

Avionics Market by System (Navigation, Payload & Mission Management, Traffic & Collision Management, Communication, Power & Data Management, Weather Detection, Flight Management, Electronic Flight Display), Fit, Platform & Region - Global Forecast to 2027

Market Report | 2022-09-26 | 270 pages | MarketsandMarkets

AVAILABLE LICENSES:

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

Report description:

The avionics market size is projected to grow from USD 46.7 Billion in 2022 to USD 66.3 Billion by 2027, at a CAGR of 7.3% from 2022 to 2027. The growing need for aircraft modernization to improve operating safety and fuel efficiency, consequently minimizing the operational costs, is something that is propelling the adoption of advanced avionics.

The Navigation segment is projected to dominate market share in the system segment during the forecast period. Based on system, the navigation segment is projected to dominate market share during the forecast period. The market is further segmented into navigation, payload & mission management, traffic & collision management, communication, power & data management, weather detection, flight management, electronic flight display. One of the key factors driving the avionics market is to meet the demand of the air travel, thus major airlines are expanding their fleet size, and additionally the outdated aircrafts will be upgraded with advanced avionics systems.

The Military Aviation segment projected to lead avionics market during forecast period. Based on Platform, the commercial aviation segment is projected to lead the avionics market during the forecast period. Increase in the demand of advanced military aircraft and helicopter fleet to strengthen their defense capabilities. Additionally, the market is also influenced by the latest technological development in the field such as stealth technology, advanced composite and fifth generation technology.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Line Fit is expected to account for the largest share in 2022

Based on Fit, the line fit segment is projected to lead the avionics market during the forecast period. The line fit segment is driven by the demand generated from the aircraft OEMs who are increasing their production rate to satiate the demand for new aircraft as airlines undertake fleet expansion to cater to the increasing passenger traffic.

North America is expected to account for the largest share in 2022

The avionics market industry has been studied for North America, Europe, Asia Pacific, Middle East & Africa, and Latin America. North America accounted for the largest market share in 2022, and Latin America is projected to witness the highest CAGR during the forecast period. The increasing need for air travel in the area is expected to increase demand for commercial and general aviation. The major airlines will increase the fleet size of aircraft to meet the demand hence it will influence the avionics market in the region.

The break-up of profile of primary participants in the Avionics market:

-□By Company Type: Tier 1 - 55%, Tier 2 - 25%, and Tier 3 - 20%

-□By Designation: C Level - 50%, Director Level - 25%, Others-25%

-□By Region: North America - 60%, Europe - 20%, Asia Pacific - 10%, Middle East - 5%, and Latin America - 5%

Major players operating in the avionics market include Raytheon Technologies Corporation (US), Curtiss-Wright Corporation (US), Honeywell International Inc. (US), L3Harris Technologies Inc. (US), General Electric Company (US), Safran SA (France), BAE Systems PLC (UK), Astronautics Corporation of America (US), and Garmin Limited (US). are some of the market players.

Research Coverage:

The report segments the avionics market based on System, Platform, Fit and Region. Based on System, the market is segmented into navigation, payload & mission management, traffic & collision management, communication, power & data management, weather detection, flight management, electronic flight display. Based on Platform, the avionics market is segmented into commercial aviation, general aviation and military aviation. Based on fit, the market is segmented into line-fit and retrofit. The avionics market has been studied for North America, Europe, Asia Pacific, Middle East & Africa, and Latin America. The scope of the report covers detailed information regarding the major factors, such as drivers, restraints, challenges, and opportunities, influencing the growth of the avionics market. A detailed analysis of the key industry players has been done to provide insights into their business overviews; solutions and services; key strategies; Contracts, partnerships, agreements new product & service launches, mergers and acquisitions; and recent developments associated with the avionics market. Competitive analysis of upcoming startups in the avionics market ecosystem is covered in this report.

Reasons to buy this report:

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall avionics market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and to plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

-□Market Penetration: Comprehensive information on avionics offered by the top players in the market

-□Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the avionics market

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

-□Market Development: Comprehensive information about lucrative markets - the report analyses the avionics market across varied regions

-□Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the avionics market

-□Competitive Assessment: In-depth assessment of market shares, growth strategies and service offerings of leading players in the avionics market

Table of Contents:

1□INTRODUCTION□	36
1.1□STUDY OBJECTIVES□	36
1.2□MARKET DEFINITION□	36
1.3□STUDY SCOPE□	37
1.3.1□MARKETS COVERED□	37
1.3.2□REGIONAL SCOPE□	38
1.3.3□YEARS CONSIDERED□	38
1.4□CURRENCY AND PRICING□	39
TABLE 1□USD EXCHANGE RATES□	39
1.5□INCLUSIONS AND EXCLUSIONS□	39
TABLE 2□AVIONICS MARKET, BY SEGMENT□	39
1.6□LIMITATIONS□	40
1.7□STAKEHOLDERS□	40
1.8□SUMMARY OF CHANGES□	41
2□RESEARCH METHODOLOGY□	42
2.1□RESEARCH DATA□	42
FIGURE 1□RESEARCH PROCESS FLOW□	42
FIGURE 2□AVIONICS MARKET: RESEARCH DESIGN□	43
2.1.1□SECONDARY DATA□	44
2.1.1.1□Secondary sources□	44
2.1.2□PRIMARY DATA□	44
2.1.2.1□Key data from primary sources□	45
2.1.2.2□Breakdown of primary interviews: by company type, designation, and region□	45
2.2□DEMAND- AND SUPPLY-SIDE ANALYSIS□	46
2.2.1□INTRODUCTION□	46
2.2.2□DEMAND-SIDE INDICATORS□	46
2.2.2.1□Increasing demand for aftermarket services□	46
2.2.3□SUPPLY-SIDE INDICATORS□	47
2.2.3.1□Advancements in avionics technologies□	47
2.3□RESEARCH APPROACH & METHODOLOGY□	47
TABLE 3□SEGMENTS AND SUBSEGMENTS□	47
2.4□MARKET SIZE ESTIMATION□	48
2.4.1□BOTTOM-UP APPROACH□	48
FIGURE 3□MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH (DEMAND-SIDE)□	48
2.4.2□TOP-DOWN APPROACH□	48
FIGURE 4□MARKET SIZE ESTIMATION: TOP-DOWN APPROACH (SUPPLY-SIDE)□	49

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

2.5	DATA TRIANGULATION	49
FIGURE 5	DATA TRIANGULATION METHODOLOGY	49
2.6	GROWTH RATE ASSUMPTIONS	50
2.7	ASSUMPTIONS	50
FIGURE 6	PARAMETRIC ASSUMPTIONS MADE FOR MARKET FORECAST	50
2.8	RISKS	51
3	EXECUTIVE SUMMARY	52
FIGURE 7	NAVIGATION SYSTEMS PROJECTED TO LEAD MARKET FROM 2022 TO 2027	52
FIGURE 8	MILITARY AVIATION TO DOMINATE MARKET FROM 2022 TO 2027	53
FIGURE 9	NORTH AMERICA ESTIMATED TO ACCOUNT FOR LARGEST MARKET SHARE IN 2022	53
4	PREMIUM INSIGHTS	55
4.1	ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN AVIONICS MARKET	55
FIGURE 10	INCREASING DEMAND FOR ADVANCED INTEGRATED AVIONICS TO DRIVE MARKET DURING FORECAST PERIOD	55
4.2	AVIONICS MARKET, BY SYSTEM	55
FIGURE 11	NAVIGATION SYSTEMS TO HOLD DOMINANT SHARE DURING FORECAST PERIOD	55
4.3	AVIONICS MARKET, BY PLATFORM	56
FIGURE 12	MILITARY AVIATION TO LEAD MARKET FROM 2022 TO 2027	56
4.4	AVIONICS MARKET, BY FIT	56
FIGURE 13	LINE FIT SEGMENT TO BE LARGEST DURING FORECAST PERIOD	56
5	MARKET OVERVIEW	57
5.1	INTRODUCTION	57
5.2	MARKET DYNAMICS	57
FIGURE 14	AVIONICS MARKET DYNAMICS	57
5.2.1	DRIVERS	58
5.2.1.1	Increasing adoption of sophisticated flight management systems by aircraft OEMs	58
5.2.1.2	Growing fleets of commercial and military aircraft	58
TABLE 4	REGIONAL OUTLOOK OF AIR TRAFFIC GROWTH, FLEET GROWTH, AND AIRCRAFT DELIVERIES	59
FIGURE 15	AIRCRAFT DELIVERIES, BY AIRCRAFT TYPE	59
FIGURE 16	AIRCRAFT FLEET SIZE, BY REGION (2021)	60
5.2.1.3	Enhanced safety and situational awareness offered by avionics	60
5.2.2	RESTRAINTS	60
5.2.2.1	Stringent design regulations pertaining to avionics	60
5.2.2.2	High installation cost due to ongoing technological disruptions	61
5.2.3	OPPORTUNITIES	61
5.2.3.1	Planned fleet modernization programs	61
5.2.3.2	Implementation of ACAS in general aviation aircraft	61
5.2.4	CHALLENGES	62
5.2.4.1	High system complexity, requiring proper pilot training for optimum usage	62
5.2.4.2	Complex design of embedded systems for military applications	62
5.3	TRENDS/DISRUPTION IMPACTING CUSTOMER BUSINESS	63
5.3.1	REVENUE SHIFT AND NEW REVENUE POCKETS FOR AVIONICS MANUFACTURERS	63
FIGURE 17	REVENUE SHIFT IN AVIONICS MARKET	63
5.4	TRADE ANALYSIS	63
TABLE 5	IMPORT VALUE OF AIRCRAFT AND SPACECRAFT PARTS, USD MILLION (2017-2021)	63
TABLE 6	EXPORT VALUE OF AIRCRAFT AND SPACECRAFT PARTS, USD MILLION (2017-2021)	65
5.5	PRICING ANALYSIS	67

TABLE 7	AVERAGE SELLING PRICE RANGE: AVIONICS MARKET (BY SYSTEM)	67
5.6	MARKET ECOSYSTEM	68
5.6.1	PROMINENT COMPANIES	68
5.6.2	PRIVATE AND SMALL ENTERPRISES	68
5.6.3	END USERS	68
FIGURE 18	AVIONICS MARKET ECOSYSTEM MAP	68
TABLE 8	AVIONICS MARKET ECOSYSTEM	69
5.7	VALUE CHAIN ANALYSIS	70
FIGURE 19	VALUE CHAIN ANALYSIS: AVIONICS MARKET	70
5.8	TECHNOLOGY ANALYSIS	71
5.8.1	AUTOMATIC DEPENDENT SURVEILLANCE - BROADCAST (ADS-B)	71
5.8.2	INTEGRATED MODULAR AVIONICS	71
5.9	CASE STUDY ANALYSIS	72
5.9.1	NEXT-GENERATION OPEN FLIGHT DECK	72
5.9.2	PILOTED DISTRIBUTED APERTURE SENSOR SYSTEM	72
5.10	PORTER'S FIVE FORCES MODEL	73
TABLE 9	AVIONICS MARKET: PORTER'S FIVE FORCES ANALYSIS	73
5.10.1	THREAT OF NEW ENTRANTS	74
5.10.2	THREAT OF SUBSTITUTES	74
5.10.3	BARGAINING POWER OF SUPPLIERS	74
5.10.4	BARGAINING POWER OF BUYERS	74
5.10.5	INTENSITY OF COMPETITIVE RIVALRY	74
5.11	KEY STAKEHOLDERS & BUYING CRITERIA	75
5.11.1	KEY STAKEHOLDERS IN BUYING PROCESS	75
FIGURE 20	INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS OF AVIONICS TECHNOLOGIES	75
TABLE 10	INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR AVIONICS TECHNOLOGIES (%)	75
5.11.2	BUYING CRITERIA	76
FIGURE 21	KEY BUYING CRITERIA FOR AVIONICS TECHNOLOGIES	76
TABLE 11	KEY BUYING CRITERIA FOR AVIONICS TECHNOLOGIES	76
5.12	KEY CONFERENCES & EVENTS IN 2022-2023	77
TABLE 12	AVIONICS MARKET: CONFERENCES & EVENTS, 2022-2023	77
5.13	TARIFF & REGULATORY LANDSCAPE FOR AEROSPACE INDUSTRY	78
TABLE 13	NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	78
TABLE 14	EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	78
TABLE 15	ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	79
TABLE 16	MIDDLE EAST & AFRICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	79
6	INDUSTRY TRENDS	80
6.1	INTRODUCTION	80
6.2	SUPPLY CHAIN ANALYSIS	80
FIGURE 22	SUPPLY CHAIN ANALYSIS OF AVIONICS MARKET	81
6.3	TECHNOLOGY TRENDS	81
6.3.1	ATTITUDE HEADING REFERENCE SYSTEM (AHRS)	81
6.3.2	TRAFFIC ALERT AND COLLISION AVOIDANCE SYSTEM (TCAS)	81
6.3.3	TERRAIN AWARENESS AND WARNING SYSTEMS (TAWS)	82
6.3.4	ENHANCED VISION SYSTEM (EVS)	82
6.3.5	AUTOMATIC FLIGHT CONTROL SYSTEM (AFCS)	83
6.4	IMPACT OF MEGATRENDS	83

6.4.1	IMPLEMENTATION OF INDUSTRY 4.0	83
6.4.2	GLOBALIZATION OF SUPPLY CHAIN FOR AVIONICS MANUFACTURING	83
6.5	AVIONICS MARKET: PATENT ANALYSIS	84
TABLE 17	KEY PATENTS, 2018-2022	84
7	AVIONICS MARKET, BY SYSTEM	86
7.1	INTRODUCTION	87
FIGURE 23	NAVIGATION SEGMENT TO LEAD MARKET DURING FORECAST PERIOD	87
TABLE 18	AVIONICS MARKET, BY SYSTEM, 2018-2021 (USD MILLION)	87
TABLE 19	AVIONICS MARKET, BY SYSTEM, 2022-2027 (USD MILLION)	88
7.2	NAVIGATION	88
TABLE 20	NAVIGATION SYSTEM MARKET, BY COMPONENT, 2018-2021 (USD MILLION)	88
TABLE 21	NAVIGATION SYSTEM MARKET, BY COMPONENT, 2022-2027 (USD MILLION)	89
7.2.1	ALTIMETERS	89
7.2.1.1	High demand for advanced radar altimeters for enhanced efficiency	89
7.2.2	ANALOG TURN INDICATORS	89
7.2.2.1	Modern turn indicators integrated with micro-electromechanical system technology	89
7.2.3	INERTIAL REFERENCE UNITS	89
7.2.3.1	Advancements in inertial guidance technology for aerospace systems anticipated to drive market	89
7.2.4	AIR DATA COMPUTERS	90
7.2.4.1	Integration into modern aircraft to drive market	90
7.2.5	OTHERS	90
7.2.5.1	Demand for advanced sensors and distance measuring equipment to fuel market	90
7.3	PAYLOAD & MISSION MANAGEMENT	90
TABLE 22	PAYLOAD & MISSION MANAGEMENT SYSTEM MARKET, BY COMPONENT, 2018-2021 (USD MILLION)	90
TABLE 23	PAYLOAD & MISSION MANAGEMENT SYSTEM MARKET, BY COMPONENT, 2022-2027 (USD MILLION)	91
7.3.1	PAYLOAD MANAGEMENT COMPUTERS	91
7.3.1.1	Integration with mission management computers for enhanced operational efficiency to drive market	91
7.3.2	MISSION COMPUTERS	91
7.3.2.1	Integrated mission computers with enhanced situational awareness to boost market	91
7.3.3	ELECTRO-OPTICS	91
7.3.3.1	Deployment in unmanned aircraft to fuel market	91
7.3.4	SONAR	92
7.3.4.1	Tactical defense activities drive up demand for sonobuoys	92
7.3.5	RADAR	92
7.3.5.1	Advanced MIMO radar to replace conventional radar	92
7.4	TRAFFIC & COLLISION MANAGEMENT	92
TABLE 24	TRAFFIC & COLLISION MANAGEMENT SYSTEM MARKET, BY TYPE, 2018-2021 (USD MILLION)	92
TABLE 25	TRAFFIC & COLLISION MANAGEMENT SYSTEM MARKET, BY TYPE, 2022-2027 (USD MILLION)	93
7.4.1	AIRCRAFT COMMUNICATION ADDRESSING AND REPORTING SYSTEM	93
7.4.1.1	Increased demand for technologically advanced aircraft to drive market	93
7.4.2	COLLISION AVOIDANCE SYSTEM	93
7.4.2.1	Market driven by increased air traffic & strict regulatory standards	93
7.5	COMMUNICATION	93
TABLE 26	COMMUNICATION SYSTEM MARKET, BY COMPONENT, 2018-2021 (USD MILLION)	94
TABLE 27	COMMUNICATION SYSTEM MARKET, BY COMPONENT, 2022-2027 (USD MILLION)	94
7.5.1	TRANSPONDERS	94
7.5.1.1	Improved technology & service quality with enhanced data exchange to drive market	94

7.5.2	TRANSCEIVERS	95
7.5.2.1	Advanced transceivers designed to enhance aircraft communication aid market growth	95
7.5.3	ANTENNAS	95
7.5.3.1	Increasing airspace modernization programs to drive market	95
7.5.4	TRANSMITTERS	95
7.5.4.1	Advanced next-generation technologies to boost growth of market	95
7.5.5	RECEIVERS	95
7.5.5.1	Modern receivers with high integrity and enhanced efficiency - segment drivers	95
7.5.6	DATALINK & FREQUENCY SELECTORS	96
7.5.6.1	Integration of frequency selectors with advanced cockpit solutions fuels growth	96
7.6	POWER & DATA MANAGEMENT	96
TABLE 28 POWER & DATA MANAGEMENT SYSTEM MARKET, BY COMPONENT, 2018-2021 (USD MILLION) 96		
TABLE 29 POWER & DATA MANAGEMENT SYSTEM MARKET, BY COMPONENT, 2022-2027 (USD MILLION) 96		
7.6.1	POWER CONVERSION DEVICES	97
7.6.1.1	Increase in operational efficiency and reduction in total aircraft system weight drive demand	97
7.6.2	COCKPIT VOICE RECORDERS	97
7.6.2.1	Stringent safety standards and sophisticated systems aid market growth	97
7.6.3	FLIGHT DATA RECORDERS	97
7.6.3.1	Technologically advanced FDR being developed for enhanced safety	97
7.6.4	DATA TRANSFER SYSTEMS	97
7.6.4.1	Need for advanced transfer capabilities in aircraft may influence market	97
7.7	WEATHER DETECTION SENSORS	98
TABLE 30 WEATHER DETECTION SENSORS MARKET, BY COMPONENT, 2018-2021 (USD MILLION) 98		
TABLE 31 WEATHER DETECTION SENSORS MARKET, BY COMPONENT, 2022-2027 (USD MILLION) 98		
7.7.1	WEATHER RADAR	98
7.7.1.1	Growing need for protection from adverse weather to drive market expansion	98
7.7.2	LIGHTNING DETECTION SENSORS	98
7.7.2.1	Integration of advanced lightning sensors with weather radar to drive market	98
7.8	FLIGHT MANAGEMENT	99
TABLE 32 FLIGHT MANAGEMENT SYSTEM MARKET, BY COMPONENT, 2018-2021 (USD MILLION) 99		
TABLE 33 FLIGHT MANAGEMENT SYSTEM MARKET, BY COMPONENT, 2022-2027 (USD MILLION) 99		
7.8.1	FLIGHT MANAGEMENT COMPUTERS	100
7.8.1.1	Advancements in flight management system technology to boost market	100
7.8.2	AUTOPILOT COMPUTERS	100
7.8.2.1	Rising demand for automation systems and improved aircraft performance to drive segment	100
7.8.3	I/O AND INTERFACE CONTROLLERS	100
7.8.3.1	Modern lightweight, low-power consuming interface controllers to drive market	100
7.8.4	ANALOG ATTITUDE INDICATORS	100
7.8.4.1	Rise in demand for new technology to fuel market	100
7.8.5	ANALOG VERTICAL SPEED INDICATORS	101
7.8.5.1	Increased demand for improved efficiency aids market growth	101
7.9	ELECTRONIC FLIGHT DISPLAY	101
TABLE 34 ELECTRONIC FLIGHT DISPLAY SYSTEM MARKET, BY TYPE, 2018-2021 (USD MILLION) 101		
TABLE 35 ELECTRONIC FLIGHT DISPLAY SYSTEM MARKET, BY TYPE, 2022-2027 (USD MILLION) 101		
7.9.1	PRIMARY FLIGHT DISPLAY	102
7.9.1.1	Rising system efficiency and technologically advanced cockpit systems to drive market	102
7.9.2	MULTI-FUNCTION DISPLAY	102

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

7.9.2.1	Increased demand for aircraft and investment in development of new technology to drive market	102
7.9.3	NAVIGATION DISPLAY	102
7.9.3.1	Enhanced display systems with vertical flight profile addition to drive market	102
7.9.4	OTHERS	102
7.9.4.1	Demand for lightweight, advanced components for modern aircraft to propel market	102
8	AVIONICS MARKET, BY PLATFORM	103
8.1	INTRODUCTION	104
FIGURE 24	COMMERCIAL AVIATION PROJECTED TO WITNESS RAPID GROWTH DURING FORECAST PERIOD	104
TABLE 36	AVIONICS MARKET, BY PLATFORM, 2018-2021 (USD MILLION)	105
TABLE 37	AVIONICS MARKET, BY PLATFORM, 2022-2027 (USD MILLION)	105
8.2	MILITARY AVIATION	105
FIGURE 25	COMBAT AIRCRAFT TO ACCOUNT FOR LARGEST MARKET SHARE	106
TABLE 38	MILITARY AVIATION: AVIONICS MARKET, BY AIRCRAFT TYPE, 2018-2021 (USD MILLION)	106
TABLE 39	MILITARY AVIATION: AVIONICS MARKET, BY AIRCRAFT TYPE, 2022-2027 (USD MILLION)	106
8.2.1	COMBAT AIRCRAFT	107
8.2.1.1	Growing procurement of combat aircraft due to increasing geopolitical rift	107
8.2.2	MILITARY DRONES	107
8.2.2.1	Increasing proliferation of drones for ISR missions	107
8.2.3	TRAINING AIRCRAFT	107
8.2.3.1	Pilot shortage to drive demand for training aircraft	107
8.2.4	TRANSPORT AIRCRAFT	107
8.2.4.1	Increasing use in military operations to drive demand	107
8.2.5	SPECIAL MISSION AIRCRAFT	108
8.2.5.1	Evolving warfare techniques to drive demand	108
8.2.6	MILITARY HELICOPTERS	108
8.2.6.1	Increasing use in combat and search & rescue operations to drive demand	108
8.3	COMMERCIAL AVIATION	109
FIGURE 26	NARROW-BODY AIRCRAFT TO HOLD DOMINANT MARKET SHARE DURING FORECAST PERIOD	109
TABLE 40	COMMERCIAL AVIATION: AVIONICS MARKET, BY AIRCRAFT TYPE, 2018-2021 (USD MILLION)	109
TABLE 41	COMMERCIAL AVIATION: AVIONICS MARKET, BY AIRCRAFT TYPE, 2022-2027 (USD MILLION)	110
8.3.1	NARROW-BODY AIRCRAFT	110
8.3.1.1	Demand for narrow-body aircraft in short-haul travel to drive avionics installations	110
8.3.2	WIDE-BODY AIRCRAFT	110
8.3.2.1	Increase in passenger travel leads to need for wide-body aircraft	110
8.3.3	REGIONAL JETS	110
8.3.3.1	Increased use of fly-by-wire technology to fuel demand for regional jets worldwide	110
8.4	GENERAL AVIATION	111
FIGURE 27	BUSINESS JETS TO DOMINATE MARKET	111
TABLE 42	GENERAL AVIATION: AVIONICS MARKET, BY AIRCRAFT TYPE, 2018-2021 (USD MILLION)	111
TABLE 43	GENERAL AVIATION: AVIONICS MARKET, BY AIRCRAFT TYPE, 2022-2027 (USD MILLION)	112
8.4.1	BUSINESS JETS	112
8.4.1.1	Growth of private aviation companies to drive demand	112
8.4.2	LIGHT AIRCRAFT	112
8.4.2.1	Low cost of maintenance and operations to boost demand	112
8.4.3	UNMANNED AERIAL MOBILITY	112
8.4.3.1	Frequent traffic congestion to drive adoption of UAM	112
8.4.4	COMMERCIAL HELICOPTERS	113

8.4.4.1	Increasing corporate and civil applications to drive demand	113
9	AVIONICS MARKET, BY FIT	114
9.1	INTRODUCTION	115
FIGURE 28	LINE FIT SEGMENT TO DOMINATE MARKET DURING FORECAST PERIOD	115
TABLE 44	AVIONICS MARKET, BY FIT, 2018-2021 (USD MILLION)	115
TABLE 45	AVIONICS MARKET, BY FIT, 2022-2027 (USD MILLION)	115
9.2	LINE FIT	116
9.2.1	INCREASING AIRCRAFT DEMAND TO DRIVE SEGMENT	116
9.3	RETROFIT	116
9.3.1	INCREASING WEAR & TEAR OF SYSTEMS AND COMPONENTS TO DRIVE REPAIR & REPLACEMENT OF AVIONICS	116
10	REGIONAL ANALYSIS	117
10.1	INTRODUCTION	118
FIGURE 29	NORTH AMERICA ESTIMATED TO ACCOUNT FOR LARGEST MARKET SHARE IN 2022	118
TABLE 46	AVIONICS MARKET, BY REGION, 2018-2021 (USD MILLION)	119
TABLE 47	AVIONICS MARKET, BY REGION, 2022-2027 (USD MILLION)	119
10.2	NORTH AMERICA	119
10.2.1	PESTLE ANALYSIS: NORTH AMERICA	119
FIGURE 30	NORTH AMERICA: AVIONICS MARKET SNAPSHOT	121
TABLE 48	NORTH AMERICA: AVIONICS MARKET, BY SYSTEM, 2018-2021 (USD MILLION)	122
TABLE 49	NORTH AMERICA: AVIONICS MARKET, BY SYSTEM, 2022-2027 (USD MILLION)	122
TABLE 50	NORTH AMERICA: AVIONICS MARKET, BY FIT, 2018-2021 (USD MILLION)	122
TABLE 51	NORTH AMERICA: AVIONICS MARKET, BY FIT, 2022-2027 (USD MILLION)	123
TABLE 52	NORTH AMERICA: AVIONICS MARKET, BY PLATFORM, 2018-2021 (USD MILLION)	123
TABLE 53	NORTH AMERICA: AVIONICS MARKET, BY PLATFORM, 2022-2027 (USD MILLION)	123
TABLE 54	NORTH AMERICA: AVIONICS MARKET, BY COUNTRY, 2018-2021 (USD MILLION)	123
TABLE 55	NORTH AMERICA: AVIONICS MARKET, BY COUNTRY, 2022-2027 (USD MILLION)	124
10.2.2	US	124
10.2.2.1	Increased spending on electric-powered aircraft for cargo operations to drive market	124
TABLE 56	US: AVIONICS MARKET, BY FIT, 2018-2021 (USD MILLION)	124
TABLE 57	US: AVIONICS MARKET, BY FIT, 2022-2027 (USD MILLION)	124
TABLE 58	US: AVIONICS MARKET, BY PLATFORM, 2018-2021 (USD MILLION)	125
TABLE 59	US: AVIONICS MARKET, BY PLATFORM, 2022-2027 (USD MILLION)	125
10.2.3	CANADA	125
10.2.3.1	Increased focus on development of advanced avionics systems for modern aircraft to drive market	125
TABLE 60	CANADA: AVIONICS MARKET, BY FIT, 2018-2021 (USD MILLION)	125
TABLE 61	CANADA: AVIONICS MARKET, BY FIT, 2022-2027 (USD MILLION)	126
TABLE 62	CANADA: AVIONICS MARKET, BY PLATFORM, 2018-2021 (USD MILLION)	126
TABLE 63	CANADA: AVIONICS MARKET, BY PLATFORM, 2022-2027 (USD MILLION)	126
10.3	EUROPE	127
10.3.1	PESTLE ANALYSIS: EUROPE	127
FIGURE 31	EUROPE: AVIONICS MARKET SNAPSHOT	128
TABLE 64	EUROPE: AVIONICS MARKET, BY SYSTEM, 2018-2021 (USD MILLION)	129
TABLE 65	EUROPE: AVIONICS MARKET, BY SYSTEM, 2022-2027 (USD MILLION)	129
TABLE 66	EUROPE: AVIONICS MARKET, BY FIT, 2018-2021 (USD MILLION)	129
TABLE 67	EUROPE: AVIONICS MARKET, BY FIT, 2022-2027 (USD MILLION)	130
TABLE 68	EUROPE: AVIONICS MARKET, BY PLATFORM, 2018-2021 (USD MILLION)	130
TABLE 69	EUROPE: AVIONICS MARKET, BY PLATFORM, 2022-2027 (USD MILLION)	130

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 70	EUROPE: AVIONICS MARKET, BY COUNTRY, 2018-2021 (USD MILLION)	130
TABLE 71	EUROPE: AVIONICS MARKET, BY COUNTRY, 2022-2027 (USD MILLION)	131
10.3.2	UK	131
10.3.2.1	Ongoing development of vertical lift airborne technology to drive market	131
TABLE 72	UK: AVIONICS MARKET, BY FIT, 2018-2021 (USD MILLION)	131
TABLE 73	UK: AVIONICS MARKET, BY FIT, 2022-2027 (USD MILLION)	132
TABLE 74	UK: AVIONICS MARKET, BY PLATFORM, 2018-2021 (USD MILLION)	132
TABLE 75	UK: AVIONICS MARKET, BY PLATFORM, 2022-2027 (USD MILLION)	132
10.3.3	FRANCE	132
10.3.3.1	Increased competition in airline industry to drive market	132
TABLE 76	FRANCE: AVIONICS MARKET, BY FIT, 2018-2021 (USD MILLION)	133
TABLE 77	FRANCE: AVIONICS MARKET, BY FIT, 2022-2027 (USD MILLION)	133
TABLE 78	FRANCE: AVIONICS MARKET, BY PLATFORM, 2018-2021 (USD MILLION)	133
TABLE 79	FRANCE: AVIONICS MARKET, BY PLATFORM, 2022-2027 (USD MILLION)	133
10.3.4	GERMANY	134
10.3.4.1	Advancements in avionics and procurement of advanced fighter jets to boost market	134
TABLE 80	GERMANY: AVIONICS MARKET, BY FIT, 2018-2021 (USD MILLION)	134
TABLE 81	GERMANY: AVIONICS MARKET, BY FIT, 2022-2027 (USD MILLION)	134
TABLE 82	GERMANY: AVIONICS MARKET, BY PLATFORM, 2018-2021 (USD MILLION)	134
TABLE 83	GERMANY: AVIONICS MARKET, BY PLATFORM, 2022-2027 (USD MILLION)	135
10.3.5	ITALY	135
10.3.5.1	Growing developments in aviation industry to drive market	135
TABLE 84	ITALY: AVIONICS MARKET, BY FIT, 2018-2021 (USD MILLION)	135
TABLE 85	ITALY: AVIONICS MARKET, BY FIT, 2022-2027 (USD MILLION)	135
TABLE 86	ITALY: AVIONICS MARKET, BY PLATFORM, 2018-2021 (USD MILLION)	136
TABLE 87	ITALY: AVIONICS MARKET, BY PLATFORM, 2022-2027 (USD MILLION)	136
10.3.6	RUSSIA	136
10.3.6.1	Focus on increasing manufacturing capabilities of commercial aircraft to drive market	136
TABLE 88	RUSSIA: AVIONICS MARKET, BY FIT, 2018-2021 (USD MILLION)	136
TABLE 89	RUSSIA: AVIONICS MARKET, BY FIT, 2022-2027 (USD MILLION)	137
TABLE 90	RUSSIA: AVIONICS MARKET, BY PLATFORM, 2018-2021 (USD MILLION)	137
TABLE 91	RUSSIA: AVIONICS MARKET, BY PLATFORM, 2022-2027 (USD MILLION)	137
10.3.7	REST OF EUROPE	137
10.3.7.1	Growing air passenger traffic to drive market	137
TABLE 92	REST OF EUROPE: AVIONICS MARKET, BY FIT, 2018-2021 (USD MILLION)	138
TABLE 93	REST OF EUROPE: AVIONICS MARKET, BY FIT, 2022-2027 (USD MILLION)	138
TABLE 94	REST OF EUROPE: AVIONICS MARKET, BY PLATFORM, 2018-2021 (USD MILLION)	138
TABLE 95	REST OF EUROPE: AVIONICS MARKET, BY PLATFORM, 2022-2027 (USD MILLION)	138
10.4	ASIA PACIFIC	139
10.4.1	PESTLE ANALYSIS: ASIA PACIFIC	139
FIGURE 32	ASIA PACIFIC: AVIONICS SNAPSHOT	140
TABLE 96	ASIA PACIFIC: AVIONICS MARKET, BY SYSTEM, 2018-2021 (USD MILLION)	141
TABLE 97	ASIA PACIFIC: AVIONICS MARKET, BY SYSTEM, 2022-2027 (USD MILLION)	141
TABLE 98	ASIA PACIFIC: AVIONICS MARKET, BY FIT, 2018-2021 (USD MILLION)	141
TABLE 99	ASIA PACIFIC: AVIONICS MARKET, BY FIT, 2022-2027 (USD MILLION)	142
TABLE 100	ASIA PACIFIC: AVIONICS MARKET, BY PLATFORM, 2018-2021 (USD MILLION)	142
TABLE 101	ASIA PACIFIC: AVIONICS MARKET, BY PLATFORM, 2022-2027 (USD MILLION)	142

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 102	ASIA PACIFIC: AVIONICS MARKET, BY COUNTRY, 2018-2021 (USD MILLION)	142
TABLE 103	ASIA PACIFIC: AVIONICS MARKET, BY COUNTRY, 2022-2027 (USD MILLION)	143
10.4.2	CHINA	143
10.4.2.1	Increased investment in helicopter medical services to drive market	143
TABLE 104	CHINA: AVIONICS MARKET, BY FIT, 2018-2021 (USD MILLION)	143
TABLE 105	CHINA: AVIONICS MARKET, BY FIT, 2022-2027 (USD MILLION)	143
TABLE 106	CHINA: AVIONICS MARKET, BY PLATFORM, 2018-2021 (USD MILLION)	144
TABLE 107	CHINA: AVIONICS MARKET, BY PLATFORM, 2022-2027 (USD MILLION)	144
10.4.3	INDIA	144
10.4.3.1	Improving domestic connectivity under UDAAN scheme to drive market	144
TABLE 108	INDIA: AVIONICS MARKET, BY FIT, 2018-2021 (USD MILLION)	144
TABLE 109	INDIA: AVIONICS MARKET, BY FIT, 2022-2027 (USD MILLION)	145
TABLE 110	INDIA: AVIONICS MARKET, BY PLATFORM, 2018-2021 (USD MILLION)	145
TABLE 111	INDIA: AVIONICS MARKET, BY PLATFORM, 2022-2027 (USD MILLION)	145
10.4.4	JAPAN	145
10.4.4.1	Investment in development of electric-powered aircraft to drive market	145
TABLE 112	JAPAN: AVIONICS MARKET, BY FIT, 2018-2021 (USD MILLION)	146
TABLE 113	JAPAN: AVIONICS MARKET, BY FIT, 2022-2027 (USD MILLION)	146
TABLE 114	JAPAN: AVIONICS MARKET, BY PLATFORM, 2018-2021 (USD MILLION)	146
TABLE 115	JAPAN: AVIONICS MARKET, BY PLATFORM, 2022-2027 (USD MILLION)	146
10.4.5	AUSTRALIA	147
10.4.5.1	Procurement of different types of aircraft to meet demand to fuel market	147
TABLE 116	AUSTRALIA: AVIONICS MARKET, BY FIT, 2018-2021 (USD MILLION)	147
TABLE 117	AUSTRALIA: AVIONICS MARKET, BY FIT, 2022-2027 (USD MILLION)	147
TABLE 118	AUSTRALIA: AVIONICS MARKET, BY PLATFORM, 2018-2021 (USD MILLION)	147
TABLE 119	AUSTRALIA: AVIONICS MARKET, BY PLATFORM, 2022-2027 (USD MILLION)	148
10.4.6	SOUTH KOREA	148
10.4.6.1	Increased investments in development of defense aircraft electronics technologies to drive market	148
TABLE 120	SOUTH KOREA: AVIONICS MARKET, BY FIT, 2018-2021 (USD MILLION)	148
TABLE 121	SOUTH KOREA: AVIONICS MARKET, BY FIT, 2022-2027 (USD MILLION)	148
TABLE 122	SOUTH KOREA: AVIONICS MARKET, BY PLATFORM, 2018-2021 (USD MILLION)	149
TABLE 123	SOUTH KOREA: AVIONICS MARKET, BY PLATFORM, 2022-2027 (USD MILLION)	149
10.4.7	REST OF ASIA PACIFIC	149
10.4.7.1	Government support for development of advanced avionics to drive market	149
TABLE 124	REST OF ASIA PACIFIC: AVIONICS MARKET, BY FIT, 2018-2021 (USD MILLION)	149
TABLE 125	REST OF ASIA PACIFIC: AVIONICS MARKET, BY FIT, 2022-2027 (USD MILLION)	150
TABLE 126	REST OF ASIA PACIFIC: AVIONICS MARKET, BY PLATFORM, 2018-2021 (USD MILLION)	150
TABLE 127	REST OF ASIA PACIFIC: AVIONICS MARKET, BY PLATFORM, 2022-2027 (USD MILLION)	150
10.5	MIDDLE EAST & AFRICA	151
10.5.1	PESTLE ANALYSIS: MIDDLE EAST & AFRICA	151
FIGURE 33	MIDDLE EAST & AFRICA: AVIONICS MARKET SNAPSHOT	152
TABLE 128	MIDDLE EAST & AFRICA: AVIONICS MARKET, BY SYSTEM, 2018-2021 (USD MILLION)	153
TABLE 129	MIDDLE EAST & AFRICA: AVIONICS MARKET, BY SYSTEM, 2022-2027 (USD MILLION)	153
TABLE 130	MIDDLE EAST & AFRICA: AVIONICS MARKET, BY FIT, 2018-2021 (USD MILLION)	153
TABLE 131	MIDDLE EAST & AFRICA: AVIONICS MARKET, BY FIT, 2022-2027 (USD MILLION)	154
TABLE 132	MIDDLE EAST & AFRICA: AVIONICS MARKET, BY PLATFORM, 2018-2021 (USD MILLION)	154
TABLE 133	MIDDLE EAST & AFRICA: AVIONICS MARKET, BY PLATFORM, 2022-2027 (USD MILLION)	154

TABLE 134	MIDDLE EAST & AFRICA: AVIONICS MARKET, BY COUNTRY, 2018-2021 (USD MILLION)	154
TABLE 135	MIDDLE EAST & AFRICA: AVIONICS MARKET, BY COUNTRY, 2022-2027 (USD MILLION)	155
10.5.2	SAUDI ARABIA	155
10.5.2.1	Aviation sector modernization program vision 2030 to drive market	155
TABLE 136	SAUDI ARABIA: AVIONICS MARKET, BY FIT, 2018-2021 (USD MILLION)	155
TABLE 137	SAUDI ARABIA: AVIONICS MARKET, BY FIT, 2022-2027 (USD MILLION)	155
TABLE 138	SAUDI ARABIA: AVIONICS MARKET, BY PLATFORM, 2018-2021 (USD MILLION)	156
TABLE 139	SAUDI ARABIA: AVIONICS MARKET, BY PLATFORM, 2022-2027 (USD MILLION)	156
10.5.3	UAE	156
10.5.3.1	Development and acquisition of modern aircraft and helicopters for national security to drive market	156
TABLE 140	UAE: AVIONICS MARKET, BY FIT, 2018-2021 (USD MILLION)	156
TABLE 141	UAE: AVIONICS MARKET, BY FIT, 2022-2027 (USD MILLION)	157
TABLE 142	UAE: AVIONICS MARKET, BY PLATFORM, 2018-2021 (USD MILLION)	157
TABLE 143	UAE: AVIONICS MARKET, BY PLATFORM, 2022-2027 (USD MILLION)	157
10.5.4	ISRAEL	157
10.5.4.1	Modernization of Israeli Air Force aircraft fleet with advanced avionics systems to drive market	157
TABLE 144	ISRAEL: AVIONICS MARKET, BY FIT, 2018-2021 (USD MILLION)	158
TABLE 145	ISRAEL: AVIONICS MARKET, BY FIT, 2022-2027 (USD MILLION)	158
TABLE 146	ISRAEL: AVIONICS MARKET, BY PLATFORM, 2018-2021 (USD MILLION)	158
TABLE 147	ISRAEL: AVIONICS MARKET, BY PLATFORM, 2022-2027 (USD MILLION)	158
10.5.5	SOUTH AFRICA	159
10.5.5.1	Rising demand for commercial aircraft and business jets to drive market	159
TABLE 148	SOUTH AFRICA: AVIONICS MARKET, BY FIT, 2018-2021 (USD MILLION)	159
TABLE 149	SOUTH AFRICA: AVIONICS MARKET, BY FIT, 2022-2027 (USD MILLION)	159
TABLE 150	SOUTH AFRICA: AVIONICS MARKET, BY PLATFORM, 2018-2021 (USD MILLION)	159
TABLE 151	SOUTH AFRICA: AVIONICS MARKET, BY PLATFORM, 2022-2027 (USD MILLION)	160
10.5.6	NIGERIA	160
10.5.6.1	Upgrading outdated avionics with next-gen advanced systems to drive market	160
TABLE 152	NIGERIA: AVIONICS MARKET, BY FIT, 2018-2021 (USD MILLION)	160
TABLE 153	NIGERIA: AVIONICS MARKET, BY FIT, 2022-2027 (USD MILLION)	160
TABLE 154	NIGERIA: AVIONICS MARKET, BY PLATFORM, 2018-2021 (USD MILLION)	161
TABLE 155	NIGERIA: AVIONICS MARKET, BY PLATFORM, 2022-2027 (USD MILLION)	161
10.5.7	REST OF MIDDLE EAST & AFRICA	161
10.5.7.1	Rising need for modern commercial aircraft to drive market	161
TABLE 156	REST OF MIDDLE & AFRICA: AVIONICS MARKET, BY FIT, 2018-2021 (USD MILLION)	161
TABLE 157	REST OF MIDDLE & AFRICA: AVIONICS MARKET, BY FIT, 2022-2027 (USD MILLION)	162
TABLE 158	REST OF MIDDLE & AFRICA: AVIONICS MARKET, BY PLATFORM, 2018-2021 (USD MILLION)	162
TABLE 159	REST OF MIDDLE & AFRICA: AVIONICS MARKET, BY PLATFORM, 2022-2027 (USD MILLION)	162
10.6	LATIN AMERICA	163
10.6.1	PESTLE ANALYSIS: LATIN AMERICA	163
FIGURE 34	LATIN AMERICA: AVIONICS MARKET SNAPSHOT	164
TABLE 160	LATIN AMERICA: AVIONICS MARKET, BY SYSTEM, 2018-2021 (USD MILLION)	165
TABLE 161	LATIN AMERICA: AVIONICS MARKET, BY SYSTEM, 2022-2027 (USD MILLION)	165
TABLE 162	LATIN AMERICA: AVIONICS MARKET, BY FIT, 2018-2021 (USD MILLION)	165
TABLE 163	LATIN AMERICA: AVIONICS MARKET, BY FIT, 2022-2027 (USD MILLION)	166
TABLE 164	LATIN AMERICA: AVIONICS MARKET, BY PLATFORM, 2018-2021 (USD MILLION)	166
TABLE 165	LATIN AMERICA: AVIONICS MARKET, BY PLATFORM, 2022-2027 (USD MILLION)	166

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 166	LATIN AMERICA: AVIONICS MARKET, BY COUNTRY, 2018-2021 (USD MILLION)	166
TABLE 167	LATIN AMERICA: AVIONICS MARKET, BY COUNTRY, 2022-2027 (USD MILLION)	167
10.6.2	BRAZIL	167
10.6.2.1	Increasing demand for modern narrow-body aircraft for tourism industry to drive market	167
TABLE 168	BRAZIL: AVIONICS MARKET, BY FIT, 2018-2021 (USD MILLION)	167
TABLE 169	BRAZIL: AVIONICS MARKET, BY FIT, 2022-2027 (USD MILLION)	167
TABLE 170	BRAZIL: AVIONICS MARKET, BY PLATFORM, 2018-2021 (USD MILLION)	168
TABLE 171	BRAZIL: AVIONICS MARKET, BY PLATFORM, 2022-2027 (USD MILLION)	168
10.6.3	MEXICO	168
10.6.3.1	Domestic airline demand for commercial aircraft to boost market growth	168
TABLE 172	MEXICO: AVIONICS MARKET, BY FIT, 2018-2021 (USD MILLION)	168
TABLE 173	MEXICO: AVIONICS MARKET, BY FIT, 2022-2027 (USD MILLION)	169
TABLE 174	MEXICO: AVIONICS MARKET, BY PLATFORM, 2018-2021 (USD MILLION)	169
TABLE 175	MEXICO: AVIONICS MARKET, BY PLATFORM, 2022-2027 (USD MILLION)	169
10.6.4	REST OF LATIN AMERICA	169
10.6.4.1	Modernization of electronic systems of existing aircraft fleet to drive market	169
TABLE 176	REST OF LATIN AMERICA: AVIONICS MARKET, BY FIT, 2018-2021 (USD MILLION)	170
TABLE 177	REST OF LATIN AMERICA: AVIONICS MARKET, BY FIT, 2022-2027 (USD MILLION)	170
TABLE 178	REST OF LATIN AMERICA: AVIONICS MARKET, BY PLATFORM, 2018-2021 (USD MILLION)	170
TABLE 179	REST OF LATIN AMERICA: AVIONICS MARKET, BY PLATFORM, 2022-2027 (USD MILLION)	170
11	COMPETITIVE LANDSCAPE	171
11.1	INTRODUCTION	171
11.2	MARKET SHARE ANALYSIS OF KEY PLAYERS, 2021	171
TABLE 180	AVIONICS MARKET: DEGREE OF COMPETITION	172
FIGURE 35	SHARE OF TOP PLAYERS IN AVIONICS MARKET, 2021	172
TABLE 181	KEY DEVELOPMENTS BY LEADING PLAYERS IN AVIONICS MARKET, 2016-2022	173
11.3	TOP FIVE PLAYERS RANKING ANALYSIS, 2021	175
FIGURE 36	MARKET RANKING OF LEADING PLAYERS IN AVIONICS MARKET, 2021	175
FIGURE 37	REVENUE ANALYSIS OF TOP FIVE MARKET PLAYERS, 2021	175
?		
11.4	KEY COMPANY EVALUATION QUADRANT	176
11.4.1	STARS	176
11.4.2	EMERGING LEADERS	176
11.4.3	PERVASIVE PLAYERS	176
11.4.4	PARTICIPANTS	176
FIGURE 38	MARKET COMPETITIVE LEADERSHIP MAPPING, 2021	177
TABLE 182	COMPANY PRODUCT FOOTPRINT	178
TABLE 183	COMPANY SOLUTION TYPE FOOTPRINT	179
TABLE 184	COMPANY REGIONAL FOOTPRINT	180
11.5	START-UP/SME EVALUATION QUADRANT	181
11.5.1	PROGRESSIVE COMPANIES	181
11.5.2	RESPONSIVE COMPANIES	181
11.5.3	STARTING BLOCKS	181
11.5.4	DYNAMIC COMPANIES	181
FIGURE 39	AVIONICS MARKET (START-UPS) COMPETITIVE LEADERSHIP MAPPING, 2021	182
11.5.5	COMPETITIVE BENCHMARKING	183
TABLE 185	AVIONICS MARKET: KEY START-UPS/SMES	183

11.6	COMPETITIVE SCENARIO	184
11.6.1	MARKET EVALUATION FRAMEWORK	184
11.6.2	NEW PRODUCT LAUNCHES AND DEVELOPMENTS	184
TABLE 186	NEW PRODUCT LAUNCHES AND DEVELOPMENTS, 2016-2022	184
11.6.3	DEALS	186
TABLE 187	DEALS, 2016-2022	186
11.6.4	OTHERS	194
TABLE 188	OTHERS, 2016-2022	194

Avionics Market by System (Navigation, Payload & Mission Management, Traffic & Collision Management, Communication, Power & Data Management, Weather Detection, Flight Management, Electronic Flight Display), Fit, Platform & Region - Global Forecast to 2027

Market Report | 2022-09-26 | 270 pages | MarketsandMarkets

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Zip Code*

Country*

Date

Signature