

# **Cheese in Portugal**

Market Direction | 2022-09-13 | 20 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

## Report description:

During the pandemic, the cheese consumption behaviours have seen some changes. With more meals being prepared at home, there has been an increase in the consumption of sliced cheeses (Edam style) and grated cheeses. These are particularly popular at breakfast time. At the beginning of the pandemic, fresh cheeses experienced less retail demand due to their shorter shelf life. Given the mass closures of foodservice outlets, sales significantly dropped as this type of cheese is a popular starter in...

Euromonitor International's Cheese in Portugal report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2017-2021, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2026, clearly indicating how the market is expected to change.

Product coverage: Hard Cheese, Processed Cheese excl Spreadable, Soft Cheese, Spreadable Cheese.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Cheese market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

### **Table of Contents:**

Cheese in Portugal Euromonitor International September 2022

List Of Contents And Tables

CHEESE IN PORTUGAL

**KEY DATA FINDINGS** 

2022 DEVELOPMENTS

Sliced cheeses see greater demand with more breakfasts at home

Health and sustainability trends continue to influence the demand for and offer of cheese

Producers increasingly turn online to generate volume sales

PROSPECTS AND OPPORTUNITIES

Convenience set to grow in importance as consumers increasingly eat cheese on-the-go

Increased innovation expected in bio and health-focused cheese niche

Private label to gain share as consumers trade down and seek to benefit from innovative retail services

**CATEGORY DATA** 

Table 1 Sales of Cheese by Category: Volume 2017-2022 Table 2 Sales of Cheese by Category: Value 2017-2022

Table 3 Sales of Cheese by Category: % Volume Growth 2017-2022

Table 4 Sales of Cheese by Category: % Value Growth 2017-2022

Table 5 Sales of Spreadable Processed Cheese by Type: % Value 2017-2022

Table 6 NBO Company Shares of Cheese: % Value 2018-2022

Table 7 LBN Brand Shares of Cheese: % Value 2019-2022

Table 8 Distribution of Cheese by Format: % Value 2017-2022

Table 9 Forecast Sales of Cheese by Category: Volume 2022-2027

Table 10 [Forecast Sales of Cheese by Category: Value 2022-2027

Table 11  $\square$ Forecast Sales of Cheese by Category: % Volume Growth 2022-2027

Table 12 ☐Forecast Sales of Cheese by Category: % Value Growth 2022-2027

 ${\it CHART\ 1\ Dairy\ Products\ and\ Alternatives\ Value\ Sales\ Growth\ Scenarios:\ 2020-2027}$ 

CHART 2 Dairy Products and Alternatives Impact of Drivers on Value Sales: 2020-2027

DAIRY PRODUCTS AND ALTERNATIVES IN PORTUGAL

**EXECUTIVE SUMMARY** 

Dairy products and alternatives in 2022: The big picture

Key trends in 2022

Competitive landscape

Channel developments

What next for dairy products and alternatives?

MARKET DATA

Table 13 Sales of Dairy Products and Alternatives by Category: Value 2017-2022

Table 14 Sales of Dairy Products and Alternatives by Category: % Value Growth 2017-2022

Table 15 NBO Company Shares of Dairy Products and Alternatives: % Value 2018-2022

Table 16 LBN Brand Shares of Dairy Products and Alternatives: % Value 2019-2022

Table 17 Penetration of Private Label by Category: % Value 2017-2022

Table 18 Distribution of Dairy Products and Alternatives by Format: % Value 2017-2022

Table 19 Forecast Sales of Dairy Products and Alternatives by Category: Value 2022-2027

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 20 Forecast Sales of Dairy Products and Alternatives by Category: % Value Growth 2022-2027 DISCLAIMER SOURCES
Summary 1 Research Sources

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# **Cheese in Portugal**

Market Direction | 2022-09-13 | 20 pages | Euromonitor

	Single User Licence			€825.00
	Multiple User License (1 Site)		Single User Licence	
	Multiple User License (1 Site)		€1650.00	
	Multiple User License (Global)			€2475.00
			VAT	
			Total	
Email*		Phone*		
irst Name*		Last Name*		
bb title*				
ompany Name*		EU Vat / Tax ID /	EU Vat / Tax ID / NIP number*	
_		City*		
\ddress*				
		Country*		
Address*  Zip Code*		Country*	2025-05-05	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com