

Personal Protective Equipment Market by Type (Hands & Arm Protection, Protective Clothing, Foot & Leg Protection, Respiratory Protection, Head Protection), End-Use Industry (Manufacturing, Construction, Oil & Gas, Healthcare) - Global Forecast to 2027

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Report description:

The global personal protective equipment market will be USD 64.2 Billion by 2027, at a CAGR of -1.3% from USD 68.5 Billion in 2022. Massive industrial growth in the Asia Pacific has been fueling the growth of the personal protective equipment market for the past few years. This is expected to continue during the next five years. Domestic and foreign investments in key sectors such as energy, manufacturing, construction, and mining have been consistently growing over the past decade. These industries with risk-prone activities require the use of advanced protective clothing along with face & head protection equipment. The emerging economies of China, India, and Indonesia are emerging as strong markets for personal protective equipment in the Asia Pacific.

?Hand & Arm protection was largest type in terms of value, in 2021.?

The hand & arm protection segment holds the largest market share of the global personal protective equipment market, in terms of value, in 2021. This dominance is projected to continue during the forecast period owing to increasing usage in various industries such as construction, manufacturing, oil & gas, and healthcare, among others. The demand for hand & arm protection equipment was the highest in 2020 due to the outbreak of COVID-19 which led to the significant demand for disposable gloves, especially from the healthcare industry. The rising number of arm injuries, abrasions, and hand cuts in workplaces are also fueling the growth of the hand & arm protection equipment segment.

?Food is projected to be the fastest-growing end-use industry, in terms of value, during the forecast period?

Personal protective equipment is used in the food industry to protect food from harmful bacteria and other microorganisms. According to OSHA, the food industry involves various hazardous activities which can cause various kinds of diseases. Hazards in

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the food industry's operations include high noise levels, sharp equipment, slippery floors, fires, and so on. The food industry requires the usage of high standards of safety equipment such as dry & wet gloves, scull & chef hats, and aprons.

?Europe was the second-largest personal protective equipment market, in terms of value, in 2021?

Europe is among the highest-affected countries by the COVID-19 pandemic. The ongoing pandemic, rising prevalence of HAIs, and increase in the geriatric population are the major factors driving the market in Europe. Stringent environmental regulations and the development of new technologies is resulting in the smart use of personal protective equipment in various industries. Industry associations in Europe have increased awareness on the usage of personal protective equipment in hazardous work environments.

-□By Company Type: Tier 1 - 46%, Tier 2 - 31%, and Tier 3 - 23%

-□By Designation: C-Level - 46%, Director Level - 27%, and Others - 27%

-□By Region: North America - 33%, Europe - 27%, APAC - 27%, South America - 7%, Middle East & Africa - 6%,

The key players profiled in the report include Honeywell International Inc. (US), DuPont De Nemours, Inc. (US), 3M Company (US), Lakeland Industries, Inc. (US), Alpha Pro Tech, Ltd. (Canada), Sioen Industries NV (Belgium), Radians Inc. (US), Kimberly-Clark Corporation (US), Ansell Ltd. (Australia), and MSA Safety Inc. (US), among others.

Research Coverage

This report segments the market for personal protective equipment is based on type, end-use industry, and region, and provides estimations for the overall market size across various regions. A detailed analysis of key industry players has been conducted to provide insights into their business overviews, products & services, key strategies, associated with the market for personal protective equipment.

Reasons to Buy this Report

This research report is focused on various levels of analysis - industry analysis (industry trends), market share analysis of top players, and company profiles, which together provide an overall view on the competitive landscape; emerging and high-growth segments of the personal protective equipment market; high-growth regions; and market drivers, restraints, and opportunities.

The report provides insights on the following pointers:

-□Market Penetration: Comprehensive information on personal protective equipment offered by top players in the global market

-□Market Development: Comprehensive information about lucrative emerging markets - the report analyzes the markets for personal protective equipment across regions

-□Market Diversification: Exhaustive information about new products, untapped regions, and recent developments in the global personal protective equipment market

-□Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the personal protective equipment market

Table of Contents:

1□INTRODUCTION□34

1.1□STUDY OBJECTIVES□34

1.2□MARKET DEFINITION□34

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1.3	INCLUSIONS AND EXCLUSIONS	34
1.3.1	MARKET DEFINITION AND INCLUSIONS, BY TYPE	35
1.3.2	MARKET DEFINITION AND INCLUSIONS, BY END-USE INDUSTRY	36
1.4	STUDY SCOPE	37
1.4.1	PERSONAL PROTECTIVE EQUIPMENT MARKET SEGMENTATION	37
1.4.2	REGIONS COVERED	37
1.4.3	YEARS CONSIDERED	38
1.5	CURRENCY CONSIDERED	38
1.6	STAKEHOLDERS	38
2	RESEARCH METHODOLOGY	39
2.1	RESEARCH DATA	39
FIGURE 1	PERSONAL PROTECTIVE EQUIPMENT MARKET: RESEARCH DESIGN	39
2.1.1	SECONDARY DATA	40
2.1.2	PRIMARY DATA	40
2.1.2.1	Primary interviews-demand and supply sides	40
2.1.2.2	Key industry insights	41
2.1.2.3	Breakdown of primary interviews	41
2.2	MARKET SIZE ESTIMATION	42
2.2.1	BOTTOM-UP APPROACH	42
FIGURE 2	MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 1 (SUPPLY SIDE): COLLECTIVE SHARE OF TOP PLAYERS	42
FIGURE 3	MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 1 BOTTOM-UP (SUPPLY-SIDE): COLLECTIVE REVENUE OF ALL PRODUCTS	43
FIGURE 4	MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 2 (DEMAND SIDE)	44
2.3	DATA TRIANGULATION	44
FIGURE 5	PERSONAL PROTECTIVE EQUIPMENT MARKET: DATA TRIANGULATION	45
2.4	GROWTH RATE ASSUMPTIONS/GROWTH FORECAST	46
2.4.1	SUPPLY SIDE	46
FIGURE 6	MARKET CAGR PROJECTIONS FROM SUPPLY SIDE	46
2.4.2	DEMAND SIDE	47
FIGURE 7	MARKET GROWTH PROJECTIONS FROM DEMAND SIDE: DRIVERS AND OPPORTUNITIES	47
2.5	FACTOR ANALYSIS	48
2.6	RESEARCH ASSUMPTIONS	48
2.7	RESEARCH LIMITATIONS	49
2.8	RISK ASSESSMENT	49
3	EXECUTIVE SUMMARY	50
FIGURE 8	HAND & ARM SEGMENT LED PERSONAL PROTECTIVE EQUIPMENT MARKET IN 2021	50
FIGURE 9	HEALTHCARE TO BE LARGEST END-USE INDUSTRY	51
FIGURE 10	NORTH AMERICA ACCOUNTED FOR LARGEST MARKET SHARE IN 2021	52
4	PREMIUM INSIGHTS	53
4.1	BRIEF OVERVIEW OF PERSONAL PROTECTIVE EQUIPMENT MARKET	53
FIGURE 11	HAND & ARM PROTECTION TYPE TO DRIVE MARKET	53
4.2	PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY REGION	53
FIGURE 12	NORTH AMERICA TO BE LARGEST MARKET	53
4.3	NORTH AMERICA: PERSONAL PROTECTIVE EQUIPMENT MARKET, BY END-USE INDUSTRY AND COUNTRY (2021)	54
FIGURE 13	HEALTHCARE SEGMENT AND US ACCOUNTED FOR LARGEST SHARES	54
4.4	PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, END-USE INDUSTRY VS. REGION	54
FIGURE 14	HEALTHCARE END-USE INDUSTRY LED MARKET IN 2021	54

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4.5	PERSONAL PROTECTIVE EQUIPMENT MARKET: BY MAJOR COUNTRIES	55
	FIGURE 15	MARKET IN CHINA TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD
5	MARKET OVERVIEW	56
5.1	INTRODUCTION	56
5.2	MARKET DYNAMICS	56
	FIGURE 16	DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN PERSONAL PROTECTIVE EQUIPMENT MARKET
5.2.1	DRIVERS	57
5.2.1.1	Outbreak of COVID-19 pandemic	57
	TABLE 1	FACE MASK MANDATES, BY COUNTRY
5.2.1.2	Surge in social media marketing	58
	FIGURE 17	FACE MASK KEYWORD COUNT ON GOOGLE, 2018-2021
5.2.1.3	Rising awareness about importance of workplace safety	59
	TABLE 2	DIRECT AND HIDDEN COSTS OF WORKPLACE ACCIDENTS
5.2.1.4	Stringent regulations in developed economies	60
5.2.1.5	Massive industrial growth in Asia Pacific and Middle East & Africa	61
5.2.2	RESTRAINTS	61
5.2.2.1	Reduced demand due to decreasing COVID-19 cases	61
5.2.2.2	Increased automation in end-use industries	62
5.2.2.3	High price of specialized clothing	62
5.2.3	OPPORTUNITIES	62
5.2.3.1	Growing healthcare industry in emerging economies	62
	?	
	FIGURE 18	GROWTH OF HEALTHCARE INDUSTRY IN INDIA (2016-2022)
5.2.3.2	Demand for multipurpose equipment	63
5.2.4	CHALLENGES	64
5.2.4.1	Increased comfort along with functionality	64
5.2.4.2	Adverse effect on environment	64
5.3	PORTER'S FIVE FORCES ANALYSIS	65
	FIGURE 19	PORTER'S FIVE FORCES ANALYSIS
5.3.1	THREAT OF NEW ENTRANTS	66
5.3.2	THREAT OF SUBSTITUTES	66
5.3.3	BARGAINING POWER OF SUPPLIERS	66
5.3.4	BARGAINING POWER OF BUYERS	66
5.3.5	INTENSITY OF COMPETITIVE RIVALRY	67
	TABLE 3	PERSONAL PROTECTIVE EQUIPMENT MARKET: PORTER'S FIVE FORCES ANALYSIS
5.4	TECHNOLOGY ANALYSIS	67
5.5	MACROECONOMIC INDICATORS	68
5.5.1	GDP TRENDS AND FORECAST OF MAJOR ECONOMIES	68
	TABLE 4	GDP TRENDS AND FORECAST OF MAJOR ECONOMIES, 2019-2027 (USD BILLION)
6	INDUSTRY TRENDS	69
6.1	SUPPLY CHAIN ANALYSIS	69
	FIGURE 20	PERSONAL PROTECTIVE EQUIPMENT: SUPPLY CHAIN
6.1.1	RAW MATERIALS	69
6.1.2	MANUFACTURERS	69
6.1.3	DISTRIBUTION	70
6.1.4	END-USE INDUSTRIES	70

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6.2	PERSONAL PROTECTIVE EQUIPMENT MARKET: REALISTIC, PESSIMISTIC, OPTIMISTIC, AND NON-COVID-19 SCENARIOS	70
	FIGURE 21	MARKET SIZE UNDER REALISTIC, PESSIMISTIC, OPTIMISTIC, AND NON-COVID-19 SCENARIOS
	TABLE 5	PERSONAL PROTECTIVE EQUIPMENT MARKET FORECAST SCENARIO, 2019-2027 (USD MILLION)
6.2.1	NON-COVID-19 SCENARIO	71
6.2.2	OPTIMISTIC SCENARIO	71
6.2.3	PESSIMISTIC SCENARIO	71
6.2.4	REALISTIC SCENARIO	71
6.3	TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES	71
6.3.1	REVENUE SHIFTS & REVENUE POCKETS FOR PERSONAL PROTECTIVE EQUIPMENT MARKET	71
	FIGURE 22	REVENUE SHIFT FOR PERSONAL PROTECTIVE EQUIPMENT MARKET
6.4	CONNECTED MARKETS: ECOSYSTEM	72
	TABLE 6	PERSONAL PROTECTIVE EQUIPMENT MARKET: ECOSYSTEM
	FIGURE 23	PERSONAL PROTECTIVE EQUIPMENT: ECOSYSTEM
6.5	CASE STUDY ANALYSIS	74
6.5.1	CASE STUDY ON THERMA	74
6.5.2	CASE STUDY ON USE OF FACE MASKS (RESPIRATORS) IN FOUNDRIES FOR RESPIRATORY PROTECTION	74
6.5.3	ROLE OF FACE MASKS IN MITIGATING SPREAD OF COVID-19	75
6.6	TRADE DATA STATISTICS	75
6.6.1	IMPORT SCENARIO OF PERSONAL PROTECTIVE EQUIPMENT	75
	FIGURE 24	IMPORT OF PERSONAL PROTECTIVE EQUIPMENT, BY KEY COUNTRIES
	TABLE 7	IMPORT OF PERSONAL PROTECTIVE EQUIPMENT, BY REGION, 2017-2021 (USD MILLION)
6.6.2	EXPORT SCENARIO OF PERSONAL PROTECTIVE EQUIPMENT	76
	FIGURE 25	EXPORT OF PERSONAL PROTECTIVE EQUIPMENT, BY KEY COUNTRIES
	TABLE 8	EXPORT OF PERSONAL PROTECTIVE EQUIPMENT, BY REGION, 2017-2021 (USD MILLION)
6.7	KEY STAKEHOLDERS AND BUYING CRITERIA	77
6.7.1	KEY STAKEHOLDERS IN BUYING PROCESS	77
	FIGURE 26	INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS FOR TOP THREE END-USE INDUSTRIES
	TABLE 9	INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS FOR TOP THREE END-USE INDUSTRIES (%)
6.7.2	BUYING CRITERIA	78
	FIGURE 27	KEY BUYING CRITERIA FOR TOP THREE END-USE INDUSTRIES
	TABLE 10	KEY BUYING CRITERIA FOR TOP THREE END-USE INDUSTRIES
6.8	REGULATORY LANDSCAPE	79
6.8.1	REGULATIONS RELATED TO PERSONAL PROTECTIVE EQUIPMENT	79
6.9	KEY CONFERENCES & EVENTS IN 2022-2023	80
	TABLE 11	PERSONAL PROTECTIVE EQUIPMENT MARKET: DETAILED LIST OF CONFERENCES & EVENTS
6.10	PATENT ANALYSIS	81
6.10.1	APPROACH	81
6.10.2	PATENT STATUS	81
	TABLE 12	TOTAL NUMBER OF PATENTS DURING LAST 11 YEARS (2011-2021)
	FIGURE 28	PATENTS REGISTERED IN PERSONAL PROTECTIVE EQUIPMENT MARKET, 2011-2021
	FIGURE 29	PATENT PUBLICATION TRENDS, 2011-2021
	FIGURE 30	LEGAL STATUS OF PATENTS FILED IN PERSONAL PROTECTIVE EQUIPMENT MARKET
6.10.3	JURISDICTION ANALYSIS	83
	FIGURE 31	MAXIMUM PATENTS FILED IN JURISDICTION OF CHINA
6.10.4	TOP APPLICANTS	84
	FIGURE 32	SEMICONDUCTOR ENERGY LABORATORY CO. LTD REGISTERED MAXIMUM NUMBER OF PATENTS BETWEEN 2011 AND

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2021 84

TABLE 13 PATENTS BY SEMICONDUCTOR ENERGY LABORATORY CO. LTD. 84

TABLE 14 LIST OF PATENTS BY 3M INNOVATIVE PROPERTIES COMPANY 85

TABLE 15 TOP 10 PATENT OWNERS IN US, 2011-2021 85

7 PERSONAL PROTECTIVE EQUIPMENT MARKET, BY TYPE 86

7.1 INTRODUCTION 87

FIGURE 33 HAND & ARM PROTECTION SEGMENT TO DOMINATE MARKET BETWEEN 2022 AND 2027 87

TABLE 16 PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2017-2020 (USD MILLION) 88

TABLE 17 SAFETY STANDARDS FOR INDUSTRIES 89

TABLE 18 PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2021-2027 (USD MILLION) 90

7.2 HAND & ARM PROTECTION EQUIPMENT 90

7.2.1 REGULATIONS TO PREVENT SPREAD OF COVID-19 90

FIGURE 34 NORTH AMERICA TO DOMINATE HAND & ARM PROTECTION EQUIPMENT MARKET 91

TABLE 19 HAND & ARM PROTECTION EQUIPMENT MARKET SIZE, BY REGION, 2017-2020 (USD MILLION) 91

TABLE 20 HAND & ARM PROTECTION EQUIPMENT MARKET SIZE, BY REGION, 2021-2027 (USD MILLION) 92

7.2.2 DISPOSABLE GLOVES 92

7.2.3 REUSABLE GLOVES 92

7.2.4 OTHERS 92

7.2.4.1 Wrist cuffs & armlets 92

7.2.4.2 Elbow protectors 93

7.2.4.3 Mitts 93

7.2.4.4 Barrier creams 93

7.3 PROTECTIVE CLOTHING 93

7.3.1 DISPOSABLE PROTECTIVE CLOTHING TO PREVENT SPREAD OF COVID-19 93

FIGURE 35 ASIA PACIFIC MARKET TO GROW AT HIGHEST CAGR 94

TABLE 21 PROTECTIVE CLOTHING MARKET SIZE, BY REGION, 2017-2020 (USD MILLION) 94

TABLE 22 PROTECTIVE CLOTHING MARKET SIZE, BY REGION, 2021-2027 (USD MILLION) 95

7.3.2 DISPOSABLE PROTECTIVE CLOTHING 95

7.3.3 REUSABLE PROTECTIVE CLOTHING 95

7.4 FOOT & LEG PROTECTION EQUIPMENT 96

7.4.1 PROTECTION IN VARIOUS INDUSTRIES 96

FIGURE 36 ASIA PACIFIC TO BE FASTEST-GROWING FOOT & LEG PROTECTION EQUIPMENT MARKET 96

TABLE 23 FOOT & LEG PROTECTION EQUIPMENT MARKET SIZE, BY REGION, 2017-2020 (USD MILLION) 97

TABLE 24 FOOT & LEG PROTECTION EQUIPMENT MARKET SIZE, BY REGION, 2021-2027 (USD MILLION) 97

7.5 RESPIRATORY PROTECTION EQUIPMENT 97

7.5.1 INCREASED USE OF RESPIRATORS IN HOSPITALS 97

FIGURE 37 EUROPE TO BE SECOND-LARGEST RESPIRATORY PROTECTION EQUIPMENT MARKET 98

TABLE 25 RESPIRATORY PROTECTION EQUIPMENT MARKET SIZE, BY REGION, 2017-2020 (USD MILLION) 98

TABLE 26 RESPIRATORY PROTECTION EQUIPMENT MARKET SIZE, BY REGION, 2021-2027 (USD MILLION) 99

7.5.2 DISPOSABLE FACE MASKS 99

7.5.3 REUSABLE FACE MASKS 100

7.5.4 OTHERS 101

7.6 EYE & FACE PROTECTION EQUIPMENT 101

7.6.1 DEMAND FROM CHEMICAL, MANUFACTURING, AND CONSTRUCTION INDUSTRIES 101

FIGURE 38 MIDDLE EAST & AFRICA TO BE FASTEST-GROWING EYE & FACE PROTECTION EQUIPMENT MARKET 101

TABLE 27 EYE & FACE PROTECTION EQUIPMENT MARKET SIZE, BY REGION, 2017-2020 (USD MILLION) 102

TABLE 28 EYE & FACE PROTECTION EQUIPMENT MARKET SIZE, BY REGION, 2021-2027 (USD MILLION) 102

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7.6.2	SAFETY SPECTACLES	103
7.6.3	WELDING SHIELDS	103
7.6.4	OTHERS	103
7.6.4.1	Safety goggles	103
7.6.4.2	Face shields	103
7.7	HEAD PROTECTION EQUIPMENT	103
7.7.1	REGULATIONS IN WORKPLACE SAFETY FUELING DEMAND	103
FIGURE 39	ASIA PACIFIC TO BE FASTEST-GROWING HEAD PROTECTION EQUIPMENT MARKET	104
TABLE 29	HEAD PROTECTION EQUIPMENT MARKET SIZE, BY REGION, 2017-2020 (USD MILLION)	104
TABLE 30	HEAD PROTECTION EQUIPMENT MARKET SIZE, BY REGION, 2021-2027 (USD MILLION)	105
7.8	OTHER PERSONAL PROTECTIVE EQUIPMENT	105
FIGURE 40	NORTH AMERICA TO DOMINATE OTHER PERSONAL PROTECTIVE EQUIPMENT MARKET DURING FORECAST PERIOD	105
TABLE 31	OTHER PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY REGION, 2017-2020 (USD MILLION)	106
TABLE 32	OTHER PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY REGION, 2021-2027 (USD MILLION)	106
7.8.1	FALL PROTECTION	106
7.8.1.1	Full body harnesses	107
7.8.1.2	Others	107
7.8.2	HEARING PROTECTION	107
7.8.2.1	Earplugs	107
7.8.2.2	Others	107
?		
8	PERSONAL PROTECTIVE EQUIPMENT MARKET, BY END-USE INDUSTRY	108
8.1	INTRODUCTION	109
FIGURE 41	FOOD END-USE INDUSTRY TO BE FASTEST-GROWING BETWEEN 2022 AND 2027	109
TABLE 33	PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2017-2020 (USD MILLION)	109
TABLE 34	PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2021-2027 (USD MILLION)	110
8.2	MANUFACTURING	110
8.2.1	INCREASING INDUSTRIAL ACTIVITIES TO DRIVE MARKET	110
FIGURE 42	NORTH AMERICA TO DOMINATE MANUFACTURING END-USE INDUSTRY	111
TABLE 35	PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE IN MANUFACTURING END-USE INDUSTRY, BY REGION, 2017-2020 (USD MILLION)	111
TABLE 36	PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE IN MANUFACTURING END-USE INDUSTRY, BY REGION, 2021-2027 (USD MILLION)	112
8.3	CONSTRUCTION	112
8.3.1	INCREASING INVESTMENTS TO DRIVE MARKET	112
FIGURE 43	NORTH AMERICA TO LEAD CONSTRUCTION END-USE INDUSTRY	112
TABLE 37	PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE IN CONSTRUCTION END-USE INDUSTRY, BY REGION, 2017-2020 (USD MILLION)	113
TABLE 38	PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE IN CONSTRUCTION END-USE INDUSTRY, BY REGION, 2021-2027 (USD MILLION)	113
8.4	OIL & GAS	114
8.4.1	LIFE-THREATENING HAZARDS TO TRIGGER DEMAND	114
FIGURE 44	MIDDLE EAST & AFRICA TO GROW AT SECOND-HIGHEST CAGR IN OIL & GAS END-USE INDUSTRY	114
TABLE 39	PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE IN OIL & GAS END-USE INDUSTRY, BY REGION, 2017-2020 (USD MILLION)	115
TABLE 40	PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE IN OIL & GAS END-USE INDUSTRY, BY REGION, 2021-2027 (USD MILLION)	115

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8.5 HEALTHCARE 115

8.5.1 HARMFUL DISEASES AND INCREASING HEALTHCARE INFRASTRUCTURE TO BOOST MARKET 115

FIGURE 45 EUROPE TO ACCOUNT FOR SECOND-LARGEST HEALTHCARE END-USE INDUSTRY 116

TABLE 41 PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE IN HEALTHCARE END-USE INDUSTRY, BY REGION, 2017-2020 (USD MILLION) 116

TABLE 42 PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE IN HEALTHCARE END-USE INDUSTRY, BY REGION, 2021-2027 (USD MILLION) 117

8.6 TRANSPORTATION 117

8.6.1 GROWING AUTOMOTIVE INDUSTRY FUELING GROWTH 117

FIGURE 46 ASIA PACIFIC TO BE FASTEST-GROWING TRANSPORTATION END-USE INDUSTRY 118

TABLE 43 PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE IN TRANSPORTATION END-USE INDUSTRY, BY REGION, 2017-2020 (USD MILLION) 118

TABLE 44 PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE IN TRANSPORTATION END-USE INDUSTRY, BY REGION, 2021-2027 (USD MILLION) 119

8.7 FIREFIGHTING 119

8.7.1 PROTECTION FROM VARIOUS HAZARDS TO DRIVE MARKET 119

FIGURE 47 SOUTH AMERICA TO GROW AT SECOND-HIGHEST CAGR IN FIREFIGHTING END-USE INDUSTRY 119

TABLE 45 PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE IN FIREFIGHTING END-USE INDUSTRY, BY REGION, 2017-2020 (USD MILLION) 120

TABLE 46 PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE IN FIREFIGHTING END-USE INDUSTRY, BY REGION, 2021-2027 (USD MILLION) 120

8.8 FOOD 121

8.8.1 RISING POPULATION AND DEMAND FOR HEALTHY FOOD TO SUPPORT MARKET GROWTH 121

FIGURE 48 SOUTH AMERICA TO GROW AT SECOND-HIGHEST CAGR IN FOOD END-USE INDUSTRY 121

TABLE 47 PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE IN FOOD END-USE INDUSTRY, BY REGION, 2017-2020 (USD MILLION) 121

TABLE 48 PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE IN FOOD END-USE INDUSTRY, BY REGION, 2021-2027 (USD MILLION) 122

8.9 OTHERS 122

FIGURE 49 ASIA PACIFIC TO BE FASTEST-GROWING MARKET IN OTHER END-USE INDUSTRIES 122

TABLE 49 PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE IN OTHER END-USE INDUSTRIES, BY REGION, 2017-2020 (USD MILLION) 123

TABLE 50 PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE IN OTHER END-USE INDUSTRIES, BY REGION, 2021-2027 (USD MILLION) 123

9 PERSONAL PROTECTIVE EQUIPMENT MARKET, BY REGION 124

9.1 INTRODUCTION 125

FIGURE 50 NORTH AMERICA TO BE LARGEST MARKET DURING FORECAST PERIOD 125

TABLE 51 PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY REGION, 2017-2020 (USD MILLION) 125

TABLE 52 PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY REGION, 2021-2027 (USD MILLION) 126

9.2 ASIA PACIFIC 126

FIGURE 51 ASIA PACIFIC MARKET SNAPSHOT 127

9.2.1 ASIA PACIFIC PERSONAL PROTECTIVE EQUIPMENT MARKET, BY TYPE 127

TABLE 53 ASIA PACIFIC: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2017-2020 (USD MILLION) 127

TABLE 54 ASIA PACIFIC: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2021-2027 (USD MILLION) 128

9.2.2 ASIA PACIFIC PERSONAL PROTECTIVE EQUIPMENT MARKET, BY END-USE INDUSTRY 128

TABLE 55 ASIA PACIFIC: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2017-2020 (USD MILLION) 128

TABLE 56 ASIA PACIFIC: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2021-2027 (USD MILLION) 129

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9.2.3 ASIA PACIFIC PERSONAL PROTECTIVE EQUIPMENT MARKET, BY COUNTRY 129

TABLE 57 ASIA PACIFIC: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY COUNTRY, 2017-2020 (USD MILLION) 129

TABLE 58 ASIA PACIFIC: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY COUNTRY, 2021-2027 (USD MILLION) 130

9.2.3.1 China 130

9.2.3.1.1 Availability of raw material and low-cost labor 130

TABLE 59 CHINA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2017-2020 (USD MILLION) 131

TABLE 60 CHINA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2021-2027 (USD MILLION) 131

TABLE 61 CHINA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2017-2020 (USD MILLION) 132

TABLE 62 CHINA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2021-2027 (USD MILLION) 132

9.2.3.2 Japan 133

9.2.3.2.1 Growth in food, healthcare, construction, and automotive industries 133

TABLE 63 JAPAN: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2017-2020 (USD MILLION) 133

TABLE 64 JAPAN: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2021-2027 (USD MILLION) 134

TABLE 65 JAPAN: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2017-2020 (USD MILLION) 134

TABLE 66 JAPAN: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2021-2027 (USD MILLION) 135

9.2.3.3 India 135

9.2.3.3.1 Entry of global auto manufacturers and increasing infrastructure activities 135

TABLE 67 INDIA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2017-2020 (USD MILLION) 136

TABLE 68 INDIA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2021-2027 (USD MILLION) 136

TABLE 69 INDIA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2017-2020 (USD MILLION) 137

TABLE 70 INDIA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2021-2027 (USD MILLION) 137

9.2.3.4 South Korea 138

9.2.3.4.1 Rapid industrialization and technological advancements 138

TABLE 71 SOUTH KOREA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2017-2020 (USD MILLION) 138

TABLE 72 SOUTH KOREA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2021-2027 (USD MILLION) 138

TABLE 73 SOUTH KOREA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2017-2020 (USD MILLION) 139

TABLE 74 SOUTH KOREA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2021-2027 (USD MILLION) 139

9.2.3.5 Indonesia 140

9.2.3.5.1 Growth in oil & gas and industrial sectors 140

TABLE 75 INDONESIA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2017-2020 (USD MILLION) 140

TABLE 76 INDONESIA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2021-2027 (USD MILLION) 141

TABLE 77 INDONESIA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2017-2020 (USD MILLION) 141

TABLE 78 INDONESIA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2021-2027 (USD MILLION) 142

9.2.3.6 Australia 142

9.2.3.6.1 Growth of healthcare and mining industries 142

TABLE 79 AUSTRALIA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2017-2020 (USD MILLION) 142

TABLE 80 AUSTRALIA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2021-2027 (USD MILLION) 143

TABLE 81 AUSTRALIA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2017-2020 (USD MILLION) 143

TABLE 82 AUSTRALIA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2021-2027 (USD MILLION) 144

9.2.3.7 Thailand 144

9.2.3.7.1 Social and economic development 144

TABLE 83 THAILAND: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2017-2020 (USD MILLION) 144

TABLE 84 THAILAND: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2021-2027 (USD MILLION) 145

TABLE 85 THAILAND: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2017-2020 (USD MILLION) 145

TABLE 86 THAILAND: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2021-2027 (USD MILLION) 146

9.2.3.8 Malaysia 146

9.2.3.8.1 Large industrial sector to propel demand 146

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TABLE 87 MALAYSIA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2017-2020 (USD MILLION) 146

TABLE 88 MALAYSIA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2021-2027 (USD MILLION) 147

TABLE 89 MALAYSIA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2017-2020 (USD MILLION) 147

TABLE 90 MALAYSIA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2021-2027 (USD MILLION) 148

9.3 NORTH AMERICA 148

FIGURE 52 NORTH AMERICA PERSONAL PROTECTIVE EQUIPMENT MARKET SNAPSHOT 149

9.3.1 NORTH AMERICA PERSONAL PROTECTIVE EQUIPMENT MARKET, BY TYPE 150

TABLE 91 NORTH AMERICA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2017-2020 (USD MILLION) 150

TABLE 92 NORTH AMERICA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2021-2027 (USD MILLION) 150

9.3.2 NORTH AMERICA PERSONAL PROTECTIVE EQUIPMENT MARKET, BY END-USE INDUSTRY 151

TABLE 93 NORTH AMERICA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2017-2020 (USD MILLION) 151

TABLE 94 NORTH AMERICA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2021-2027 (USD MILLION) 151

9.3.3 NORTH AMERICA PERSONAL PROTECTIVE EQUIPMENT MARKET, BY COUNTRY 152

TABLE 95 NORTH AMERICA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY COUNTRY, 2017-2020 (USD MILLION) 152

TABLE 96 NORTH AMERICA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY COUNTRY, 2021-2027 (USD MILLION) 152

9.3.3.1 US 152

9.3.3.1.1 Presence of key players to drive market 152

TABLE 97 US: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2017-2020 (USD MILLION) 153

TABLE 98 US: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2021-2027 (USD MILLION) 153

TABLE 99 US: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2017-2020 (USD MILLION) 154

TABLE 100 US: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2021-2027 (USD MILLION) 155

9.3.3.2 Canada 155

9.3.3.2.1 Increase in number of surgeries to drive demand 155

TABLE 101 CANADA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2017-2020 (USD MILLION) 155

TABLE 102 CANADA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2021-2027 (USD MILLION) 156

TABLE 103 CANADA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2017-2020 (USD MILLION) 156

TABLE 104 CANADA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2021-2027 (USD MILLION) 157

9.3.3.3 Mexico 157

9.3.3.3.1 Low labor cost and free trade agreements to drive market 157

TABLE 105 MEXICO: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2017-2020 (USD MILLION) 158

TABLE 106 MEXICO: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2021-2027 (USD MILLION) 158

TABLE 107 MEXICO: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2017-2020 (USD MILLION) 159

TABLE 108 MEXICO: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2021-2027 (USD MILLION) 159

9.4 EUROPE 160

FIGURE 53 EUROPE PERSONAL PROTECTIVE EQUIPMENT MARKET SNAPSHOT 160

9.4.1 EUROPE PERSONAL PROTECTIVE EQUIPMENT MARKET, BY TYPE 161

TABLE 109 EUROPE: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2017-2020 (USD MILLION) 161

TABLE 110 EUROPE: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2021-2027 (USD MILLION) 161

9.4.2 EUROPE PERSONAL PROTECTIVE EQUIPMENT MARKET, BY END-USE INDUSTRY 162

TABLE 111 EUROPE: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2017-2020 (USD MILLION) 162

TABLE 112 EUROPE: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2021-2027 (USD MILLION) 163

9.4.3 EUROPE PERSONAL PROTECTIVE EQUIPMENT MARKET, BY COUNTRY 163

TABLE 113 EUROPE: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY COUNTRY, 2017-2020 (USD MILLION) 163

TABLE 114 EUROPE: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY COUNTRY, 2021-2027 (USD MILLION) 164

9.4.3.1 Germany 164

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9.4.3.1.1 Government emphasis on safety of industrial workers 164

TABLE 115 GERMANY: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2017-2020 (USD MILLION) 164

TABLE 116 GERMANY: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2021-2027 (USD MILLION) 165

TABLE 117 GERMANY: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2017-2020 (USD MILLION) 165

TABLE 118 GERMANY: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2021-2027 (USD MILLION) 166

9.4.3.2 UK 166

9.4.3.2.1 Economic growth and increase in consumer spending 166

TABLE 119 UK: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2017-2020 (USD MILLION) 167

TABLE 120 UK: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2021-2027 (USD MILLION) 167

TABLE 121 UK: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2017-2020 (USD MILLION) 168

TABLE 122 UK: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2021-2027 (USD MILLION) 168

9.4.3.3 France 169

9.4.3.3.1 Developments in end-use industries 169

TABLE 123 FRANCE: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2017-2020 (USD MILLION) 169

TABLE 124 FRANCE: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2021-2027 (USD MILLION) 170

TABLE 125 FRANCE: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2017-2020 (USD MILLION) 170

TABLE 126 FRANCE: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2021-2027 (USD MILLION) 171

9.4.3.4 Italy 171

9.4.3.4.1 Economic recovery to support market growth 171

TABLE 127 ITALY: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2017-2020 (USD MILLION) 171

TABLE 128 ITALY: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2021-2027 (USD MILLION) 172

TABLE 129 ITALY: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2017-2020 (USD MILLION) 172

TABLE 130 ITALY: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2021-2027 (USD MILLION) 173

9.4.3.5 Spain 173

9.4.3.5.1 Increasing construction activities and foreign investments 173

TABLE 131 SPAIN: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2017-2020 (USD MILLION) 173

TABLE 132 SPAIN: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2021-2027 (USD MILLION) 174

TABLE 133 SPAIN: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2017-2020 (USD MILLION) 174

TABLE 134 SPAIN: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2021-2027 (USD MILLION) 175

9.5 MIDDLE EAST & AFRICA 175

9.5.1 MIDDLE EAST & AFRICA PERSONAL PROTECTIVE EQUIPMENT MARKET, BY TYPE 175

TABLE 135 MIDDLE EAST & AFRICA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2017-2020 (USD MILLION) 175

TABLE 136 MIDDLE EAST & AFRICA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2021-2027 (USD MILLION) 176

9.5.2 MIDDLE EAST & AFRICA PERSONAL PROTECTIVE EQUIPMENT MARKET, BY END-USE INDUSTRY 176

TABLE 137 MIDDLE EAST & AFRICA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2017-2020 (USD MILLION) 176

TABLE 138 MIDDLE EAST & AFRICA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2021-2027 (USD MILLION) 177

9.5.3 MIDDLE EAST & AFRICA PERSONAL PROTECTIVE EQUIPMENT MARKET, BY COUNTRY 177

TABLE 139 MIDDLE EAST & AFRICA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY COUNTRY, 2017-2020 (USD MILLION) 177

TABLE 140 MIDDLE EAST & AFRICA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY COUNTRY, 2021-2027 (USD MILLION) 178

9.5.3.1 Saudi Arabia 178

9.5.3.1.1 Growth of oil & gas and healthcare industries 178

TABLE 141 SAUDI ARABIA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2017-2020 (USD MILLION) 179

TABLE 142 SAUDI ARABIA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2021-2027 (USD MILLION) 179

TABLE 143 SAUDI ARABIA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2017-2020 (USD MILLION) 180

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TABLE 144 SAUDI ARABIA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2021-2027 (USD MILLION) 180

9.5.3.2 UAE 181

9.5.3.2.1 Increased investments in construction industry 181

TABLE 145 UAE: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2017-2020 (USD MILLION) 181

TABLE 146 UAE: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2021-2027 (USD MILLION) 181

TABLE 147 UAE: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2017-2020 (USD MILLION) 182

TABLE 148 UAE: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2021-2027 (USD MILLION) 182

9.5.3.3 Iran 183

9.5.3.3.1 Rising government expenditure on infrastructure development 183

TABLE 149 IRAN: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2017-2020 (USD MILLION) 183

TABLE 150 IRAN: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2021-2027 (USD MILLION) 183

TABLE 151 IRAN: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2017-2020 (USD MILLION) 184

TABLE 152 IRAN: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2021-2027 (USD MILLION) 184

9.5.3.4 Egypt 185

9.5.3.4.1 Economic growth and infrastructure development 185

TABLE 153 EGYPT: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2017-2020 (USD MILLION) 185

TABLE 154 EGYPT: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2021-2027 (USD MILLION) 185

TABLE 155 EGYPT: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2017-2020 (USD MILLION) 186

TABLE 156 EGYPT: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2021-2027 (USD MILLION) 186

9.5.3.5 South Africa 187

9.5.3.5.1 Increasing workplace injuries 187

TABLE 157 SOUTH AFRICA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2017-2020 (USD MILLION) 187

TABLE 158 SOUTH AFRICA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2021-2027 (USD MILLION) 187

TABLE 159 SOUTH AFRICA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2017-2020 (USD MILLION) 188

TABLE 160 SOUTH AFRICA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2021-2027 (USD MILLION) 188

9.6 SOUTH AMERICA 189

9.6.1 SOUTH AMERICA PERSONAL PROTECTIVE EQUIPMENT MARKET, BY TYPE 189

TABLE 161 SOUTH AMERICA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2017-2020 (USD MILLION) 189

TABLE 162 SOUTH AMERICA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2021-2027 (USD MILLION) 190

9.6.2 SOUTH AMERICA PERSONAL PROTECTIVE EQUIPMENT MARKET, BY END-USE INDUSTRY 190

TABLE 163 SOUTH AMERICA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2017-2020 (USD MILLION) 190

TABLE 164 SOUTH AMERICA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2021-2027 (USD MILLION) 191

9.6.3 SOUTH AMERICA PERSONAL PROTECTIVE EQUIPMENT MARKET, BY COUNTRY 191

TABLE 165 SOUTH AMERICA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY COUNTRY, 2017-2020 (USD MILLION) 191

TABLE 166 SOUTH AMERICA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY COUNTRY, 2021-2027 (USD MILLION) 192

9.6.3.1 Brazil 192

9.6.3.1.1 Economic growth to drive demand 192

TABLE 167 BRAZIL: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2017-2020 (USD MILLION) 192

TABLE 168 BRAZIL: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2021-2027 (USD MILLION) 193

TABLE 169 BRAZIL: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2017-2020 (USD MILLION) 193

TABLE 170 BRAZIL: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2021-2027 (USD MILLION) 194

9.6.3.2 Argentina 194

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9.6.3.2.1	Regulatory mandates for use of personal protective equipment	194
TABLE 171	ARGENTINA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2017-2020 (USD MILLION)	194
TABLE 172	ARGENTINA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY TYPE, 2021-2027 (USD MILLION)	195
TABLE 173	ARGENTINA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2017-2020 (USD MILLION)	195
TABLE 174	ARGENTINA: PERSONAL PROTECTIVE EQUIPMENT MARKET SIZE, BY END-USE INDUSTRY, 2021-2027 (USD MILLION)	196
10	COMPETITIVE LANDSCAPE	197
10.1	INTRODUCTION	197
10.2	STRATEGIES ADOPTED BY KEY PLAYERS	197
10.2.1	OVERVIEW OF STRATEGIES ADOPTED BY KEY MANUFACTURERS	197
10.3	MARKET SHARE ANALYSIS	199
10.3.1	RANKING OF KEY MARKET PLAYERS, 2021	199
FIGURE 54	RANKING OF TOP FIVE PLAYERS IN PERSONAL PROTECTIVE EQUIPMENT MARKET, 2021	199
10.3.2	MARKET SHARE OF KEY PLAYERS	199
TABLE 175	PERSONAL PROTECTIVE EQUIPMENT MARKET: DEGREE OF COMPETITION	200
FIGURE 55	HONEYWELL INTERNATIONAL INC. LED PERSONAL PROTECTIVE EQUIPMENT MARKET IN 2021	200
10.3.2.1	Honeywell International Inc.	200
10.3.2.2	The 3M Company	201
10.3.2.3	DuPont De Nemours	201
10.3.2.4	Ansell Ltd.	201
10.3.2.5	Kimberly-Clark Corporation	201
10.3.3	REVENUE ANALYSIS OF TOP FIVE PLAYERS	201
FIGURE 56	REVENUE ANALYSIS OF KEY COMPANIES FOR LAST FIVE YEARS	201
?		
10.4	COMPANY PRODUCT FOOTPRINT ANALYSIS	202
FIGURE 57	PERSONAL PROTECTIVE EQUIPMENT MARKET: COMPANY FOOTPRINT	202
TABLE 176	PERSONAL PROTECTIVE EQUIPMENT MARKET: TYPE FOOTPRINT	203
TABLE 177	PERSONAL PROTECTIVE EQUIPMENT MARKET: END-USE INDUSTRY FOOTPRINT	204
TABLE 178	PERSONAL PROTECTIVE EQUIPMENT MARKET: COMPANY REGION FOOTPRINT	205
10.5	COMPANY EVALUATION QUADRANT (TIER 1)	206
10.5.1	STARS	206
10.5.2	EMERGING LEADERS	206
10.5.3	PARTICIPANTS	206
FIGURE 58	COMPANY EVALUATION QUADRANT FOR PERSONAL PROTECTIVE EQUIPMENT MARKET (TIER 1)	207
10.6	COMPETITIVE BENCHMARKING	208
TABLE 179	PERSONAL PROTECTIVE EQUIPMENT MARKET: DETAILED LIST OF KEY STARTUPS/SMES	208
TABLE 180	PERSONAL PROTECTIVE EQUIPMENT MARKET: COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES	209
10.7	STARTUP/SME EVALUATION QUADRANT	209
10.7.1	PROGRESSIVE COMPANIES	209
10.7.2	RESPONSIVE COMPANIES	209
10.7.3	STARTING BLOCKS	210
FIGURE 59	STARTUP/SME EVALUATION QUADRANT FOR PERSONAL PROTECTIVE EQUIPMENT MARKET	210
10.8	COMPETITIVE SCENARIOS	211
10.8.1	DEALS	211
TABLE 181	PERSONAL PROTECTIVE EQUIPMENT MARKET: DEALS (2018-2022)	211
10.8.2	PRODUCT LAUNCHES	214
TABLE 182	PERSONAL PROTECTIVE EQUIPMENT MARKET: NEW PRODUCT LAUNCHES (2018-2022)	214
10.8.3	OTHER DEVELOPMENTS	216

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