume 2022-2027

Table 84 Forecast Sales of Plant-Based Dairy by Category: Value 2022-2027

Table 85 □Forecast Sales of Plant-Based Dairy by Category: % Volume Growth 2022-2027

Table 86 □Forecast Sales of Plant-Based Dairy by Category: % Value Growth 2022-2027

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Dairy Products and Alternatives in Dominican Republic

Market Direction | 2022-09-08 | 68 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

| Select license | License | Price |
|----------------|--------------------------------|----------|
| | Single User Licence | €1750.00 |
| | Multiple User License (1 Site) | €3500.00 |
| | Multiple User License (Global) | €5250.00 |
| | | VAT |
| | | Total |

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

| | | | |
|---------------|----------------------|-------------------------------|---|
| Email* | <input type="text"/> | Phone* | <input type="text"/> |
| First Name* | <input type="text"/> | Last Name* | <input type="text"/> |
| Job title* | <input type="text"/> | | |
| Company Name* | <input type="text"/> | EU Vat / Tax ID / NIP number* | <input type="text"/> |
| Address* | <input type="text"/> | City* | <input type="text"/> |
| Zip Code* | <input type="text"/> | Country* | <input type="text"/> |
| | | Date | <input type="text" value="2025-05-03"/> |
| | | Signature | <input type="text"/> |

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com