

Consumer Health in Canada

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Report description:

Moving into 2022, Canada is taking a definitive step forward in a "return to normal" as consumers eagerly resume pre-pandemic lifestyles following the end of the sixth wave of COVID-19 earlier in the year. Declining COVID-19 rates were followed by the lifting of public health measures such as mask mandates and capacity limits that restricted consumers and retailers during 2020 and 2021, and led to growing frustration in some segments of society. Although self-care, immunity and preventative heal...

Euromonitor International's Consumer Health in Canada report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2017-2021, allowing you to identify the sectors driving growth. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Allergy Care, Herbal/Traditional Products, OTC, Paediatric Consumer Health, Sports Nutrition, Vitamins and Dietary Supplements, Weight Management and Wellbeing.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Consumer Health market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

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Looking ahead, future growth will be limited by category maturity Demand for antiparasitics/lice (head and body) treatments will be impacted by a low birth rate, while the country's ageing population will be a key driver of growth in haemorrhoid treatments Vitamins and dietary supplements pose a potential threat to dermatologicals CATEGORY DATA Table 30 Sales of Dermatologicals by Category: Value 2017-2022 Table 31 Sales of Dermatologicals by Category: % Value Growth 2017-2022 Table 32 NBO Company Shares of Dermatologicals: % Value 2018-2022 Table 33 LBN Brand Shares of Dermatologicals: % Value 2019-2022 Table 34 LBN Brand Shares of Hair Loss Treatments: % Value 2019-2022 Table 35 Forecast Sales of Dermatologicals by Category: Value 2022-2027 Table 36 Forecast Sales of Dermatologicals by Category: % Value Growth 2022-2027 NRT SMOKING CESSATION AIDS IN CANADA **KEY DATA FINDINGS** 2022 DEVELOPMENTS Demand is limited by the continuing decline in the number of smokers E-cigarettes gain attention as smoking cessation aids in Canada An extensive portfolio keeps McNeil in pole position in 2022 PROSPECTS AND OPPORTUNITIES Short to medium term growth will be driven by ongoing health concerns among the local population, but a decline in the number of smokers presents a challenge McNeil will retain its dominance in the category thanks to innovation in personalisation Sales will continue to be limited by increasing competition from e-vapers CATEGORY INDICATORS Table 37 Number of Smokers by Gender 2017-2022 CATEGORY DATA Table 38 Sales of NRT Smoking Cessation Aids by Category: Value 2017-2022 Table 39 Sales of NRT Smoking Cessation Aids by Category: % Value Growth 2017-2022 Table 40 NBO Company Shares of NRT Smoking Cessation Aids: % Value 2018-2022 Table 41 LBN Brand Shares of NRT Smoking Cessation Aids: % Value 2019-2022 Table 42 Forecast Sales of NRT Smoking Cessation Aids by Category: Value 2022-2027 Table 43 Forecast Sales of NRT Smoking Cessation Aids by Category: % Value Growth 2022-2027 SLEEP AIDS IN CANADA **KEY DATA FINDINGS** 2022 DEVELOPMENTS Interest in sleep aids fuelled by the rising incidence of anxiety and sleep deprivation Innovation and investment remain key factors for success in a highly competitive category WN Pharmaceuticals maintains the lead in a highly concentrated category PROSPECTS AND OPPORTUNITIES Increasingly hectic lifestyles and an ageing demographic will boost sales of sleep aids in the coming years Demand will be limited by growing competition from alternative products and services Rising consumer health awareness will fuel demand for natural and herbal sleep aids CATEGORY DATA Table 44 Sales of Sleep Aids: Value 2017-2022 Table 45 Sales of Sleep Aids: % Value Growth 2017-2022 Table 46 NBO Company Shares of Sleep Aids: % Value 2018-2022

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