

Sleep Aids in Canada

Market Direction | 2022-09-20 | 25 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Sleep aids is expected to continue to record robust current retail value and volume growth in Canada in 2022. An estimated 25% of Canadians suffer from insomnia and do not get the recommended 7-8 hours of sleep per night. A recent study by the Public Health Agency of Canada reported that one in two Canadian adults regularly have trouble going to sleep and sleeping through the night. The main contributory factors to poor sleeping habits include stress, hectic work schedules and shift work, the de...

Euromonitor International's Sleep Aids in Canada report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2017-2021, allowing you to identify the sectors driving growth. Forecasts to 2026 illustrate how the market is set to change.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Sleep Aids market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Sleep Aids in Canada

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Euromonitor International September 2022

List Of Contents And Tables

SLEEP AIDS IN CANADA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Interest in sleep aids fuelled by the rising incidence of anxiety and sleep deprivation

Innovation and investment remain key factors for success in a highly competitive category

WN Pharmaceuticals maintains the lead in a highly concentrated category

PROSPECTS AND OPPORTUNITIES

Increasingly hectic lifestyles and an ageing demographic will boost sales of sleep aids in the coming years

Demand will be limited by growing competition from alternative products and services

Rising consumer health awareness will fuel demand for natural and herbal sleep aids

CATEGORY DATA

Table 1 Sales of Sleep Aids: Value 2017-2022

Table 2 Sales of Sleep Aids: % Value Growth 2017-2022

Table 3 NBO Company Shares of Sleep Aids: % Value 2018-2022 Table 4 LBN Brand Shares of Sleep Aids: % Value 2019-2022

Table 5 Forecast Sales of Sleep Aids: Value 2022-2027

Table 6 Forecast Sales of Sleep Aids: % Value Growth 2022-2027

CONSUMER HEALTH IN CANADA

EXECUTIVE SUMMARY

Consumer health in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for consumer health?

MARKET INDICATORS

Table 7 Consumer Expenditure on Health Goods and Medical Services: Value 2017-2022

Table 8 Life Expectancy at Birth 2017-2022

MARKET DATA

Table 9 Sales of Consumer Health by Category: Value 2017-2022

Table 10 Sales of Consumer Health by Category: % Value Growth 2017-2022

Table 11 NBO Company Shares of Consumer Health: % Value 2018-2022

Table 12 LBN Brand Shares of Consumer Health: % Value 2019-2022

Table 13 Penetration of Private Label in Consumer Health by Category: % Value 2017-2022

Table 14 Distribution of Consumer Health by Format: % Value 2017-2022

Table 15 Distribution of Consumer Health by Format and Category: % Value 2022

Table 16 [Forecast Sales of Consumer Health by Category: Value 2022-2027

Table 17 [Forecast Sales of Consumer Health by Category: % Value Growth 2022-2027

APPENDIX

OTC registration and classification

Vitamins and dietary supplements registration and classification

Self-medication/self-care and preventive medicine

Switches

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

DISCLAIMER
DEFINITIONS
SOURCES
Summary 1 Research Sources

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

Sleep Aids in Canada

Market Direction | 2022-09-20 | 25 pages | Euromonitor

| Complete the re | levant blank fields and sign | | | |
|-----------------------------------|------------------------------------|-----------------------|------------|----------|
| Send as a scanr | ed email to support@scotts-interna | itional.com | | |
| ORDER FORM: | | | | |
| Select license | License | | | Price |
| | Single User Licence | | | €825.00 |
| | Multiple User License (1 Site) | | | €1650.00 |
| | Multiple User License (Global) | | €2475.00 | |
| | | | VAT | |
| | | | Total | |
| Email* | | Phone* | | |
| First Name* | | Last Name* | | |
| lob title* | | | | |
| Company Name* [| | EU Vat / Tax ID / NII | P number* | |
| Address* [| | City* | | |
| Zip Code* | | Country* | | |
| | | Date | 2025-06-26 | |
| | | Signature | | |
| | | | | |

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com