

# Electrical Insulation Materials Market by Type (Thermoplastics, Epoxy Resins, Ceramics), Application (Power Systems, Electronic Systems, Cables & Transmission Lines, Domestic Portable Appliances), and Region - Global Forecast to 2027

Market Report | 2022-09-23 | 190 pages | MarketsandMarkets

### **AVAILABLE LICENSES:**

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

## Report description:

The global electrical insulation materials market size is projected to grow from USD 10.6 billion in 2022 to USD 14.3 billion by 2027, at a CAGR of 6.2% between 2022 and 2027. Rising demand from emerging markets and growth of renewable energy are expected to offer significant growth opportunities to manufacturers of electrical insulation materials.

☐ The power systems segment accounted for the largest share in the electrical insulation materials market in terms of value.☐ Electrical insulation materials play a vital role in the power systems. Transformers are among the most important part of power systems utilizing electrical insulation materials. Electrical insulations are needed to control operating temperatures, material compatibility issues, and general insulation requirements. Oils are a major electrical insulating material used in transformers.

☐Thermoplastic is the fastest growing electrical insulation material type.☐

Thermoplastics are the widely used in electrical insulation materials, accounting for 34.2% of the overall market, in terms of value, in 2021. The market in the thermoplastics segment is projected to register a CAGR of 6.3% between 2022 and 2027. The demand for thermoplastics is increasing because they provide superior heat resistance and compatibility for greater strength in electrical appliances.

North America is estimated to be the second-largest market for electrical insulation materials □

North America is the second-largest market for electrical insulation materials. US, Canada, and the Mexico are the major countries in the North American electrical insulation materials. The region has a strong industrial base in developed economies, such as the UK, France, Italy, Spain, and Germany. Some of the major players operating in the electrical insulation materials market are based

in this region, such as DuPont, ITW Formex 3 M, and Haysite Reinforced plastics.

In-depth interviews were conducted with Chief Executive Officers (CEOs), marketing directors, other innovation and technology directors, and executives from various key organizations operating in the electrical insulation materials market, and information was gathered from secondary research to determine and verify the market size of several segments.

- -□By Company Type: Tier 1 40%, Tier 2 30%, and Tier 3 30%
- By Designation: C Level Executives 20%, Directors 10%, and Others 70%
- By Region: APAC 50%, Europe 20%, North America 10%, the Middle East & Africa -10%, and South America 10%

The key players in this market are DuPont (US), Elantas (Germany), Krempel GMBH (Germany), Nitto (Japan), Von roll(Switzerland), ITW Formex (US), 3M (US), Haysite Reinforced Plastics (US), Vitar (China), Tesa SE (Germany), Tejin Dupont Films (Japan), NGK Insulator (Japan).

# Research Coverage:

The report offers insights into the electrical insulation materials market in key regions. It aims at estimating the size of the electrical insulation materials market during the forecast period and projects future growth of the market across various segments based on type, application, and region. The report also includes an in-depth competitive analysis of the key players in the electrical insulation materials market, along with company profiles, MNM view, recent developments, and key market strategies.

## Key Benefits of Buying the Report

From an insight perspective, this research report focuses on various levels of analysis - industry analysis (industry trends), market share ranking of top players, and company profiles, which together comprise and discuss the basic views on the competitive landscape; emerging and high-growth segments of the electrical insulation materials market; high growth regions; and market drivers, restraints, opportunities, and challenges.

### **Table of Contents:**

1□INTRODUCTION□32

- 1.1 STUDY OBJECTIVES 32
- 1.2∏MARKET DEFINITION∏32
- 1.2.1 INCLUSIONS & EXCLUSIONS 32
- 1.3 MARKET SCOPE □ 33
- 1.3.1 □ REGIONS COVERED □ 33
- 1.3.2 ☐YEARS CONSIDERED ☐ 34
- 1.4 CURRENCY CONSIDERED 34
- 1.5 UNIT CONSIDERED 34
- 1.6 STAKEHOLDERS 34
- 1.7 SUMMARY OF CHANGES 35
- 2 RESEARCH METHODOLOGY 36
- 2.1□RESEARCH DATA□36

FIGURE 1 ELECTRICAL INSULATION MATERIALS MARKET: RESEARCH DESIGN 36

- 2.1.1 SECONDARY DATA 37
- 2.1.1.1 Key data from secondary sources 37
- 2.1.2 PRIMARY DATA 37
- 2.1.2.1 Key data from primary sources 38
- $2.1.2.2 \square Primary interviews$  Demand and supply sides  $\square 38$
- 2.1.2.3 Key industry insights 38

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

- 2.1.2.4 Breakdown of primary interviews 39
- 2.2 MARKET SIZE ESTIMATION 39
- 2.2.1 BOTTOM-UP APPROACH 40

FIGURE 2 ELECTRICAL INSULATION MATERIALS MARKET: BOTTOM-UP APPROACH 40

2.2.2 TOP-DOWN APPROACH 40

FIGURE 3∏ELECTRICAL INSULATION MATERIALS MARKET: TOP-DOWN APPROACH∏40

FIGURE 4 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH 41

2.3 FORECAST NUMBER CALCULATION 141

FIGURE 5 DEMAND-SIDE FORECAST PROJECTIONS 41

2.4 DATA TRIANGULATION 42

FIGURE 6 | ELECTRICAL INSULATION MATERIALS MARKET: DATA TRIANGULATION | 42

2.5∏FACTOR ANALYSIS∏43

2.6∏ASSUMPTIONS∏43

2.7 LIMITATIONS AND MARKET RISKS 44

3 EXECUTIVE SUMMARY 45

FIGURE 7 THERMOPLASTICS SEGMENT TO LEAD MARKET DURING FORECAST PERIOD 45

FIGURE 8 POWER SYSTEMS APPLICATION TO DOMINATE MARKET DURING FORECAST PERIOD 146

FIGURE 9 ASIA PACIFIC ACCOUNTED FOR LARGEST SHARE IN 2021 46

4□PREMIUM INSIGHTS□48

4.1∏OVERVIEW OF ELECTRICAL INSULATION MATERIALS MARKET∏48

FIGURE 10 HIGH GROWTH POTENTIAL IN ASIA PACIFIC 48

4.2 ASIA PACIFIC: ELECTRICAL INSULATION MATERIALS MARKET, BY APPLICATION AND COUNTRY, 2021 49

FIGURE 11 CABLES & TRANSMISSION LINES SEGMENT AND CHINA LED MARKET IN ASIA PACIFIC 49

4.3□ELECTRICAL INSULATION MATERIALS MARKET, BY TYPE□49

FIGURE 12 THERMOPLASTICS SEGMENT TO LEAD MARKET IN TERMS OF VOLUME 49

4.4∏ELECTRICAL INSULATION MATERIALS MARKET, BY APPLICATION∏50

FIGURE 13∏POWER SYSTEMS SEGMENT TO GROW AT HIGHEST CAGR IN TERMS OF VOLUME∏50

4.5∏ELECTRICAL INSULATION MATERIALS MARKET, BY COUNTRY∏50

FIGURE 14 CHINA TO BE FASTEST-GROWING MARKET DURING FORECAST PERIOD 50

5 MARKET OVERVIEW 51

5.1 INTRODUCTION 51

5.2 MARKET DYNAMICS 151

FIGURE 15∏DRIVERS, RESTRAINTS, CHALLENGES, AND OPPORTUNITIES IN ELECTRICAL INSULATION MATERIALS MARKET∏51

5.2.1 DRIVERS 52

- 5.2.1.1 Refurbishment of existing grid networks 52
- $5.2.1.2 \verb||Increasing demand for electricity|| 52$
- 5.2.1.3 Growth of renewable energy 52
- 5.2.1.4 Growing demand for electric vehicles 52

TABLE 1 KEY DEVELOPMENTS BY DIFFERENT COMPANIES IN EV SEGMENT 53

- 5.2.2∏RESTRAINTS∏53
- 5.2.2.1 Rising number of low-quality grey market products 53
- 5.2.3 □ OPPORTUNITIES □ 53
- 5.2.3.1 ☐ HVDC transmission for long-distance transmission lines ☐ 53
- 5.2.3.2 Adapting to smart grid technology 53
- 5.2.4 CHALLENGES 54
- 5.2.4.1 Volatile raw material prices 54
- 5.3 PORTER'S FIVE FORCES ANALYSIS 54

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

FIGURE 16 PORTER'S FIVE FORCES ANALYSIS OF ELECTRICAL INSULATION MATERIALS MARKET 54

- 5.3.1 BARGAINING POWER OF SUPPLIERS 55
- 5.3.2 BARGAINING POWER OF BUYERS 55
- 5.3.3 THREAT OF SUBSTITUTES 55
- 5.3.4 THREAT OF NEW ENTRANTS 55
- 5.3.5 INTENSITY OF COMPETITIVE RIVALRY □ 56

TABLE 2 TELECTRICAL INSULATION MATERIALS MARKET: PORTER'S FIVE FORCES ANALYSIS TO 56

- 5.4 \ VALUE CHAIN ANALYSIS \ 56
- 5.4.1 RAW MATERIAL SUPPLIERS 56
- 5.4.2 MANUFACTURERS □ 56
- 5.4.3 COMPONENT MANUFACTURERS 57
- 5.4.4 CONSUMERS 57

FIGURE 17 ELECTRICAL INSULATION MATERIALS MARKET: VALUE CHAIN 57

5.5∏ECOSYSTEM MAPPING∏58

FIGURE 18 ELECTRICAL INSULATION MATERIALS MARKET: ECOSYSTEM 58

TABLE 3 ELECTRICAL INSULATION MATERIALS MARKET: ECOSYSTEM 58

5.6 AVERAGE SELLING PRICE ANALYSIS 59

5.6.1 □ AVERAGE SELLING PRICE, BY REGION □ 59

FIGURE 19 AVERAGE SELLING PRICE, BY REGION (USD/KG) 59

5.6.2 □ AVERAGE SELLING PRICE, BY TYPE □ 59

TABLE 4□AVERAGE SELLING PRICES BASED ON TYPE (USD/KG)□59

5.6.3 AVERAGE SELLING PRICE BY TOP 3 MARKET PLAYERS 60

FIGURE 20 AVERAGE SELLING PRICE BASED BY TOP 3 MARKET PLAYERS (USD/KG) 60

5.7 TRADE ANALYSIS 60

TABLE 5[IMPORT TRADE DATA FOR ELECTRICAL INSULATORS FOR TOP 10 COUNTRIES, 2017-2021 (USD THOUSAND)[60 TABLE 6[EXPORT TRADE DATA FOR ELECTRICAL INSULATORS FOR TOP 10 COUNTRIES, 2017-2021 (USD THOUSAND)[61 TABLE 7[IMPORT TRADE DATA FOR ELECTRICAL INSULATORS OF CERAMICS FOR TOP 10 COUNTRIES, 2017-2021 (USD THOUSAND)[61]

TABLE 8 EXPORT TRADE DATA FOR ELECTRICAL INSULATORS OF CERAMICS FOR TOP 10 COUNTRIES, 2017-2021 (USD THOUSAND) 62

- 5.8 TECHNOLOGY ANALYSIS 62
- 5.8.1 | FLEXIBLE ELECTRICAL INSULATION | 62
- 5.8.2 POLY (3-HEXYLTHIOPHENE) ADDITIVE 62
- 5.9∏MACROECONOMIC DATA∏62
- 5.9.1 ELECTRICITY GENERATION 62

TABLE 9 ELECTRICITY GENERATION, BY COUNTRY (2020) 63

5.10 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES 63

FIGURE 21□ELECTRIC VEHICLES AND BUILDING AUTOMATION TO INFLUENCE ELECTRICAL INSULATION MATERIALS MARKET∏63

5.11 KEY CONFERENCES & EVENTS IN 2022-2023 64

TABLE 10 ELECTRICAL INSULATION MATERIALS MARKET: DETAILED LIST OF CONFERENCES & EVENTS 64

5.12 KEY FACTORS AFFECTING BUYING DECISIONS 65

5.12.1 QUALITY 65

5.12.2 | SERVICE | 65

FIGURE 22 KEY BUYING CRITERIA 65

5.13 TARIFFS & REGULATIONS 66

5.13.1∏ASIA PACIFIC∏66

5.13.2 EUROPE 66

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

5.13.3 NORTH AMERICA 67

TABLE 11 LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS [67]

5.14 PATENT ANALYSIS 68

5.14.1∏METHODOLOGY∏68

5.14.2 DOCUMENT TYPE 68

TABLE 12 TOTAL NUMBER OF PATENTS 68

FIGURE 23 TOTAL NUMBER OF PATENTS 68

5.14.3 PUBLICATION TRENDS 69

FIGURE 24 NUMBER OF PATENTS YEAR-WISE, FROM 2011 TO 2021 69

5.14.4 INSIGHTS 69

5.14.5 □ LEGAL STATUS OF PATENTS □ 69

FIGURE 25 PATENT ANALYSIS, BY LEGAL STATUS 69

5.14.6 URISDICTION ANALYSIS 70

FIGURE 26 TOP JURISDICTION 70

5.14.7 TOP PATENT APPLICANTS 70

FIGURE 27∏TOP 10 PATENT APPLICANTS∏70

5.14.7.1 Patents by Nitto Denko Corp. 71

TABLE 13 PATENTS BY NITTO DENKO CORP. 71

5.14.7.2 Patents by 3M Innovative Properties Co. 71

TABLE 14 PATENTS BY 3M INNOVATIVE PROPERTIES CO. 71

5.14.8 TOP 10 PATENT OWNERS (US) IN LAST 10 YEARS 72

TABLE 15 TOP 10 PATENT OWNERS 72

5.15 CASE STUDY ANALYSIS 72

5.15.1 RETROFIT WITH DUPONT NOMEX BOOSTED ABB HALLE'S TRANSFORMER FLEXIBILITY, AND RELIABILITY AND LOWERED MAINTENANCE COSTS 72

5.15.2 UL-RECOGNIZED 600 VOLT CLASS ELECTRICAL INSULATION SYSTEMS BASED ON NOMEX 73

5.15.3 YUNNAN TRANSFORMER CO. INNOVATED HYBRID INSULATION IN TRANSFORMERS USING NOMEX TO MEET DEMAND SAFELY AND RELIABLY 73

6 ELECTRICAL INSULATION MATERIALS MARKET, BY TYPE 74

6.1∏INTRODUCTION∏75

FIGURE 28 THERMOPLASTICS SEGMENT TO LEAD ELECTRICAL INSULATION MATERIALS MARKET 75

TABLE 16∏ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY TYPE, 2018-2021 (KILOTON)∏75

TABLE 17 | ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY TYPE, 2022-2027 (KILOTON) | 75

TABLE 18 ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY TYPE, 2018-2021 (USD MILLION) 76

TABLE 19∏ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY TYPE, 2022-2027 (USD MILLION)∏76

6.2 THERMOPLASTICS 76

TABLE 20 THERMOPLASTICS: ELECTRICAL INSULATION MATERIALS, BY TYPE, 2021 (% SHARE) 77

6.3□EPOXY RESINS□77

6.4□CERAMICS□77

 $6.5 \square OTHERS \square 77$ 

TABLE 21 OTHERS: ELECTRICAL INSULATION MATERIALS, BY TYPE, 2021 (% SHARE) 78

7 ELECTRICAL INSULATION MATERIALS MARKET, BY APPLICATION 79

7.1 INTRODUCTION 80

FIGURE 29 POWER SYSTEMS APPLICATION TO LEAD ELECTRICAL INSULATION MATERIALS MARKET 80

TABLE 22 | ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (KILOTON) | 80

TABLE 23 ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (KILOTON) 81

TABLE 24 ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (USD MILLION) 181

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

```
TABLE 25 ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (USD MILLION) 81
7.2 POWER SYSTEMS 82
7.3 ELECTRONIC SYSTEMS 82
7.4 CABLES & TRANSMISSION LINES 82
7.5 PORTABLE DOMESTIC APPLIANCES 83
```

7.6⊓OTHERS⊓83

8.2.1 | CHINA | | 92

8 ELECTRICAL INSULATION MATERIALS MARKET, BY REGION 84

8.1∏INTRODUCTION∏85

FIGURE 30 CHINA TO BE FASTEST-GROWING MARKET DURING FORECAST PERIOD 85

TABLE 26 ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY REGION, 2018-2021 (KILOTON) 85

TABLE 27∏ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY REGION, 2022-2027 (KILOTON)∏86

TABLE 28 TELECTRICAL INSULATION MATERIALS MARKET SIZE, BY REGION, 2018-2021 (USD MILLION) T86

TABLE 29 ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY REGION, 2022-2027 (USD MILLION) 88 8.2 ASIA PACIFIC 87

FIGURE 31 ASIA PACIFIC: ELECTRICAL INSULATION MATERIALS MARKET SNAPSHOT 87

TABLE 30 ASIA PACIFIC: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY COUNTRY, 2018-2021 (KILOTON) 88

TABLE 31 ASIA PACIFIC: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY COUNTRY, 2022-2027 (KILOTON) 88

TABLE 32 ASIA PACIFIC: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY COUNTRY, 2018-2021 (USD MILLION) 88

TABLE 33 ASIA PACIFIC: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY COUNTRY, 2022-2027 (USD MILLION) 89

TABLE 34 ASIA PACIFIC: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY TYPE, 2018-2021 (KILOTON) 89

TABLE 35 ASIA PACIFIC: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY TYPE, 2018-2021 (USD MILLION) 90

TABLE 36 ASIA PACIFIC: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY TYPE, 2022-2027 (USD MILLION) 90

TABLE 37 ASIA PACIFIC: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY TYPE, 2022-2027 (KILOTON) 90

TABLE 39 ASIA PACIFIC: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (KILOTON) 91

TABLE 40 ASIA PACIFIC: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (USD MILLION) 91

TABLE 41 ASIA PACIFIC: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (USD MILLION) 91

TABLE 41 ASIA PACIFIC: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (USD MILLION) 91

8.2.1.1 Availability of low-cost labor and cheap raw materials to drive market 92

TABLE 42 CHINA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (KILOTON) 92
TABLE 43 CHINA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (KILOTON) 93
TABLE 44 CHINA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (USD MILLION) 93
TABLE 45 CHINA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (USD MILLION) 93
8.2.2 APPLICATION, 2022-2027 (USD MILLION)

8.2.2.1 Large electronics industry to generate demand for electrical insulation materials □94

TABLE 46 APPLICATION, 2018-2021 (KILOTON) 4 TABLE 47 APPLICATION, 2018-2021 (KILOTON) 4 TABLE 47 APPLICATION, 2022-2027 (KILOTON) 94 TABLE 48 APPLICATION, 2018-2021 (KILOTON) 95 TABLE 49 APPLICATION, 2018-2021 (USD MILLION) 95 8.2.3 INDIA 95

8.2.3.1 Urbanization and Industrialization to impact growth 95

TABLE 50 INDIA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (KILOTON) 96
TABLE 51 INDIA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (KILOTON) 96
TABLE 52 INDIA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (USD MILLION) 96
TABLE 53 INDIA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (USD MILLION) 97
8.2.4 SOUTH KOREA 97

8.2.4.1  $\square$  Digitalization boom to drive market  $\square$  97

Scotts International. EU Vat number: PL 6772247784

TABLE 54 SOUTH KOREA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (KILOTON) 197
TABLE 55 SOUTH KOREA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (KILOTON) 198
TABLE 56 SOUTH KOREA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (USD MILLION) 198
TABLE 57 SOUTH KOREA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (USD MILLION) 198
8.2.5 INDONESIA 199

8.2.5.1∏Expanding electricity supply to boost market∏99

TABLE 58 INDONESIA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (KILOTON) 99
TABLE 59 INDONESIA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (KILOTON) 99
TABLE 60 INDONESIA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (USD MILLION) 100
TABLE 61 INDONESIA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (USD MILLION) 100
8.2.6 REST OF ASIA PACIFIC 100

TABLE 62 REST OF ASIA PACIFIC: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (KILOTON) 101 TABLE 63 REST OF ASIA PACIFIC: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (KILOTON) 101 TABLE 64 REST OF ASIA PACIFIC: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (USD MILLION) 101

TABLE 65 REST OF ASIA PACIFIC: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (USD MILLION) 102

8.3[EUROPE[]102

FIGURE 32 EUROPE: ELECTRICAL INSULATION MATERIALS MARKET SNAPSHOT 103

TABLE 66[EUROPE: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY COUNTRY, 2018-2021 (KILOTON)[103 TABLE 67]EUROPE: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY COUNTRY, 2022-2027 (KILOTON)[104 TABLE 68]EUROPE: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY COUNTRY, 2018-2021 (USD MILLION)[104 TABLE 69]EUROPE: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY COUNTRY, 2022-2027 (USD MILLION)[104 TABLE 70]EUROPE: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY TYPE, 2018-2021 (KILOTON)[105 TABLE 71]EUROPE: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY TYPE, 2022-2027 (KILOTON)[105 TABLE 72]EUROPE: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY TYPE, 2018-2021 (USD MILLION)[105 TABLE 73]EUROPE: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY TYPE, 2022-2027 (USD MILLION)[105 TABLE 74]EUROPE: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (KILOTON)[106 TABLE 75]EUROPE: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (KILOTON)[106 TABLE 76]EUROPE: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (USD MILLION)[106 TABLE 77]EUROPE: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (USD MILLION)[107 8.3.1]GERMANY[107]

8.3.1.1 Energy transition to drive market  $\square 107$ 

TABLE 78 GERMANY: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (KILOTON) 107 TABLE 79 GERMANY: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (KILOTON) 108 TABLE 80 GERMANY: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (USD MILLION) 108 TABLE 81 GERMANY: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (USD MILLION) 108 8.3.2 UK 109

TABLE 82 UK: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (KILOTON) 109 TABLE 83 UK: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (KILOTON) 109 TABLE 84 UK: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (USD MILLION) 110 TABLE 85 UK: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (USD MILLION) 110 8.3.3 FRANCE 110

 $8.3.3.1 \centsymbol{\square} lncreasing renewable share in energy mix to support market growth <math display="inline">\centsymbol{\square} 110$ 

TABLE 86☐FRANCE: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (KILOTON)☐111 TABLE 87☐FRANCE: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (KILOTON)☐111

Scotts International, EU Vat number: PL 6772247784

TABLE 88 FRANCE: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (USD MILLION) 111 TABLE 89 FRANCE: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (USD MILLION) 112 8.3.4 ITALY 112

8.3.4.1 Government plans of increasing renewable sources to drive market 112

TABLE 90 | ITALY: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (KILOTON) | 112 TABLE 91 | ITALY: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (KILOTON) | 113 TABLE 92 | ITALY: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (USD MILLION) | 113 TABLE 93 | ITALY: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (USD MILLION) | 113 8.3.5 | SPAIN | 114

8.3.5.1 New wind and solar PV capacity installations to favor market growth 114

TABLE 94 SPAIN: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (KILOTON) 114
TABLE 95 SPAIN: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (KILOTON) 114
TABLE 96 SPAIN: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (USD MILLION) 115
TABLE 97 SPAIN: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (USD MILLION) 115
8.3.6 REST OF EUROPE 115

TABLE 98 REST OF EUROPE: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (KILOTON) 115
TABLE 99 REST OF EUROPE: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (KILOTON) 116
TABLE 100 REST OF EUROPE: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (USD MILLION) 116
TABLE 101 REST OF EUROPE: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (USD MILLION) 116
8.4 NORTH AMERICA 117

FIGURE 33 NORTH AMERICA: ELECTRICAL INSULATION MATERIALS MARKET SNAPSHOT 117

TABLE 102 NORTH AMERICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY COUNTRY, 2018-2021 (KILOTON) 118
TABLE 103 NORTH AMERICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY COUNTRY, 2022-2027 (KILOTON) 118
TABLE 104 NORTH AMERICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY COUNTRY, 2018-2021 (USD MILLION) 118
TABLE 105 NORTH AMERICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY COUNTRY, 2022-2027 (USD MILLION) 118
TABLE 106 NORTH AMERICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY TYPE, 2018-2021 (KILOTON) 119
TABLE 107 NORTH AMERICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY TYPE, 2022-2027 (KILOTON) 119
TABLE 109 NORTH AMERICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY TYPE, 2022-2027 (USD MILLION) 120
TABLE 110 NORTH AMERICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (KILOTON) 120
TABLE 111 NORTH AMERICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (KILOTON) 120
TABLE 112 NORTH AMERICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (KILOTON) 121
TABLE 113 NORTH AMERICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (USD MILLION) 121
TABLE 113 NORTH AMERICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (USD MILLION) 121
TABLE 113 NORTH AMERICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (USD MILLION) 121

TABLE 113 NORTH AMERICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (USD MILLION) 121

8.4.1.1 Government laws for energy policy to drive market 121

TABLE 114 US: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (KILOTON) 122 TABLE 115 US: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (KILOTON) 122 TABLE 116 US: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (USD MILLION) 122 TABLE 117 US: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (USD MILLION) 123 8.4.2 CANADA 123

8.4.2.1 Government investments in power industry to contribute to market growth 123

TABLE 118 CANADA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (KILOTON) 124
TABLE 119 CANADA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (KILOTON) 124
TABLE 120 CANADA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (USD MILLION) 124
TABLE 121 CANADA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (USD MILLION) 125
8.4.3 MEXICO 125

8.4.3.1 Rising population to drive demand for electricity 125

Scotts International, EU Vat number: PL 6772247784

```
TABLE 122 MEXICO: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (KILOTON) 125
TABLE 123 MEXICO: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (KILOTON) 126
TABLE 124 MEXICO: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (USD MILLION) 126
TABLE 125 MEXICO: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (USD MILLION) 126
8.5 SOUTH AMERICA 127
```

8.5 SOUTH AMERICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY COUNTRY, 2018-2021 (KILOTON): TABLE 126 SOUTH AMERICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY COUNTRY, 2022-2027 (KILOTON): TABLE 128 SOUTH AMERICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY COUNTRY, 2018-2021 (USD MILLION): TABLE 129 SOUTH AMERICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY COUNTRY, 2022-2027 (USD MILLION): 128 TABLE 130 SOUTH AMERICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY TYPE, 2018-2021 (KILOTON): 128 TABLE 131 SOUTH AMERICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY TYPE, 2022-2027 (KILOTON): 128 TABLE 132 SOUTH AMERICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY TYPE, 2018-2021 (USD MILLION): 128 TABLE 133 SOUTH AMERICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY TYPE, 2022-2027 (USD MILLION): 129 TABLE 134 SOUTH AMERICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (KILOTON): 129 TABLE 135 SOUTH AMERICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (KILOTON): 129 TABLE 136 SOUTH AMERICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (USD MILLION): 130 TABLE 137 SOUTH AMERICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (USD MILLION): 130 S.5.1 BRAZIL: 130

8.5.1.1 Energy transition due to natural calamity to influence market growth 130

TABLE 138 BRAZIL: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (KILOTON) 131 TABLE 139 BRAZIL: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (KILOTON) 131 TABLE 140 BRAZIL: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (USD MILLION) 131 TABLE 141 BRAZIL: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (USD MILLION) 132 8.5.2 ARGENTINA 132

8.5.2.1 Focus on non-hydro renewable sources to boost demand 132

TABLE 142 ARGENTINA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (KILOTON) 132
TABLE 143 ARGENTINA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (KILOTON) 133
TABLE 144 ARGENTINA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (USD MILLION) 133
TABLE 145 ARGENTINA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (USD MILLION) 133
8.5.3 REST OF SOUTH AMERICA 134

TABLE 146 REST OF SOUTH AMERICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (KILOTON) 134

TABLE 147 $\square$ REST OF SOUTH AMERICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (KILOTON) $\square$ 134

TABLE 148 REST OF SOUTH AMERICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (USD MILLION) 134

TABLE 149 REST OF SOUTH AMERICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (USD MILLION) 135

8.6 MIDDLE EAST & AFRICA 135

TABLE 150 MIDDLE EAST & AFRICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY COUNTRY, 2018-2021 (KILOTON) 135 TABLE 151 MIDDLE EAST & AFRICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY COUNTRY, 2022-2027 (KILOTON) 135 TABLE 152 MIDDLE EAST & AFRICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY COUNTRY, 2018-2021 (USD MILLION) 136

TABLE 153[MIDDLE EAST & AFRICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY COUNTRY, 2022-2027 (USD MILLION)[]136

TABLE 154 MIDDLE EAST & AFRICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY TYPE, 2018-2021 (KILOTON) 136 TABLE 155 MIDDLE EAST & AFRICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY TYPE, 2022-2027 (KILOTON) 136

Scotts International, EU Vat number: PL 6772247784

TABLE 156 MIDDLE EAST & AFRICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY TYPE, 2018-2021 (USD MILLION) 137 TABLE 157 MIDDLE EAST & AFRICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY TYPE, 2022-2027 (USD MILLION) 137 TABLE 158 MIDDLE EAST & AFRICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (KILOTON) 137

TABLE 159□MIDDLE EAST & AFRICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (KILOTON)□138

TABLE 160□MIDDLE EAST & AFRICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (USD MILLION)□138

TABLE 161□MIDDLE EAST & AFRICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (USD MILLION)□138

8.6.1 SAUDI ARABIA 139

8.6.1.1 New pipeline projects to influence market growth 139

TABLE 162 SAUDI ARABIA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (KILOTON) 139
TABLE 163 SAUDI ARABIA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (KILOTON) 140
TABLE 164 SAUDI ARABIA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (USD MILLION) 140
TABLE 165 SAUDI ARABIA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (USD MILLION) 140

8.6.2 UAE 140

8.6.2.1 Changing energy mix to drive market 140

TABLE 166 UAE: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (KILOTON) 141
TABLE 167 UAE: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (KILOTON) 141
TABLE 168 UAE: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (USD MILLION) 141
TABLE 169 UAE: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (USD MILLION) 142
8.6.3 SOUTH AFRICA 142

8.6.3.1 Projects to fulfill capacity shortages to create market growth opportunities 142

TABLE 170 SOUTH AFRICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (KILOTON) 142 TABLE 171 SOUTH AFRICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (KILOTON) 143 TABLE 172 SOUTH AFRICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (USD MILLION) 143 TABLE 173 SOUTH AFRICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (USD MILLION) 143 8.6.4 REST OF MIDDLE EAST & AFRICA 144

TABLE 174□REST OF MIDDLE EAST & AFRICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (KILOTON)□144

TABLE 175□REST OF MIDDLE EAST & AFRICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (KILOTON)□144

TABLE 176 REST OF MIDDLE EAST & AFRICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2018-2021 (USD MILLION) 145

TABLE 177□REST OF MIDDLE EAST & AFRICA: ELECTRICAL INSULATION MATERIALS MARKET SIZE, BY APPLICATION, 2022-2027 (USD MILLION)□145

9□COMPETITIVE LANDSCAPE□146

9.1□OVERVIEW□146

FIGURE 34 COMPANIES ADOPTED ACQUISITION AND EXPANSION AS KEY GROWTH STRATEGIES BETWEEN 2018 AND 2022 146 9.2 RANKING ANALYSIS OF KEY MARKET PLAYERS, 2022 147

FIGURE 35 RANKING OF TOP 5 PLAYERS IN ELECTRICAL INSULATION MATERIALS MARKET, 2022 147

9.3 MARKET SHARE ANALYSIS 147

FIGURE 36 | ELECTRICAL INSULATION MATERIALS MARKET SHARE, BY COMPANY (2022) | 147

TABLE 178 ELECTRICAL INSULATION MATERIALS MARKET: DEGREE OF COMPETITION 148

9.4 REVENUE ANALYSIS OF TOP PLAYERS 149

TABLE 179 ELECTRICAL INSULATION MATERIALS MARKET: REVENUE ANALYSIS (USD) 149

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

9.5 MARKET EVALUATION MATRIX 149

TABLE 180 MARKET EVALUATION MATRIX 150

9.6 COMPANY EVALUATION MATRIX (TIER 1), 2022 150

9.6.1 STAR PLAYERS 150

9.6.2□EMERGING LEADERS□150

FIGURE 37 ELECTRICAL INSULATION MATERIALS MARKET: COMPANY EVALUATION MATRIX OF TIER 1 PLAYERS, 2022 151

9.7∏START-UP AND SMALL AND MEDIUM-SIZED ENTERPRISE (SME) EVALUATION MATRIX∏151

9.7.1 RESPONSIVE COMPANIES 151

9.7.2 STARTING BLOCKS 151

9.7.3 DYNAMIC COMPANIES 152

FIGURE 38 | ELECTRICAL INSULATION MATERIALS MARKET: START-UP AND SME MATRIX, 2022 | 152

9.8 COMPANY APPLICATION FOOTPRINT 153

9.9 COMPANY REGION FOOTPRINT 154

9.10 STRENGTH OF PRODUCT PORTFOLIO 155

FIGURE 39 PRODUCT PORTFOLIO ANALYSIS OF TOP PLAYERS IN ELECTRICAL INSULATION MATERIALS MARKET 155

9.11 □ BUSINESS STRATEGY EXCELLENCE □ 156

FIGURE 40 BUSINESS STRATEGY EXCELLENCE OF TOP PLAYERS IN ELECTRICAL INSULATION MATERIALS MARKET 156

9.12 COMPETITIVE SCENARIO 157

9.12.1 PRODUCT LAUNCHES 157

TABLE 181 PRODUCT LAUNCHES, 2018-2022 157

 $9.12.2 \square \mathsf{DEALS} \square 157$ 

TABLE 182 DEALS, 2018-2022 157

9.12.3 | OTHERS | 158

TABLE 183 OTHERS, 2018-2022 158

10 COMPANY PROFILES 160

10.1 MAJOR PLAYERS 160

(Business overview, Products offered, Recent developments, Deals, MNM view, Key strategies/Right to win, Strategic choices, and

Weaknesses and competitive threats)\*

10.1.1 DUPONT 160

TABLE 184 DUPONT: COMPANY OVERVIEW 160 FIGURE 41 DUPONT: COMPANY SNAPSHOT 161 TABLE 185 DUPONT: PRODUCTS OFFERED 161

TABLE 186 DUPONT: DEALS 162
TABLE 187 DUPONT: OTHERS 162
10.1.2 ELANTAS (ALTANA AG) 164

TABLE 188 ELANTAS (ALTANA AG): COMPANY OVERVIEW 164

FIGURE 42 ELANTAS: COMPANY SNAPSHOT 164
TABLE 189 ELANTAS: PRODUCTS OFFERED 165

TABLE 190 ELANTAS: DEALS 165 10.1.3 KREMPEL GMBH 167

TABLE 191 KREMPEL GMBH: COMPANY OVERVIEW 167
TABLE 192 KREMPEL GMBH: PRODUCTS OFFERED 167

TABLE 193 KREMPEL GMBH: DEALS 168 10.1.4 NITTO DENKO CORPORATION 170

TABLE 194 NITTO DENKO CORPORATION: COMPANY OVERVIEW 170 FIGURE 43 NITTO DENKO CORPORATION: COMPANY SNAPSHOT 170 TABLE 195 NITTO DENKO CORPORATION: PRODUCTS OFFERD 171

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

TABLE 196 | NITTO DENKO CORPORATION: OTHERS | 171

10.1.5 VON ROLL 173

TABLE 197 VON ROLL: COMPANY OVERVIEW 173
FIGURE 44 VON ROLL: COMPANY SNAPSHOT 173
TABLE 198 VON ROLL: PRODUCTS OFFERED 174

TABLE 199[]VON ROLL: DEALS[]175
TABLE 200[]VON ROLL: OTHERS[]175

10.1.6 | ITW FORMEX | 176

TABLE 201 ITW FORMEX: COMPANY OVERVIEW 176
TABLE 202 ITW FORMEX: PRODUCTS OFFERED 176
TABLE 203 ITW FORMEX: PRODUCT LAUNCHES 177

10.1.7□3M□178

TABLE 204[]3M: COMPANY OVERVIEW[]178 FIGURE 45[]3M: COMPANY SNAPSHOT[]178 TABLE 205[]3M: PRODUCTS OFFERED[]179

TABLE 206□3M: OTHERS□180

10.1.8 HAYSITE REINFORCED PLASTICS 181

TABLE 207 HAYSITE REINFORCED PLASTICS: COMPANY OVERVIEW 181 TABLE 208 HAYSITE REINFORCED PLASTICS: PRODUCTS OFFERED 181

10.1.9 VITAR INSULATION MANUFACTURERS LTD. 182

TABLE 209 VITAR INSULATION MANUFACTURERS LTD.: COMPANY OVERVIEW 182 TABLE 210 VITAR INSULATION MANUFACTURERS LTD.: PRODUCTS OFFERD 182

10.1.10 TESA SE 183

TABLE 211 TESA SE: COMPANY OVERVIEW 183
FIGURE 46 TESA SE: COMPANY SNAPSHOT 183
TABLE 212 TESA SE: PRODUCTS OFFERD 184

TABLE 213 TESA SE: DEALS 184

10.1.11 TEIJIN DUPONT FILMS JAPAN LTD. 185

TABLE 214 TEIJIN DUPONT FILMS JAPAN LTD.: COMPANY OVERVIEW 185
TABLE 215 TEIJIN DUPONT FILMS JAPAN LTD.: PRODUCTS OFFERED 185
TABLE 216 TEIJIN DUPONT FILMS JAPAN LTD.: PRODUCT LAUNCHES 186

10.1.12 NGK INSULATORS LTD. 187

TABLE 217 NGK INSULATORS LTD.: COMPANY OVERVIEW 187 FIGURE 47 NGK INSULATORS LTD: COMPANY SNAPSHOT 187 TABLE 218 NGK INSULATORS LTD.: PRODUCTS OFFERD 188

10.2 OTHER PLAYERS 189

10.2.1 NIKKAN INDUSTRIES CO., LTD 189

10.2.2 DR. DIETRICH MULLER GMBH 189

10.2.3 FRALOCK 189

10.2.4 WEIDMANN HOLDING AG 189

10.2.5 SICHUAN DONGFANG INSULATING MATERIALS CO., LTD 189

10.2.6□COVEME S.P.A.□190

10.2.7 MIKI TOKUSHU PAPER MFG CO., LTD 190

10.2.8 ADITYA BIRLA INSULATORS 190

10.2.9 HUBBELL POWER SYSTEMS 190

10.2.10 POWER TELECOM 190

10.2.11 SAINT-GOBAIN 190

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

# $10.2.12 \square VICTOR INSULATORS \square 191$

# 10.2.13 WACKER CHEMIE AG 191

\*Details on Business overview, Products offered, Recent developments, Deals, MNM view, Key strategies/Right to win, Strategic choices, and Weaknesses and competitive threats might not be captured in case of unlisted companies.

- 11APPENDIX
  192
- 11.1□INSIGHTS OF INDUSTRY EXPERTS□192
- 11.2 DISCUSSION GUIDE 193
- 11.3 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL 195
- 11.4 CUSTOMIZATION OPTIONS 197
- 11.5 RELATED REPORTS 197
- 11.6 AUTHOR DETAILS 198



To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

**Scotts International. EU Vat number: PL 6772247784** tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

☐ - Print this form

# Electrical Insulation Materials Market by Type (Thermoplastics, Epoxy Resins, Ceramics), Application (Power Systems, Electronic Systems, Cables & Transmission Lines, Domestic Portable Appliances), and Region - Global Forecast to 2027

Market Report | 2022-09-23 | 190 pages | MarketsandMarkets

	nned email to support@scotts-internation	nai.com	
ORDER FORM:			
Select license	License		Price
	Single User		\$4950.00
	Multi User		\$6650.00
	Corporate License		\$8150.00
	Enterprise Site License		\$10000.00
		VAT	
		Tota	I
J. VAT WIII be added	at 23 % for Folish based Companies, individue	als and EII based companies who are unable to provide a	394 346.
≣mail*		als and EU based companies who are unable to provide a	
	į.	Phone*	
First Name*	į.	<u></u>	
First Name*	į.	Phone*	
Email* First Name* ob title* Company Name*		Phone*	
First Name* ob title*		Phone*  Last Name*	

Date	2025-05-06
Signature	